

**BUSINESS IMPROVEMENT DISTRICT NO. 16  
UPTOWN CROSSING BUSINESS DISTRICT  
2012 PROPOSED OPERATING PLAN**

September 15, 2011

## TABLE OF CONTENTS

I.	INTRODUCTION	Page 3
II.	DISTRICT BOUNDARIES	Page 4
III.	PROPOSED OPERATING PLAN	Page 4
	A. Plan Objectives	
	B. Proposed Activities	
	C. Proposed Expenditures	
	D. Financing Method	
	E. Organization of BID Board	
	F. Relationship to Milwaukee West North Avenue Business Association	
IV.	METHOD OF ASSESSMENT	Page 10
	A. Assessment Rate and Method	
	B. Excluded and Exempt Property	
V.	RELATIONSHIP TO MILWAUKEE COMPREHENSIVE PLAN AND ORDERLY DEVELOPMENT OF THE CITY	Page 11
VI.	PLAN APPROVAL PROCESS	Page 13
VII.	FUTURE YEARS' OPERATING PLANS	Page 15
VIII.	AMENDMENT, SEVERABILITY AND EXPANSION	Page 15

# **WEST NORTH AVENUE BUSINESS IMPROVEMENT DISTRICT 2012 OPERATING PLAN**

## **I. INTRODUCTION**

### **A. Background**

In 1984, the Wisconsin legislature created Sec. 66.1109 (formerly S. 66.608) of the Statutes (See Appendix A) enabling cities to establish Business Improvement Districts (BID) upon the petition of at least one property owner within the proposed District. The purpose of the law is “. . . to allow businesses within those Districts to develop, manage and promote the Districts and to establish an assessment method to fund these activities.”

Upon petition from property owners within the West North Avenue Business District, the Common Council of the City of Milwaukee on September 27, 1995, by Resolution File Number 95078 created BID No. 16 (West North Avenue) and adopted its initial Operating Plan.

Section 66.1109 (formerly 66.608) (3) (b), Wis. Stats., requires that a BID Board “shall annually consider and make changes to the Operating Plan . . . The Board shall then submit the Operating Plan to the local legislative body for approval.” The Board of BID No. 16 (Uptown Crossing Business District) submits this 2011 BID Operating Plan with technical assistance from the City of Milwaukee Department of City Development in fulfillment of the statutory requirement.

This plan proposes a continuation and expansion of the activities described in the initial July, 1995, BID Operating Plan. Therefore, it incorporates by reference the earlier plan as adopted by the Common Council. In the interest of brevity, this plan emphasizes the elements which are required by Sec. 66.608, Wis. Stats., and the proposed changes

for 2012. This plan does not repeat the background information, which is contained in the initial Operating Plan.

**B. Physical Setting**

No changes in District planning or zoning have occurred since adoption of the initial Operating Plan. The BID District is now part of the City of Milwaukee's Comprehensive West Side Plan. (<http://city.milwaukee.gov/Plansandstudies/West.htm>)

**II. DISTRICT BOUNDARIES**

Boundaries of the District are put forth in Appendix B of this plan. A listing of the properties included in the District is provided in Appendix C.

**III PROPOSED OPERATING PLAN**

**A. Plan Objectives**

The BID will be used to finance the business property owners' share of the cost and ongoing maintenance of streetscape improvements. The objectives of this ongoing streetscaping project are as follows:

- A. To improve the overall appearance and image of the street.
- B. To enhance safety and security by increasing the amount of street and pedestrian level lighting.
- C. To attract new businesses and increase private investment in the District.

- D. To create an environment which will attract new customers and increase the economic viability of the area.

The streetscaping may include, but is not limited to, improvements such as; installation of pedestrian level “harp” lighting; replacing portions of the curb, gutter, and sidewalk; distinctive painting of pedestrian street crossings in the District; replacing portions of the sidewalk with paving brick; planting of street trees; and installation of bollards, benches, waste containers, information kiosks, banners, landscaping, public art and other streetscape amenities.

## **B. Proposed Activities**

Principal activities to be undertaken by the BID during 2012 will include, but are not limited to the following:

- A. Maintaining communication with the property owners and business operators in the District regarding the design and implementation of the project via quarterly newsletters to the District.
- B. Via involvement with other community resources and/or private developers, the BID will investigate avenues to facilitate economic development, real estate acquisition and redevelopment opportunities, and activities including management of BID functions. In the previous years’ plan the board authorized expenditures for field measuring and preparing architectural drawings for two properties in the district which are listed for sale but are currently vacant and in need of major repair. The renovation plans were completed in 2011 and the BID issued an RFP aimed at a small developer or investor with

the intent of creating a redevelopment partnership to improve one or both of these target properties. The deadline for response was June 7, 2011. Given that these properties have been vacant for several years and detract from the BID area and our business development objectives the BID board will be much more proactive in seeking a development partner and is planning on forming a separate entity or partnership to acquire and rehab one of these properties. We plan to coordinate/partner with the City's Department of City Development in obtaining matching funding to maximize the positive impact that a building redevelopment will have on the entire BID District. This project also ties in with the objectives of the City's recently adopted West Side Plan.

C. Monitoring the ongoing maintenance of streetscape improvements, including maintenance to the public art projects at the French Immersion School and west triangle.

D. Negotiating and entering into a landscape maintenance agreement to provide installation and ongoing maintenance of plants, street banners including five (5) seasonal changes, and weekly portering services.

### **C. Proposed Expenditures**

#### **PROJECT BUDGET 2012**

##### Expenses

Repairs and Maintenance (street/sidewalk cleaning; refuse container repair/replacement; electrical maintenance, maintenance to the public art sculptures; electric usage for holiday décor, etc.)	\$ 36,000
---	-----------

Grounds (landscaping; crosswalk striping; holiday light pole decorations)	\$ 20,300
Administrative (management fee; postage; street banners; District newsletter; website updates; accounting for annual audit; special events; façade program)	\$ 49,680
Insurance	<u>\$ 1,700</u>
Total Operating Expenses	\$107,680
Real Estate Development/Rehab	\$100,000
Debt Expense* (Repayment to City of Milwaukee)	\$ 50,000
Total BID Expenses for 2012	\$257,680

\* The streetscaping project was initiated in September 1996. In 2010, the BID completed this major project which was nearly completed in 2009, including the changing out of all cobra street lighting to match the pedestrian level lighting; adding holiday lighting and other street amenities (i.e., street furniture, bus shelter amenities, etc.). Project costs were initially approved for approximately \$250,000. This is a matching grant project with 50% paid by the BID and 50% paid by the City.

The District will expend funds for maintenance of the streetscape amenities and the direct operation of the District. As City of Milwaukee resources get stretched by increasingly limited available funds, greater levels of private (BID) activity become necessary to keep the District clean, well maintained and attractive to new business prospects and people frequenting retail establishments in the area. Visitors to West North Avenue and West Lisbon Avenue expect an environment that makes them feel comfortable and safe as they conduct business in the area.

The BID Board will have the authority and responsibility to prioritize expenditures and to revise the District budget as necessary to match the funds actually available. Any funds unspent at the end of 2012 shall be carried over to 2013 and applied against future expenses.

#### **D. Financing Method**

It is proposed to raise \$151,238.00 through BID assessments (see Appendix D).

The City of Milwaukee and the District jointly and cooperatively fund the streetscaping. The District's share of the cost of the streetscaping and the operating expenses of the District have been funded by BID assessments on taxable properties within the District

The District entered into a Public Improvement Development and Maintenance Agreement, identified as Contract No. 96-239 (CM), dated April 2, 1997, with the City of Milwaukee.

The Public Improvement Development and Maintenance Agreement constitutes a long-term commitment and the District will not be terminated until all repayments to the City have been made and adequate provision is made for the operation and management of the improvements financed through the District. The Public Improvement Development and Maintenance Agreement are in addition to this Operating Plan.

#### **E. Organization of BID Board**

The Board's primary responsibility is the implementation of this Operating Plan. The current BID No. 16 Board of Directors is comprised as follows:

- Gordon Steimle  
Neighborhood resident, Washington Heights location



- Chris Hau  
Neighborhood resident, Architect Quorum Architects
- Christine McRoberts  
Property owner, business owner, North Avenue location
- Matthew O'Neill  
Neighborhood resident, Washington Heights location
- Brian Burke  
Neighborhood resident, Washington Heights location
- Jason Rae  
Associate at Nation Consulting, area business

The BID Board is currently seeking area property owners and business owners to join the BID Board; there is currently one (1) open leadership position on the Board.

#### **F. Relationship to Milwaukee West North Avenue Business Association**

The BID shall be a separate entity from the Milwaukee West North Avenue Business Association notwithstanding the fact that members, officers, and directors of each may be shared. The Association shall remain a private organization, not subject to the open meeting law and not subject to the public record law except for its records generated in connection with the BID to provide services to the BID. At present, the Business Association is not operating.

#### **IV. METHOD OF ASSESSMENT**

##### **A. Assessment Rate and Method**

As of 2011 the commercial properties in the District had a total assessed value of \$27,497,800. This plan proposes to assess the taxable property in the District at a 2011 rate of \$5.50 per \$1,000 of assessed value for the purposes of the BID. Appendix A shows the projected BID assessment for each commercial property included in the District.

The principle behind the assessment methodology is that each property owner should contribute to the BID in proportion to the benefit derived from the BID. After consideration of assessment methods, it was determined that the assessed value of the property was the characteristic most directly related to the potential benefit provided by the BID.

The variables used to determine the regular BID assessments are:

1. The total assessed value of each tax key parcel within the District; and
2. The specific dollar amount per \$1,000 of the assessed value of each tax key parcel.

The assessment methodology is as follows: For each of the taxable tax key parcels within the BID boundaries, the BID assessment is calculated by applying a \$5.50 per \$1,000 charge against the assessed value of the parcel.

## **B. Excluded and Exempt Property**

The BID law requires explicit consideration of certain classes of property. In compliance with the law, the following statements are provided:

1. Sec. 66.608 (1) (f) Im: The District may contain property used exclusively for manufacturing purposes, as well as properties used in part for manufacturing. These properties will be assessed according to the method set forth in this plan because it is assumed that they will benefit from development in the District.
2. Sec. 66.608 (5) (a): Property known to be used exclusively for residential purposes will not be assessed. Such properties are identified as BID Exempt Properties in Appendix A, as revised each year.
3. In accordance with the interpretation of the City Attorney regarding Sec. 66.608 (1) (b), Wis. States., property exempt from general real estate taxes have been excluded from the District. Privately owned tax exempt property, which is expected to benefit from District activities, may be asked to make a financial contribution on a voluntary basis.

## **V. RELATIONSHIP TO MILWAUKEE COMPREHENSIVE PLAN AND ORDERLY DEVELOPMENT OF THE CITY**

### **A. City Plans**

In February 1978, the Common Council of the City of Milwaukee adopted a Preservation Policy as the policy basis for its Comprehensive

Plan and as a guide for its planning, programming and budgeting decisions. The Common Council reaffirmed and expanded the Preservation Policy in Resolution File Number 881978, adopted January 24, 1989.

The Preservation Policy emphasizes maintaining Milwaukee's present housing, jobs, neighborhoods, services, and tax base rather than passively accepting loss of jobs and population, or emphasizing massive new development. In its January 1989 reaffirmation of the policy, the Common Council gave new emphasis to forging new public and private partnerships as a means to accomplish preservation.

The District is a means of formalizing and funding the public-private partnership between the City and property owners in the West North Avenue Bid District #16 business area and for furthering preservation and redevelopment in this portion of the City of Milwaukee. Therefore, it is fully consistent with the City's Comprehensive Plan and Preservation Policy.

### **B. City Role in District Operation**

The City of Milwaukee has committed to helping private property owners in the District promote its development. To this end, the City has played a significant role in the creation of the BID and in the implementation of its Operating Plan. In particular, the City will continue to:

1. Provide technical assistance to the proponents of the District through adoption of the Operating Plan and provide assistance as appropriate thereafter.
2. Monitor and, when appropriate, apply for outside funds, which could be used in support of the District.

3. Collect BID assessments, maintain the BID assessments in a segregated account, and disburse the BID assessments to the District.
4. Receive annual audits as required per Sec. 66.608 (3) (c) of the BID law.
5. On or before June 1<sup>st</sup> of each plan year, provide the Board, through the Tax Commissioner's Office, with the official City records on the assessed value of each tax key number within the District as of January 1<sup>st</sup> of each plan year for the purposes of calculating the BID assessments.
6. Encourage the State of Wisconsin, Milwaukee County and other units of government to support the activities of the District.

## **VI. PLAN APPROVAL PROCESS**

### **A. Public Review Process**

The Wisconsin Business Improvement District law establishes a specific process for reviewing and approving proposed districts. Pursuant to the statutory requirements, the following process will be followed:

1. The Milwaukee City Plan Commission will review the proposed district boundaries and proposed operating Plan and will then set a date for a formal public hearing.
2. The City Plan Commission will send, by certified mail, a public hearing notice and a copy of the proposed Operating Plan to all owners of real property within the proposed Operating Plan to all

owners of real property within the proposed district. In addition a Class 2 notice of the public hearing will be published in a local newspaper of general circulation.

3. The City Plan Commission will hold a public hearing, will approve or disapprove the Plan, and will report its action to the Common Council.

4. The Economic Development Committee of the Common Council will review the proposed BID Plan at a public meeting and will make a recommendation to the full Common Council.

5. The Common Council will act on the proposed BID Plan.

6. If adopted by the Common Council, the proposed BID Plan is sent to the Mayor for his approval.

7. If approved by the Mayor, the BID is created and the Mayor will appoint members to the District Board established to implement the Plan.

#### **B. Petition Against Creation of the BID**

The City may not create the Business Improvement District if, within 30 days of the City Plan Commission's hearing, a petition is filed with the City containing signatures of:

Owners of property to be assessed under the proposed initial Operating Plan having a valuation equal to more than 40% of the valuation of all property to be assessed under the proposed initial Operating Plan, using the method of valuation specified in the proposed initial Operating Plan; or

Owners of property to be assessed under the proposed initial Operating Plan having an assessed valuation equal to no more than 40% of the assessed valuation of all property to be assessed under the proposed Operating Plan.

## **VII. FUTURE YEARS' OPERATING PLANS**

It is anticipated that the BID will continue to revise and develop the Operating Plan annually in response to changing development needs and opportunities in the District, in accordance with the purposes and objectives defined in this Operating Plan.

Section 66.608 (3) (a) of the BID law requires the BID Board and the City to annually review and make changes as appropriate in the Operating Plan. Therefore, while this document outlines in general terms the complete development project, it focuses upon 2012 activities. Information on specific assessed values, budget amounts, and assessment amounts are based on 2012 conditions. Greater detail about subsequent years' activities will be provided in the required annual plan updates. Approval by the Common Council of such Operating Plan updates shall be conclusive evidence of compliance with this Operating Plan and the BID law.

## **VIII. AMENDMENT, SEVERABILITY, AND EXPANSION**

The BID has been created under the authority of Section 66.608 of the Statutes of the State of Wisconsin. Should any court find any portion of this statute invalid or unconstitutional, its decision will not invalidate or terminate the BID and this BID Operating Plan shall be amended to conform to the law without need of re-establishment.

Should the legislature amend the statute to narrow or broaden the process of a BID so as to exclude or include as assessable properties of a certain class or classes of properties, then this BID Operating Plan may be amended by the Common Council of the City of Milwaukee as and when it conducts its annual review and approval of the Operating Plan and without necessity to undertake any other act. This is specifically authorized under Sec. 66.608 (3) (b), Wis. Stats.













## **APPENDICES**

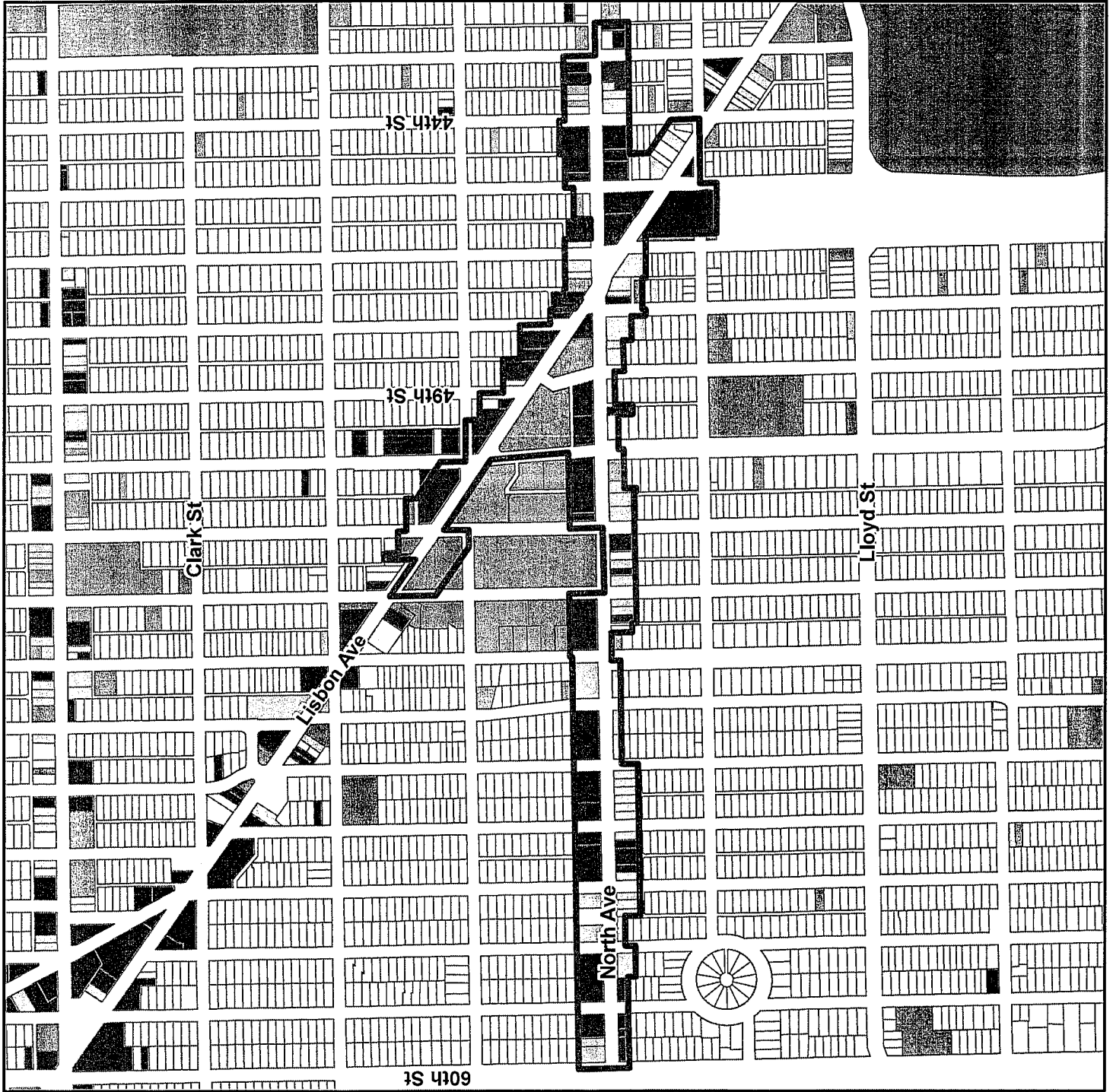
- A. STATUTE
- B. DISTRICT BOUNDARIES
- C. PROPERTY LISTING
- D. 2012 PROJECTED ASSESSMENTS



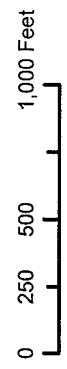
# Business Improvement District No. 16

## Land Use

-  BID Boundary
- Residential**
  -  Single Family
  -  Duplex
  -  Multi-Family
- Commercial**
  -  Commercial
  -  Mixed Commercial and Residential
- Manufacturing, Construction, and Warehousing**
  - 
- Transportation, Communications, and Utilities**
  - 
- Public and Quasi-Public**
  -  Public Parks and Quasi-Public
  -  Open Space
  -  Public Schools and Buildings, Churches, Cemeteries, and Quasi-Public Buildings
- Vacant Land or Recent Taxkey Change**
  - 



Produced By:  
Department of City Development Information Center, AT  
Project No.  
E:\Vch\3\_Files\_9.3658\Projects\BIDs\_2009\BID PDF  
Map File:  
E:\Vch\3\_Files\_9.3658\Projects\BIDs\_2009\BID MAXD  
Generated: 25-Aug-2009, Scale = 1:8,566



APPENDIX C & D - 2011 ASSESSED VALUES AND BID NO. 16 ASSESSMENTS

Property Address	Owner 1	Owner 2	Property Class	Assessed Value	Total Assessment
4428 W NORTH	CITY OF MILW		Exempt	\$0.00	\$ -
4820 W LISBON	ALPHA WOMEN'S CENTER INC		Exempt	\$0.00	\$ -
4716 W LISBON	AGAPE LOVE DELIVERANCE	CHURCH	Exempt	\$0.00	\$ -
4923 W LISBON	CITY OF MILWAUKEE		Exempt	\$0.00	\$ -
5105 W LISBON	CITY OF MILW HOUSING AUTH		Exempt	\$0.00	\$ -
4530 W LISBON	CITY OF MILW		Exempt	\$0.00	\$ -
4522 W LISBON	CITY OF MILW		Exempt	\$0.00	\$ -
4500 W GARFIELD	CITY OF MILW		Exempt	\$0.00	\$ -
4510 W LISBON	CITY OF MILW		Exempt	\$0.00	\$ -
4404 W NORTH	DANIEL T DEVALK		Local Commercial	\$32,900.00	\$ 180.95
4420 W NORTH	NICHOLAS A BUTTITTA	REVOCABLE LIVING TRUST	Local Commercial	\$82,500.00	\$ 453.75
4424 W NORTH	DIVERSIFIED EQUITY	INVESTMENTS LLC	Local Commercial	\$152,000.00	\$ 836.00
4806 W LISBON	AMJAD TUFAIL		Local Commercial	\$157,000.00	\$ 863.50
4828 W LISBON	RONALD I PACHEFSKY		Local Commercial	\$213,000.00	\$ 1,171.50
4842 W LISBON	NICK HUNT	CHERYL F MENDELOFF	Local Commercial	\$113,000.00	\$ 621.50
4700 W NORTH	HATZLACHAH LLC		Local Commercial	\$213,000.00	\$ 1,171.50
4708 W NORTH	EDGAR JILES		Local Commercial	\$152,000.00	\$ 836.00
4720 W LISBON	UPTOWN CROSSING LLC	C/O BUD VASTONE	Local Commercial	\$137,000.00	\$ 753.50
4734 W LISBON	STEPHEN BIALK		Local Commercial	\$178,000.00	\$ 979.00
4534 W NORTH	SANDRA A JONES		Local Commercial	\$92,700.00	\$ 509.85
4900 W NORTH	SAT LE	LUC LE	Local Commercial	\$618,000.00	\$ 3,399.00
5006 W LISBON	WILHELM COMMERCIAL HOLDING	LLC	Local Commercial	\$313,000.00	\$ 1,721.50
2432 N 51ST	WILHELM COMMERCIAL	HOLDING LLC	Local Commercial	\$12,600.00	\$ 69.30
4630 W NORTH	JHH ENTERPRISES LLC		Local Commercial	\$246,000.00	\$ 1,353.00
5038 W NORTH	KLAPPER & CO INC		Local Commercial	\$148,000.00	\$ 814.00
5814 W NORTH	RIECO INC		Local Commercial	\$602,000.00	\$ 3,311.00
5916 W NORTH	HOP TRUNG TRAN		Local Commercial	\$180,000.00	\$ 990.00
5920 W NORTH	HILBERT COMPANY LLC		Local Commercial	\$771,000.00	\$ 4,240.50
5700 W NORTH	DIROT PROPERTIES TWO LLC		Local Commercial	\$673,000.00	\$ 3,701.50
5600 W NORTH	LJ NEUMAN & SHARON E LAVIN		Local Commercial	\$320,000.00	\$ 1,760.00
5522 W NORTH	ROBIN PITTS		Local Commercial	\$334,000.00	\$ 1,837.00
5508 W NORTH	AZ MANAGEMENT LLC		Local Commercial	\$520,000.00	\$ 2,860.00
5114 W LISBON	PARIS S CROSSLEY		Local Commercial	\$48,800.00	\$ 268.40
5428 W NORTH	FAMILY DOLLAR STORS OF WI		Local Commercial	\$599,500.00	\$ 3,297.25
5710 W NORTH	5714 REAL EST HOLDINGS LLC		Local Commercial	\$400,000.00	\$ 2,200.00
5104 W LISBON	WILHELM COMMERCIAL	HOLDINGS LLC	Local Commercial	\$12,800.00	\$ 70.40
5304 W NORTH	NLJ PARTNERS LLC		Local Commercial	\$443,000.00	\$ 2,436.50
5722 W NORTH	R.A. EVANS LLC		Local Commercial	\$191,000.00	\$ 1,050.50
5725 W NORTH	JGS HOLDINGS LLC		Local Commercial	\$260,100.00	\$ 1,430.55
5803 W NORTH	PAUL R ORWAL		Local Commercial	\$229,000.00	\$ 1,259.50
5823 W NORTH	HANI S MATLOUB AND BRENDA S		Local Commercial	\$60,400.00	\$ 332.20
5901 W NORTH	KEREN PROPERTIES 4 LLC	MATLOUB REV LIV TRUST	Local Commercial	\$84,500.00	\$ 464.75

5909 W NORTH	KEREN PROPERTIES 4 LLC		Local Commercial	\$58,800.00	\$	323.40
5919 W NORTH	KEREN PROPERTIES 4 LLC		Local Commercial	\$216,000.00	\$	1,188.00
2255 N 54TH	PAULETTE A BLAKE		Local Commercial	\$62,700.00	\$	344.85
5419 W NORTH	LOREN MICHAELS PROP, LLC		Local Commercial	\$110,700.00	\$	608.85
5501 W NORTH	ROBERT C & EDITH I PRESCHER	REVOCABLE TRUST D11-19-98	Local Commercial	\$296,000.00	\$	1,628.00
5507 W NORTH	KLAUSE HARTTER	JUERGEN HARTTER	Local Commercial	\$110,000.00	\$	605.00
5511 W NORTH	KLAUSE HARTTER	JUERGEN HARTTER	Local Commercial	\$157,000.00	\$	863.50
5517 W NORTH	JEANETTE MALONE		Local Commercial	\$369,000.00	\$	2,029.50
5523 W NORTH	WAYNE AND BETH PRETSCHOLD	REVOCABLE FAMILY TRUST	Local Commercial	\$211,000.00	\$	1,160.50
5527 W NORTH	QUINCY LYNK		Local Commercial	\$248,000.00	\$	1,364.00
5601 W NORTH	MIDWEST AMERICAN PROP LLC		Local Commercial	\$217,000.00	\$	1,193.50
5609 W NORTH	VIKTORIYA SHTEYNBUK	YURIY SHTEYNBUK	Local Commercial	\$145,000.00	\$	797.50
5611 W NORTH	RONALD W BARCHUS		Local Commercial	\$232,000.00	\$	1,276.00
5623 W NORTH	PELICARIC GOJO	PELICARIC LORI	Local Commercial	\$96,700.00	\$	531.85
5629 W NORTH	5629 LLC		Local Commercial	\$128,000.00	\$	704.00
5701 W NORTH	JACK RABON	KATHRYN RABON	Local Commercial	\$100,000.00	\$	550.00
5707 W NORTH	WATERSTONE BANK SSB		Local Commercial	\$317,000.00	\$	1,743.50
5713 W NORTH	WATERSTONE BANK SSB		Local Commercial	\$238,000.00	\$	1,309.00
5101 W NORTH	ROSEMARIE DUNHAM REVOC TRUST		Local Commercial	\$247,000.00	\$	1,358.50
5119 W NORTH	SECOND STORY PROP MGMT		Local Commercial	\$90,600.00	\$	498.30
5125 W NORTH	B C MANAGEMENT LLC		Local Commercial	\$163,000.00	\$	896.50
5129 W NORTH	HEFENG CHU		Local Commercial	\$265,200.00	\$	1,458.60
5211 W NORTH	NORTH HEIGHTS PROPERTIES LLC		Local Commercial	\$106,000.00	\$	583.00
5205 W NORTH	NORTH HEIGHTS PROPERTIES, LL		Local Commercial	\$161,000.00	\$	885.50
5201 W NORTH	WILLIAM TRACHTE	JILL TRACHTE	Local Commercial	\$120,000.00	\$	660.00
5311 W NORTH	FREYA ALVARADO LLC		Local Commercial	\$112,000.00	\$	616.00
4503 W NORTH	ADEL INVESTMENT GROUP LLC		Local Commercial	\$277,000.00	\$	1,523.50
4517 W NORTH	MICHAEL W PERRY		Local Commercial	\$94,400.00	\$	519.20
4525 W NORTH	CFSC PROPERTIES LLC		Local Commercial	\$378,000.00	\$	2,079.00
4538 W LISBON	RALPH E NEELY		Local Commercial	\$66,400.00	\$	365.20
4518 W LISBON	REDEVELOPMENT AUTHORITY OF T	CITY OF MILWAUKEE	Local Commercial	\$91,600.00	\$	503.80
4733 W NORTH	S PRICE REAL ESTATE	HOLDINGS LLC	Local Commercial	\$131,000.00	\$	720.50
4729 W NORTH	ANCHORBANK		Local Commercial	\$159,000.00	\$	874.50
4719 W NORTH	ANCHORBANK		Local Commercial	\$476,200.00	\$	2,619.10
4701 W LISBON	ANCHORBANK		Local Commercial	\$688,000.00	\$	3,784.00
2238 N 48TH	ANCHORBANK		Local Commercial	\$15,400.00	\$	84.70
4415 W NORTH	31ST ST HOLDINGS LLC		Local Commercial	\$134,000.00	\$	737.00
4419 W NORTH	KEITH B TERRY		Local Commercial	\$127,000.00	\$	698.50
4425 W NORTH	MICHAEL S WISNIEWSKI		Local Commercial	\$210,000.00	\$	1,155.00
4321 W NORTH	COMMUNITY BAPTIST CHURCH		Local Commercial	\$4,900.00	\$	26.95
2246 N 44TH	NORTH AVENUE INVESTMENTS LLC		Local Commercial	\$73,900.00	\$	406.45
4319 W NORTH	NORTH AVENUE INVESTMENTS LLC		Local Commercial	\$63,700.00	\$	350.35
4801 W NORTH	S PRICE REAL ESTATE HOLDINGS	LLC	Local Commercial	\$626,000.00	\$	3,443.00
4815 W NORTH	JAMES E SMITH		Local Commercial	\$114,000.00	\$	627.00
4823 W NORTH	S PRICE REAL ESTATE HOLDINGS		Local Commercial	\$314,000.00	\$	1,727.00
4919 W NORTH	CHRISTINE MCROBERTS		Local Commercial	\$143,000.00	\$	786.50

5019 W NORTH	NEIL E & BEVERLY J PETERSON	TRUSTEES OF NEIL EDWARD &	Local Commercial	\$171,000.00	\$	940.50
4625 W NORTH	J & S INV & MGMT INC	COMMERCIAL LLC	Local Commercial	\$664,000.00	\$	3,652.00
4401 W NORTH	NEW COVENANT 4401		Local Commercial	\$190,000.00	\$	1,045.00
4407 W NORTH	4401 NORTH AVE LLC		Local Commercial	\$270,000.00	\$	1,485.00
5027 W NORTH	HIMOUNT INVESTMENTS LLC	ATTN: JOSH MORBY	Local Commercial	\$170,000.00	\$	935.00
5033 W NORTH	JOHN H KOSTECKI		Local Commercial	\$84,000.00	\$	462.00
4414 W NORTH	BACHAN SINGH		Mercantile Apartment	\$108,800.00	\$	598.40
2309 N 46TH	LUCILLE E MUSTA		Mercantile Apartment	\$60,300.00	\$	331.65
5009 W NORTH	RICHARD V & MARY JEAN	ZANONI TRUSTEES OF THE	Mercantile Apartment	\$146,200.00	\$	804.10
2303 N 46TH	JAKE R LEMMER		Residential	\$63,400.00	\$	-
2429 N 50TH	ROBERTA LAMB		Residential	\$86,100.00	\$	-
5115 W NORTH	ASKIA HANEY		Residential	\$157,900.00	\$	-
2236 N 46TH	GREG S ALLES	KEVIN M KNIGHT	Residential	\$72,800.00	\$	-
2230 N 46TH	MARK A WAMSER		Residential	\$60,000.00	\$	-
2257 N 49TH	THEODIE D FREEMON SR	IRMAZENE M FREEMON	Residential	\$80,300.00	\$	-
2252 N HI MOUNT	CHARLES A BAURES &	MARY MONICA LEONARD	Residential	\$111,300.00	\$	-
4926 W NORTH	FRANK HEILBRONNER	SINCLAIR INVESTMENTS LLC	Special Mercantile	\$277,000.00	\$	1,523.50
4930 W LISBON	NORTH SIDE PETROLEUM INC		Special Mercantile	\$1,066,000.00	\$	5,863.00
4500 W NORTH	WALGREEN NEW BERLIN #01336	TAX DEPARTMENT STORE #01336	Special Mercantile	\$1,164,000.00	\$	6,402.00
5220 W NORTH	FIRSTAR BANK MILWAUKEE NA	C/O MB BEITLER	Special Mercantile	\$675,500.00	\$	3,715.25
5020 W NORTH	MORTIMER LEVITT FOUNDATION	INC	Special Mercantile	\$2,955,000.00	\$	16,252.50
5900 W NORTH	ASSOCIATED BANK NA	INTERNAL SERV MS 7857	Special Mercantile	\$575,000.00	\$	3,162.50
5612 W NORTH	BORDER PATROL WISCONSIN INC	ATTN TACO BELL #2381	Special Mercantile	\$292,000.00	\$	1,606.00
4623 W LISBON	FIRST MIL BANK	C/O ASSOCIATED BANK RE DIV	Special Mercantile	\$300,000.00	\$	1,650.00
4527 W LISBON	ABDIKADER H ASKAR		Special Mercantile	\$298,000.00	\$	1,639.00
4601 W NORTH	4601 WEST NORTH LLC	ATTN: LEGAL DEPARTMENT	Special Mercantile	\$676,000.00	\$	3,718.00
				<b>\$28,129,600.00</b>	<b>\$</b>	<b>151,237.90</b>