The Marq - A Detailed Planned Development

2040 W. Wisconsin Avenue Milwaukee, WI 53233 PRA Project #140180-02 | July 14, 2015







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Project Team

<u>Owner:</u>

C150 2040 West Wisconsin Avenue LLC

A subsidiary of Campus Advantage, Inc. 110 Wild Basin Road Suite 365 Austin, TX 78746

Architect:

Plunkett Raysich Architects, LLP. 209 S. Water Street Milwaukee, WI 53204



Owner's Statement of Intent

C150 2040 West Wisconsin Avenue LLC, a Delaware limited liability company, acquired the property at 2040 West Wisconsin Avenue in March of 2014. Now known and marketed as "The Marq," it is a 231 unit apartment community within close proximity of Marquette University's main campus and within five blocks of the academic core. The project sits on 2.05 acres. It was constructed in two phases: Phase One was built in 1956 as a seven story mid-rise medical office building and was converted to a 131-unit, 372-bed apartment building in 2006. Phase Two, which consists of 100 units and 240 beds, was built in 2009 as a five story-midrise apartment building. In total, The Marq consists of 231 units with an average unit size of 908 square feet, providing 235,266 square feet of total residential space. In addition to the apartments, there are 175 residential parking spaces, as well as 2,453 square feet of retail space that is currently 100% occupied. Since acquisition in March of 2014, the property owners have spent over \$1,300,000 in capital improvements to the common area amenities and security of the property. Additions include controlled access entry, a new leasing area, improved social gathering areas, fitness on demand, a game room, lounge areas, a clerk-less convenience store, computer labs and tanning beds, all intended to make the property more attractive to students seeking a high-quality living experience. Although the property is marketed to students of Marquette and UW-Milwaukee, Fair Housing laws require that the property not exclude anyone that wants to lease at the property who meets rental guidelines.

C150 2040 West Wisconsin Avenue LLC is a subsidiary of Campus Advantage, a corporation with its principal offices in Austin, Texas. Campus Advantage was founded in March 2003 and is the 10th largest manager and 13th largest owner of student housing with 43 student housing assets located in 18 states and 32 markets.

The proposed Detailed Planned Development is consistent with the purposes of section 295-907, Milwaukee Ordinances, in that the property demonstrates flexibility in land development and is compatible with its surroundings and consistent with the City's Near West Side Area Comprehensive Plan, adopted March 19, 2004, and amended on March 3, 2009. The Comprehensive Plan is met in the following specific respects:

- Land Use Policy in the Plan encourages "residential above retail on commercial corridors and between intensively developed commercial nodes." The subject property accomplishes that objective.
- Further, the Plan states as policy for Commercial Uses that "street level, pedestrian-oriented commercial uses" and "residential apartments and condominiums above retail" uses are encouraged and that "residential uses along commercial corridors should be multi-story, densely developed, with minimal curb cuts along the commercial corridor." The Marq fully satisfies these policy objectives.
- The Plan directs that "building should be built-out to the street so that, collectively, the buildings on a block work together to define the pedestrian area and the street itself," "face the front façade of the principal building onto a public street" and "provide a clear entrance facing the primary street frontage" with the main entrance shall having a direct connection to the public sidewalk. The subject property satisfies these objectives, as well, with the main entrance directly adjoining the sidewalk along West Wisconsin Avenue.

Because a number of units in the property have four beds and may be occupied by persons not constituting a family, those units fall into the definition of a "rooming house" for purposes of the City of Milwaukee Zoning Ordinance. The current zoning of the property is RO2 (Residential and Office), and rooming houses are permitted as a special use in that zoning district. The property currently has an approved special use permit, but the property owner is seeking Detailed Plan Development approval to eliminate the potential risk that the special use approval would not be available in the future. The uncertainty of approval of the property's continued use can adversely affect the owner's ability to finance or sell the property. All other ancillary elements of the project now or in the future will conform to the requirements of the RO2 Zoning District.

The Marq is a substantial, high-quality asset serving Marquette University well and it is of substantial benefit to the Avenues West Neighborhood in which it is located. The certainty of its continued use as university student housing will encourage its ownership to continue making significant investments in its improvements and maintenance.



Detailed Plan Project Description

- 1. Gross Land Area (GLA): 97,445sf (per survey dated 5/10/2011)
- 2. Maximum Area of Land Covered by Principal Buildings: 71,160sf (73% of GLA)
- 3. Maximum Area of Land for Parking, Drives and Parking Structures: 56,915sf (58% of GLA)
- 4. Minimum Area of Land for Landscaped Open Space: 17,604sf (18% of GLA)
- 5. Maximum Dwelling Unit Density and Total Area for Non-residential Users:
 - a. Building Density: Not Restricted per Section 295-505-2
 - i. Maximum Dwelling Unit density: 97,445sf / 231 Dwelling Units = 422sf / Dwelling Unit
 - ii. 505-2 Dimensional Variance Granted per BOZA Record 28856 on 4/17/2008
 - b. Area for Non-residential users: 2,500sf
- 6. Number of Buildings: 2
- 7. Maximum Dwelling Units per Building:
 - a. South Building: 131 Units
 - b. North Building: 100 Units
- 8. Bedrooms per Unit: There are one, two, three and four bedroom units. The units are arranged with one occupant per bedroom.
- a. The south building has the following occupancy/unit breakdown:
 17 occupants in (17)-1 bedroom units; 82 occupants in (41)-2 bedroom units; 39 occupants in (13)-3
 bedroom units; 240 occupants in (60)-4 bedroom units. A total of 378 occupants in the south building.
- b. The north building has the following occupancy/unit breakdown:
 120 occupants in (60)-2 bedroom units; 120 occupants in (40)-3 bedroom units. A total of 240 occupants in the north building.
- c. Combined total of 618 occupants in 618 bedrooms within 231 units for both buildings. Included are 60 rooming house (4 bedroom) units with a total of 240 occupants.





See charts of unit types and bedroom count distribution below:

						sou	JTH BL	JILDII	NG - U		ATISTI	cs								
Unit Type	1A	1A.1	1B	2A	2B	2C	2D	2E	3A	3A.1	3B	3C	4A	4B	4C	4D	4E	4F	4G	TOTAL
Rms/Unit	1	1	1	2	2	2	2	2	3	3	3	3	4	4	4	4	4	4	4	
1st Floor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2nd Floor	0	1	1	3	1	0	1	1	0	1	1	1	2	0	2	2	1	2	1	21
3rd Floor	2	0	1	4	1	1	1	0	1	0	1	0	2	1	2	2	1	2	0	22
4th Floor	2	0	1	4	1	1	1	0	1	0	1	0	2	1	2	2	1	2	0	22
5th Floor	2	0	1	4	1	1	1	0	1	0	1	0	2	1	2	2	1	2	0	22
6th Floor	2	0	1	4	1	1	1	0	1	0	1	0	2	1	2	2	1	2	0	22
7th Floor	2	0	1	4	1	1	1	0	1	0	1	0	2	1	2	2	1	2	0	22
Total Units	10	1	6	23	6	5	6	1	5	1	6	1	12	5	12	12	6	12	1	131
Total Bed Rms	10	1	6	46	12	10	12	2	15	3	18	3	48	20	48	48	24	48	4	378

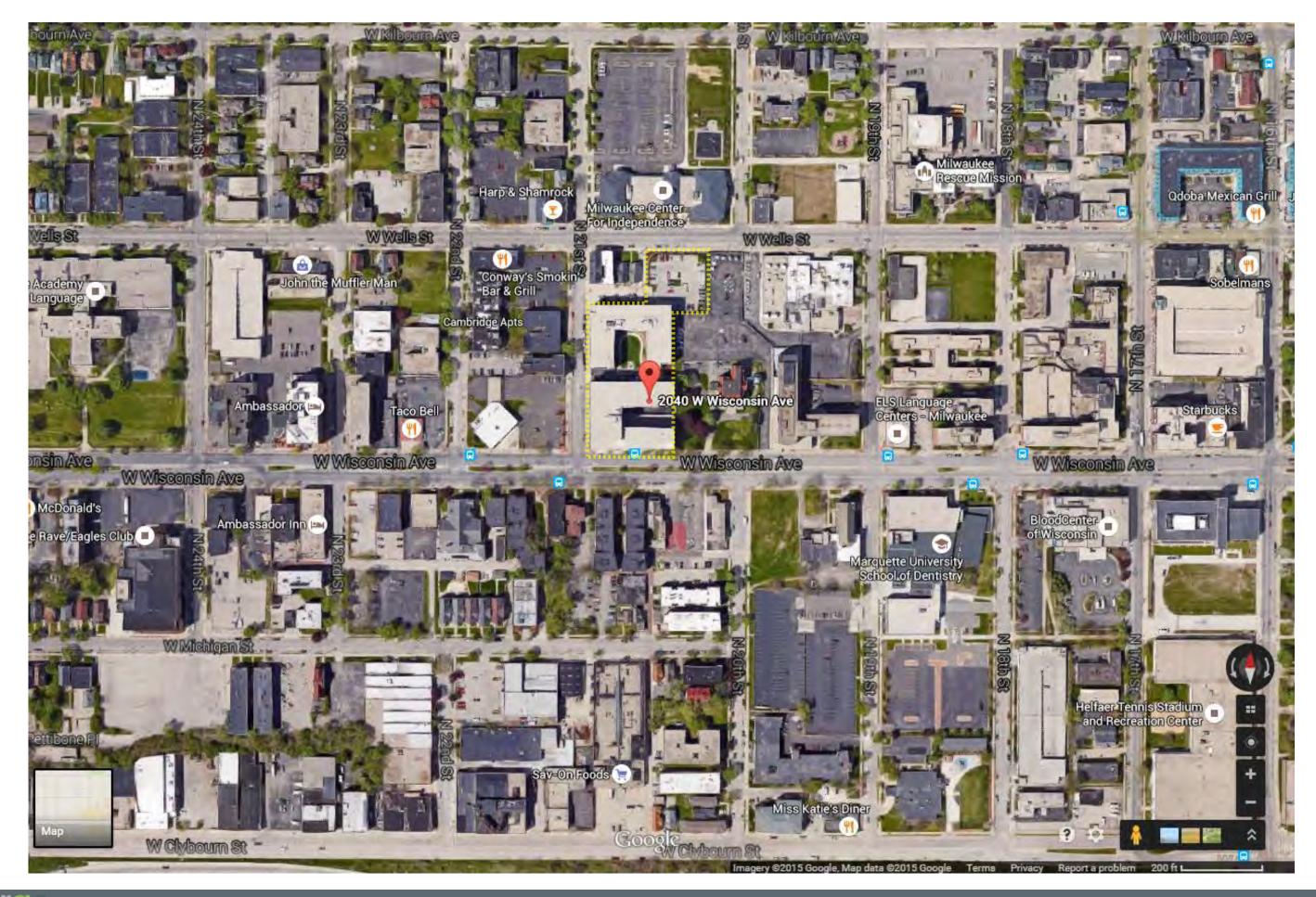
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Unit Type	Α	A.1	A.2	A.3	В	B.1	B.2	с	D							TOTAL
Rms/Unit	2	2	2	2	3	3	3	2	2							
1st Floor	0	2	7	1	0	2	6	1	1							20
2nd Floor	0	2	7	1	0	2	6	1	1							20
3rd Floor	7	2	0	1	6	2	0	1	1							20
4th Floor	7	2	0	1	6	2	0	1	1							20
5th Floor	7	2	0	1	6	2	0	1	1							20
Total Units	21	10	14	5	18	10	12	5	5							100
Total Bed Rms	42	20	28	10	54	30	36	10	10							240





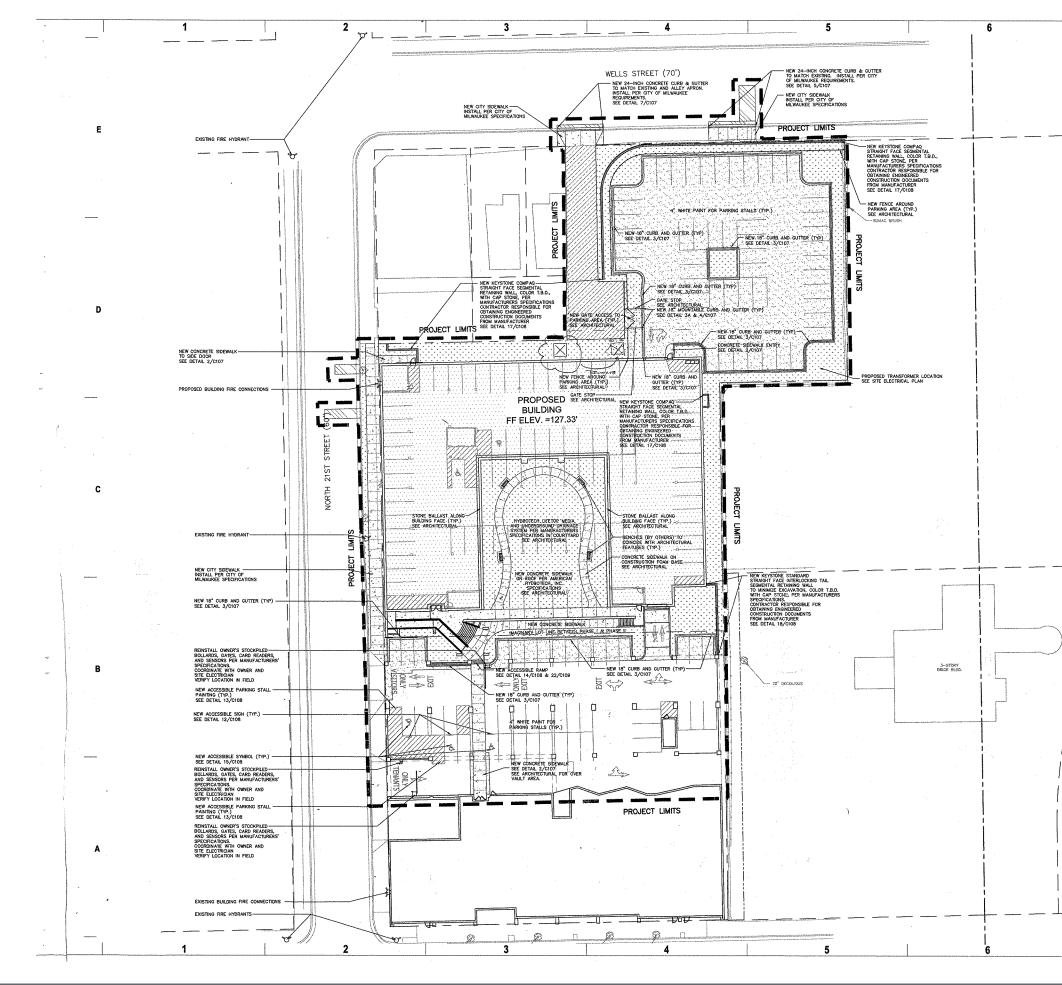
- 9. Occupancy:
 - a. Current Occupancy
 - i. RO2 Residential Office
 - ii. 603-1 Special Use Rooming House Granted per BOZA Record 27234 on 1/26/2006.
 - iii. 503-1 Special Use Rooming House Granted per BOZA Record 26439 on 3/31/2005.
 - b. Proposed Occupancy
 - i. Planned Development
- 10. Parking Spaces:
 - a. Parking Spaces Provided in Compliance with Milwaukee Zoning Ordinance (Table 295-403-2-a):
 - i. Total On-Site Parking Provided: 188 spaces
 - Required parking is calculated on the basis of a ratio of 2 stalls for every 3 apartments, including the apartments falling under the "rooming house" designation. This method was approved as part of the Dimensional Variance granted by the Board of Zoning Appeals on April 17, 2008 (BOZA Record 28856). Under this approach, the on-site parking exceeds the requirement of 155 stalls.
- 11. Circulation, Parking, Loading and Trash Collection:
 - a. 137 resident parking spaces are provided under the North and South buildings on the ground level. An additional 51 spaces are provided at the North open parking lot. Access and exit from the parking areas is off of North 21th Street. The open parking lot is fenced and the entire parking area is accessed through the control gate on North 21th Street.
 - b. Residential trash and recycling is delivered down through trash chutes and is collected in trash rooms located within the parking areas under the buildings.
 - c. Retail delivery and access is off of West Wisconsin Avenue.
- 12. Uses:
 - a. The facility consists of 171 multi-family housing units, 60 rooming house units and with two restaurants. The rooming house component is an approved special use with permit number 15153. The permit expires 4/4/2020. All future commercial uses shall be uses permitted in the RO2 Zoning District.
 - b. The project received dimensional variances for site density and the use of metal panels on the façade. Site density based on the requirements for apartments (400 square feet per unit) was approved by the Board of Zoning Appeals on April 17, 2008 (BOZA Record 28856). The use of metal panels totaling 21% of the façade area on the West façade was also approved by the Board of Zoning Appeals on April 17, 2008 (BOZA Record 28856).
- 13. Signage:
 - a. The wall mounted permanent signage for the building, including the two restaurants are located along West Wisconsin Avenue and are compliant with the RO2 zoning designation, under Section 295-505-5 and with requirements under table 295-605-5 for NS2. All future signage will be consistent with the signage permitted in the RO2 zoning district.





Vicinity Map

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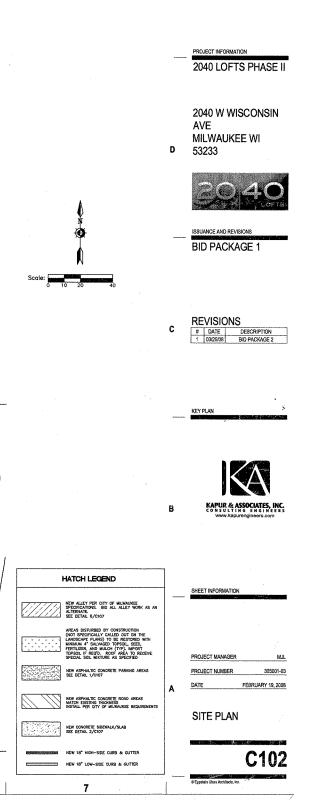


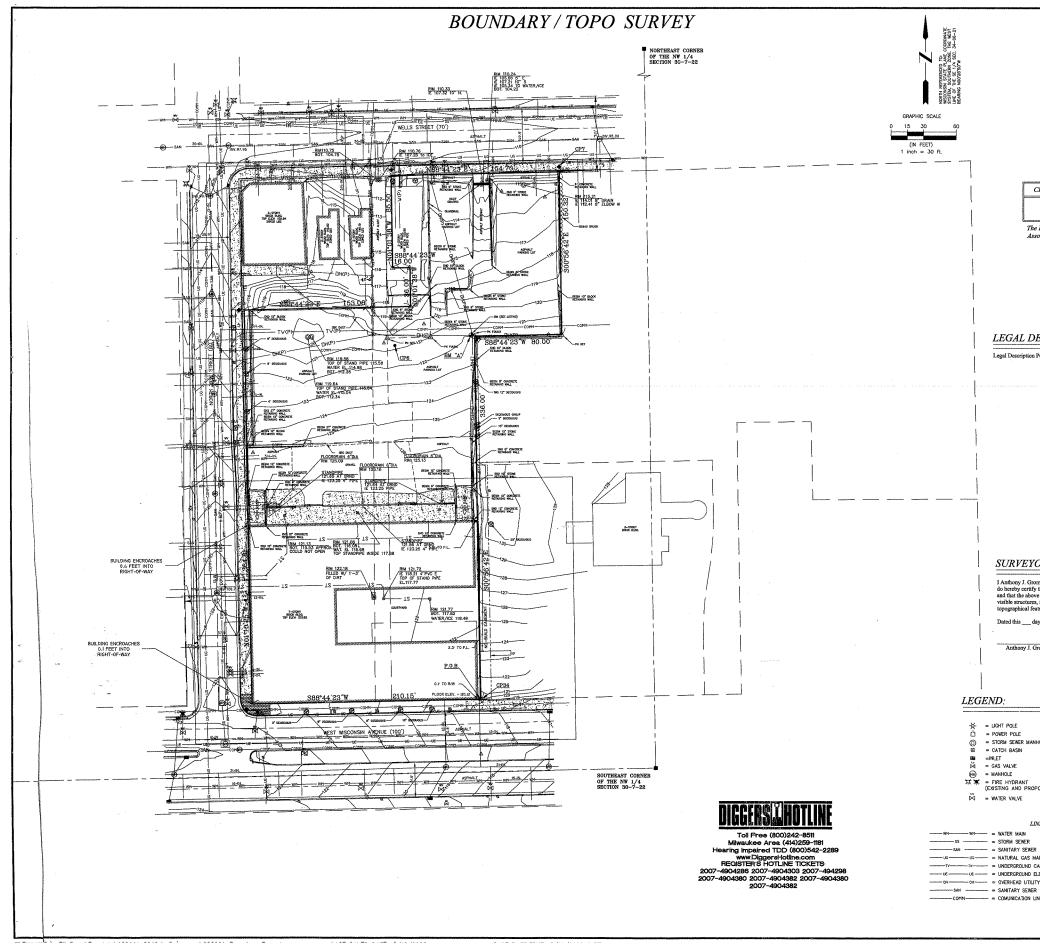


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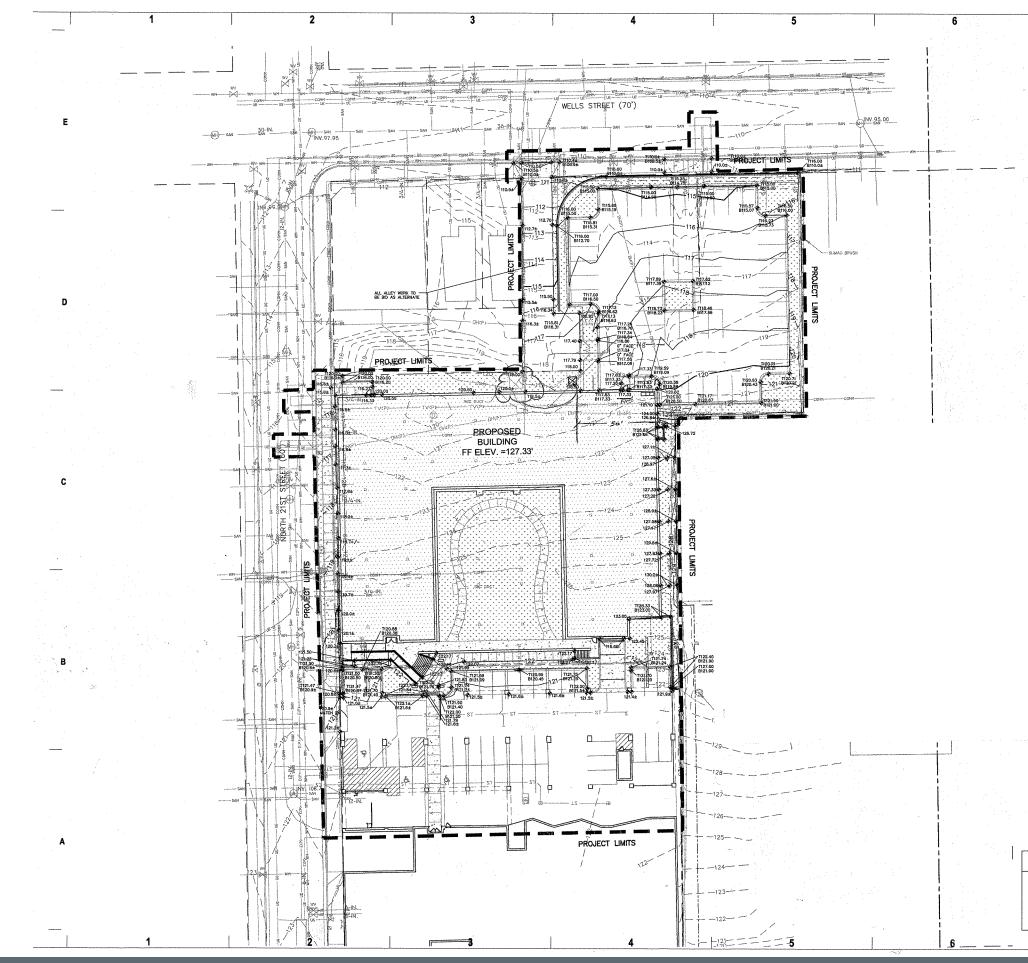




Plat of Survey

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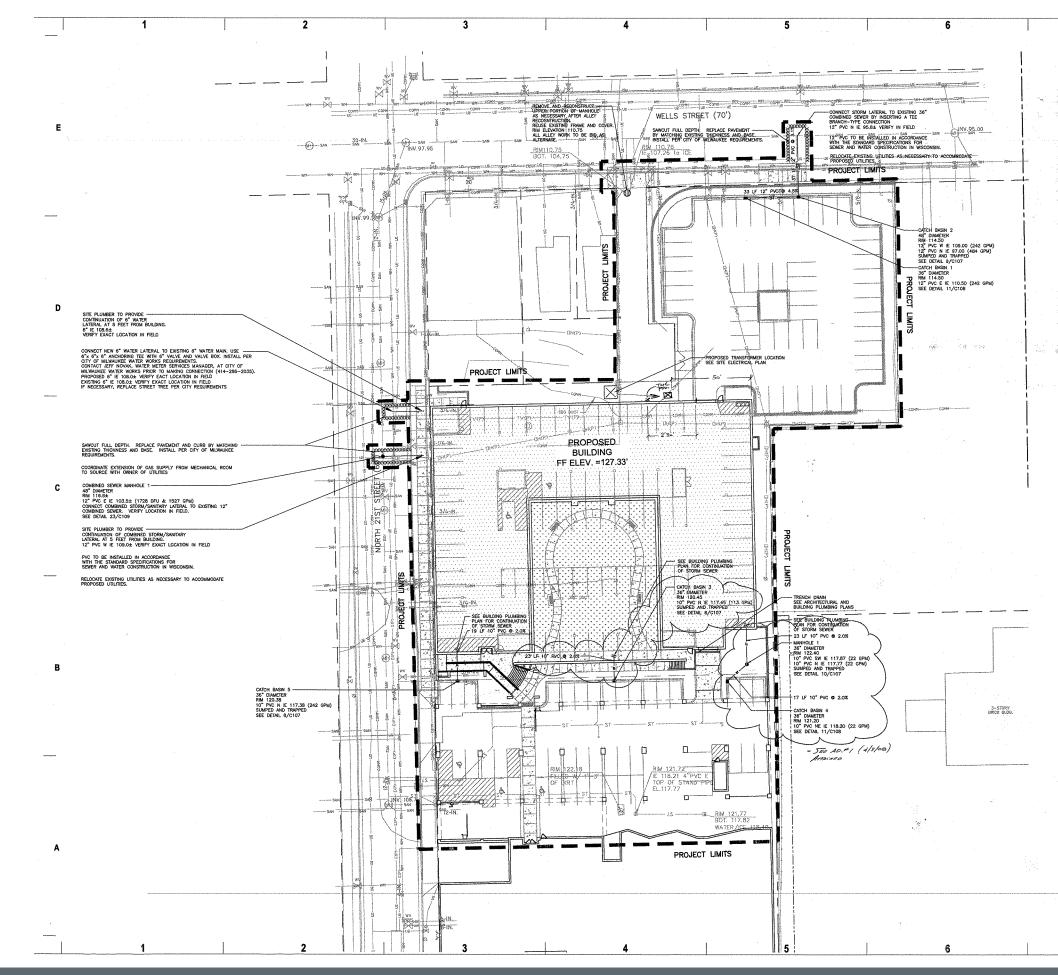




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 # DATE
 DESCRIPTION

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 BID PACKAGE 2
 C KEY PLAN $\langle A \rangle$ KAPUR & ASSOCIATES, INC. Scale: PROJECT MANAGER MJL PROJECT NUMBER 305001-03 FEBRUARY 19, 2008 DATE Α GRADING LEGEND SITE GRADING PLAN PROPOSED CONTOUR LINE - MAJOR PROPOSED CONTOUR LINE - MINOR Existing contour Line - Major Existing contour Line - Minor - 121 -----Ф^{. 1} 122.18 В 122.68 C104 PROPOSED SPOT ELEVATIONS NOTE: RETAINING WALL ELEVATIONS DO NOT INCLUDE BURIED COURSES. CONTRACTOR IS RESPONSIBLE FOR CALCULATING PROPER MATERIAL & LAB



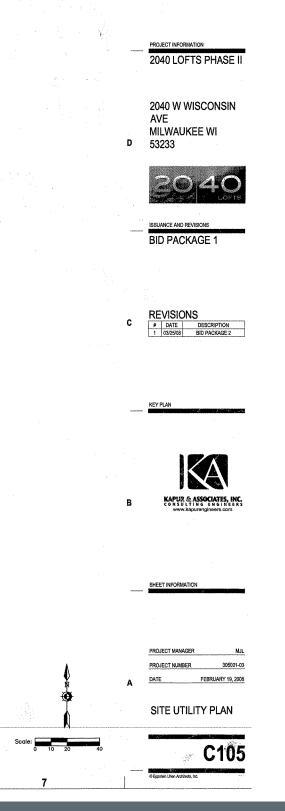
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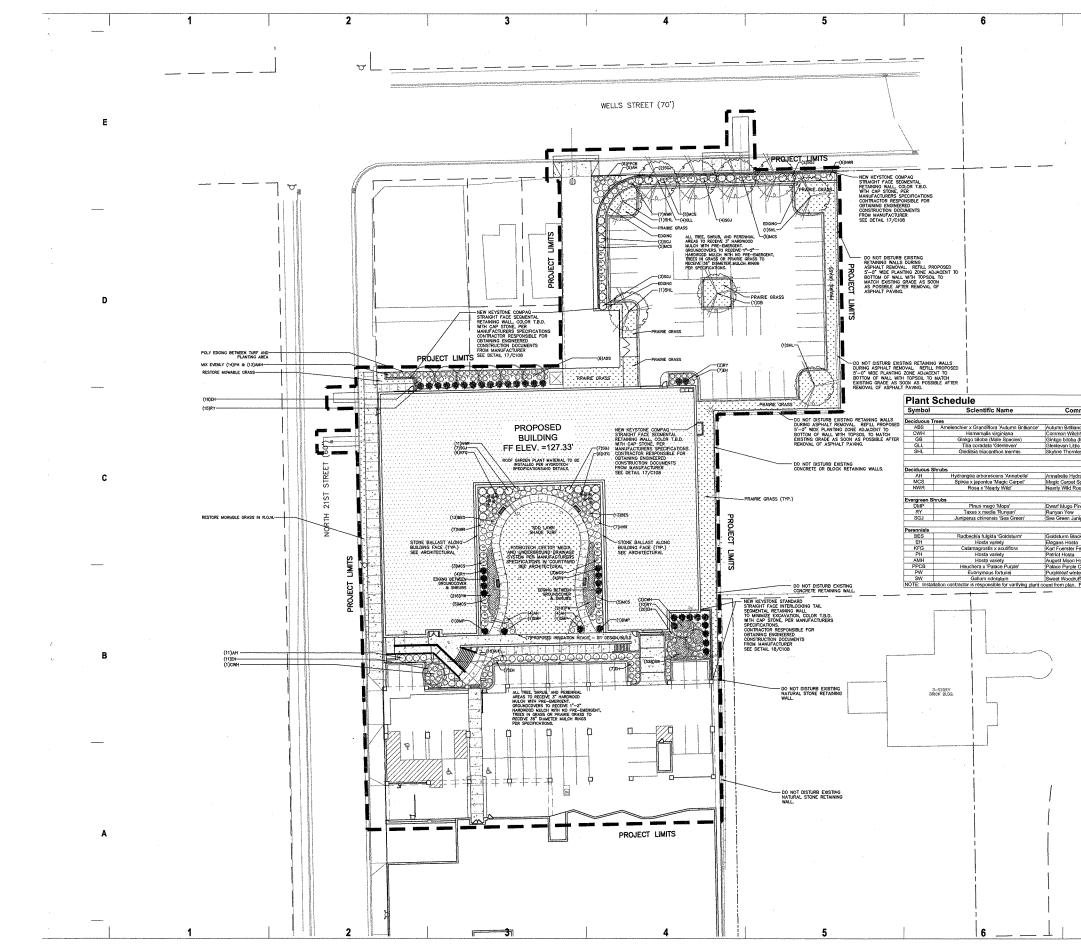


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PROJECT INFORMATION

2040 LOFTS PHASE II

2040 W WISCONSIN AVE MILWAUKEE WI D 53233



ISSUANCE AND REVISIONS

BID PACKAGE 1

REVISIONS

nmon Name	Quantity	Spacing	Size
			Install
nce Serviceberry	6	Per Plan	2.5" B&B
hhazel	4	Per Plan	2.5" B&B
(Male Species)	1	Per Plan	2.5" B&B
e Leaf Linden	4	Per Plan	2.5" 8&8
ess Honeylocust	4	Per Plan	2.5° B&B
frangea	40	Per Plan	#2 Pot
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ose	38	Per Plan	#3 Pot
ine 'Mops'	4	Per Plan	#3 Pot
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1	03/25/08	BID PACKAGE 2



SHEET INFORMATION

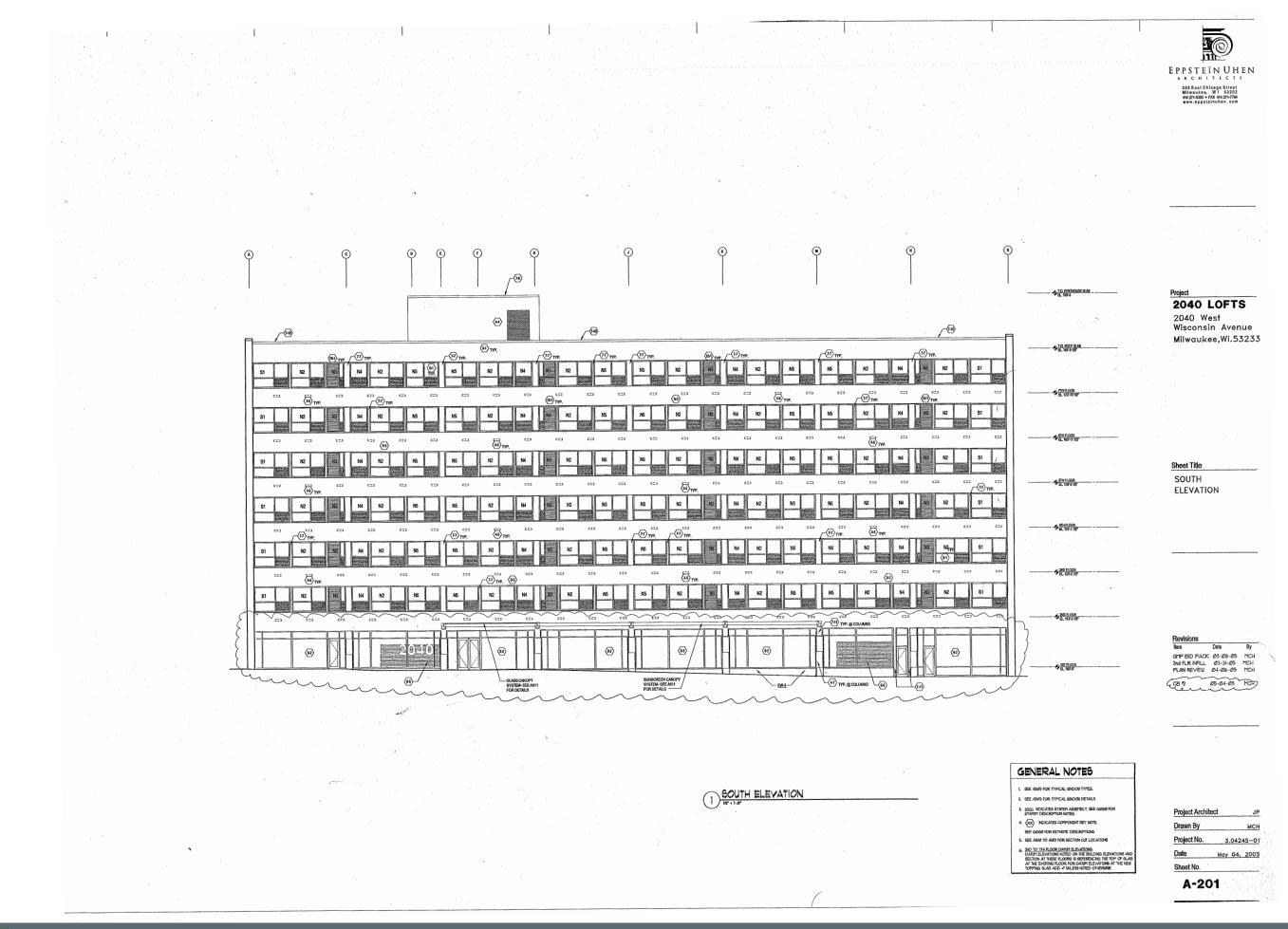
PROJECT MANAGER

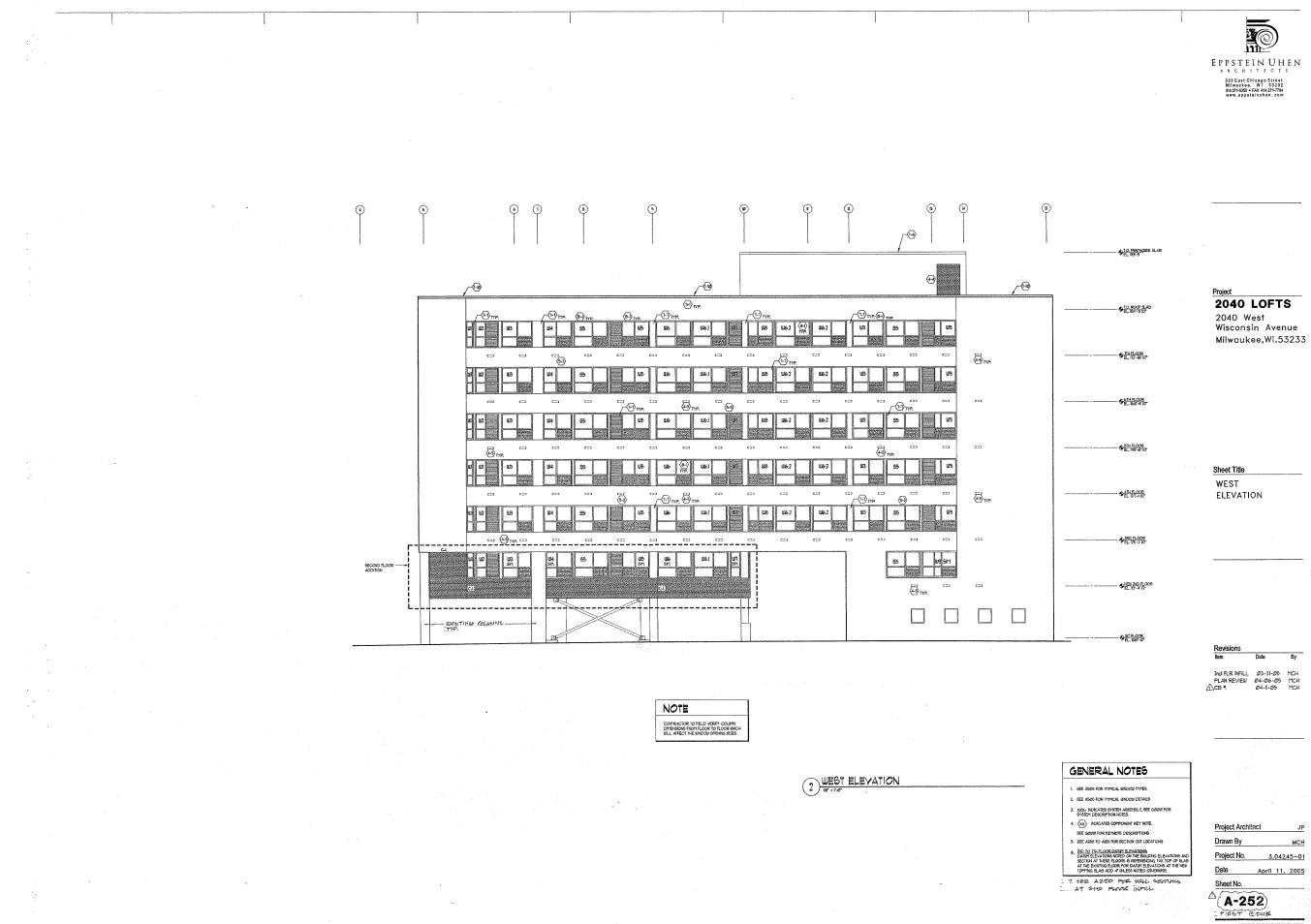


PROJECT NUMBER	305001-03
DATE	FEBRUARY 19, 2008

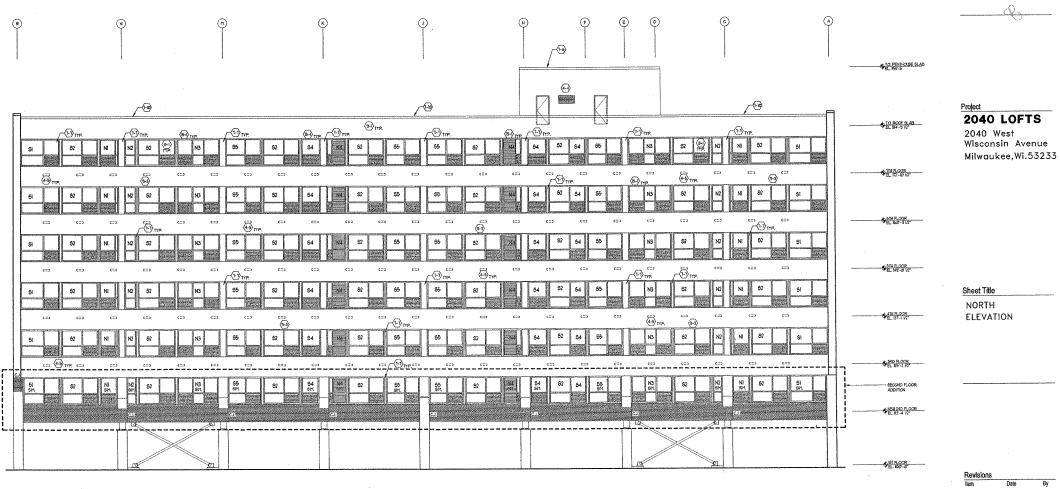
SITE LANDSCAPE PLAN

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DION South Building - West Elevation



INTRACTOR TO FIELD VERIFY COLUMN
LL AFFECT THE BINDON OPENING SIZES.

3 NORTH ELEVATION

DION South Building - North Elevation

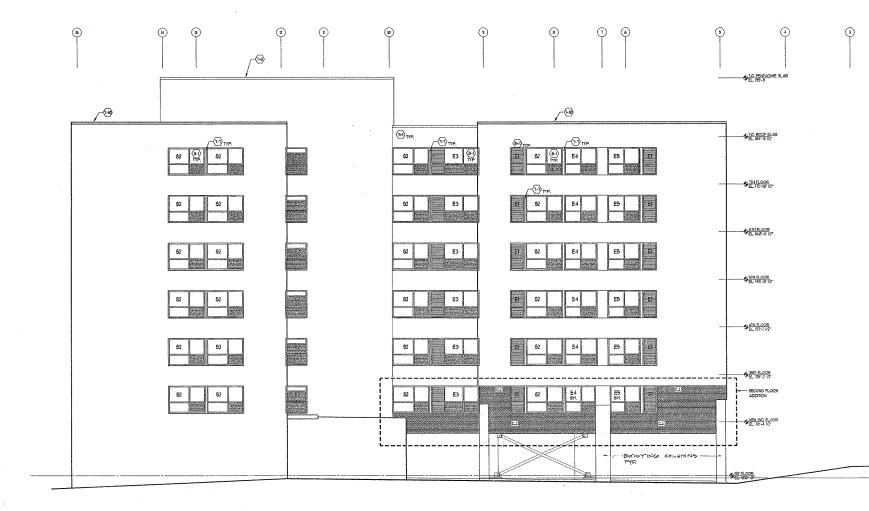
EPPSTEIN UHEN 333 East Chicago Street Milwaukse, Wi 53202 414271-5350 = FAX 414271-7794 www.eppsteinuken.com

⊿	2nd FLR INFILL	03-31-05	MCH
	PLAN REVIEW	04-06-05	MCH
	CB 1	04-11-05	MCH

GENERAL NOTES

- SEE A565 FOR TYPICAL UNDOW TYPES.
- SEE A505 FOR TYPICAL UNDOU/DETAILS
- XXX.- INDICATES SYSTEM ASSEMBLY, SEE G000 FOR SYSTEM DESCRIPTION NOTES.
- 4. XXX NOICATES COMPONENT KEY NOTE. SEE GOOD FOR KEYNOTE DESCRIPTIONS
- 5. SEE AIRO TO AIRS FOR SECTION OUT LOCATIONS
- 6. 20. 10. 11N FLOOR DARM ELEVATIONS DARM ELEVATIONS NOTED ON THE BUILDING ELEVATIONS AN SECTION AT THESE FLOORS IS REFERENCING THE TOP OF SLA AT THE EXISTING FLOOR FOR DARM ELEVATIONS AT THE NET TOPPING SLAB ADD 4" UNLESS NOTED OTHERWISE.
- 7. SHE A350 FOR WALL SECTIONS AT 240 FLOOR IMPILL

Project Archite	ect JP
Drawn By	MCH
Project No.	3.04245-01
Date	April 11, 2005
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NOTE CONTRACTOR TO FIELD VERFY COLUMN DIMENSIONS FROM FLOOR TO FLOOR SHOU BILL AFFECT THE SINDOU OPENING SIZES.

4 EAST ELEVATION

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Project 2040 LOFTS 2040 West Wisconsin Avenue Milwaukee,Wi.53233

Sheet Title EAST ELEVATION

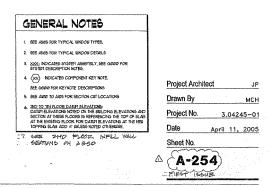
 Revisions

 Item
 Date
 By

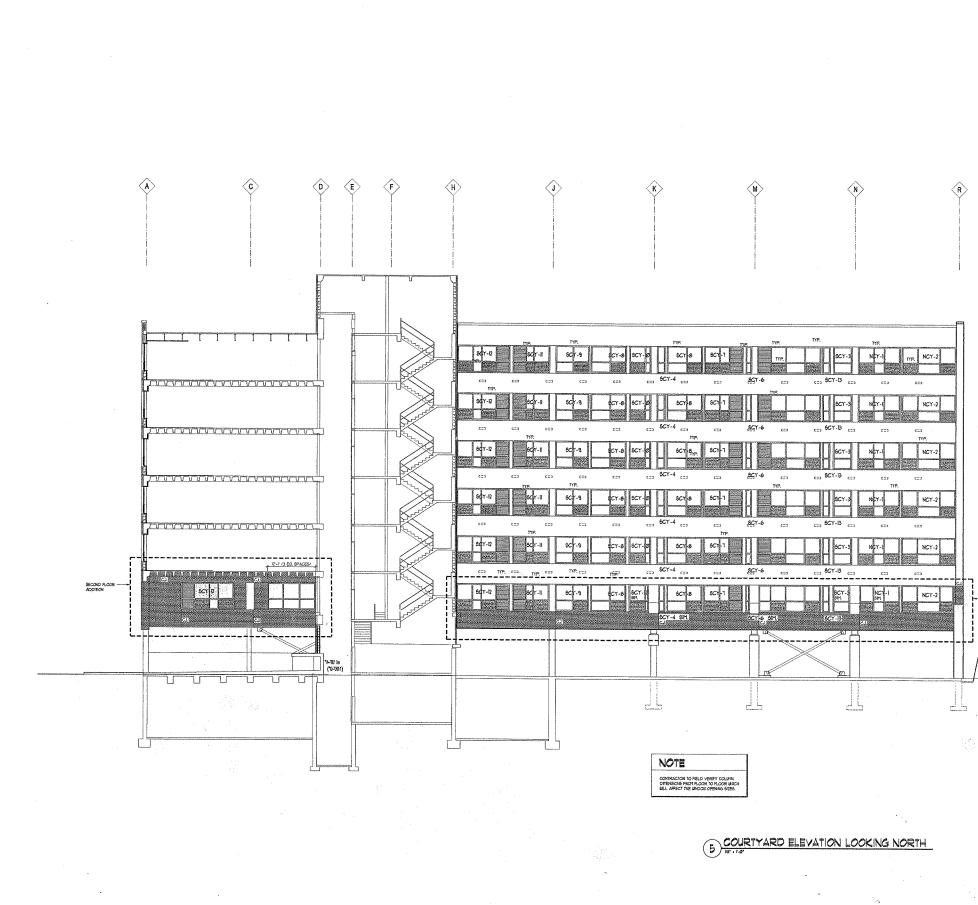
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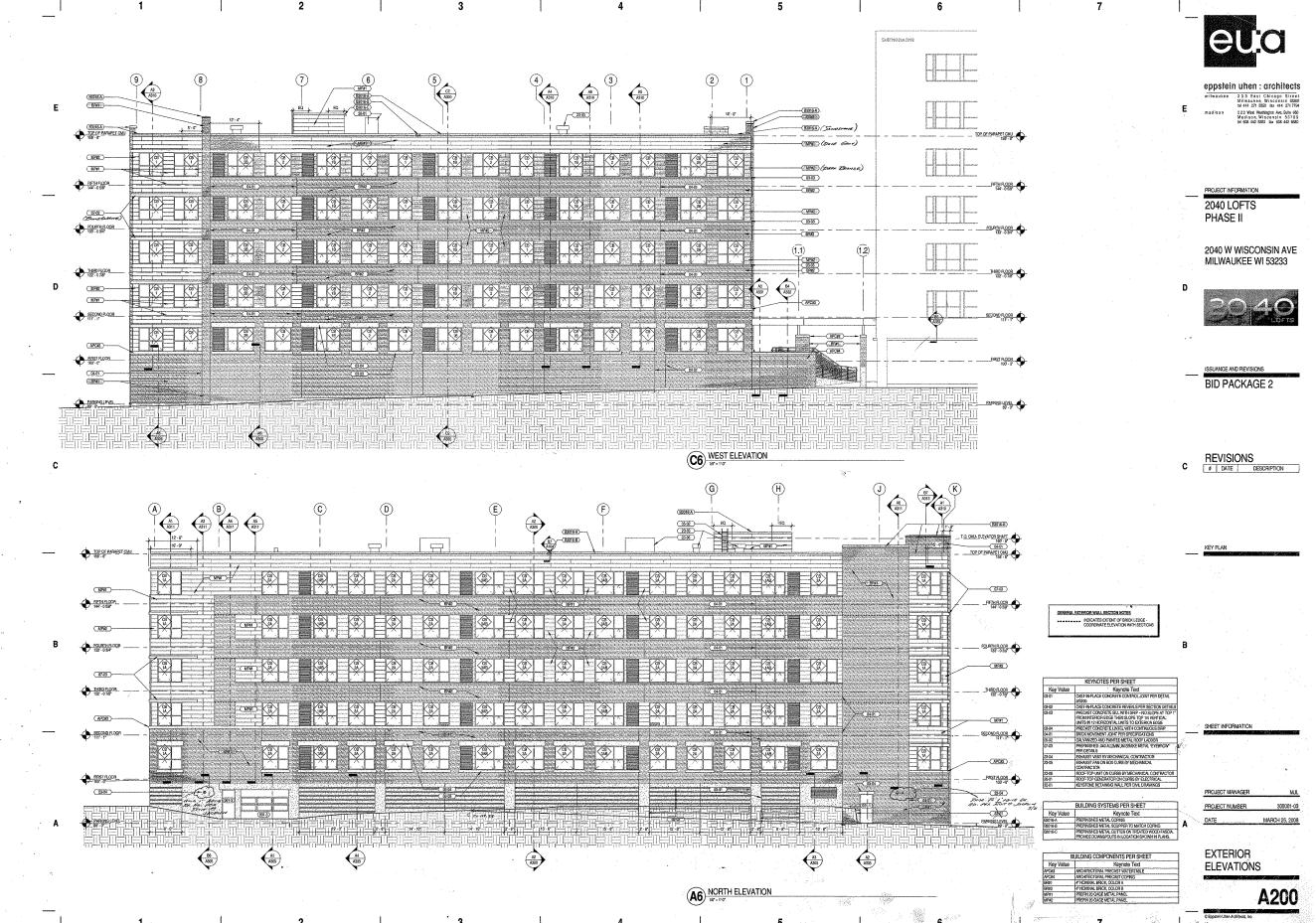


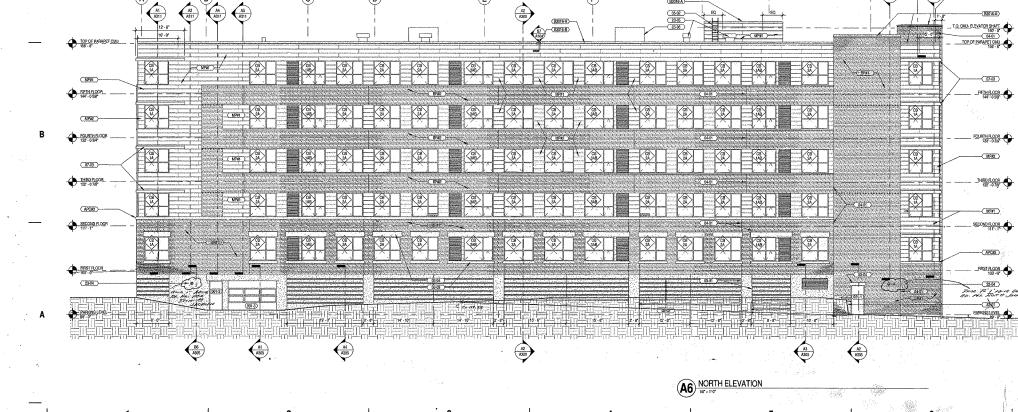
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SECOND FLOOR ADDITION	
◆ <u>NEW 24D FL</u> OOR EL. 63-4 1/2	Revisions
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GENERAL NOTES

- L SEE 4565 FOR TYFICAL WINDOW TYPES.
- 2. SEE AS/05 FOR TYPICAL UNDOU DETAILS
- XXX: NOICATES SYSTEM ASSEMELY, SEE G800 FOR SYSTEM DESCRIPTION NOTES.
- 4. XX INDIGATES COMPONENT KEY NOTE. SEE GOOD FOR KEYNOTE DESCRIPTIONS
- 5. SEE Alore to Ales for Section cut Locations
- b. 200 TO TIM FLOOR DATUM ELEVATIONS DATISH ELEVATIONS NOTED ON THE BUILDING ELEVATIONS AND SECTION AT THESE FLOORS IS REFERENCING THE TOP OF SLAP AT THE EXISTING FLOOR ROAD PLATTELEVATIONS AT THE NEW TOPPING SLAPS ADD 4" BULESS NOTED OTHERSISE.
- SEE A350 FOR WALL SE

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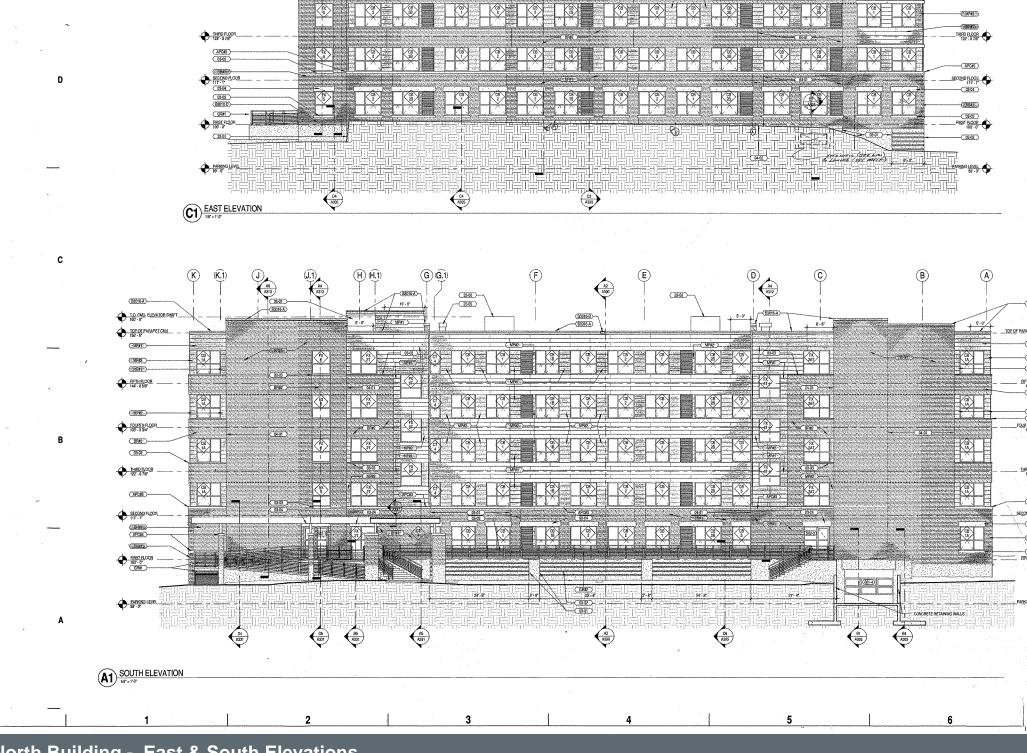
61511 FLOOR

BRM2

FOURTH FLOOR

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MB (Dove GAN

- (DARA BOWNER)

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(Borre Comre)

FOURTH FLOOR

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	BUILDING SYSTEMS PER SHEET
Key Value	Keynote Text
B3010-D	FULLY ACHERED MEMBRANE ROOFING) FULLY ACHERED SINGLE-PLY MEMBRANE, 1/2 PER FOOT TAPERED RIGID INSULATION (5" MINIMUM) OVER POLY VAPOR BARRIER.
83016-A	PREFINISHED METAL COPING
83016-8	PREFINISHED METAL SCUPPER TO MATCH COPING

7

Key Value	Keynote Text		
APC#3	ARCHITECTURAL PRECAST WATERTABLE		
APC#4	ARCHITECTURAL PRECAST COPINC		
BR#1	4" NOMINAL BRICK, COLOR A		
BR#2	4" NOMINAL BRICK, COLOR 8		
GR#1	TYPICAL GUARDRAIL GALVANZED AND PAINTED PIPE AND BAR STOCK WITH STAINLESS STEEL COMPONENTS WHERE IN CONTACT WITH CONCRETE. SEE A2IA332		
GR#2	TYPICAL GUARDRAIL ON 4" CONCRETE CURB. COMPONENTS SMILAR TO GR#1. SEE A4/A332		
MP#1	PREFIN 20 GAGE METAL PANEL		
MP#2	PREFIN 20 GAGE METAL PANEL		

	KEYNOTES PER SHEET	
Key Value	Keynote Text	
03-01	CAST-81-PLACE CONCRETE CONTROL JOINT PER DETAIL 2/S208	
03-02	CAST-IN-PLACE CONCRETE REVEALS PER SECTION DETAILS	
03-03	PRECAST CONCRETE SILL WITH DRIP NO SLOPE AT TOP 1* FROM INTERIOR EDGE THEN SLOPE TOP 14 VERTICAL UNITS IN 12 HORIZONTAL LINITS TO EXTERIOR EDGE	
03-04	PRECAST CONCRETE LINTEL WITH CONTINUOUS DRIP	
04-01	BRICK MOVEMENT JOINT PER SPECIFICATIONS	
64-62	CMU INFILL WHERE MASCNRY IS IN CONTACT WITH SOIL. SEE SECTION DETAILS	
07-03	PREFINISHED .040 ALUMINUM BRAKE METAL 'EYEBROW' PER DETALS	
23-05	EXHAUST FAN ON BOX CURB BY MECHANICAL CONTRACTOR	
23-06	ROOF-TOP-UNIT ON CURBS BY MECHANICAL CONTRACTOR	
26-01	ROOF-TOP GENERATOR ON CURBS BY ELECTRICAL	
32-01	KEYSTONE RETAINING WALL PER CIVIL DRAWINGS	



eppstein uhen : architects milwaukee 33 Est Chicago Streit Milwaukee, Wisconsin 5332 wi 44 271350 wi 442 271390 madison 22 West Washington Ace, Suite 650 Madison, Wisconsin 63703 mi 604 442 3501 wi 604 442 201391

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2040 LOFTS PHASE II 2040 W WISCONSIN AVE MILWAUKEE WI 53233

PROJECT INFORMATION

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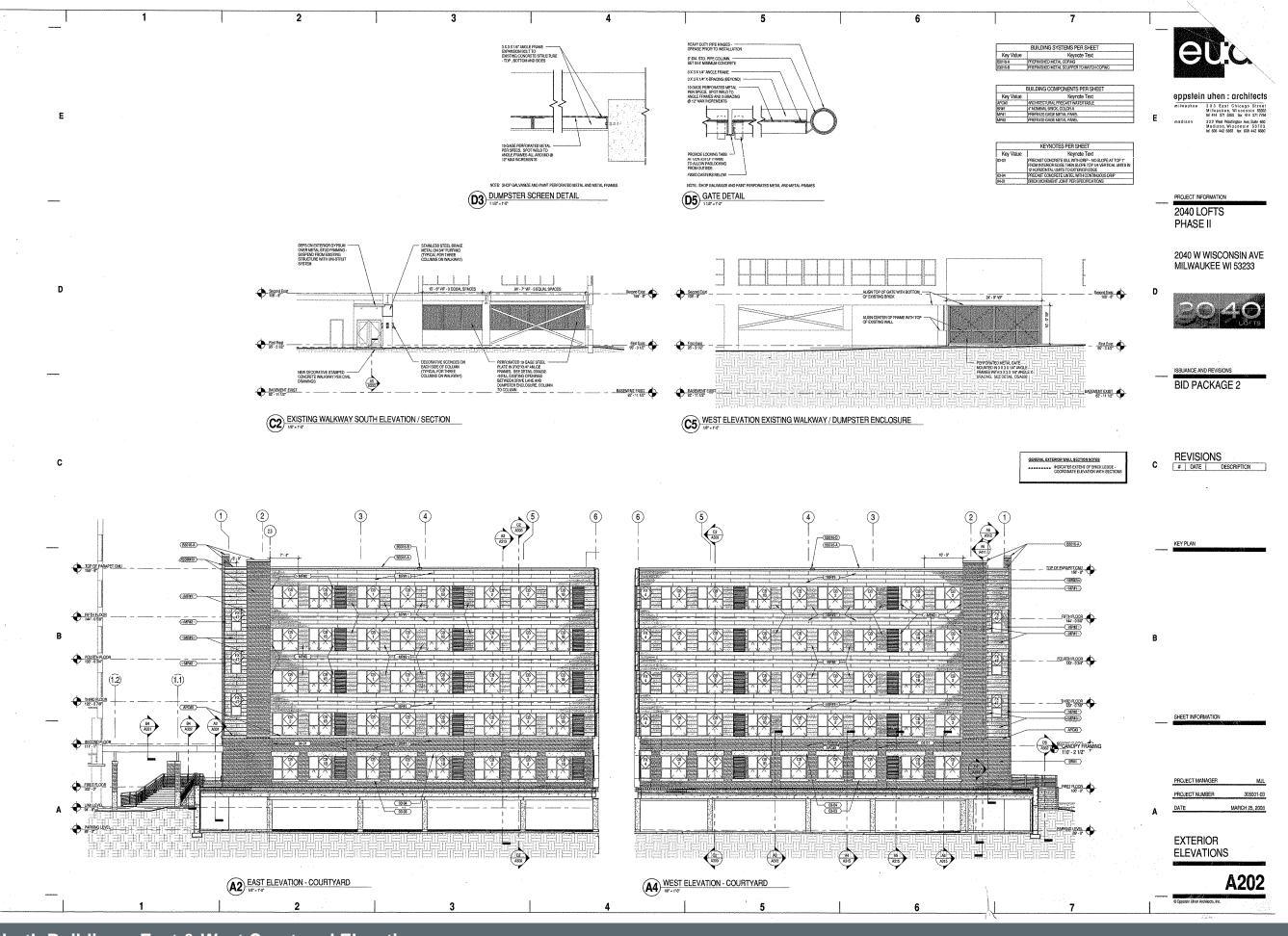
ISSUANCE AND REVISIONS BID PACKAGE 2

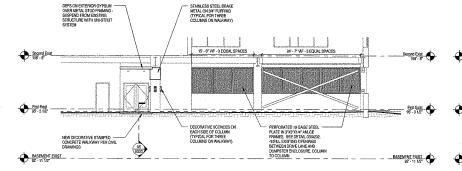
c REVISIONS

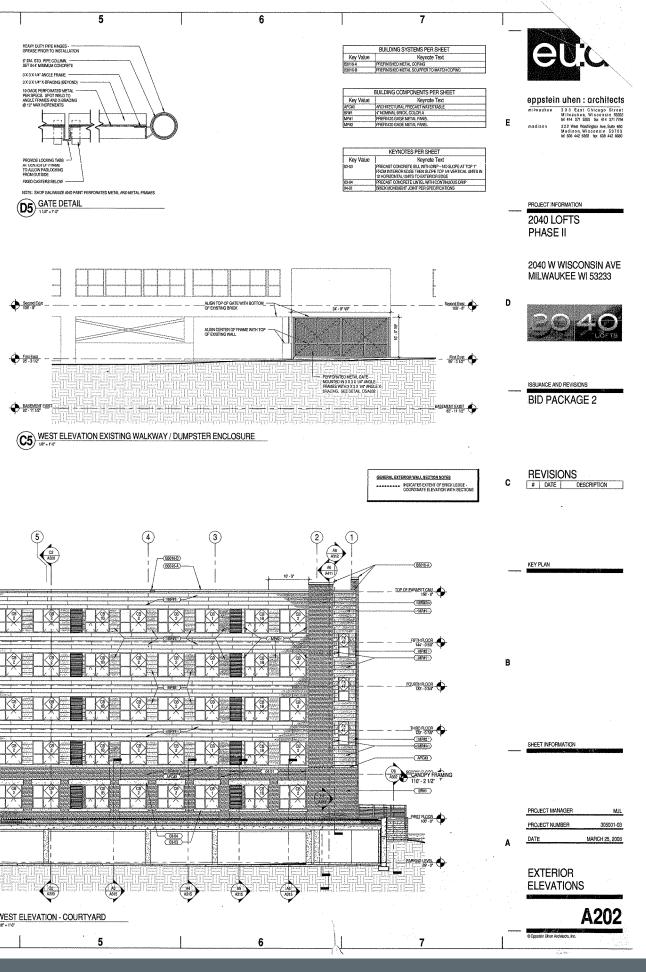
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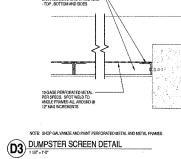
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MP#2			
TH PLOCA 144 - 058"			
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PD FLOOR 122 - 0 7/8*			
(APCHE)			
NOFLOOR TIT'-1"			SHEET INFORMATION
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100-0	·		2
			PROJECT MANAGER MJL
BF - 0"			PROJECT NUMBER 305001-03
	GENERAL EXTERIOR WALL SECTION NOTES NOICATES EXTENT OF BRICK LEDGE- COORDINATE ELEVATION WITH SECTIONS	A	DATE MARCH 25, 2008
-			EXTERIOR ELEVATIONS
	· .		A201
	7		© Eppstein Uhen Architecto, Inc.

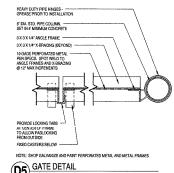














Westward on Wisconsin Avenue



Eastward on Wisconsin Avenue



South Building - Main Entrance from W. Wisconsin Avenue.



South Building - South Elevation on Wisconsin Avenue



South Building - Corner of Wisconsin Avenue and N. 21st Street



North & South Building - West Elevation on 21st Street



South Building - West Elevation on N. 21st Street



North Building - West Elevation on 21st Street



North Building - North Elevation



North Building & North Parking Lot - North Elevation from W. Wells St.



North & South Building - East Elevations from W. Wisconsin Avenue.



South Building - South Elevation on W. Wisconsin Avenue



North & South Building - East Elevations from W. Wisconsin Avenue.



North Courtyard- Looking North



North Courtyard - Looking Southwest



North Courtyard- Looking Southeast



North Courtyard - Looking East



North Courtyard- Looking West



North Building - East side





Parking Area - East Side Looking South



Parking Area - East Side Looking North