SYDNEY HIH 300-318 W. Juneau Avenue

SH Acquisition, LLC

Managing Member: Milwaukee Economic Development Corporation

Brian C. Randall – Friebert, Finerty & St. John, S.C.

East Façade



Sydney Hih Owner's Presentation - June 7, 2012

North Façade



Sydney Hih Owner's Presentation - June 7, 2012

North Façade – Senn Building



Sydney Hih Owner's Presentation - June 7, 2012

Senn Building



Sydney Hih Owner's Presentation - June 7, 2012

North Façade – 1st Floor Roof Level



Sydney Hih Owner's Presentation - June 7, 2012

Water Damage



Sydney Hih Owner's Presentation - June 7, 2012

Water Damage



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Water Damage



Sydney Hih Owner's Presentation - June 7, 2012

Senn Building



Sydney Hih Owner's Presentation - June 7, 2012

North and West Façades



Sydney Hih Owner's Presentation - June 7, 2012

West Façade – Former Billboard Location



Sydney Hih Owner's Presentation - June 7, 2012

Former Billboard Location

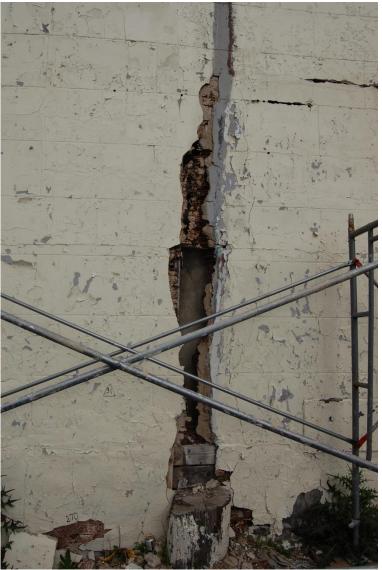


West Façade – Building Fissure



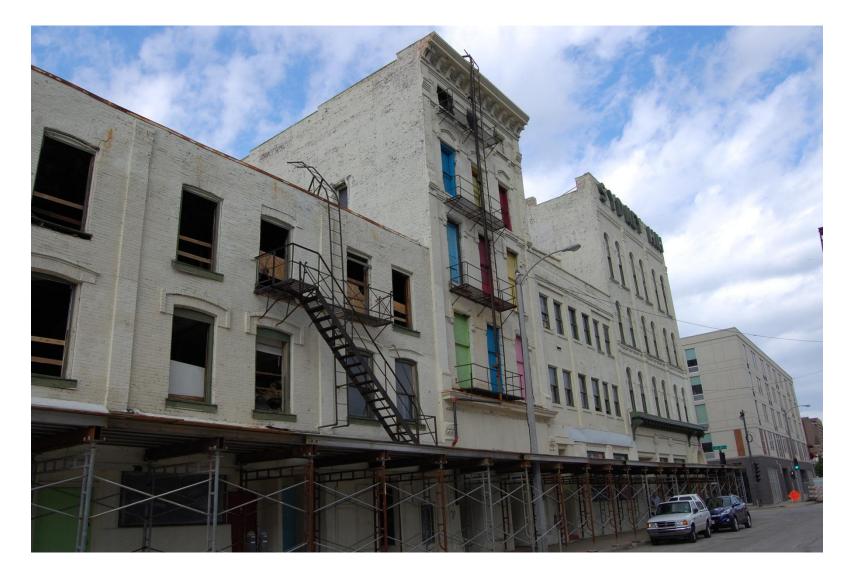
Sydney Hih Owner's Presentation - June 7, 2012

Building Fissure



Sydney Hih Owner's Presentation - June 7, 2012

South Façade



1976 Fire



Sydney Hih Owner's Presentation - June 7, 2012

1976 Fire Damage/Unsafe Floors

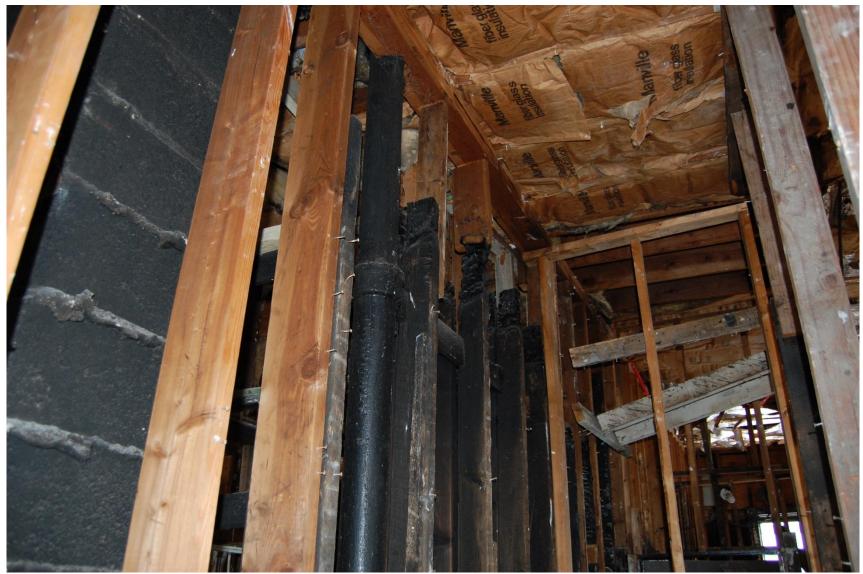


Sydney Hih Owner's Presentation - June 7, 2012



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1976 Fire Damage/Interior Condition



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Unsafe Floors



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Missing Floor and Windows



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Basement Stage



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Basement Bar/Temporary Supports



Sydney Hih Owner's Presentation - June 7, 2012

Basement Bar/Temporary Supports

