# **10,000 HOMES INITIATIVE DATA TRACKING**

# I. LIST OF HOUSING PROGRAMS/INITIATIVES BY CATEGORY

The following is a list of programs included in the 10,000 Homes Initiative. The programs are grouped into three categories: (1) New Housing Units Created, (2) Existing Housing Units Preserved or Improved, and (3) Individuals Assisted in Home Buying.

CATEGORY	PROGRAM/INITIATIVE
New Housing Units Created	<ul> <li>Community Development Grants Administration (CDGA)-Funded Affordable Housing New Construction</li> <li>City-Supported New Housing Development</li> <li>Habitat for Humanity New Construction</li> <li>LIHTC-Financed Housing Development</li> <li>Westlawn Choice Neighborhood Initiative</li> </ul>
Existing Housing Units Preserved or Improved	<ul> <li>CDGA-Funded Affordable Housing Rehabilitation</li> <li>Challenge Fund</li> <li>Compliance Loan</li> <li>DNS Restoration Agreement</li> <li>Essential Services Loan</li> <li>Habitat for Humanity Home Rehabilitation</li> <li>HACM Section 32 Homeownership Program</li> <li>Home Buyer Assistance Loan</li> <li>Home Rehabilitation Loan</li> <li>Milwaukee Health Department Lead Abatement</li> <li>LIHTC-Financed Housing Development</li> <li>Milwaukee Employment/Renovation Initiative (MERI) Grant</li> <li>Neighborhood Improvement Project (NIP)</li> <li>Rehab to Rent Program</li> <li>Re-Invest in City Homes (RICH) Program</li> <li>Rental Rehabilitation Loan</li> <li>STRONG Homes Loan</li> <li>City tax foreclosure sale to affordable housing developers and entities that renovate or build homes for low-income families</li> <li>Tenant Transition to Ownership (T3OP)</li> <li>TID Loan</li> </ul>
Individuals Assisted in Home Buying	<ul> <li>Homebuyer Counseling</li> <li>HACM Section 8(Y) Homeownership Program</li> </ul>

## II. ELIGIBILITY CRITERIA

Not all homes that receive assistance through the above programs and initiatives are counted toward the 10,000 homes goal. The following is a summary of eligibility criteria by category.

- A. New Housing Units Created
  - Count housing units that receive City assistance and benefit households with a household income of 80% or less of Area Median Income (City assistance includes financial assistance from sources such as CDBG/HOME, Housing Trust Fund, Tax Increment Financing or the use of city property)
  - Count new affordable housing units developed by HACM
- B. Existing Housing Units Preserved or Improved
  - Count housing units that receive City/HACM assistance and either benefit households with a household income of 80% or less of Area Median Income or benefit households located in the CDBG area (in cases where household income is unknown, only housing units in the CDBG area are counted)
- C. Individuals Assisted in Home Buying
  - Count housing units that receive City/HACM assistance and benefit households with a household income of 80% or less of Area Median Income

### III. DATA PROCESSING

### A. Housing Units and Properties

Counts for the 10,000 Homes Initiative are based on housing unit rather than property. For larger multiunit properties, only affordable units are included in the count. To identify and avoid double-counting housing units that may receive assistance from multiple programs, housing data is tracked at the property level by taxkey.

Furthermore, for the "Individuals Assisted in Home Buying" category, the individual is counted as a single unit regardless of whether they purchase a single family or duplex home.

B. <u>Processing Duplicates</u>

In some cases, a single housing unit may be impacted by multiple programs or initiatives. For example, in order to participate in the City's Homebuyer Assistance Loan Program, an individual must first complete Homebuyer Counseling. Likewise, a housing unit that receives lead abatement through the Milwaukee Health Department's lead abatement program may also fall under the Neighborhood Improvement Project (NIP) Program. Prior to counting units, taxkeys are reviewed across all programs and categories and duplicate taxkeys are flagged so that each housing unit is counted only once towards the 10,000 homes goal.