



#### **ASSESSOR'S OFFICE**

October 25<sup>th</sup>, 2021

Civil Service Commission City Hall, Room 706 200 E Wells ST Milwaukee WI 53202

RE: Request for 180 day temporary appointment

To whom it may concern,

The Assessor's office put in a request use of the Auxiliary Resource Program for Regina Ward, with the title of Office Assistant III, salary range 6FN and 17.19 an hour. That request allows a 90 day appointment. We believe a 90 day appointment is too short of a time span for our need.

Our request allows the Assessor's Office to have Mrs. Ward process City of Milwaukee property sales. This is a vital component to the Assessor's Office as it makes sure we have the most current up to date information about the correct ownership. Having the incorrect owner would mean both the assessment notice and the tax bill would not go to the correct owner. Currently our admin team who process sales is at 50% capacity. With the vacancies, we are currently 3 months behind on processing sales. Mrs. Ward has extensive knowledge regarding decades of processing deeds and sales that happen within the City of Milwaukee. Her knowledge and expertise will certainly help us to try to catch up so we have correct ownership in our records.

We would like Mrs. Ward to start on November 15th, 2021.

With a newly hired OAII, 3 OAIII vacancies, and 1 OAIV vacancy, we also anticipate utilizing Mrs. Ward's expertise to help train newly appointed staff. Having someone with so much experience help train our new staff is highly valuable. Because of the changes in staff and the need to process property sales we request to the Board of City Service Commission an extension of appointment to 6 months (180 days) versus the allotted 90 days.

Sincerely,

Steven A. Miner

**Assessment Commissioner** 

Steva A Manio





# Department of Employee Relations 200 E. Wells Street, Room 706 Milwaukee, WI 53202-3554



# **NOTICE OF TEMPORARY APPOINTMENT**

Rule IX, Section 2 of the Civil Service Rules allows a department to appoint a person to a position on a temporary basis. A temporary appointment may be appropriate when services are for a limited period, or during the leave of absence of an employee who plans to return to the service of the city. Therefore a temporary appointment is limited to a period of 90 days, unless an extension is authorized by the City Service Commission.

When making an employment offer for a temporary appointment, the appointing officer must submit this completed form to DER no later than the close of the pay period in which the temporary appointment has been made. All temporary appointees must meet the minimum requirements established for the position to which the individual is appointed. If there is a question as to whether the individual selected for temporary appointment meets the minimum requirements, please contact DER prior to making the temporary appointment.

| DEPT/DIVISION   |                   |           |  |                   | DATE             |              |                 |             |                             |
|---|-------------------|-----------|--|-------------------|------------------|--------------|-----------------|-------------|-----------------------------|
| Assessor  |                   |           |  | _                 |                  | 10/2         | 25/2021         | _           |                             |
|   |                   | NOTIC     | CE OF TEMPORARY APPOINTME  | ENT [             | FOR              |              |                 | _           |                             |
| AUTHORIZED POSITION TITLE                               |                   |           |  | P                 | PAY RANGE        |              |                 |             | APPROVAL DATE               |
| Office Assistant III                                    |                   |           |  | _                 | 6FN              | (Ent         | er 'N/A' if F&  | .P apr      | proval not required)        |
| WILL THIS POSITION BE UNDERFILLED                       |                   | IF YES -  | - UNDERFILL TITLE  |                   |                  |              | $\overline{}$   | Ρ/          | AY RANGE                    |
| No Yes  |                   |           |  |                   |                  |              |                 | 17          | 7.19 HRLY                   |
| REASON FOR TEMPORARY APPOINTME                          |                   |           |  |                   | EFFECTIV         | /E DATE      | ANTICI          | PATE        | D EXPIRATION DATE           |
| During Leave of Absence of an emp                       |                   | •         |  |                   | 11/15/2          | /2021        |                 | 0           | 05/14/2021                  |
| To perform services of a temporary                      |                   |           |  | <u></u>           |                  |              |                 |             | )/17/2021                   |
| PLEASE DESCR  |                   |           | UALIFICATIONS FOR THE TITLE AT WHICE A COPY OF THE CURRENT JOB DES |                   |                  | ON WILL BE   | É FILLED AND    | ,           |                             |
| TRAINING AND EDUCATION:                                 |                   | WORK      | ( EXPERIENCE:  |                   | OTHER R          |              | MENTS (i.e. DE  |             |                             |
| Knowledge of working with CAMA soft                     | tware unique      | Has ove   | ver 33 yrs with the City of Milwaukee at                           | and '             |                  |              |                 |             | CATIONS, ETC.):             |
| to the Assessor's Office                                | !                 | the Ass   | ssessor's Office   |                   |                  |              |                 |             |                             |
| PLEASE PROVIDE INFO                                     | ORMATION AB       |           | E INDIVIDUAL WHO HAS BEEN SELECTE                                  |                   |                  | MPORARY      | APPOINTME       | NT <u>A</u> | <u>ND</u>                   |
| LAST NAME   |                   | ATTAC     | CH A COPY OF THE RESUME/APPLIC<br>FIRST NAME                       |                   | INITIAL          | RACE         | GEND            | >ED         | T.A. RATE OF PAY            |
| Ward  |                   | !         | FIRST NAME<br>Regina   | ,                 | INITIAL          | RACE<br>B    | GENDI<br>F      |             | I.A. KAIE OF FAI            |
| IS THIS INDIVIDUAL A CURRENT CITY                       | IF YES, PROV      | "DE.      | Кедіпа   | $\overline{\bot}$ |                  |              | CURRENT RA      |             |                             |
| OF MILWAUKEE EMPLOYEE?                                  | 1                 |           | ENT/DIVISION   | r                 | POSITION 1       | TITLE        | OF PAY          |             | ID NUMBER                   |
| No Yes  |                   | f Aire.   | NI/DIVISIO.  |                   |                  |              | <u> </u>        | 1           | 16 1                        |
| WHY AND HOW WAS THIS INDIVIDUAL                         | SELECTED FOF      | R THE TEN | MPORARY APPOINTMENT?   |                   | ⊠ If n           | not from a   | n existing elig | ible li     | ist – please provide a      |
| From an existing eligible list – provi                  | vide position tit | tle       |  |                   |                  | d explanatio |                 | ₩.          | post.                       |
|   | •                 |           |  |                   |                  |              | ed from this po |             |                             |
| IF THE INDIVIDUAL WAS NOT SELECTED                      |                   |           | -  |                   |                  | HOW HOV      | THE INDIVIC     | JUAL        | SELECTED FOR THE            |
| TEMPORARY APPOINTMENT MEETS THE TRAINING AND EDUCATION: | E MINIMUM K       | _         | MENTS FOR THE POSITION AS DESCRIB<br>EXPERIENCE:                   | 3ED A             | _                | SCOLIBER     | MENTS (i.e. DE  | -10/        | ···CTDATED                  |
| Employee has done this job since 1997                   | !                 |           | ( EXPERIENCE:<br>byee has vast knowledge in updating dee           | -eds              | 1                | -            | •               |             | NSTRATED<br>CATIONS, ETC.): |
| Limpioyee has delle ,                                   | 1                 |           | wnership   | ,                 | <u> </u>         | 1611         | CLIVEL,         | <u> </u>    | Allone, z. z.               |
| IS THE INDIVIDUAL BEING GIVEN THIS T                    | TEMPORARY A       | PPOINTN   | MENT RELATED BY BLOOD OR MARRIF                                    | AGE TO            | O THE APP        | OINTING      | OFFICER, ANY    | / MEI       | MBER OF THE                 |
| APPOINTING BOARD OR BODY, DIRECT                        |                   |           |  |                   |                  |              | -               |             |                             |
| No Yes – Explain Relations                              | <u> </u>          |           |  |                   |                  |              |                 |             |                             |
| THIS TEMPORARY APPOINTMENT IS MA                        |                   |           | •  | SERVI             | ICE COMM         | /ISSION AP   | ND IS LIMITED   | / TO C      | A PERIOD OF 90              |
| DAYS UNLESS AN EXTENSION IS APPRO                       |                   |           |  |                   |                  |              |                 | <del></del> |                             |
| REPORTING OFFICER Emme Maldonado                        | SIGNATURE         | 1 1,      | <b>1</b>   |                   | TITLE<br>Admin S | Services Su  |                 |             | DATE<br>10/22/2021          |
| Emme iviaidonado  | SIGNATURE         | how       | nde  |                   | Aumm C           | services 5.  | pervisoi        | 1,          | 0/22/2021                   |
| APPROVING OFFICER                                       | SIGNATURE         | =         |  |                   | TITLE            |              |                 | <u>г</u>    | DATE                        |
| Steven Miner Steven A 11 January                        |                   |           |  |                   |                  | ment Comm    | nisioner        |             | 10/25/2021                  |
|   |                   |           |  |                   |                  |              |                 |             |                             |
| THIS SECTION FOR DER REVIEW  DER REVIEW COMPLETED BY:   | SIGNATURE         |           | , , , , ,  |                   | TITLE            |              |                 |             | DATE                        |
| Charles Hughes  | SIGNATORE         | 1//2      | les bughes   |                   | ''Wor            | rkforce      | Plannin         | ~ ~         | 11/02/2021                  |
| Chanes Hughes   |                   | 1100      | Wo prights   |                   | and              | Cert.        | Supvr.          | Ž /         | 11/02/2021                  |

DER Approved Rates: \$1,335.26 BW (Wage Rate)

\$1,375.32 BW (Res. Inc. Rate)



# Department of Employee Relations 200 E. Wells Street, Room 706 Milwaukee, WI 53202-3554

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09.04.1

# TEMPORARY APPOINTEE STATEMENT OF UNDERSTANDING

Rule IX, Section 2 of the Civil Service Rules allows a hiring authority to appoint a person to a position on a temporary basis. A temporary appointment may be appropriate when services are for a limited period, or during the leave of absence of an employee who plans to return to the service of the city. Therefore a temporary appointment is limited to a period of 90 days, unless an extension is authorized by the City Service Commission.

# SECTION I. TO BE COMPLETED BY HIRING AUTHORITY - PLEASE TYPE OR PRINT LEGIBLY

| APPLICANT NAME (last, first, middle) |           | DATE        |
|--------------------------------------|-----------|-------------|
| Ward, Regina                         |           |             |
| POSITION TITLE                       | PAY RANGE | RATE OF PAY |
| Office Assistant III                 | 6FN       | 17.19/Hz    |

## SECTION II. TEMPORARY APPOINTEE STATEMENT OF UNDERSTANDING

I understand that if I am appointed to the position described above on a temporary basis, that I must meet the requirements for the position. I further understand that this temporary appointment may expire at any time and is limited to a period of 90 days, unless an extension at the request of the hiring authority is approved by the City of Milwaukee Civil Service Commission.

I understand that as a temporary appointee I am incligible for paid holidays, sick leave, vacation or other henefits while serving on this temporary appointment, and that this temporary appointment shall not confer upon me any privilege of regular appointment. (Note: A current City of Milwaukee employee who accepts a temporary appointment to a different position retains his/her current benefits and civil service status).

I understand that if I wish to be considered for regular employment I must compete in a Civil Service examination for the position, and must pass the examination with a grade which shall place me among the top five scores on the eligible list in order to be eligible to interview for regular appointment to the position.

I understand that acceptance of a temporary appointment will not affect my rights to certification for permanent appointment to any position for which I am currently on an eligible list for.

In accordance with Civil Service Rule VIII, Section 10, concerning nepotism. I hereby certify that I am not related, either by blood or through marriage, to the appointing officer or to any member of the appointive board or body or to any direct superior or to any elective or appointive City official. (This includes relative of both whole and half blood, and extends to persons as closely related as first cousins when the relationship is by blood, or more closely related than first cousins when the relationship is through marriage, and includes the cases of husbands of sisters-in-law and wives of brothers-in-law).

A Rule IX. Section 2, temporary appointee who is on an eligible list may be considered for future regular appointment when the appointee ranks among the certifiable highest eligible on the list, or compete in a future examination.

Temporary Applicant Signature

Deldve Worner Dado Uh (1/20/2)

Witness Name (Print)

Witness Signature



## **JOB DESCRIPTION**

| Job Title:          | Office Assistant III | Department: | Assessor |
|---------------------|----------------------|-------------|----------|
| Division:           | Admin                | Section:    |          |
| Pay Range:          | 6FN                  | Job Code:   | 0479     |
| Position<br>Number: |                      | EEO Code:   |          |

#### **BASIC FUNCTION**

To assist the Assessor's Office in the performance of all major functions necessary to administer the City's Assessment Program in a manner that assures public confidence in our accuracy, productivity and fairness.

#### **DESCRIPTION OF JOB**

| % of time | Essential Functions  |
|-----------|--|
| 40        | Process ownership changes by reviewing legal descriptions through property deeds and transfer returns  |
| 25        | <ul> <li>Perform special projects and tasks as assigned including but not limited to corrections, personal property,<br/>and status changes</li> </ul> |
| 20        | Rotate front desk duties such as answering telephones and assisting walk-in customers when required  |
| 5         | Cross train with other admin staff to perform as a backup during vacancies   |
| 5         | Record address changes as required by taxpayers or as requested by assessor's  |

| % of time | Peripheral Duties                  |
|-----------|------------------------------------|
| 5         | Filing and process/distribute mail |

#### TITLE OF IMMEDIATE SUPERVISOR: Administrative Services Supervisor

#### SUPERVISION EXERCISED

| #<br>Supervised: | Job Title: | Directly / Indirectly: |
|------------------|------------|------------------------|
| 0                |            |                        |

## **MINIMIMUM REQUIREMENTS**

## **Education and Experience**:

High school graduate or equivalent

# Knowledge, Skills, Abilities, and Personal Characteristics:

Proficient in data entry skills utilizing computer keyboard

Strong customer service skills in person and on the telephone

Ability to operate a multi-line telephone, including holding and redirecting calls.

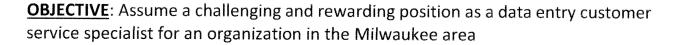
The Americans with Disabilities Act (ADA) of 1990, as amended by the Americans with Disabilities Act Amendments Act (ADAAA) of 2008 requires job descriptions to provide detailed information regarding the physical demands required to perform the essential functions of a job; the conditions under which the job is performed; and the tools and equipment the employee will be required to use on the job. Reasonable accommodations may be made to enable qualified individuals to perform the essential duties and responsibilities of the job for each of the categories listed below.

| <b>PHYSI</b> | CAL ACTIVITY OF THE POSITION Check all that apply.   |
|--------------|--|
|              | <b>Climbing:</b> Ascending or descending ladders, stairs, scaffolding, ramps, poles, and the like; using feet and legs and/or hands and arms. Body agility is emphasized. *Check only if the amount and kind of climbing required exceeds that required for ordinary locomotion.   |
|              | <b>Balancing:</b> Maintaining body equilibrium to prevent falling when walking, standing or crouching on narrow, slippery or erratically moving surfaces. *Check only if the amount and kind of balancing exceeds that needed for ordinary locomotion and maintenance of body equilibrium.   |
|              | <b>Stooping:</b> Bending body downward and forward by bending spine at the waist. *Check only if it occurs to a considerable degree and requires full use of the lower extremities and back muscles.   |
|              | <b>Kneeling:</b> Bending legs at knee to come to a rest on knee or knees.  |
|              | Crouching: Bending the body downward and forward by bending leg and spine.   |
|              | Crawling: Moving about on hands and knees or hands and feet.   |
|              | Reaching: Extending hand(s) and arm(s) in any direction.   |
|              | Standing: Particularly for sustained periods of time.  |
| $\boxtimes$  | Walking: Moving about on foot to accomplish tasks, particularly for long distances.  |
|              | <b>Pushing:</b> Using upper extremities to exert force in order to draw, press against something with steady force in order to thrust forward, downward or outward.  |
|              | <b>Pulling:</b> Using upper extremities to exert force in order to draw, drag, haul or tug objects in a sustained motion.  |
| $\boxtimes$  | <b>Lifting:</b> Raising objects from a lower to a higher position or moving objects horizontally from position-to-position. Check only if it occurs to a considerable degree and requires substantial use of the upper extremities and back muscles.   |
| $\boxtimes$  | <b>Fingering:</b> Picking, pinching, typing or otherwise working primarily with fingers rather than with the whole hand or arm, as in handling.  |
|              | Grasping: Applying pressure to an object with fingers and palm.  |
|              | <b>Feeling:</b> Perceiving attributes of objects such as size, shape, temperature or texture by touching with the skin, particularly that of the fingertips.   |
|              | <b>Talking:</b> Expressing or exchanging ideas by means of the spoken word. Those activities which demand detailed or important instructions spoken to other workers accurately, loudly or quickly.  |
|              | <b>Hearing:</b> Perceiving the nature of sounds with no less than a 40 dB loss. Ability to receive oral communication and make fine discriminations in sound.  |
| $\boxtimes$  | Repetitive Motions: Substantial movements (motions) of the wrist, hands, and/or fingers.   |
|              | <b>Driving:</b> Minimum standards required by State Law (including license).   |
| PHYSI        | CAL REQUIREMENTS OF THE POSITION Check one.  |
|              | <b>Sedentary Work:</b> Exerting up to 10 pounds of force occasionally and/or negligible amount of force frequently or constantly to lift, carry, push, pull or otherwise move objects. Sedentary work involves sitting most of the time. Jobs are sedentary if walking and standing are required only occasionally and all other sedentary criteria are met. |
|              | <b>Light Work:</b> Exerting up to 10 pounds of force occasionally and/or negligible amount of force constantly to move objects. If the use of arm and/or leg controls requires exertion of forces greater than that for sedentary work and the worker sits most of the time, the job is rated for Light Work.  |
|              | <b>Medium Work:</b> Exerting up to 50 pounds of force occasionally and/or up to 20 pounds of force frequently, and/or up to 10 pounds of force constantly to move objects.   |
|              | <b>Heavy Work:</b> Exerting up to 100 pounds of force occasionally, and/or up to 50 pounds of force frequently, and/or up to 20 pounds of force constantly to move objects.  |
|              | <b>Very Heavy Work:</b> Exerting in excess of 100 pounds of force occasionally, and/or in excess of 50 pounds of force frequently, and/or in excess of 20 pounds of force constantly to move objects.  |

VISUAL ACUITY REQUIREMENTS Check all that apply.

|   | Operators (Electronic Equipment), Inspection, Close Assembly, Clerical, Administrative:   |  |  |                |                                   |  |
|---|---|--|--|----------------|-----------------------------------|--|
|   | This is a minimum standard for use with those whose job requires work done at close visual range (i.e. preparing and analyzing data and figures, accounting, transcription, computer terminal, extensive        |  |  |                |                                   |  |
|   | reading, visual inspection involving small parts, operation of machines, using measurement devices,   |  |  |                |                                   |  |
|   | assembly or fabrication of parts).  Machine Operators, Mechanics, and Skilled Tradespeople: This is a minimum standard for use with   |  |  |                |                                   |  |
|   | Machine Op  | erators, Mechanics, and Skille                                   | <b>d Tradespeople:</b> This is a r                         | ninimum sta    | ndard for use with                |  |
|   | those whose work deals with machines where the seeing job is at or within arm's reach. This also includes mechanics and skilled tradespeople and those who do work of a non-repetitive nature such as           |  |  |                |                                   |  |
|   | carpenters, technicians, service people, plumbers, painters, mechanics, etc. (If the machine operator   |  |  |                |                                   |  |
|   | also inspects, check the "Operators" box.)  Mobile Equipment Operators: This is a minimum standard for use with those who operate cars, trucks,   |  |  |                |                                   |  |
|   | forklifts, cran   | es, and high lift equipment.                                     |  |                | •                                 |  |
|   | Other: This is sweepers, et   | s a minimum standard based on c.                                 | the criteria of accuracy and                               | neatness of    | work for janitors,                |  |
| TUE C   |   | THE WORKER WILL BE SLIB IS                                       | ECT TO IN TUIS DOSITION                                    | Chook all ti   | hat annly                         |  |
|   |   | THE WORKER WILL BE SUBJE<br>tage of time performing field wor    |  | Crieck all ti  | іат арріу.                        |  |
|   |   | orker is not substantially expose                                |  | conditions (   | i.e. office work).                |  |
|   | The worker in necessarily from  | s subject to inside environme om temperature changes (i.e. w     | ntal conditions: Protection<br>rarehouses, covered loading | from weathed   | er conditions but not ages, etc.) |  |
|   | The worker i  | s subject to outside environm                                    | ental conditions: No effect                                | ive protection | on from weather.                  |  |
|   | The worker i  | s subject to extreme cold: Ter                                   | mperatures below 32° for pe                                | riod of more   | than one hour.                    |  |
|   | The worker i  | s subject to extreme heat: Ter                                   | mperatures above 100° for p                                | eriods of mo   | ore than an hour.                 |  |
|   |   | s subject to noise: There is sufthe surrounding noise level.     | fficient noise to cause the w                              | orker to sho   | ut in order to be                 |  |
|   | The worker i body.  | s subject to vibration: Exposur                                  | re to oscillating movements                                | of the extrer  | nities or whole                   |  |
|   | The worker is subject to hazards: Includes a variety of physical conditions, such as proximity to moving mechanical parts, electrical current, working on scaffolding and high places or exposure to chemicals. |  |  |                |                                   |  |
|   |   | s subject to atmospheric cond<br>y system or the skin: Fumes, or |  |                |                                   |  |
|   | The worker i  | s subject to oil: There is air and                               | d/or skin exposure to oils an                              | d other cutti  | ng fluids.                        |  |
|   | The worker i  | s required to wear a respirato                                   | r.   |                |                                   |  |
| MACHINE, TOOLS, EQUIPMENT, ELECTRONIC DEVICES, SOFTWARE, ETC. USED  Check all that apply. |   |  |  |                |                                   |  |
|   | amera and pho   | tographic equipment  |  | esk, chair, te | lephone, etc.)                    |  |
|   |   |  |  | s, staplers, p | encils, etc.)                     |  |
| ☐ Co  | ☐ Commercial vehicle ☐ Packing materials (boxes, shrink wrap, etc.)   |  |  | wrap, etc.)    |                                   |  |
| ⊠ Da  | □ Data processing equipment   |  |  |                |                                   |  |
| ПНа   | ☐ Handcart ☐ PC software  |  |  |                |                                   |  |
| ☐ Hand tools (please list):   |   |  |  |                |                                   |  |
|   |   |  |  |                |                                   |  |
| Other (please list):  |   |  |  |                |                                   |  |
|   | (I. 33.55   | ,  |  |                |                                   |  |
| Prepai  | red By:   | Emme Maldonado   |  | Date:          | 5/18/21                           |  |
| -   | vod Pvi   |  |  | Data           |                                   |  |

### **REGINA WARD**



# **SUMMARY OF QUALIFICATIONS**

33 years of data entry experience working for the City of Milwaukee Assessors office as well as other organizations prior to that. Ability to perform administrative duties including answering telephones, setting appointments, answering various questions from taxpayers. Processing real estate documents through data entry on computer. Possess a pleasant telephone voice as well as ability to work independently and/or in a team. Excellent verbal and written communication skills. Knowledge of MS word, Outlook

## **EXPERIENCE**

City of Milwaukee

Mar1983-Sep 2016

Office Assistant Three

Duties included front desk receptionist, making appointments for appraisers, answering taxpayer questions, answer various city department inquiries, processing real estate documents and updating the computer for the tax roll; extensive knowledge of real estate terms and documents. Updating address and troubleshooting between departments. Trained several employees in my department

Us Bank Milwaukee

Sept 1981- Jan 1986

Duties included processing personal checks, deposit slips, money orders into the computer system. Data entry of various reports, logs from the bank's departments

## **EDUCATION**

Milwaukee Area Technical College 2004 course in Real Estate Fundamentals University of Wisconsin Milwaukee 1980- 1983 major mass communications Diploma received none

West Division High School 1970-1974 diploma