

# Pat McQuillan

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## Experience

### **Central Standard Craft Distillery – Co-Founder/Co-President** **6/2013-Present**

Started Central Standard to create the best small-batch craft liquor in the Midwest. It is also meant to create strong and sustainable manufacturing jobs within the city of Milwaukee.

### **PNC Bank – Wealth Management – Senior Client Advisor at PNC** **9/2013 – 3/2017**

Primary focus was to be an advisor to successful individuals, families, and businesses of \$1 million and greater to grow and maintain their balance sheet through proper planning, investing, leveraging of assets and risk management.

### **PNC Bank – Wealth Management – Senior Banking Advisor** **9/2013 – 7/2015**

Primary focus was to developing and furthering relationships with successful families, businesses and individuals of \$1MM and greater to grow and maintain their balance sheet through proper leveraging of assets and risk management. Expertise in investment real estate lending (multi-family, light industrial, single tenant commercial, and strip centers) as well as complex custom loans and lines of credit to maximize net worth and liquidity.

### **Wells Fargo Private Bank – VP, Private Banker** **2/2010 – 9/2013**

Provided customized and creative credit solutions for clients with a net worth of \$5MM or more with a focus on investment commercial real estate. Further duties included relationship management and wealth strategies for successful families.

### **US Bank – VP, Wealth Management Advisor & Private Banker** **3/2004 – 2/2010**

Worked with successful families with a net worth of \$5MM or more to help them in purchasing residential and commercial real estate. Further duties included relationship management and wealth strategies.

### **Financial Analyst at Certegy** **7/2002 – 7/2003**

Collection and aggregation of various departments to roll up to corporate balance sheet on monthly, quarterly and annual basis for publicly traded company. Forecasting revenues and expenses at account, department and company levels.

## **Philanthropy and Board Experience**

### **United Way of Greater Milwaukee & Waukesha County – Co-Chair Emerging Leader Council**

**January 2013 - Present**

As Co-chair of the Emerging Leaders Council and Board Member of the United Way of Greater Milwaukee and Waukesha County I have been a part of a great group with the vision to move the leaders of today and tomorrow into creating a better place for our children. We are affiliated with Milwaukee Succeeds as our top priority to help make a bigger impact in the region by focusing on this important and critical part of our success in the area.

### **Zoological Society of Milwaukee – Associate Board Member**

**1/2010 - Present**

As a board member for the ZSM it is our charge to raise funds through events and continue to create awareness for the largest attraction in the state of Wisconsin.

### **Digestive Disease Center at Medical College of Wisconsin – Board Member & Treasurer**

**9/2010 – 7/2013**

### **Latino Community Center – President - Board of Directors**

**4/2007 – 12/2012**

## **Education**

### **Creighton University – Finance, Entrepreneurship**

**1996 - 2001**