

# **ASSESSOR'S OFFICE**

Steven A. Miner
Assessment Commissioner

Peter A. Bronek Chief Assessor

June 3, 2021

Civil Service Commission City Hall, Room 706 200 E Wells ST Milwaukee WI 53202

RE: Request extension of Temporary Appointment for a 180 days.

To whom it may concern,

The Assessor's office would like to request an extension of Temporary Appointment for a 180 days for Allan Land, Senior Property Appraiser 1, salary range 2HN and \$30.399875 (non-resident) or \$31.311875 (city resident) an hour. The extension will being on July 11, 2021 and end on January 8, 2022.

Our request allows for the Assessor's Office to have Mr. Land assist us in processing property file maintenance changes resulting from reviews of sold properties. Job duties include using a designated computer at city hall for doing research on sales, review of permits, review of fire damaged properties and resulting value changes, adding photos of all properties reviewed.

Due to the overwhelming workload, we are in need of more staff to overcome the extreme volume. We believe Mr. Land can handle data entry and therefore help our regular staff focus on processing the objections quickly. Mr. Land is trained and familiar with the work at hand.

Sincerely,

Steven A. Miner

**Assessment Commissioner** 

Steva A Mone





# Department of Employee Relations 200 E. Wells Street, Room 706 Milwaukee, WI 53202-3554



# **NOTICE OF TEMPORARY APPOINTMENT**

Rule IX, Section 2 of the Civil Service Rules allows a department to appoint a person to a position on a temporary basis. A temporary appointment may be appropriate when services are for a limited period, or during the leave of absence of an employee who plans to return to the service of the city. Therefore a temporary appointment is limited to a period of 90 days, unless an extension is authorized by the City Service Commission.

When making an employment offer for a temporary appointment, the appointing officer must submit this completed form to DER no later than the close of the pay period in which the temporary appointment has been made. All temporary appointees must meet the minimum requirements established for the position to which the individual is appointed. If there is a question as to whether the individual selected for temporary appointment meets the minimum requirements please contact DER prior to making the temporary appointment

	junctificitis, picase	contact ben prior to making the ten	po.a., appo				
DEPT/DIVISION			ATE				
Assessor		06.03.2021					
	NOT	TICE OF TEMPORARY APPOINTME					
AUTHORIZED POSITION TITLE			PAY RANG		F&P COMMITTEE		
Senior Property Apprasier 1			2DN	(En		proval not required)	
WILL THIS POSITION BE UNDERFILLED	IF YF	ES - UNDERFILL TITLE			P/	AY RANGE	
No Yes			<u>.                                    </u>	\$30.399875			
REASON FOR TEMPORARY APPOINTME			EFFECTI	IVE DATE	ANTICIPATE	ED EXPIRATION DATE	
During Leave of Absence of an emp	•		07.11	1.2021	C	01.08.2022	
To perform services of a temporary						1.00.2.	
PLEASE DESCR		QUALIFICATIONS FOR THE TITLE AT WHICH A COPY OF THE CURRENT JOB DES		ON WILL	BE FILLED AND		
TRAINING AND EDUCATION:	wor	PRK EXPERIENCE:			EMENTS (i.e. DEMON		
			COMPE	ÉTENCIES,	, LICENSES, CERTIFIC	<u>:ATIONS, ETC.):</u>	
PLEASE PROVIDE INFO	ORMATION ABOUT 7	THE INDIVIDUAL WHO HAS BEEN SELECTE	FD FOR THIS TI	FMPORAF	AY APPOINTMENT A	ND	
		TACH A COPY OF THE RESUME/APPLI			7	12	
LAST NAME		FIRST NAME	INITIAL	RACE	CE GENDER	T.A. RATE OF PAY	
Land		Allan	G	White	ite Male	\$30.399875	
IS THIS INDIVIDUAL A CURRENT CITY	IF YES, PROVIDE:		Γ		CURRENT RATE		
OF MILWAUKEE EMPLOYEE?	CURRENT DEPARTM	MENT/DIVISION	POSITION	1 TITLE	OF PAY	ID NUMBER	
No Yes	I	•					
WHY AND HOW WAS THIS INDIVIDUAL	SELECTED FOR THE	TEMPORARY APPOINTMENT?	∑ If i	not from	an existing eligible I	ist – please provide a	
From an existing eligible list – provi				ed explanat		St piedee p	
Allan knows others who are doing the sa	ale reviews and expre	essed an interest in joining the team.			uitment in the past re		
					eam member left emp	ployment and Allan	
IE THE INDIVIDUAL WAS NOT SELECTED	SPOM AN FLIGIRLE	LIST FOR THIS POSITION, PROVIDE INFO		taking his		SELECTED FOR THE	
		REMENTS FOR THE POSITION, PROVIDE INFOR		HUWING	M ILE HADIAIDOUT	SELECTED FOR THE	
TRAINING AND EDUCATION:	WOF	PRK EXPERIENCE:		REQUIRE	EMENTS (i.e. DEMON	NSTRATED	
Assessor for decades		essor's Office in other jurisdictions,	COMPF	ETENCIES,	, LICENSES, CERTIFIC	LATIONS, ETC.):	
	1	partment of Revenue, realtor license.		Assessor 2 Certification			
		NTMENT RELATED BY BLOOD OR MARRIA			•		
		O ANY ELECTIVE OF APPOINTIVE CITY OFF	FICIAL? (Keter	to CSC Ku	le VIII, Section 10 re	egarding nepotism.)	
No Yes – Explain Relations	<u> </u>						
THIS TEMPORARY APPOINTMENT IS MAD DAYS UNLESS AN EXTENSION IS APPRO		CE WITH RULE IX, SECTION 2 OF THE CITY S ISSION.	SERVICE COMIN	AISSION A	AND IS LIMITED TO A	A PERIOD OF 90	
REPORTING OFFICER	SIGNATURE	•	TITLE			DATE	
Emme Maldonado	Eme m	dendr	Admin	Services S	Sup 0	06/03/2021	
APPROVING OFFICER	TITLE DATE						
Emme Maldonado  **Emme Maldonado  **Emme Maldonado  **Admin Services Sup  **O6/03/2021  **APPROVING OFFICER Steven Miner  **Signature  **Junu # 11/fmin  **TITLE Assessment Commissioner  **06/03//2021							
THIS SECTION FOR DER REVIEW							
DER REVIEW COMPLETED BY:	SIGNATURE		TITLE			DATE	



# Department of Employee Relations 200 E. Wells Street, Room 706 Milwaukee, WI 53202-3554



R. 09.04.14

# **TEMPORARY APPOINTEE STATEMENT OF UNDERSTANDING**

Rule IX, Section 2 of the Civil Service Rules allows a hiring authority to appoint a person to a position on a temporary basis. A temporary appointment may be appropriate when services are for a limited period, or during the leave of absence of an employee who plans to return to the service of the city. Therefore a temporary appointment is limited to a period of 90 days, unless an extension is authorized by the City Service Commission.

SECTION I. TO BE COMPLETED BY HIRING AUTHORITY - PLEASE TYPE OR PRINT LEGIBLY

APPLICANT NAME (last, first, middle)		DATE		
Land, Allan G.		6/03/2021		
POSITION TITLE	PAY RANGE	RATE OF PAY		
Senior Propety Appraiser 1	2HN	\$30.399875		

## SECTION II. TEMPORARY APPOINTEE STATEMENT OF UNDERSTANDING

I understand that if I am appointed to the position described above on a temporary basis, that I must meet the requirements for the position. I further understand that this temporary appointment may expire at any time and is limited to a period of 90 days, unless an extension at the request of the hiring authority is approved by the City of Milwaukee Civil Service Commission.

I understand that as a temporary appointee I am ineligible for paid holidays, sick leave, vacation or other benefits while serving on this temporary appointment, and that this temporary appointment shall not confer upon me any privilege of regular appointment. (Note: A current City of Milwaukee employee who accepts a temporary appointment to a different position retains his/her current benefits and civil service status).

I understand that if I wish to be considered for regular employment I must compete in a Civil Service examination for the position, and must pass the examination with a grade which shall place me among the top five scores on the eligible list in order to be eligible to interview for regular appointment to the position.

I understand that acceptance of a temporary appointment will not affect my rights to certification for permanent appointment to any position for which I am currently on an eligible list for.

In accordance with Civil Service Rule VIII, Section 10, concerning nepotism, I hereby certify that I am not related, either by blood or through marriage, to the appointing officer or to any member of the appointive board or body or to any direct superior or to any elective or appointive City official. (This includes relative of both whole and half blood, and extends to persons as closely related as first cousins when the relationship is by blood, or more closely related than first cousins when the relationship is through marriage, and includes the cases of husbands of sisters-in-law and wives of brothers-in-law).

A Rule IX, Section 2, temporary appointee who is on an eligible list may be considered for future regular appointment when the appointee ranks among the certifiable highest eligible on the list, or compete in a future examination.

**Temporary Appointment Applicant Signature** 

4/3/2

**Date Signed** 

Debra Magers Lon

Nitness Name (Pri<del>nt)</del>

Witness Signature



# JOB DESCRIPTION

Job Title:	Senior Property Appraiser 1	Department:	Assessor	
Division:	Appraisal	Section:		
Pay Range:	2HN	Job Code:	0366DC	
Position Number:		EEO Code:		

# **BASIC FUNCTION**

# **DESCRIPTION OF JOB**

% of time	Essential Functions	
10	Analyze and list all properties within the City of Milwaukee	
10	Estimate equitable market values for the production of an annual assessment roll.	
Appraise real and personal property for assessment purposes using the cost, market and income app		
10	Review estimated market values provided by the Assessor'	
10	Inspect property (residences and buildings), new construction and major improvements to existing structure to establish value. Prepare documentation of completed inspections.	
5	Analyze trends and sale prices, construction costs and rents in order to assess property values and determine accuracy of assessments	
5	Explain assessed values to property owners, leasing agents, managers and legal representatives.	
10	Perform assessment reviews and investigate assessment appeals. Make recommendations to the Board of Assessors.  Present testimony before the Board and Review and Circuit Court.	
10	Classify property by its use, according to the Assessor's Office standards.	
10	Gather information about property by communicating with buyers and sellers, fielding sales, conducting rental surveys, examining leases, noting building occupancy and obtaining other economic information necessary to estimate market values of a real property.	
5	Provide prompt, courteous and customer focused service, information and assistance to departmental employees, the public, other city departments and other agencies; handle inquiries from property owners person, over the phone and by e-mail.	
5	Maintain all office forms, reports and records.	

% of time	Peripheral Duties

TITLE OF IMMEDIATE SUPERVISOR: Assessment Division Manager

## SUPERVISION EXERCISED

# Supervised:	Job Title:	Directly / Indirectly:
0		

## MINIMIMUM REQUIREMENTS

# Education and Experience:

- -At least four years of appraisal experience, with at least two years of which being in an assessor's office role OR an active Certified General Appraiser license and WI State Assessor Certification at Assessor 2 or higher.
- -IAAO course 300 Fundamentals of Mass Appraisal or WCTC Introduction to Mass Appraisal
- -IAAO Forum 917 How to Critique an Appraisal or Appraisal Review or McKissock 15 hour Commercial Appraisal Review.
- -Completion of a 30 hour Appraiser Qualification Board approved Commercial Narrative Report writing course (AKA General Report Writing and Case Studies), or equivalent. Two on-line sources for the course are the Appraisal Institute or McKissock.
- -Demonstrate knowledge of appraisal application to commercial leases or take IAAO Forum 931 Reading and Understanding Leases
- Obtain the Marshall & Swift Certificate of Completion by passing the online "Cost Approach to Commercial Appraisal" course.

# Knowledge, Skills, Abilities, and Personal Characteristics:

- -Complete, or assist in completion of a MER or 4-19 apartment Board of Review case. This includes the completion of written report and presentation. If no case available, mock BOR will fulfill requirement.
- Receive and value properties in a commercial neighborhood for one (1) assessment cycle.
- Collect data, update income tables, review GIM data, complete Ratio Study and apply values to a local commercial neighborhood and provide copies of material to supervisor for review.
- Be able to read and comprehend complex commercial constructions plans.
- Mentor and train new appraisers as needed.

## Certifications, Licenses, Registrations:

Certification by the State of Wisconsin at the Assessor II level under the State Assessor's Certification Program.

Possession of a valid Wisconsin Motor Vehicle Operator's License and availability of an insured vehicle for use on the job.

The Americans with Disabilities Act (ADA) of 1990, as amended by the Americans with Disabilities Act Amendments Act (ADAAA) of 2008 requires job descriptions to provide detailed information regarding the physical demands required to perform the essential functions of a job; the conditions under which the job is performed; and the tools and equipment the employee will be required to use on the job. Reasonable accommodations may be made to enable qualified individuals to perform the essential duties and responsibilities of the job for each of the categories listed below.

PHYSICAL ACTIVITY OF THE POSITION Check all that apply.

	Climbing: Ascending or descending ladders, stairs, scaffolding, ramps, poles, and the like; using feet
	and legs and/or hands and arms. Body agility is emphasized. *Check only if the amount and kind of
	climbing required exceeds that required for ordinary locomotion.
	Balancing: Maintaining body equilibrium to prevent falling when walking, standing or crouching on
	narrow, slippery or erratically moving surfaces. * Check only if the amount and kind of balancing exceeds
	that needed for ordinary locomotion and maintenance of body equilibrium.
	Stooping: Bending body downward and forward by bending spine at the waist. * Check only if it occurs to
	a considerable degree and requires full use of the lower extremities and back muscles.
	Kneeling: Bending legs at knee to come to a rest on knee or knees.
	Crouching: Bending the body downward and forward by bending leg and spine.
	Crawling: Moving about on hands and knees or hands and feet.
	Reaching: Extending hand(s) and arm(s) in any direction.
	Standing: Particularly for sustained periods of time.
	Walking: Moving about on foot to accomplish tasks, particularly for long distances.
	Pushing: Using upper extremities to exert force in order to draw, press against something with steady
	force in order to thrust forward, downward or outward.
	Pulling: Using upper extremities to exert force in order to draw, drag, haul or tug objects in a sustained
	motion.
	Lifting: Raising objects from a lower to a higher position or moving objects horizontally from position-to-
	position. Check only if it occurs to a considerable degree and requires substantial use of the upper
	extremities and back muscles.
	Fingering: Picking, pinching, typing or otherwise working primarily with fingers rather than with the whole
	hand or arm, as in handling.
	Grasping: Applying pressure to an object with fingers and palm.
	Feeling: Perceiving attributes of objects such as size, shape, temperature or texture by touching with the
	skin, particularly that of the fingertips.
	<b>Talking:</b> Expressing or exchanging ideas by means of the spoken word. Those activities which demand
	detailed or important instructions spoken to other workers accurately, loudly or quickly.
	<b>Hearing:</b> Perceiving the nature of sounds with no less than a 40 dB loss. Ability to receive oral
	communication and make fine discriminations in sound.
	Repetitive Motions: Substantial movements (motions) of the wrist, hands, and/or fingers.
	<b>Driving:</b> Minimum standards required by State Law (including license).
PHYS	ICAL REQUIREMENTS OF THE POSITION Check one.
	Sedentary Work: Exerting up to 10 pounds of force occasionally and/or negligible amount of force
	frequently or constantly to lift, carry, push, pull or otherwise move objects. Sedentary work involves
	sitting most of the time. Jobs are sedentary if walking and standing are required only occasionally and

	all other sedentary criteria are met.				
	Light Work: Exerting up to 10 pounds of force occasionally and/or negligible amount of force constantly				
	to move objects. If the use of arm and/or leg controls requires exertion of forces greater than that for				
	sedentary work and the worker sits most of the time, the job is rated for Light Work.				
	Medium Work: Exerting up to 50 pounds of force occasionally and/or up to 20 pounds of force frequently,				
and/or up to 10 pounds of force constantly to move objects.  Heavy Work: Exerting up to 100 pounds of force occasionally, and/or up to 50 pounds of force					
	frequently, and/or up to 20 pounds of force constantly to move objects.				
	<b>Very Heavy Work:</b> Exerting in excess of 100 pounds of force occasionally, and/or in excess of 50 pounds of force occasionally, and/or in excess of 50 pounds of force occasionally, and/or in excess of 50 pounds of force occasionally, and/or in excess of 50 pounds of force occasionally, and/or in excess of 50 pounds of force occasionally, and/or in excess of 50 pounds of force occasionally, and/or in excess of 50 pounds of force occasionally, and/or in excess of 50 pounds of force occasionally, and/or in excess of 50 pounds of force occasionally, and/or in excess of 50 pounds of force occasionally, and/or in excess of 50 pounds of force occasionally, and/or in excess of 50 pounds of force occasionally, and/or in excess of 50 pounds of force occasionally, and/or in excess of 50 pounds of force occasionally, and/or in excess of 50 pounds of force occasionally, and/or in excess of 50 pounds of force occasionally.				
	of force frequently, and/or in excess of 20 pounds of force constantly to move objects.				
VISUA	L ACUITY REQUIREMENTS Check all that apply.				
	Operators (Electronic Equipment), Inspection, Close Assembly, Clerical, Administrative:				
	This is a minimum standard for use with those whose job requires work done at close visual range (i.e.				
	preparing and analyzing data and figures, accounting, transcription, computer terminal, extensive				
	reading, visual inspection involving small parts, operation of machines, using measurement devices,				
	assembly or fabrication of parts).				
	Machine Operators, Mechanics, and Skilled Tradespeople: This is a minimum standard for use with				
	those whose work deals with machines where the seeing job is at or within arm's reach. This also				
	includes mechanics and skilled tradespeople and those who do work of a non-repetitive nature such as				
	carpenters, technicians, service people, plumbers, painters, mechanics, etc. (If the machine operator				
	also inspects, check the "Operators" box.)				
	Mobile Equipment Operators: This is a minimum standard for use with those who operate cars, trucks,				
	forklifts, cranes, and high lift equipment.				
	Other: This is a minimum standard based on the criteria of accuracy and neatness of work for janitors,				
	sweepers, etc.				
THE C	ONDITIONS THE WORKER WILL BE SUBJECT TO IN THIS POSITION Check all that apply.				
	ximate Percentage of time performing field work: 40%				
	None: The worker is not substantially exposed to adverse environmental conditions (i.e. office work).				
	The worker is subject to inside environmental conditions: Protection from weather conditions but not				
	necessarily from temperature changes (i.e. warehouses, covered loading docks, garages, etc.)				
X	The worker is subject to outside environmental conditions: No effective protection from weather.				
	The worker is subject to extreme cold: Temperatures below 32° for period of more than one hour.				
	The worker is subject to extreme heat: Temperatures above 100° for periods of more than an hour.				
	The worker is subject to noise: There is sufficient noise to cause the worker to shout in order to be heard				
	above the surrounding noise level.				

	The worker is	The worker is subject to vibration: Exposure to oscillating movements of the extremities or whole body.						
	The worker is subject to hazards: Includes a variety of physical conditions, such as proximity to moving							imity to moving
	mechanical parts, electrical current, working on scaffolding and high places or exposure to chemicals.							
	The worker is	The worker is subject to atmospheric conditions: One or more of the following conditions that affect the						
	respiratory sy	stem or the skin: Fumes, odors	, dust,	, m	nists, gases or poor	ventilation.		
	The worker is	s subject to oil: There is air and/o	or skin	e	xposure to oils and	other cutting	fΙι	uids.
	The worker is	required to wear a respirator.						
	•							
MAC	HINE, TOOLS,	EQUIPMENT, ELECTRONIC DI	EVICE	ES,	, SOFTWARE, ETC	. USED Che	eck	k all that apply.
$\times$	Camera and ph	notographic equipment		Office Equipment (desk, chair, telephone, etc.)				
	Cleaning supplies			Office supplies (pens, staplers, pencils, etc.)				
	Commercial vehicle				Packing materials (boxes, shrink wrap, etc.)			
	Data processin	Data processing equipment			PC equipment (monitor, keyboard, printer, etc.)			
	Handcart			PC software				
	Hand tools (ple	ease list):						
$\times$	Office Machines (check all that apply): Copier Facsimile			Facsimile C	alculator		Cash register	
Other (please list):								
Prep	Prepared By:					Date:	0	6/23/2020
Approved By:					Date:	0	6/23/2020	

#### **ALLAN G. LAND**

#### PROFESSIONAL EXPERIENCE

ASSESSOR- City of Brookfield 1/2015 to present; Village of Elm Grove from 2016 to present

DEPUTY ASSESSOR- City of Brookfield 11/2012 to 12/2015

#### SUPERVISOR OF EQUALIZATION-State of Wisconsin Department of Revenue- 10/2007 to 11/2012

Milwaukee District Supervisor of appraisal staff. Manage the operations of municipal assessors in nine counties. Working with state legislators, municipal officials and assessors to ensure equitable assessments; training local Boards of Review on proper review of assessment appeals. Duties also include managing Wisconsin lottery staff in Milwaukee office which processed over 2/3 of all lottery winnings in the state

#### OWNER-Market Valuations, LLC 4/2004 to 10/2007

Self employed contract ad valorem Assessor; commercial valuation trainer; valued commercial properties for various assessment offices & trained staff on commercial valuation

ASSESSOR-City of West Allis 4/1999 - 4/2004

#### ASSESSOR -City of Milwaukee Office 1987 - 1999

Commercial Appraiser 1989–1999 Served on the Commercial Training Team; Chairperson of Environmental Standards Team-Valuing contaminated properties; Public Relations Committee

PROPERTY MANAGER-Bartlein & Company 1986 - 1987

**HOUSING SPECIALIST-**City of Milwaukee 1984 – 1986

**REAL ESTATE BROKER/SALES ASSOCIATE- 1983-1984** 

### **EDUCATION**

University of Wisconsin-La Crosse BS Degree University of Wisconsin-Whitewater (Waukesha) Pre-MBA Courses 15 Credits

## PAST & PRESENT PROFESSIONAL MEMBERSHIPS, AWARDS AND INVOLVEMENT'S

Real Estate Curriculum Committee- Waukesha County Technical College (WCTC) Appraisal Institute-Affiliate Member; Certified Tax Assessor II- State of Wisconsin

Realtor/Real Estate Broker- State of Wisconsin

Wisconsin Association of Assessing Officers (WAAO) President 2019 -2020. Other Positions held: Vice President, Director, Executive Board, Legislative- provide testimony in Madison regarding pending legislation, Real Estate Standards Chairpersonannual updates to the Wisconsin Property Assessment Manual (WPAM), Commercial Sales & Exemption Committees

## Awards-

Wisconsin Association of Assessing Officers (WAAO)- 1993 Research & Development, 2003 Chairperson of the year; 2017 Most Valuable Member

International Association of Assessing Officers-(IAAO)- 1994 Research & Development Award (Chairperson)

Waukesha County Technical College (WCTC)

- Real Estate Curriculum committee 2017 to current
- Real Estate Property Management Ad Hoc Advisory Committee 2014 to current

Taught Several Assessor Commercial Appraisal Courses for the League of Wisconsin Municipalities, WAAO and Wisconsin Department of Revenue

Valuing Contaminated Properties, Income Approach, Apartment Valuation, Commercial Revaluations
 Published Articles in WI Assessment Publications:

Provide guidance as a member of (IAAO) on valuing commercial properties

- Commercial Master Leases and how they should be valued
- Valuation of commercial cellular towers