



## SBE and RPP Participation Report through September 30, 2022



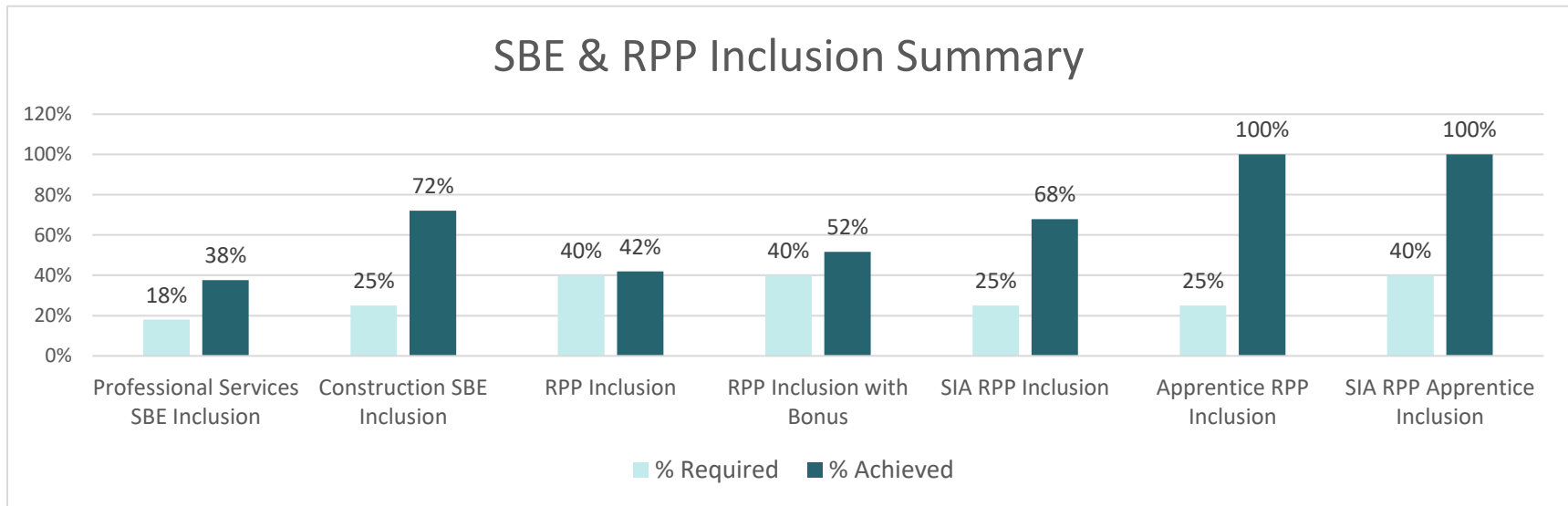
Submitted by:   
CROSS MANAGEMENT SERVICES, INC.

Date: October 21, 2022 Revised

## Project Summary

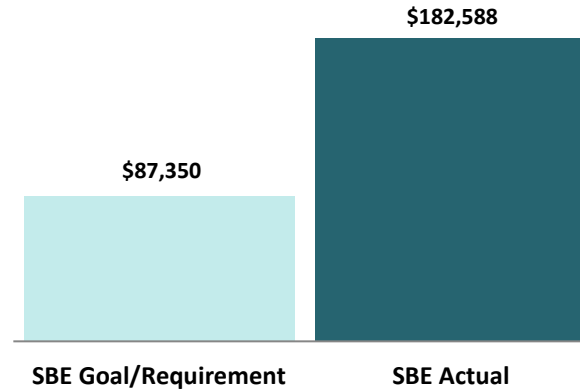
FIT Investment Group, Cinnaire, and CMS Contracting (“Developers”) are renovating 43 units of housing in Milwaukee’s Washington Park neighborhood. The project’s financing includes low-income housing tax credits awarded by Wisconsin Housing and Economic Development Authority (“WHEDA”), funds from the Milwaukee Employment/Renovation Initiative (MERI) and HOME funds from the City of Milwaukee.

Developer:	FIT Investment Group
Project Address:	Washington Park Neighborhood (various)
Professional Services Cost Subject to Inclusion	\$485,280
Professional Services Payments to Date	\$293,833
Construction Cost Subject to Inclusion	\$7,412,492
Construction Draw to Date	\$1,939,055



### SBE Professional Services Inclusion

Through the period covered by this report, this project has achieved 38% SBE participation for Professional Services.



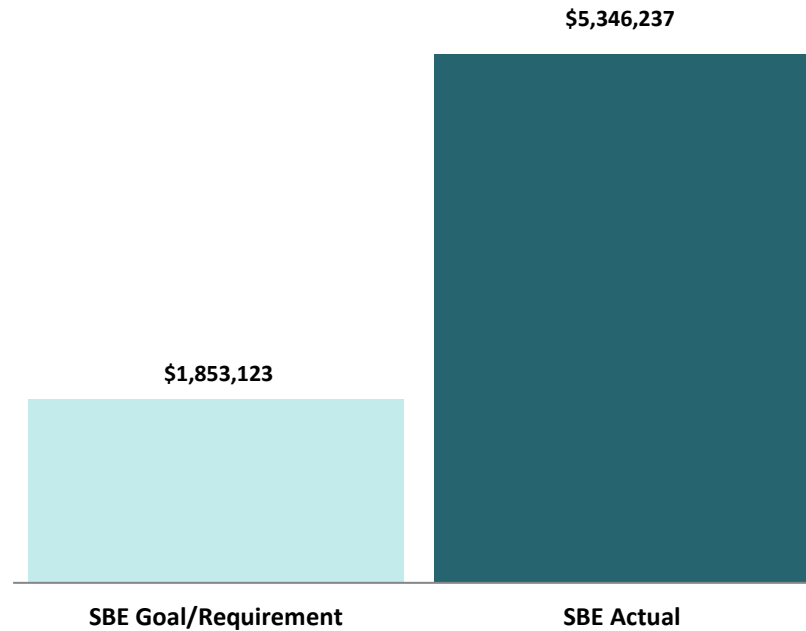
Total Value of SBE Payments	Goal/Requirement	Actual	Status
SBE Participation Percentage	18%	38%	+20%
Value of SBE Participation	\$87,350	\$182,588	+\$95,238

**Table 1: Professional Services SBE Inclusion**

NAME OF CERTIFIED FIRM	DBE/SBE	SUBCONTRACTOR OF	SERVICE PERFORMED OR MATERIALS SUPPLIED	SUBCONTRACT AWARD AMOUNT	TOTAL AMOUNT PAID TO DATE	REMAINING BALANCE
Cross Management Services, Inc.	SBE	Washington Park United Homes LLC	Inclusion Consultant - Outreach	\$ 102,250	\$ 27,878	\$ 74,372
LF Green Development LLC	SBE	Washington Park United Homes LLC	Environmental Consultant	\$ 62,780	\$ 62,780	\$ -
Quorum Architects Inc.	SBE	Washington Park United Homes LLC	Architect	\$ 17,558	\$ 17,558	\$ -
<b>TOTAL INCLUSION</b>				<b>\$ 182,588</b>	<b>\$ 108,216</b>	<b>\$ 74,372</b>
<b>INCLUSION, AS PERCENT OF PROFESSIONAL SERVICES COST SUBJECT TO INCLUSION</b>				<b>38%</b>		
<b>INCLUSION, AS PERCENT OF PROFESSIONAL SERVICES DRAW TO DATE</b>					<b>37%</b>	

## SBE Construction Inclusion

Through the period covered by this report, this project has achieved 72% SBE participation for Construction.



Total Value of SBE Payments	Goal/Requirement	Actual	Status
SBE Participation Percentage	25.0%	72%	+47%
Value of SBE Participation	\$1,853,123	\$5,346,237	+\$1,302,412

**Table 2: Construction SBE Inclusion**

NAME OF CERTIFIED FIRM	DBE / SBE	SUBCONTRACTOR OF	SERVICE PERFORMED OR MATERIALS SUPPLIED	SUBCONTRACT AWARD AMOUNT	TOTAL AMOUNT PAID TO DATE
Aztec Plumbing LLC	DBE, SBE	CMS Contracting LLC	Plumbing	\$ 573,620	\$ 104,619
CMS Contracting LLC	SBE	CMS Contracting LLC	Concrete	\$ 184,000	\$ 71,250
CMS Contracting LLC	SBE	CMS Contracting LLC	Demolition	\$ 31,500	\$ 29,925
CMS Contracting LLC	SBE	CMS Contracting LLC	Demolition 2	\$ 225,667	\$ 129,200
CMS Contracting LLC	SBE	CMS Contracting LLC	Drywall	\$ 460,700	\$ 109,811
CMS Contracting LLC	SBE	CMS Contracting LLC	Earthwork	\$ 70,044	\$ 28,104
CMS Contracting LLC	SBE	CMS Contracting LLC	Final Cleaning	\$ 32,250	\$ 4,988
CMS Contracting LLC	SBE	CMS Contracting LLC	Finish Carpentry	\$ 174,691	\$ 28,591
CMS Contracting LLC	SBE	CMS Contracting LLC	Finish Carpentry Material	\$ 315,365	\$ 315,365
CMS Contracting LLC	SBE	CMS Contracting LLC	General Conditions	\$ 684,672	\$ 162,764
CMS Contracting LLC	SBE	CMS Contracting LLC	Insulation	\$ 135,233	\$ 46,550
CMS Contracting LLC	SBE	CMS Contracting LLC	Landscaping	\$ 80,000	\$ 12,350
CMS Contracting LLC	SBE	CMS Contracting LLC	Painting	\$ 84,136	\$ 14,250
CMS Contracting LLC	SBE	CMS Contracting LLC	Roofing	\$ 11,421	\$ 10,850
CMS Contracting LLC	SBE	CMS Contracting LLC	Rough Framing	\$ 819,999	\$ 199,500
CMS Contracting LLC	SBE	CMS Contracting LLC	Security Systems	\$ 60,200	\$ 9,310
CMS Contracting LLC	SBE	CMS Contracting LLC	Siding	\$ 446,039	\$ 117,800
CMS Contracting LLC	SBE	CMS Contracting LLC	Water Lateral	\$ 72,000	\$ 11,400
Hernandez Roofing LLC	DBE, MBE	CMS Contracting LLC	Roofing	\$ 525,000	\$ 147,054
Whire Electrical Services LLC	DBE	CMS Contracting LLC	Electrician	\$ 359,700	\$ 119,168
<b>TOTAL INCLUSION</b>				<b>\$ 5,346,237</b>	<b>\$ 1,672,848</b>
<b>INCLUSION, AS PERCENT OF CONSTRUCTION COST SUBJECT TO INCLUSION</b>				<b>72%</b>	
<b>INCLUSION, AS PERCENT OF CONSTRUCTION DRAW TO DATE</b>					<b>86%</b>

## RPP Participation

As shown in Table 3 below, the RPP inclusion achieved is 42% and 52% when the bonus hours for SIA RPP and RPP Apprentice hours are included.

*Table 3: RPP Participation by Contractor*

Contractor	Trade	On-Site Construction Hours				
		Total Hours Worked	RPP Worker	RPP %	SIA RPP Hours	SIA RPP %
Advanced Restoration, Inc.	Tuckpointers	1,073.87	147.41	14%	147.41	100%
Aztec Plumbing LLC	Plumbers	144.00	144.00	100%	144.00	100%
CMS Contracting, LLC	Laborers	5,366.50	2,805.50	52%	1,463.00	52%
Handyman 83, LLC	Laborers	150.00				
Hernandez Roofing LLC	Roofers	972.50	771.00	79%	771.00	100%
Integrity Environmental Service	Laborers	1,148.00	795.00	69%	715.00	90%
Legacy Heating & Air Conditioning, LLC	Sheet Metal Worker	1,232.00				
Northcott Neighborhood House, LLC	Landscaper	1,212.00	647.50	53%	285.50	44%
Northern Exposure Landscaping	Laborers	91.00				
WHIRE Electrical Services	Electricians	1,836.33	238.50	13%	238.50	100%
<b>Subtotal</b>		<b>13,226.20</b>	<b>5,548.91</b>	<b>42%</b>	<b>3,764.41</b>	<b>68%</b>
Bonus SIA RPP Hours			1,220.90			
Bonus Apprentice RPP Hours			54.00			
<b>Total RPP Hours</b>		<b>13,226.20</b>	<b>6,823.81</b>	<b>52%</b>		

**Table 4: RPP Participation by Craft**

Craft	RPP Hours	# of RPP Workers
Electrician	238.50	1
Laborer	3,747.91	19
Landscaper	647.50	2
Plumber	144.00	1
Roofer	771.00	4
<b>Total</b>	<b>5,548.91</b>	<b>27</b>

**Table 5: RPP Participation by Zip Code**

Zip Code	RPP Hours	# of RPP Workers
53204	398.50	4
53207	64.00	1
53208	1,748.50	2
53210	326.45	2
53215	1,290.96	15
53216	1,704.50	2
53221	16.00	1
<b>Total</b>	<b>5,548.91</b>	<b>27</b>

**Table 6: RPP Participation by Race**

Race	RPP Hours	# of RPP Workers
African-American	3,691.50	5
Hispanic	1,542.00	17
Not Specified	315.41	5
<b>Total</b>	<b>5,548.91</b>	<b>27</b>

**Table 7: RPP Participation by Gender**

Gender	RPP Hours	# of RPP Workers
Male	5,548.91	27
<b>Total</b>	<b>5,548.91</b>	<b>27</b>

**Table 8: Apprentice Participation by Craft**

Craft	# of Apprentices / OJT Trainees	Total Hours Worked	RPP Apprentice Hours	RPP Apprentice %	SIA RPP Apprentice Hours	SIA RPP Apprentice %
Plumber	1	144.00	144.00	100%	144.00	100%
<b>Total</b>	<b>1</b>	<b>144.00</b>	<b>144.00</b>	<b>100%</b>	<b>144.00</b>	<b>100%</b>

**Table 9: Apprentice Participation by Race**

Race	Hours	# of Workers
Hispanic	144.00	1
<b>Total</b>	<b>144.00</b>	<b>1</b>

**Table 10: Apprentice Participation by Gender**

Gender	Total Hours	# of Workers
Male	144.00	1
<b>Total</b>	<b>144.00</b>	<b>1</b>