

# HERITAGE HEIGHTS NEIGHBORHOOD IMPROVEMENT

## DISTRICT NO. 5

Operating plan for 2018

# Plan Objectives

- Satisfy the City of Milwaukee's request for Water Efficiency Improvements including replacement of water laterals, old piping, low-flow fixtures, storm water maintenance including backyard swells, and other necessary repairs.
- Enhance Lawn Appeal including our mailbox project, community lighting, and other lawn appeal projects.
- Ensure Code Compliance including all repairs necessary to remedy an existing code violation. To provide Safety Improvements including LED lighting, ditch repair on NW corner of 107th and Green Tree, and other safety projects.
- Increase our Entrance Appeal including a new monument at the entrance and other aesthetic enhancements.

# Plan Objectives (Cont.)

- To help with our upcoming Summer Social including our 20th year celebration; along with other block parties and holiday events.

# Proposed Expenditures – Year One

Principle activities to be engaged in by the district during its first year of operation will include: Insert list of activities; for example, “organize a Business Block Watch to enhance safety and security.”

- For the initial certification and recertification of the swells in the backyards and needed repairs.
- Taxes and maintenance and upkeep of the land surrounding the monument area at the entrance of the subdivision.
- Lighting for the monument and Community Building Activities.
- Enhance the area’s image through signage, beautification, and maintenance related activities.

# Communications and Feedback

- Face to face meetings, phone calls, and emails.
- “What do you want to get out of the NID?”
- City mailings of Operating Plan.
- Mailings for informational meetings.

# The objectives of the proposed

## NID:

- Promote and sustain Heritage Heights as a thriving and diverse neighborhood.
- Influence the design of new homes and the remodeling of older homes in a way that preserves, enhances, and is inviting for others to want to live in the subdivision and excites the area sense of place for thriving nearby businesses.
- Further the neighborhood's image as a clean, safe, along with being a welcoming environment in which to live, work, and play.

# Expenditures

2018 Budget

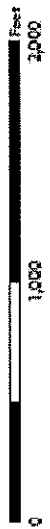
**INCOME:** \$19,600

• Swales and Certifications	\$ 4,600
• Taxes and Maintenance of Monument Land	\$ 2,000
• Monument Improvement and Lighting	\$ 5,000
• Property Improvement Grants	\$ 2,000
• Administrative Expenses	\$ 1,000
• Community Building Activities	\$ 3,000
• <u>Reserves/Miscellaneous</u>	<u>\$ 2,000</u>
<b>TOTAL</b>	<b>\$ 19,600</b>

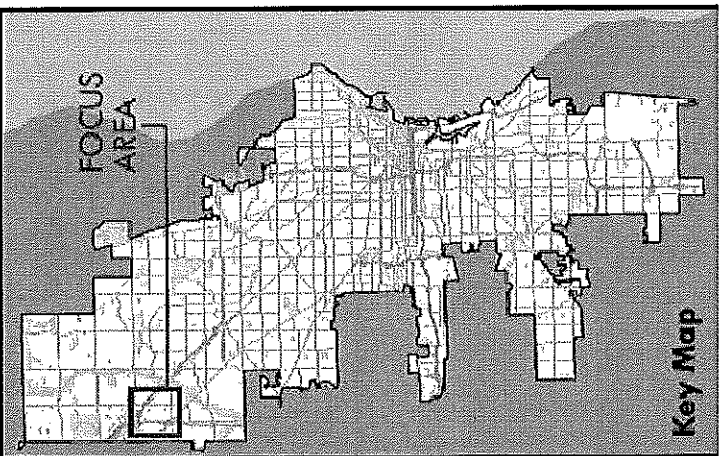


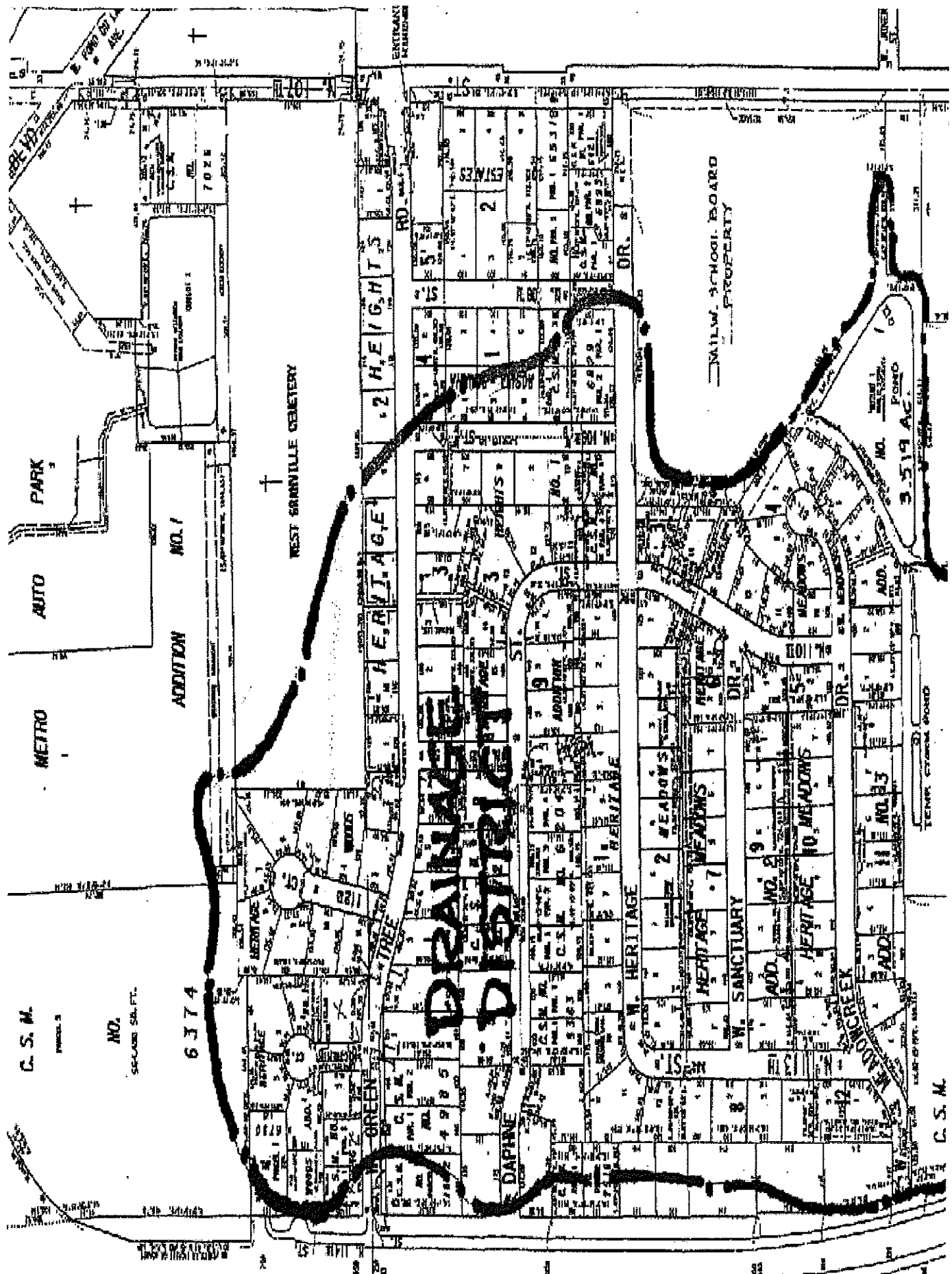


# HERITAGE HEIGHTS NEIGHBORHOOD PROPOSED NEIGHBORHOOD INVESTMENT DISTRICT



- Legend**
- Proposed NID Boundary
  - Parcel Boundary
- Land Use**
- Single Family
  - Duplex
  - Multi-Family
  - Condominiums
  - Commercial
  - Mixed-Use
  - Public / Quasi-Public Buildings
  - Public / Quasi-Public Open Space
  - Vacant Land





C. S. M.

PLAT NO. 3

NO.

SE-LAND SUB. FT.

6374

C. S. M.

# Board Membership

The Board of Directors elected represent a cross section of our residences of the Heritage Heights NID of professionals currently employed and retirees who are dedicated to improve our community. The talent pool is very strong and diverse.

- **Chairperson:** D. Winston
- **Vice Chairperson:** C. Harris
- **Treasure:** T. Robertson
- **Secretary:** E. Roberson
- **Director:** L. Thompson
- **Director:** A. Chapman (*Appointment Pending*)
- **Director:** R. Roberts (*Appointment Pending*)

# Appendix

## Property Assessment:

196 residential properties were assessed at \$100.00 annual tax revenue  
Total = \$19.600.

### Exempt properties

- |                                |                         |
|--------------------------------|-------------------------|
| 1. West Grandville Church Assn | W166 N86 Metro Blvd.    |
| 2. West Grandville Church      | 6925 N. 107 Street      |
| 3. Salem Evangelical Lutheran  | 6840 N. 107 Street      |
| 4. Salem Evangelical Lutheran  | 11034 W. Green Tree Ave |
| 5. City of Milwaukee           | 10915 W. Meadowcreek Dr |
| 6. New Restoration Church      | 11248 West Mill Rd      |
| 7. New Restoration Church      | 11224 West Mill Rd      |
| 8. New Restoration Church      | 11000 West Mill Rd      |
| 9. St Mark AME Church          | 6626 N. 114 Street      |

**Exempt properties (continued)**

- |     |                          |                          |
|-----|--------------------------|--------------------------|
| 10. | Wisconsin Corp Advantage | 10900 W. Mill Rd         |
| 11. | City of Milwaukee School | 6577 N. 107              |
| 12. | Vacant                   | 11021 Sanctuary          |
| 13. | Bank of NY               | 6724 N. 108 Street       |
| 14. | Vacant                   | 10930 W. Meadowcreek Dr. |



## Heritage Heights Neighborhood Improvement District No. 5

### Annual Report 2017

Our first Board of Directors meeting was held on May 16, 2017 at the Heiser Toyota Dealership Conference Room, Metro Blvd, Milwaukee. All prospective Board Members were provided a Heritage Heights' Neighborhood District Improvement registration form for completion. Upon completion the forms were presented to Mr. Richard Pfaff, Deputy City Clerk, City of Milwaukee for filing.

### Swearing in of Directors:

Mr. Richard Pfaff – Deputy City Clerk, City of Milwaukee presided over the swearing in ceremony of the following Directors: Curtis Harris, Lewis Hill, Lonzie Thompson, Lois Tyler and Darryl Winston.

Directors who were not able to participate in the swearing ceremony, will be required to call the City Clerk's Office to schedule an appointment to be officially sworn in.

### NID Operation Plan and Bylaws Review:

A general review of the current HH NID Operating Plan and Bylaws was held and questions answered. Due to time constraints, everyone in attendance was strongly encouraged to thoroughly review their NID binder and can forward "via" email any questions/concerns to L. Hill and a "Cc" should be sent to the remainder of the board members.

### Board Officer Elections:

Nominations were held and the subsequent board members were elected to the following offices as indicated by unanimous decision:

Chairperson: Lewis Hill

Vice Chairperson: Curtis. Harris

Treasure: Tiffany Robertson

Secretary: Eva Roberson (pending nomination acceptance)

## Standing Committee Assignments:

The following Standing Committee assignments were designated by the entire board and the following appointed committee chairpersons are directed to recruit additional members to serve on their assigned committees: (NOTE: Additional members need not be Directors)

1. Swales Certifications: D. Winston – Chairperson, T. Robertson – Member, L. Hill - Member:
2. Taxes and Maintenance of Monument land and Monument Improvement Lighting: T. Robertson – Chairperson, L. Hill - Member
3. Community Building Activities (I.e. Annual Picnic, partnerships, etc.): L. Thompson - Chairperson

## Additional Board Member:

We can have up to eight (8) Directors on our Board and we are currently one (1) member short of eight (8). Therefore, the following action was offered:

Action: Everyone in attendance was asked to identify possible candidates to serve on the HH NID Board. Contact should be made with the potential board member and if they are willing to serve their name should be offered to Chairperson Hill for board action.



The Board of Directors elected represent a cross section of our residences of the Heritage Heights NID of professionals currently employed and retirees who are dedicated to improve our community. The talent pool is very strong and diverse. Our challenge is to get more residents involved in making our NID 5. successful.

Due to the lateness of our filing for NID approval we will not receive funding until the distribution of funds in 2018. Therefore no expenditures on our operating plan have been let, but are being developed and approved by the Board of Director for implementation starting in the spring of 2018.

Our next meeting is scheduled for Tuesday, October 17, 2017 at which time all committee reports are due and we will hold an election for a chairperson to replace Lewis Hill who is relocating but will continue working with the Heritage Heights NID 5 in a supportive role as is deemed appropriate by the Board of Directors.

Our operating plan for 2017 will be carried over to 2018 with additions or corrections made on the finding of all committee reports. Therefore we are presenting our operating report as originally developed and presented.

Respectfully submitted on behalf of the Heritage Heights NID 5.

Lewis C. Hill Sr.  
Retiring Chairperson.

