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June 28, 2016

Rocky Marcoux, Commissioner
Department of City Development
809 North Broadway, 2nd Floor
Milwaukee, WI 53202

Re: Amendment No. 2 to Project Plan for Tax Incremental District No. 39
(City Center Hilton)

Dear Commissioner Marcoux:

Pursuant to your request, we have reviewed Amendment No. 2 to the Project Plan for the above-referenced Tax Incremental District No. 39.

Based upon that review, it is our opinion that the Plan, as amended, is complete and complies with the provisions of Wis. Stat. § 66.1105(4)(f).

Very truly yours,


GRANT F. LANGLEY
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