

**Biography of:**

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**I am a retired Internal Revenue Agent. Over a thirty-five year career with the IRS this included broad experience as a Revenue Agent in Milwaukee, Las Vegas, and as an IRS National Office Tax Law Specialist and as a Program Analyst.**

**In Milwaukee, I conducted audits of tax returns from a wide variety of enterprises including professions, retail and wholesale businesses, and nonprofit service organizations.**

**In Las Vegas, I was responsible for conducting extensive audits of the corporation tax returns of casinos. This also included the audit of the personal returns of executives and the returns of casino owners.**

**As a Tax Law Specialist, I dealt with technical issues and prepared private ruling letters issued to taxpayers. The duties as a Program Analyst included program planning and development and evaluation of nation-wide IRS audit programs.**

**Since my retirement from the IRS in 1982, I have been a self-employed Milwaukee tax consultant to businesses, individuals, law and accounting firms dealing with a variety of complex tax and business situations.**

**In addition to being an Enrolled Agent (EA) to represent taxpayers before all levels of the IRS, I am an Accredited Tax Advisor (ATA) and an Accredited Tax Preparer (ATP). I have a degree in accounting from the University of Wisconsin-Milwaukee.**

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Currently, I serve as an appointed public member (non-lawyer) of the Milwaukee Office of Lawyer Regulation, District II, B-Section VI. Our committee investigates misconduct by lawyers and recommends to the Wisconsin Supreme Court necessary disciplinary action to be taken against the lawyer found to have engaged in misconduct.

I'm a published author of numerous tax and business related subjects and general interest articles that have appeared in nation-wide professional journals as well as regional and local publications.

I am a member in good standing in a number of professional organizations including, the National Society of Accountants, the National Association of Enrolled Agents (and its Wisconsin organization) as well as other local and national organizations.