### **CARMEN M. HERRERA**

3324 N 48th Street Milwaukee, WI 53216 (414) 276-4430, X337 (W) (414) 875-9244 (H)

# Summary of Qualifications

1996 to Present

1994-1996

1987-1994

AXA Advisors, LLC.

111 E. Kilbourn Avenue, Suite 800

Milwaukee, WI 53202

Associate for the consultative sale and service of the products and services offered by the Equitable, AXA Advisors, LLC., and it's brokerage affiliates.

Assists businesses with their retirement plans, executive and business continuation programs. Works with individual clients with asset accumulation and asset protection programs. Write comprehensive financial plans for individuals and businesses.

Howard, Solochek & Weber SC

324 E. Wisconsin Avenue Milwaukee, WI 53202 Accountant

Northwestern Mutual Life

720 E. Wisconsin Avenue Milwaukce, WI 53202 Legal Investment Assistant

### Accreditations

- Registered Representative Series 7
- National Association of Securities Dealers Series 63
- Life Health & Variable Licenses
- Priniciple Registration Scries 24

#### **Business Affiliations**

- AXA Advisors, LLC
- The Equitable Life Assurance Society of the United States
- AXA Network, LLC

#### **Education**

Lakeland College

Sheboygan, WI
Bachelor of Arts - Business Administration
Bachelor of Arts - Accounting

Minor Economics

# **Community Activities**

- Milwankee Chamber of Commerce
- Junior Achievement
- Tutor/Mentor for the Time Magazine Time to Read Program
- Volunteer Center of Greater Milwaukee

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