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July 8, 2015

Rocky Marcoux, Commissioner Department of City Development 809 North Broadway Milwaukee, WI 53202

Re: Proposed Operating Plan for Business Improvement District No. 25

Dear Commissioner Marcoux:

This letter is written in response to your request for this office to review the proposed initial Operating Plan for Business Improvement District No. 25 (the "Plan"). You asked us to provide an opinion with respect to compliance on the part of the Plan with the requirements of Wis. Stat. § 66.1109 (1)(f).

We have reviewed the Plan, and based upon such review, are of the opinion the Plan meets the requirements of Wis. Stat. § 66.1109 (1)(f), in particular subsections 1 through 4 thereof.

Very truly yours,

GRANT F. MANGLEY

City Attorney

JEKEMY R. MCKENZIE

Assistant City Attorney

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