YARDI Financial Systems Enterprise-wide Transition Timeline

TASK	STATUS	START DATE	DUE DATE	% COMPLETE		NOTES
Section Program - Financials						
Review current chart of accounts and set up new accounts	Complete	1/1/2023	3/1/2023	100%	✅	
Set up of Beginning Account Balance in Yardi GL	Complete	2/1/2023	3/1/223	100%	✅	
Stop entering in Multiview GL for Section HAP and HAP related transaction	Complete	1/1/2023	1/1/2023	100%	✅	
Section 8 Administrative expenses paid/process under the Multiview GL will be entered in Yardi GL [thru Journal Entry]	Complete	1/1/2023	1/1/2023	100%	✅	
Full processing of all Admin expenses under Yardi	Not Started	1/1/2025	1/1/2025	0%		Will be done upon full transition to Yardi Financials on Public Housing
Generate Financial Reports under Yardi System	Complete	3/31/2023	4/30/2023	100%	✅	This is report is generated every end of the quarter and presented to the board - as part of the Consolidated Financials
Business Process Review and Set-up corrections related to PIC and VMS reporting and submission	Complete	2/1/2023	6/30/2023	100%	✅	This is to ensure that VMS data are populated out of the Yardi generated VMS report - any differences are reconciled and accounted for
Voyager Full Finance Transition						
General Ledger and all other transactions	In progress	10/1/2023	11/30/2024	5%		See below for details & Kick off agenda for more details
Capital Fund and Grant Management	Not Started	1/1/2024	11/30/2024	0%		See below for details & Kick off agenda for more details
Procurement	Not Started	2/1/2024	11/30/2024	0%		See below for details & Kick off agenda for more details

Milestone Tasks	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25
BPR/Design/Process Overview																
System Setup																
Non-PHA Data Conversion Effort (ETL)																
Security Setup																
Testing Phase - UAT Training																
Testing Phase - End-to-End System Testing																
Testing Phase - UAT Guidance																
Train-the-Trainer *(Yardi Instructor Lead)*																
End User Training *(HACM Lead)*																
Prepare Live Environment (Leverage ETL)																
Go-Live Deployment																
Go-Live Support																

Conversion Milestone Weeks

- System Setup for Testing, April 2024
- Testing Phase Complete, July 2024
- Training Phase Complete, September 2024
- Go-Live – November 2024
- Cut-over from Multiview to Yardi – Jan. 1, 2025