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November 1, 2016

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Of Counsel Thomas W. St. John

VIA E-MAIL & HAND DELIVERY

jowcza@milwaukee.gov Mr. Jim Owczarski, City Clerk City of Milwaukee City Hall – Room 205 200 East Wells Street Milwaukee, WI 53202

RE: Paratech Ambulance Service, Inc./Meda-Care Ambulance Corp. – Acquisition of Meda-Care Ambulance and Assignment of Area #2 Ambulance Service Provider Agreement and Certificate for Service Area #2

SUBJ: Common Council File No. ______: Resolution approving an Assignment and Assumption of the Private Ambulance Service Provider Agreement and Certificate for Area #2 from Meda-Care Ambulance Corp. to Paratech Ambulance Service, Inc.

Dear Jim:

I am writing on behalf of our client Paratech Ambulance Service, Inc. ("Paratech"), and Meda-Care Ambulance Corp. ("Meda-Care"), both of which are certified providers of basic life support ("BLS") services for the City of Milwaukee. Paratech and Meda-Care have negotiated an agreement for Paratech to buy substantially all of Meda-Care's assets (the "Purchase Agreement").

The Purchase Agreement provides for Meda-Care to assign and Paratech to assume, subject to the approval of the City, Meda-Care's Private Ambulance Service Provider Agreement for Emergency Medical Services in Area #2 in the City of Milwaukee (the "Area #2 Agreement") as well as the certificate as the BLS provider for Area #2 in the City (the "Area #2 Certificate"). Please consider this letter as the companies' request pursuant to § 11 of the Area #2 Agreement that the City approve the assignment and assumption of the Area #2 Agreement and the Area #2 Certificate from Meda-Care to Paratech.

Paratech is pleased to enhance the private ambulance services in Area #2 while preserving the trusted Meda-Care Ambulance name. Paratech has established Meda Care Ambulance Service, LLC, an operational division within Paratech, to do business as Meda-Care Ambulance and provide services in Area #2. Ambulances in Area #2 will continue to operate under the Meda-Care brand and will be staffed by employees wearing Meda-Care uniforms.

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In accordance with § 11 of the Area #2 Agreement, Paratech and Meda-Care respectfully request that a Common Council File and Resolution be introduced providing for the City's approval of the assignment and assumption of the Area #2 Agreement and the Area #2 Certificate, and that the matter be referred to the Public Safety Committee for its November 10th meeting.

For the City's convenience, I have enclosed an initial draft of an Assignment and Assumption of Ambulance Service Agreement for Area #2 and Approval by the City of Milwaukee. We will continue to work with the Office of the City Attorney to finalize this document.

Please do not hesitate to contact me, or any of the principals of the companies directly, should any City officials have questions or comments regarding the transaction, the transition of BLS service for Area #2, or the assignment process under § 11 of the Area #2 Agreement.

Thank you for your attention to this communication.

Very truly yours,

FRIEBERT, FINERTY & ST. JOHN, S.C.

Brian C. Randall bcr@ffsj.com

STF:BCR/sjf/las
Attachment/Enclosure

cc: All Via E-Mail (w/attach.)

Ald. Robert G. Donovan, Chairman – Public Safety Committee

Ald. Terry L. Witkowski, Chairman – Ambulance Service Board

Mark A. Rohlfing, Fire Chief

Bevan K. Baker, Health Commissioner

Grant F. Langley, City Attorney

Ms. Yvonne Larsen – Meda-Care Ambulance Corp.

Mr. Ted Larsen – Meda-Care Ambulance Corp.

Mr. Richard Romanshek – Paratech Ambulance Service, Inc.

Mr. Robert A. Rauch – Paratech Ambulance Service, Inc.

Mr. Lawrence J. Knuth - Paratech Ambulance Service, Inc.

Mr. Paul Rauch – Paratech Ambulance Service, Inc.