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November 15, 2010

VIA ELECTRONIC MAIL

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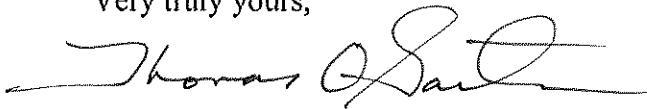
Re: Common Council File No. 100737
(Substitute Resolution Authorizing the Execution of a Cooperation Agreement by and Between the City of Milwaukee and the Redevelopment Authority of the City of Milwaukee for Refinancing the Redevelopment Authority's Series 2001 Revenue Bonds and for Financing The South End Capital Improvements Project of Milwaukee World Festival, Inc. in the Fourth Aldermanic District)

Dear Ladies and Gentlemen:

Attached is a copy of Common Council Resolution File No. 100737, a City of Milwaukee Fiscal Impact Statement and a Cooperation Agreement for Financing the Milwaukee World Festival Inc., South End Project. Please note that Exhibit A to the Cooperation Agreement is a financing term sheet for this Project and the Moral Obligation Pledge to be provided by the City of Milwaukee in conjunction with the 2010 Bonds to be issued by the Redevelopment Authority.

This resolution is scheduled for consideration before the Zoning, Neighborhoods and Development Committee on September 16, 2010.

Very truly yours,



THOMAS O. GARTNER
Assistant City Attorney

TOG/ml:163310
Attachments

1089-2010-2683