

Department of Administration

Cavalier Johnson

Preston D. Cole Director

March 15, 2024

City Service Commission Department of Employee Relations City Hall, Room 706

Re: Request to Extend Temporary Appointment - Arlisia McHenry

Dear City Service Commissioners

The Office of Department of Administration (DOA) requests the extension of the temporary appointment for Ms. Arlisia McHenry, Mayor Office Liaison. The original temporary appointment began January 8, 2024 and will expire on March 3, 2024. We are requesting the temporary appointment be retroactive from March 4, 2024 and be extended through December 31, 2024. This is our first extension request.

Ms. McHenry previously held this position prior to her retirement in April of 2023. This position is key to the DOA and the Mayor's Office. It assists with overseeing critical activities in the DOA and Mayor's Office to ensure administrative efficiency, strong public relations and accountability. Ms. McHenry previously held this position prior to her retirement in April of 2023, and she is uniquely qualified to assume this role. Additionally, this position will allow the important work to continue and affords the DOA the opportunity to begin working with their internal divisions regarding infrastructure, recruitment processes and management training program. This will ultimately allow us to permanently fill vital roles while creating and maintaining procedures and processes with the most qualified candidate in the future.

Thank you for your consideration.

Best Regards,

Preston D. Cole

Director of the Department of Administration



Department of Employee Relations 200 E. Wells Street, Room 706 Milwaukee, WI 53202-3554



NOTICE OF TEMPORARY APPOINTMENT

Rule IX, Section 2 of the Civil Service Rules allows a department to appoint a person to a position on a temporary basis. A temporary appointment may be appropriate when services are for a limited period, or during the leave of absence of an employee who plans to return to the service of the city. Therefore a temporary appointment is limited to a period of 90 days, unless an extension is authorized by the City Service Commission.

When making an employment offer for a temporary appointment, the appointing officer must submit this completed form to DER no later than the close of the pay period in which the temporary appointment has been made. All temporary appointees must meet the minimum requirements established for the position to which the individual is appointed.

SEND COMPLETED FORM AND SUPPORTING DOCUMENTATION TO DER, CITY HALL, ROOM 706 OR DERCERTIFICATION@MILWAUKEE.GOV

TEMPORARY APPOINTMENT / APPO	INTEE DETAILS					
DEPARTMENT/DIVISION	LAST NAME			FIRST NAME		INITIAL
AUTHORIZED POSITION TITLE	PAY RA	NGE	F&P COMMIT	TTEE APPROVAL DATE	REQUISITION #	<u> </u>
UNDERFILL TITLE (IF APPLICABLE)	PAY RA	NGE	WAS THE IN	DIVIDUAL HIRED FROM A	NI FLIGIRI F LIST?	
ONDERFILE TITLE (IF AFFEICABLE)	FATRA	IVOL	Yes	No If yes, Refe		
				NO II yes, Kere		
REASON FOR TEMPORARY APPOINT		EFFECTIVE DATE	ANTIC	IPATED EXPIRATION DAT	E T.A. RATE OF P	AY
ļ. ~	employee who is expected to return					
	orary nature and for a limited period					
	OB DESCRIPTION & A RESUME IN ADDI		TING THE INFO	ORMATION BELOW		
PROVIDE AN EXPLANATION OF WHY	THE TEMPORARY APPOINTMENT IS N	NEEDED:				
	S SELECTED FOR THE APPOINTMENT, IN S A POTENTIAL TEMPORARY APPOINT		ECTION PROCE	ESS USED AND IF NOT FRO	OM AN ELIGIBLE LIS	T, HOW
THE INDIVIDUAL WAS IDENTIFIED AS	A POILIVIAL ILIMPONANT APPOINT	LL.				
PROVIDE INFORMATION TO DEMON	STRATE HOW THE INDIVIDUAL MEETS	THE MINIMUM I	REQUIREMENT	TS:		
TRAINING AND EDUCATION:	WORK EXPERIENCE:			OTHER REQUIRE	MENTS (i.e. LICEN	SFS)
				<u>OTHER REGOINE</u>	THE THE THE THE	<u> </u>
IS THIS INDIVIDUAL A CURRENT	IF YES, CURRENT DEPARTMENT:	CURRENT	POSITION TIT	ſLE:	EMPLOYEE ID N	JMBER:
CITY OF MILWAUKEE EMPLOYEE?						
Yes No						
	IIS TEMPORARY APPOINTMENT RELAT				•	
	ECT SUPERVISOR, OR TO ANY ELECTIV	E OF APPOINTIVE	CITY OFFICIAL	L? (Kefer to CSC Rule VIII	, Section 10 regard	ing nepotism.)
No Yes – Explain Relati	onship					
	MADE IN ACCORDANCE WITH RULE I	X, SECTION 2 OF T	HE CITY SERVI	ICE COMMISSION AND IS	LIMITED TO A PER	RIOD OF 90
DAYS UNLESS AN EXTENSION IS APP						
REPORTING OFFICER	signature/	1	TITLE		DAT	E
	Paral. W	U				
APPROVING OFFICER	/ / SIGNATURE		TITLE		DAT	E
	P () (51,					
fruit. W W						
	THIS SECTION FO	R DER REVIEW				
DER REVIEW COMPLETED BY:	SIGNATURE		TITLE		DATE	



Department of Employee Relations 200 E. Wells Street, Room 706 Milwaukee, WI 53202-3554



TEMPORARY APPOINTEE STATEMENT OF UNDERSTANDING

Rule IX, Section 2 of the Civil Service Rules allows a hiring authority to appoint a person to a position on a temporary basis. A temporary appointment may be appropriate when services are for a limited period, or during the leave of absence of an employee who plans to return to the service of the city. Therefore a temporary appointment is limited to a period of 90 days, unless an extension is authorized by the City Service Commission.

SECTION I. TO BE COMPLETED BY HIRING AUTHORITY - PLEASE TYPE OR PRINT LEGIBLY

APPLICANT NAME (last, first, middle)	DATE	
MCHENRY, ARLISIA E		3/14/2024
POSITION TITLE	PAY RANGE	RATE OF PAY
MAYOR'S LIASION OFFICER	2JX	\$2620.71

SECTION II. TEMPORARY APPOINTEE STATEMENT OF UNDERSTANDING

I understand that if I am appointed to the position described above on a temporary basis, that I must meet the requirements for the position. I further understand that this temporary appointment may expire at any time and is limited to a period of 90 days, unless an extension at the request of the hiring authority is approved by the City of Milwaukee Civil Service Commission.

I understand that as a temporary appointee I am ineligible for paid holidays, sick leave, vacation or other benefits while serving on this temporary appointment, and that this temporary appointment shall not confer upon me any privilege of regular appointment. (Note: A current City of Milwaukee employee who accepts a temporary appointment to a different position retains his/her current benefits and civil service status).

I understand that if I wish to be considered for regular employment I must compete in a Civil Service examination for the position, and must pass the examination with a grade which shall place me among the top five scores on the eligible list in order to be eligible to interview for regular appointment to the position.

I understand that acceptance of a temporary appointment will not affect my rights to certification for permanent appointment to any position for which I am currently on an eligible list for.

In accordance with Civil Service Rule VIII, Section 10, concerning nepotism, I hereby certify that I am not related, either by blood or through marriage, to the appointing officer or to any member of the appointive board or body or to any direct superior or to any elective or appointive City official. (This includes relative of both whole and half blood, and extends to persons as closely related as first cousins when the relationship is by blood, or more closely related than first cousins when the relationship is through marriage, and includes the cases of husbands of sisters-in-law and wives of brothers-in-law).

A Rule IX, Section 2, temporary appointee who is on an eligible list may be considered for future regular appointment when the appointee ranks among the certifiable highest eligible on the list, or compete in a future examination.

Temporary Appointment Applicant Signature

3/14/2024 Date Signed

Witness Name (Print)

Witness Signature

City of Milwaukee CS-25; Rev. 11/14

JOB DESCRIPTION

FOR DER USE ONLY		
Vacancy, No.		
City Service	Finance	_
Commission:	Committee:	
Fire & Police	Common	
Commission:	Council	

<u>Instructions</u>: Complete all sections. Refer to the *Guidelines for Preparing Job Descriptions* for instructions on completing specific items.

1. Date Prepared/ Revised: 8/4/2023			nt: none	Is incumbent underfilling position		g position?	
3. Date Filled:	4. Previous Incumbe Arlisia		ent: a McHenry	YES □ NO ☒ If YES, indicate Underfill Title in box 10		∍ in box 10.	
5. Department: Burea Mayor's Office Divis		·	Unit: Section:			_	
D. WORK LOCATION: ROOM 201 - CITY MAIL		Telep Email	hone: :	Work Schedule: Hours: 40 / Days: M-F			-
7. Represented by a 8. Bargaining Unit: Union? ☐ Yes ☒ No If in District Counci				9. FLSA Status (check one): X Exempt Non-Exempt			
10. Official Title: Mayor's Liaison Officer				Pay R		Job Code	EEO Code
Underfill Title (if applicable): n/a							
Requested Title (if applicable):							
Recommended Title (DER Use Only):			Approved by:				
	. <u></u>		Date:			:	

11. BASIC FUNCTION OF POSITION:

Ensures administrative efficiency, strong public relations and accountability are maintained in responding to inquiries and recommendations on behalf of the Mayor. The incumbent would also participate and assist in the preparation of meetings and other public forums held for and by the Mayor.

12. DESCRIPTION OF JOB (Check if description applies to Official Title ☑ or Underfill Title ☑):

A. ESSENTIAL FUNCTIONS/Duties and Responsibilities: (Refer to the "Guidelines for Preparing Job Descriptions" for instructions on determining Essential Functions.)

% of Time					
	Provide liaison between Mayor and the members of the Common Council				
	Provide liaison between Mayor and the city departments				
	• Represent the Mayor (as designated) on various city boards, commissions, committees and task forces.				
	Monitor and review all city legislation and advise Mayor.				
	Monitor and review the development of the annual city budget.				
_	Provide written drafts of suggested veto messages re: city legislation or budget items.				
	•				
	•				
	•				

B. PERIPHERAL DUTIES:

% of Time	PERIPHERAL DUTY			
	 Perform any other administrative duties and special projects as may be assigned by the Mayor or Chief Administrator 			
	•			
	•			
	•			

The above statements are intended to summarize the nature and level of work and typical responsibilities and duties being performed by the incumbent(s) of this job. They are not intended to be an exhaustive list of all responsibilities, duties, and tasks required of the position.

% of Time	PERIPHERAL DUTY
	•
	•
	•
	•
C. NAME	AND TITLE OF <u>IMMEDIATE</u> SUPERVISOR:
Chief	of Staff

E. SUPERVISION EXERCISED:

directed by the Mayor and the Chief of Staff.

Total number of employees for whom responsible, either directly or indirectly =

<u>Direct Supervision:</u> List the number and titles of personnel directly supervised. Specify the kind and extent

The incumbent is expected to work with considerable independence performing duties and responsibilities as

	on exercised by indicating one or more or	the lollowir	<u>ig.</u>		
a. Assign o	iuties e	. Sign or a	pprove work		
 b. Outline i 	methods f.	Make hiring recommendations			
 c. Direct w 	ork in progress g	Prepare performance appraisals			
d. Check o	r inspect completed work h	Take disc	Take disciplinary action or effectively recommend such		
Number Supervised	Job Title		Extent of Supervision Exercised (Select those that apply from list above, a - h)		
			The state of the s		

- F. MINIMIMUM QUALIFICATIONS REQUIRED: (Indicate the MINIMUM qualifications required to <u>enter</u> the job.)
 - i. Education and Experience:

Bachelor's degree in public administration, business administration, public relations, community relations or related field from an accredited college or university.

Two years of relevant professional experience in community development and engagement, public relations or public outreach.

ii. Knowledge, Skills and Abilities:

Overall knowledge of the workings of city government

High degree of administrative ability, public relations and outreach knowledge, ability to coordinate initiative, presentation skills, work independently, honesty and integrity, establishing and maintaining effective working relations with elected officials, department heads, and the general public Good interpersonal relationship skills, demonstrated verbal and written skills, Ability to handle sensitive and confidential matters.

iii. Certifications, Licenses, Registrations:

valid driver's license

The above statements are intended to summarize the nature and level of work and typical responsibilities and duties being performed by the incumbent(s) of this job. They are not intended to be an exhaustive list of all responsibilities, duties, and tasks required of the position.

iv. Other Requirements:
 bilingual in Spanish or other languages preferred. Master's in public administration

13. PHYSICAL AND ENVIRONMENTAL DEMANDS: TOOLS AND EQUIPMENT USED

The Americans with Disabilities Act (ADA) of 1990, as amended by the Americans with Disabilities Act Amendments Act (ADAAA) of 2008 requires job descriptions to provide detailed information regarding the physical demands required to perform the essential functions of a job; the conditions under which the job is performed; and the tools and equipment the employee will be required to use on the job. Reasonable accommodations may be made to enable qualified individuals to perform the essential duties and responsibilities of the job for each of the categories listed below.

G. PHYSICAL ACTIVITY OF THE POSITION: (List the physical activities that are representative of those that must be met to successfully perform the essential functions of the job).

CH	ECK ALL THAT APPLY:
$\perp \Box$	Climbing: Ascending or descending ladders, stairs, scaffolding, ramps, poles, and the like; using feet and
	legs and/or hands and arms. Body agility is emphasized. Check only if the amount and kind of climbing
	required exceeds that required for ordinary locomotion.
	Balancing: Maintaining body equilibrium to prevent falling when walking, standing or crouching on narrow,
	slippery or erratically moving surfaces. Check only if the amount and kind of balancing exceeds that
	needed for ordinary locomotion and maintenance of body equilibrium.
	Stooping: Bending body downward and forward by bending spine at the waist. Check only if it occurs to a
	considerable degree and requires full use of the lower extremities and back muscles.
	Kneeling: Bending legs at knee to come to a rest on knee or knees.
	Crouching: Bending the body downward and forward by bending leg and spine.
	Crawling: Moving about on hands and knees or hands and feet.
	Reaching: Extending Hand(s) and arm(s) in any direction.
	Standing: Particularly for sustained periods of time.
	Walking: Moving about on foot to accomplish tasks, particularly for long distances.
	Pushing: Using upper extremities to exert force in order to draw, press against something with steady
	torce in order to thrust forward, downward or outward.
	Pulling: Using upper extremities to exert force in order to draw, drag, haul or tug objects in a sustained
	motion.
	Lifting: Raising objects from a lower to a higher position or moving objects horizontally from position-to-
	position. Check only if it occurs to a considerable degree and requires substantial use of the upper
	extremities and back muscles.
$ \square $	Fingering: Picking, pinching, typing or otherwise working primarily with fingers rather than with the whole
	hand or arm, as in handling.
	Grasping: Applying pressure to an object with fingers and palm.
	Feeling: Perceiving attributes of objects such as size, shape, temperature or texture by touching with the
	skin, particularly that of the fingertips.
\boxtimes	Talking: Expressing or exchanging ideas by means of the spoken word. Those activities which demand
	detailed or important instructions spoken to other workers accurately, loudly or quickly.
\boxtimes	Hearing: Perceiving the nature of sounds with no less than a 40 db loss. Ability to receive oral
	communication and make fine discriminations in sound.
	Repetitive Motions: Substantial movements (motions) of the wrist, hands, and/or fingers.
	Driving: Minimum standards required by State Law (including license).
	James 2) State 221 (Modeling Hoofiles).
DUN	COLON DECUMENTS OF THE DOCTION OF THE
PHY	SICAL REQUIREMENTS OF THE POSITION: (List the physical requirements that are essential
func	tions of the job.)
	ECK ONE:
X	Sedentary Work: Exerting up to 10 pounds of force occasionally and/or negligible amount of force
	frequently or constantly to lift, carry, push, pull or otherwise move objects. Sedentary work involves sitting
	most of the time. Jobs are sedentary if walking and standing are required only occasionally and all other
	sedentary criteria are met.
	Light Work: Exerting up to 10 pounds of force occasionally and/or negligible amount of force constantly to
	move objects. If the use of arm and/or leg controls requires exertion of forces greater than that for sedentary
1 L	work and the worker sits most of the time, the job is rated for Light Work.

The above statements are intended to summarize the nature and level of work and typical responsibilities and duties being performed by the incumbent(s) of this job. They are not intended to be an exhaustive list of all responsibilities, duties, and tasks required of the position.

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	Medium Work: Exerting up to 50 pounds of force occasionally and/or up to 20 pounds of force frequently, and/or up to 10 pounds of force constantly to move objects.
	Heavy Work: Exerting up to 100 pounds of force occasionally, and/or up to 50 pounds of force frequently, and/or up to 20 pounds of force constantly to move objects.
	Very Heavy Work: Exerting in excess of 100 pounds of force occasionally, and/or in excess of 50 pounds of
	force frequently, and/or in excess of 20 pounds of force constantly to move objects.
I.	VISUAL ACUITY REQUIREMENTS: (List the visual acuity requirements that are essential functions of the
	job.)
	CHECK ONE.
	CHECK ONE;
	Operators (Electronic Equipment), Inspection, Close Assembly, Clerical, Administrative: This is a minimum standard for use with those whose job requires work done at close visual range (i.e. preparing
	and analyzing data and figures, accounting, transcription, computer terminal, extensive reading, visual inspection
	involving small parts, operation of machines, using measurement devices, assembly or fabrication of parts).
	Machine Operators, Mechanics, Skilled Tradespeople: This is a minimum standard for use with those whose
	work deals with machines where the seeing job is at or within arm's reach. This also includes mechanics and
	skilled tradespeople and those who do work of a non-repetitive nature such as carpenters, technicians, service
	people, plumbers, painters, mechanics, etc. (If the machine operator also inspects, check the "Operators" box.) Mobile Equipment Operators: This is a minimum standard for use with those who operate cars, trucks, forklifts,
	cranes, and high lift equipment,
	Other: This is a minimum standard based on the criteria of accuracy and neatness of work for janitors, sweepers,
	etc.
J.	THE CONDITIONS THE WORKER WILL BE SUBJECT TO IN THIS POSITION:
	List the environmental/working conditions to which the employee may be exposed while performing the
	essential functions of the job. Include scheduling considerations such as on-call for emergencies, rotating
	shift, etc. Approximate Percentage of time performing field work:
	CHECK ALL THAT APPLY:
	None: The worker is not substantially exposed to adverse environmental conditions (such as typical office or
	i — auriiriistrative work).
	The worker is subject to inside environmental conditions: Protection from weather conditions but not necessarily from temperature changes (i.e. warehouses, covered loading docks, garages, etc.)
	The worker is subject to outside environmental conditions: No effective protection from weather.
	The worker is subject to extreme cold: Temperatures below 32 degrees for period of more than one hour.
	The worker is subject to extreme heat: Temperatures above 100 degrees for periods of more than one hour.
	The worker is subject to noise: There is sufficient noise to cause the worker to shout in order to be heard above
	the surrounding noise level.
	The worker is subject to vibration: Exposure to oscillating movements of the extremities or whole body.
	The worker is subject to hazards: Includes a variety of physical conditions, such as proximity to moving
	mechanical parts, electrical current, working on scaffolding and high places or exposure to chemicals.
	The worker is subject to atmospheric conditions: One or more of the following conditions that affect the
	respiratory system or the skin: Fumes, odors, dust, mists, gases or poor ventilation. The worker is subject to oil: There is air and/or skin exposure to oils and other cutting fluids.
l	The worker is required to wear a respirator.
l	The worker to todated to mear a respirator.
K.	MACHINE TOOLS FOUNDMENT SECTIONS DEVICES CONTINUES FOR USED BY DOCUMEN
r.	MACHINE, TOOLS, EQUIPMENT, ELECTRONIC DEVICES, SOFTWARE, ETC. USED BY POSITION:
	List equipment needed to successfully perform the essential functions of the job. Reasonable
	accommodations may be made to enable qualified individuals with disabilities to perform the essential
	functions.)
	CUECK ALL THAT ADDLY.
ſ	CHECK ALL THAT APPLY:
	Camera and photographic equipment Office Equipment (desk, chair, telephone, etc.)
ł	☐ Cleaning supplies ☐ Office supplies (pens, staplers, pencils, etc.) ☐ Commercial vehicle ☐ Packing materials (boxes, shrink wrap, etc.)
Ì	
l	☐ Data processing equipment ☐ PC equipment (monitor, keyboard, printer, etc.) ☐ Handcart ☐ PC software
ŀ	
-	Hand tools (please list):
-	☐ Office Machines (check all that apply): ☐ Copier ☐ Facsimile ☐ Calculator ☐ Cash register
L	Other (please list):

The above statements are intended to summarize the nature and level of work and typical responsibilities and duties being performed by the incumbent(s) of this job. They are not intended to be an exhaustive list of all responsibilities, duties, and tasks required of the position.

L.	SUPPLEMENTARY INFORMATION: (Indicate any other information which further explains the importance, difficulty, or uniqueness of the position, such as its scope of responsibility related to finances, equipment, people, information, etc. Also indicate success factors such a personal characteristics that contribute to an individual's ability to perform well in the job, and any other special considerations.)
M.	I believe that the statements made above in describing this job are complete and accurate. Signature of Department Head or Designated Representative

ARLISIA MCHENRY

PROFESSIONAL	SIMMADY
TKUTESSIUNAL	JUNINIAK Y

Driven and resourceful Administrative professional with 20 + years of experience supporting work of high-achieving Executive Assistant Track record supporting professional needs with well-organized precision. Sophisticated and graceful in managing high-volume workloads in rapidly changing environments.

SKILLS

- Documentation and reporting
- Administrative support
- Schedule & calendar planning
- Project Management
- Strategic Planning
- Budgeting

- Project planning
- Resourceful
- Financial services
- Critical thinking
- Leadership skills

WORK HISTORY -

Mayor Liaison Officer, 12/2022 to 4/2023

City Of Milwaukee – Milwaukee, WI

- Generated reports detailing findings and recommendations.
- Performed financial and managerial analyses to evaluate data and make recommendations, prepare financial reports and projections and conduct presentations.
- Encouraged coordination and cooperation among departments and continuous review of interdepartmental processes to support quality control and improvement.
- Maintained primary relationship accountability for clients, overall servicing responsibility and client satisfaction to maximize profitability of client relationships.
- Analyzed and solved multi-faceted problems that effected executive leaders and business initiatives.
- Initiated timely project management within budget constraints for multi-faceted problems concerning executive leaders.

Executive Administrative Assistant, 05/2020 to Current

City Of Milwaukee

- Scheduled appointments and handled calendars for Council President
- Gathered documents, data and formulated analytics to prepare issues for discussion and reports for review to expedite movement through Common Council's office.
- Handled all scheduling for President of Council's calendar and prepared meeting agenda and materials.
- Responded to emails and other correspondence to facilitate communication and enhance City processes.

 Offered assistance, collaboration and clerical support to Chief of Staff, Council Members and Dept Heads

Event and Outreach Coordinator, 05/2017 to 04/2020

City of Milwaukee

- Established and implemented sustainable and diverse funding strategies to support financial and operational objectives of event.
- Developed network relationships with industry professionals to enhance community awareness and promote services.
- Pursued May to April of 2020 growth targets through strong leadership, analysis, problem-solving, team building and coaching.
- Identified, developed and administered grants in accordance with funder requirements.
- Assisted Council Members with researching grants and grant applications
- Recruited, interviewed and hired staff members offering exceptional talent and brought great skills to team.
- Developed and created events and monitored effectiveness against individual council members needs.
- Developed monthly schedules and assignments for volunteer staff.
- Conducted community workshops to promote different programs and educate public on available services.

Chief of Staff, 05/2016 to 05/2017

City of Milwaukee

- Encouraged coordination and cooperation among departments and continuous review of interdepartmental processes to support quality control and improvement.
- Liaison between Common Council and President of Council
- Attended meetings to make informed Council President of business decisions, provide administrative support and evaluate progress toward goals and objectives.
- Interceded between Council Members during arguments and diffused tense situations.
- Interpreted management directives to define and document administrative staff processes.
- Interacted with City department professionally by phone, email or in-person to provide information and directed to desired staff members.
- Hired, managed, developed and trained staff, established and monitored goals, conducted performance reviews and administered salaries for staff.
- Enhanced collaboration between team members by preparing meeting materials and taking clear notes to distribute to stakeholders.
- Assessed personnel performance and implemented incentives and team-building events to boost morale.

Legislative Assistant, 04/2001 to 04/2016

City of Milwaukee

- Performed administrative tasks, including revising and finalizing letters, briefs and memos.
- Contacted residents to schedule appointments and discuss progress of their complaints

- Investigated causes and resolutions to citizens complaints
- Provide assistant to council member and work with other city departments

Deputy Project Director, 10/1998 to 04/1999

Lockheed Martin IMS

- Oversaw business operations and produced updated status reports outlining each project to meet milestones.
- Hired and managed consultants, contractors and sub-contractors to complete project tasks.
- Developed project control roadmap to guide various projects.
- Developed and implemented new strategies and policies in collaboration with executive partners to
 establish and achieve long-term business objectives, providing company with strong and sustainable
 organizational leadership.
- Developed program to promote new managers from within, building and maintaining cohesive leadership structure.
- Supported and supervised team of 150 and including 12 Managers

Operations Manager, 06/1992 to 10/1998

Lockheed Martin IMS

- Developed and implemented daily operations plans such as delivery routes, employee assignments and promotional strategies.
- Managed and allocated staff and material resources to meet production goals.
- Monitored customer feedback to devise business strategies and determine process improvements for better customer experiences.
- Implemented policies and standard operating procedures for continuous improvement.
- Oversaw day-to-day operations, including supervising 100-person team across three sites.

Staff Accountant, 06/1986 to 01/1992

Barclays Bank

- Performed testing of audit areas, including cash, inventory, fixed assets, accrued expenses and accounts payable.
- Generated daily reports detailing various metrics and account information.
- Executed financial reporting, managing prepaid accounts, schedules, reconciliations, event settlements and month-end accruals.
- Analyzed business operations, costs and revenue in balance sheet to project future revenue and expenses.

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Bachelor of Science: Education / Work Force Development, 05/2018

UW- Milwaukee - Milwaukee

- Professional development completed in Finical Literacy
- University of Wisconsin Mentor Program
- Manager Orientation and Development

٠	Leadership	Program	for Mid-I	Level Mana	gers and S	Supervisor
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AFFILIATIONS -

- Visit Milwaukee Board of Director
- UW- Madison Financial Literacy
- Milwaukee Youth Council
- Greater Milwaukee Woman's Fund