

February 22, 2019

Milwaukee Police Department

Police Administration Building 749 West State Street Milwaukee, Wisconsin 53233 http://www.milwaukee.gov/police

Alfonso Morales

Chief of Police

(414) 933-4444

The Board of the Fire and Police Commissioners 200 East Wells Street, Room 706 Milwaukee, WI 53202

RE:

REQUEST FOR POLICE OPEN RECORDS LEGAL ADVISOR

**EXAMINATION/ELIGIBILITY LIST** 

## Dear Commissioners:

I respectfully request that your Honorable Commission refer this request to the Department of Employee Relations (DER) to conduct a recruitment, administer an examination, and provide an eligibility list for the position of Police Open Records Legal Advisor as soon as administratively possible. This position is assigned to the Administration Bureau to directly advise and oversee the day-to-day operations of the Open Records Section, and to ensure that all responses are compliant with applicable State and Federal laws.

Attached please find a job description for the position. Department representatives are available to assist DER staff in this matter. If you have questions regarding this matter, please contact Human Resources Specialist Pamela K. Roberts at 935-7191.

Sincerely,

ALFONSO MORALES

CHIEF OF POLICE

AM:pkr Attachment City of Milwaukee CS-25, Rev. 12/09

# JOB DESCRIPTION

<u>Instructions</u>: Complete all sections. Refer to the *Guidelines for Preparing Job Descriptions* for instructions on completing specific items.

FOR DE	R USE ONLY
Vacancy No	
City Service	Finance
Commission:	Committee:
Fire & Police	Common
Commission:	Council:

1. Date Prepared/ Revised: 8/26/2016/02-21-19	2. Present Incumbent: William C. Johnson		ls inc	umben	t underfilling	position?
3. Date Filled:		4. Previous Incumbent:  New Position			<b>)</b> ⊠ e Underfill Title	in box 10.
5. Department:Bureau: AdministratPOLICE DEPARTMENTDivision: Open Reco			Unit: Section	on: Op	en Records	
<ol><li>Work Location: 2333 N. 49 Milwaukee, WI 53208</li></ol>	<sup>th</sup> St.	Telephone: Email:	De 186	Work Schedule: Full-time Hours: Days:		
7. Represented by a Union? ☐ Yes ☒ No	nit: Management, General City ouncil 48, which local?	1		.SA Status (c xempt ☐ N		
10. Official Title:		Pay F	ange	Job Code	EEO Code	
Police Open Records Legal Advisor			21	X	4725	
Underfill Title (if applicable):						
Requested Title (if applicable): Open Records Legal Advisor						
Recommended Title (I	Approved by:	_				
	Date:					

## 11. BASIC FUNCTION OF POSITION:

The Open Records Legal Advisor works in conjunction with the Administration Bureau to directly advise and oversee the day-to-day operations of the MPD Open Records section, and to ensure that all Open Records Section responses are compliant with applicable State and Federal laws.

**12. DESCRIPTION OF JOB** (Check if description applies to **Official Title** ⊠ or **Underfill Title** □):

A. ESSENTIAL FUNCTIONS/Duties and Responsibilities: (Refer to the "Guidelines for Preparing Job Descriptions" for instructions on determining Essential Functions.)

% of Time	ESSENTIAL FUNCTION				
100%	Advise the Open Records staff on a day-to-day basis  Regular and consistent attendance.  Continually review and update language and letters used to respond to open records requests  Provide guidance on the handling of all open records requests  Review staff response letters to open records requests  Conduct the review of all requests for email records  Aid staff in the pull of records when necessary  Provide guidance on review and redaction determinations  Review all open records release letters before they are sent out  Directly handle high profile, difficult, or complex open records requests  Lead in the pull, review, redaction (if necessary), and response to these types of open records requests				
·	Keep up to date on the ever-changing nature of the Wisconsin Public Records law  Update language and letters when necessary  Provide clarification to staff on new issues within the Wisconsin Open Records Law  Work directly with the Open Records Sections designated media request responder  Review all media requests that are received  Aid in the pull, review, redaction (if necessary), and response to all complex media requests  Review all media request response letters				

% of Time	ESSENTIAL FUNCTION
	Coordinate with the Record Retention officer  • Aid in the creation of all record's retention schedules  • Ensure current and future retention schedules are appropriate under all applicable state and federal laws  • Work with the City's records retention officer to ensure compliance with all applicable state and federal laws regarding the retention and destruction of records
	Act as a representative of the Open Records to the Public when necessary  Explain records responses to the public when necessary  Handle all Open Records discussion with the media  Take calls from outside attorneys regarding Open Records Section responses
	Liaison to the Milwaukee City Attorney  Keep City Attorney informed of the day-to-day operations of the Open Records Section  Work with the City Attorney on difficult or complex records requests
	Act as a liaison between the Open Records Section and other sections of the Milwaukee Police Department  Aid in the pull of records that may be required of other sections  When necessary, explain why redactions may or may not be applicable  Seek guidance on the release and redaction of sensitive records  Provide records advice when necessary  Provide training/consultation on records/information management compliance issues to various divisions of MPD
	<ul> <li>Provide consultation to various work location/division heads and designated records personnel on record system efficiencies and legal standards for maintaining compliance.</li> <li>Provide consultation on the Wisconsin Open records laws to work location/division heads when necessary</li> <li>Educate and instruct MPD personnel on retention/destruction</li> </ul>
	<ul> <li>Develop methods and strategies for continued and improved efficiency of the Open Records Section</li> <li>Continually review the best practices for the timely handling and response to open records requests</li> <li>Work with the Open Records Section supervisor to ensure that all staff is trained in the pull of various types of records (including video, audio, etc.)</li> <li>Make sure records systems are in compliance with local, state, and federal records laws; including, but not limited to, means by which the integrity and authenticity of records are preserved and maintained in a secure manner for appropriate retrieval, access and final disposition.</li> </ul>
	Develop and monitor standards and guidelines for MPD compliance with local, state, and federal/agency laws and best practices regarding the response to Open Records requests

#### B. PERIPHERAL DUTIES:

% of Time		PERIPHERAL DUTY	
	•		
	•		

## C. NAME AND TITLE OF IMMEDIATE SUPERVISOR:

Insp of Police Terrence Gordon

**D. SUPERVISION RECEIVED:** (Describe the extent to which work assignments and methods are outlined, reviewed, and approved by this position's supervisor.)

General supervision received from Inspector of Risk Management Bureau. Specialized nature of position's duties and responsibilities mean that decision-making latitude is quite broad.

# E. SUPERVISION EXERCISED:

Total number of employees for whom responsible, either directly or indirectly = None.

<u>Direct Supervision:</u> List the number and titles of personnel directly supervised. Specify the kind and extent of supervision exercised by indicating one or more of the following:

a.	Assign duties			Sign or ap	prove work
b.	Outline methods		f.		ng recommendations
C.	Direct work in progress				erformance appraisals
d.	Check or inspect completed work h. Take disciplinary action or effectively recommend				plinary action or effectively recommend such
Number Supervised		Job Title			Extent of Supervision Exercised (Select those that apply from list above, a - h)

- F. MINIMIMUM QUALIFICATIONS REQUIRED: (Indicate the MINIMUM qualifications required to <u>enter</u> the job.)
  - i. Education and Experience:
    - Bachelor's Degree
    - Juris Doctor or a Masters degree in Public Administration or a related field
    - Familiarity with the Wisconsin Open Records Statutes
  - ii. Knowledge, Skills and Abilities:
    - · Candidates must exhibit high level of integrity and honesty.
    - Strong oral and written communication skills.
    - Ability to maintain confidentiality.
    - Ability to work with diverse groups of individuals in a paramilitary/law enforcement environment.
    - Must have demonstrated understanding of public sector record retention laws, preferably including law enforcement entities.
    - Demonstrated understanding of local, state and federal record laws.
    - Strong research skills, with analytical abilities to understand complex records and information record keeping methods, including standards for quality control methodologies and record/information storage devices.
    - · Strong legal writing skills, and knowledge of the Bluebook legal citation method
  - iii. Certifications, Licenses, Registrations:.
    - If a JD, a member of the Wisconsin Bar Association
  - iv. Other Requirements:
    - Must pass security/background checks.

## 13. PHYSICAL AND ENVIRONMENTAL DEMANDS: TOOLS AND EQUIPMENT USED

The Americans with Disabilities Act of 1993 requires job descriptions to provide detailed information regarding the physical demands required to perform the essential functions of a job; the conditions under which the job is performed; and the tools and equipment the employee will be required to use on the job. Reasonable accommodations may be made to enable qualified individuals to perform the essential duties and responsibilities of the job for each of the categories listed below.

G. PHYSICAL ACTIVITY OF THE POSITION: (List the physical activities that are representative of those that must be met to successfully perform the essential functions of the job).

CHE	CK ALL THAT APPLY:
	Climbing: Ascending or descending ladders, stairs, scaffolding, ramps, poles, and the like; using feet and
	legs and/or hands and arms. Body agility is emphasized. Check only if the amount and kind of climbing
	required exceeds that required for ordinary locomotion.
	Balancing: Maintaining body equilibrium to prevent failing when walking, standing or crouching on narrow,
	slippery or erratically moving surfaces. Check only if the amount and kind of balancing exceeds that
	needed for ordinary locomotion and maintenance of body equilibrium.
	Stooping: Bending body downward and forward by bending spine at the waist. Check only if it occurs to a
	considerable degree and requires full use of the lower extremities and back muscles.

	Kneeling: Bending legs at knee to come to a rest on knee or knees.
	Crouching: Bending the body downward and forward by bending leg and spine.
	Crawling: Moving about on hands and knees or hands and feet.
	Reaching: Extending Hand(s) and arm(s) in any direction.
	Standing: Particularly for sustained periods of time.
	Walking: Moving about on foot to accomplish tasks, particularly for long distances.
	<b>Pushing:</b> Using upper extremities to exert force in order to draw, press against something with steady force in order to thrust forward, downward or outward.
	<b>Pulling:</b> Using upper extremities to exert force in order to draw, drag, haul or tug objects in a sustained motion.
	<b>Lifting:</b> Raising objects from a lower to a higher position or moving objects horizontally from position-to-position. Check only if it occurs to a considerable degree and requires substantial use of the upper extremities and back muscles.
	<b>Fingering:</b> Picking, pinching, typing or otherwise working primarily with fingers rather than with the whole hand or arm, as in handling.
	Grasping: Applying pressure to an object with fingers and palm.
	<b>Feeling:</b> Perceiving attributes of objects such as size, shape, temperature or texture by touching with the skin, particularly that of the fingertips.
$\boxtimes$	<b>Talking:</b> Expressing or exchanging ideas by means of the spoken word. Those activities which demand detailed or important instructions spoken to other workers accurately, loudly or quickly.
$\boxtimes$	Hearing: Perceiving the nature of sounds with no less than a 40 db loss. Ability to receive oral communication and make fine discriminations in sound.
П	Repetitive Motions: Substantial movements (motions) of the wrist, hands, and/or fingers.
	Driving: Minimum standards required by State Law (including license).
CHEC	CK ONE:  Sedentary Work: Exerting up to 10 pounds of force occasionally and/or negligible amount of force frequently or constantly to lift, carry, push, pull or otherwise move objects. Sedentary work involves sitting most of the time. Jobs are sedentary if walking and standing are required only occasionally and all other sedentary criteria are met.  Light Work: Exerting up to 10 pounds of force occasionally and/or negligible amount of force constantly to move objects. If the use of arm and/or leg controls requires exertion of forces greater than that for sedentary work and the worker sits most of the time, the job is rated for Light Work.
	<b>Medium Work:</b> Exerting up to 50 pounds of force occasionally and/or up to 20 pounds of force frequently, and/or up to 10 pounds of force constantly to move objects.
	Heavy Work: Exerting up to 100 pounds of force occasionally, and/or up to 50 pounds of force frequently,
	and/or up to 20 pounds of force constantly to move objects.  Very Heavy Work: Exerting in excess of 100 pounds of force occasionally, and/or in excess of 50 pounds of force frequently, and/or in excess of 20 pounds of force constantly to move objects.
	AL ACUITY REQUIREMENTS: (List the visual acuity requirements that are essential functions of the
CHE	CK ONE:
	CK ONE:  Operators (Electronic Equipment), Inspection, Close Assembly, Clerical, Administrative:  This is a minimum standard for use with those whose job requires work done at close visual range (i.e. preparing and analyzing data and figures, accounting, transcription, computer terminal, extensive reading, visual inspection involving small parts, operation of machines, using measurement devises, assembly or fabrication of parts).
	Machine Operators, Mechanics, Skilled Tradespeople: This is a minimum standard for use with those whose work deals with machines where the seeing job is at or within arm's reach. This also includes mechanics and skilled tradespeople and those who do work of a non-repetitive nature such as carpenters, technicians, service people, plumbers, painters, mechanics, etc. (If the machine operator also inspects, check the "Operators" box.)  Mobile Equipment Operators: This is a minimum standard for use with those who operate cars, trucks, forklifts,
	work deals with machines where the seeing job is at or within arm's reach. This also includes mechanics and skilled tradespeople and those who do work of a non-repetitive nature such as carpenters, technicians, service people, plumbers, painters, mechanics, etc. (If the machine operator also inspects, check the "Operators" box.)

J. THE CONDITIONS THE WORKER WILL BE SUBJECT TO IN THIS POSITION:

The above statements are intended to summarize the nature and level of work and typical responsibilities and duties being performed by the incumbent(s) of this job. They are not intended to be an exhaustive list of all responsibilities, duties, and tasks required of the position.

H.

I.

List the environmental/working conditions to which the employee may be exposed while performing the essential functions of the job. Include scheduling considerations such as on-call for emergencies, rotating shift, etc. **Approximate Percentage of time performing field work:** 10%

	CHECK ALL THAT APPLY:
	None: The worker is not substantially exposed to adverse environmental conditions (such as typical office or administrative work).
	The worker is subject to inside environmental conditions: Protection from weather conditions but not necessarily from temperature changes (i.e. warehouses, covered loading docks, garages, etc.)
	The worker is subject to outside environmental conditions: No effective protection from weather.
	The worker is subject to extreme cold: Temperatures below 32 degrees for period of more than one hour.
	The worker is subject to extreme heat: Temperatures above 100 degrees for periods of more than one hour.
	The worker is subject to noise: There is sufficient noise to cause the worker to shout in order to be heard above the surrounding noise level.
	The worker is subject to vibration: Exposure to oscillating movements of the extremities or whole body.
	The worker is subject to hazards: Includes a variety of physical conditions, such as proximity to moving
	mechanical parts, electrical current, working on scaffolding and high places or exposure to chemicals.  The worker is subject to atmospheric conditions: One or more of the following conditions that affect the respiratory system or the skin: Fumes, odors, dust, mists, gases or poor ventilation.
	The worker is subject to oil: There is air and/or skin exposure to oils and other cutting fluids.
	The worker is required to wear a respirator.
K.	MACHINE, TOOLS, EQUIPMENT, ELECTRONIC DEVICES, SOFTWARE, ETC. USED BY POSITION: List equipment needed to successfully perform the essential functions of the job. Reasonable accommodations may be made to enable qualified individuals with disabilities to perform the essential functions.)
	CHECK ALL THAT APPLY:
	□ Camera and photographic equipment       □ Office Equipment (desk, chair, telephone, etc.)         □ Cleaning supplies       □ Office supplies (pens, staplers, pencils, etc.)         □ Commercial vehicle       □ Packing materials (boxes, shrink wrap, etc.)         □ Data processing equipment       □ PC equipment (monitor, keyboard, printer, etc.)         □ Handcart       □ PC software
	Hand tools (please list):
	☑ Office Machines <i>(check all that apply):</i> ☑ Copier ☑ Facsimile ☑ Calculator ☐ Cash register
	☐ Other (please list): CD/DVD Copier; Shredder
L.	SUPPLEMENTARY INFORMATION: (Indicate any other information which further explains the importance, difficulty, or uniqueness of the position, such as its scope of responsibility related to finances, equipment, people, information, etc. Also indicate success factors such a personal characteristics that contribute to an individual's ability to perform well in the job, and any other special considerations.)
М.	I believe that the statements made above in describing this job are complete and accurate.
	Signature of Department Head or Designated Representative