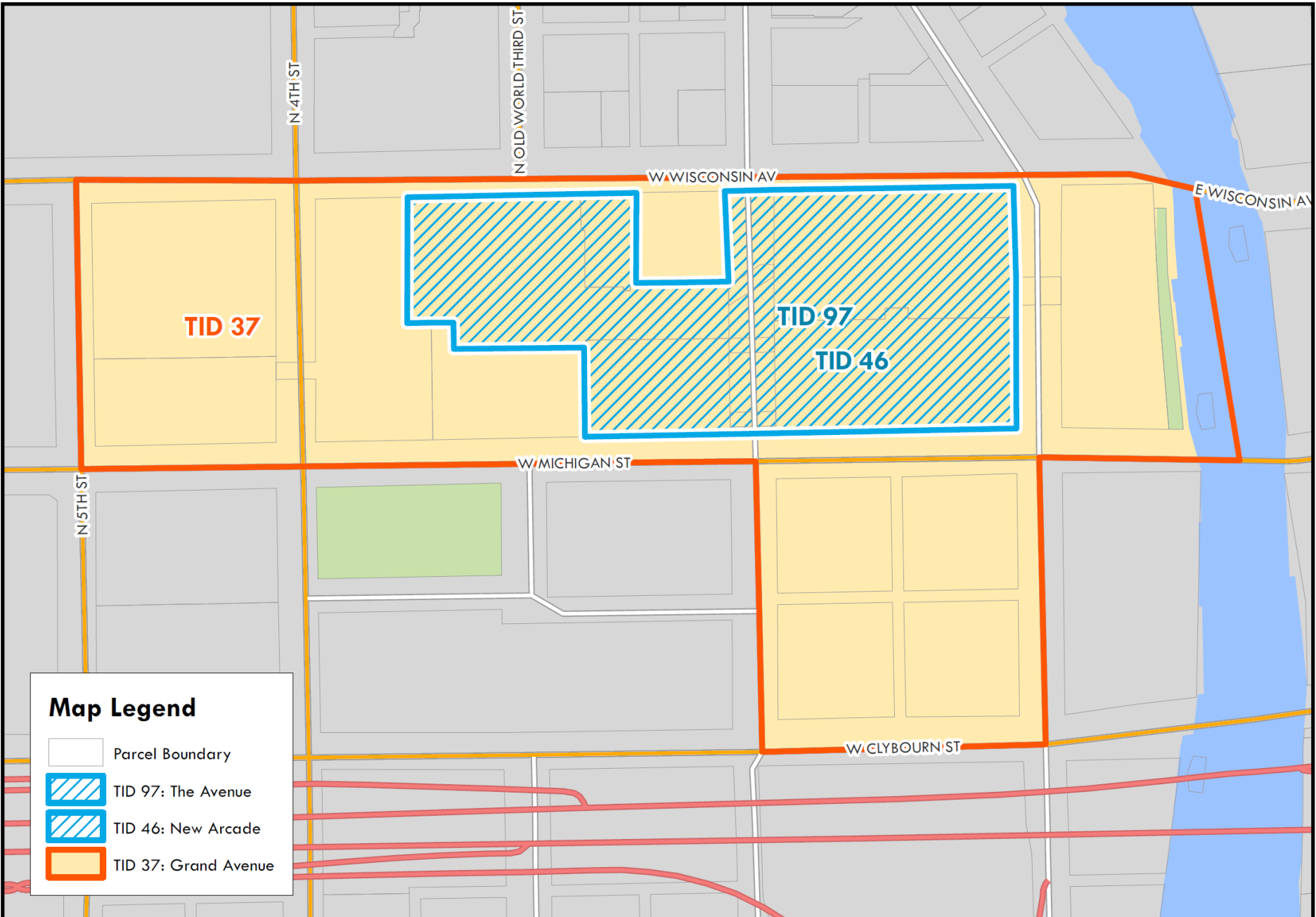
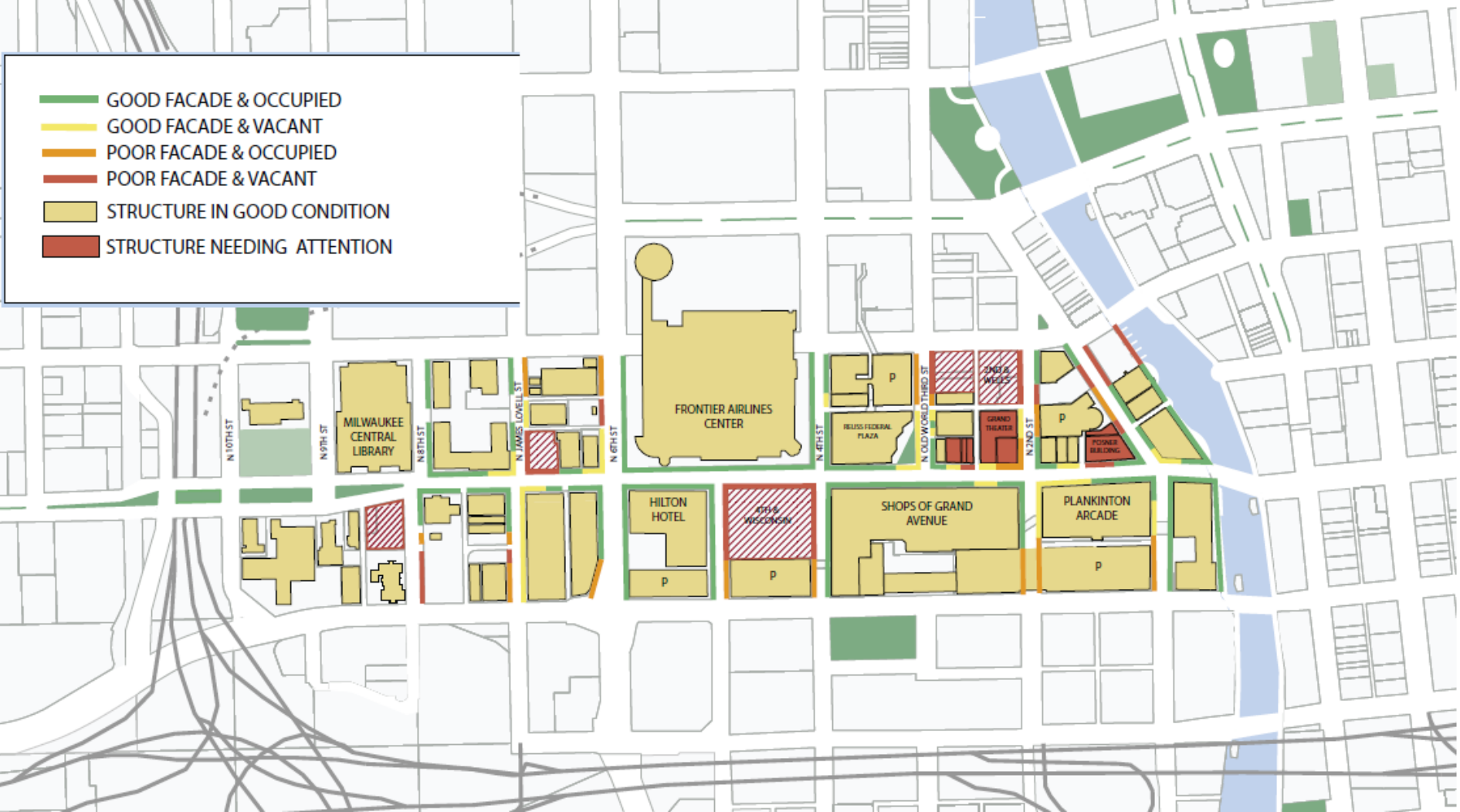


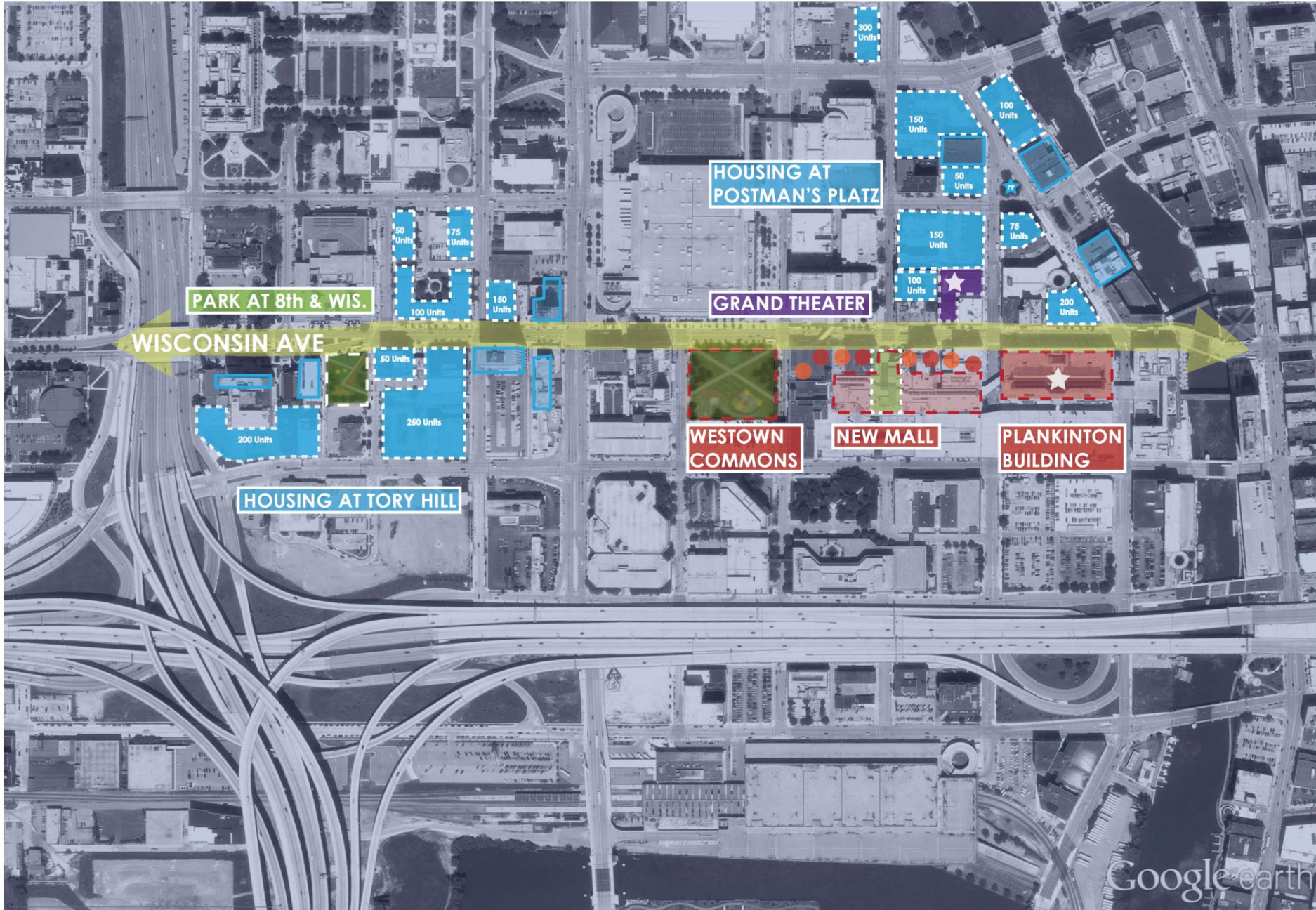
TID 37: Grand Avenue



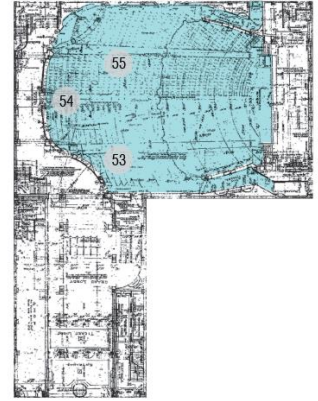
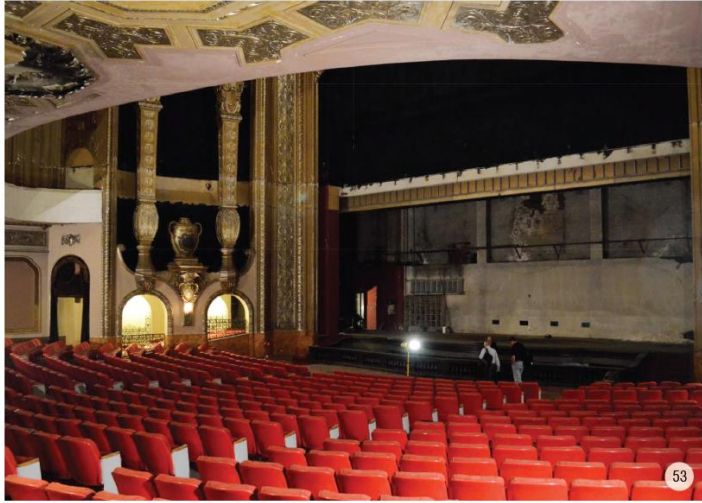
2010 Downtown Plan: Wisconsin Avenue Strategy



WAM DC, LLC







- 53 THEATER ENTRY - VIEW UNDER BALCONY
- 54 THEATER CENTER SEAT VIEW
- 55 COFFERED CEILING & PLASTER DETAILS UNDER BALCONY

CURRENT THEATER PHOTOGRAPHS - BELOW BALCONY

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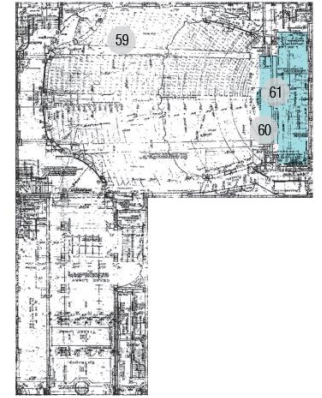
59



60



61



- 59 STAGE & PROSCENIUM VIEW FROM BALCONY
- 60 ORCHESTRA PIT & STAGE
- 61 BACK WALL OF STAGE BELOW PROSCENIUM

CURRENT THEATER PHOTOGRAPHS - STAGE, PROSCENIUM & ORCHESTRA PIT

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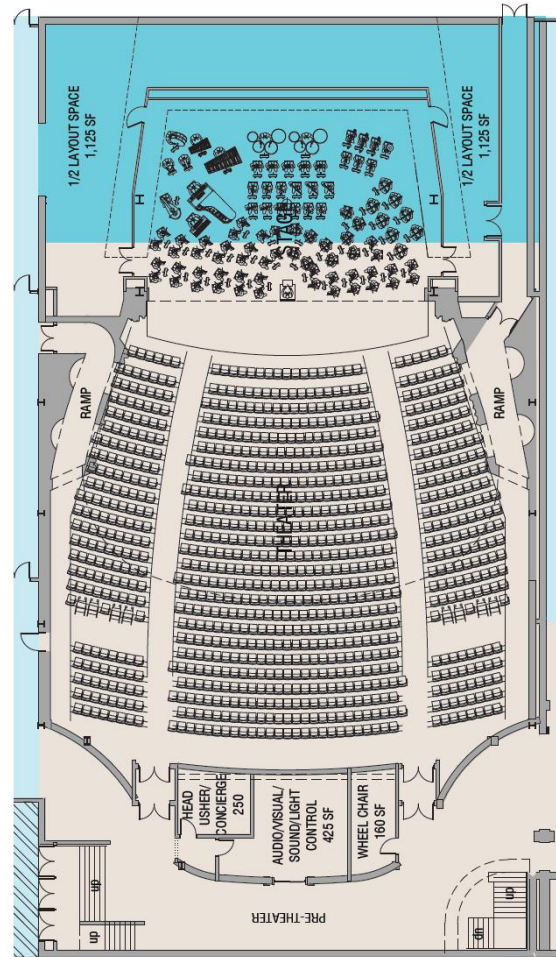
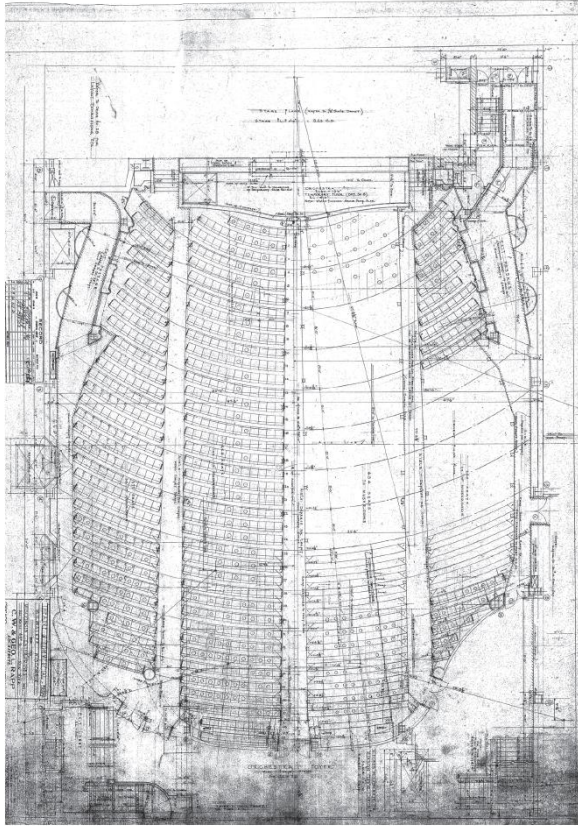




Kahler Slater

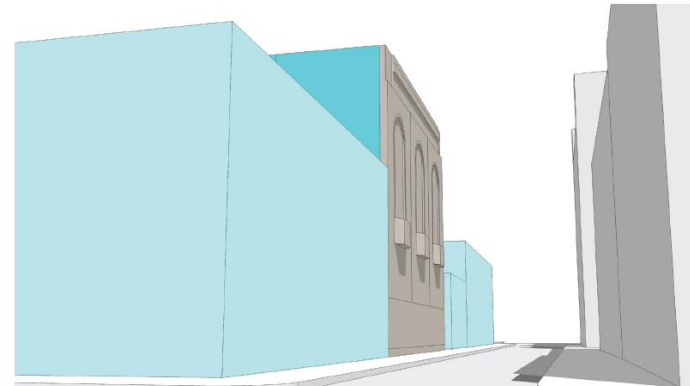
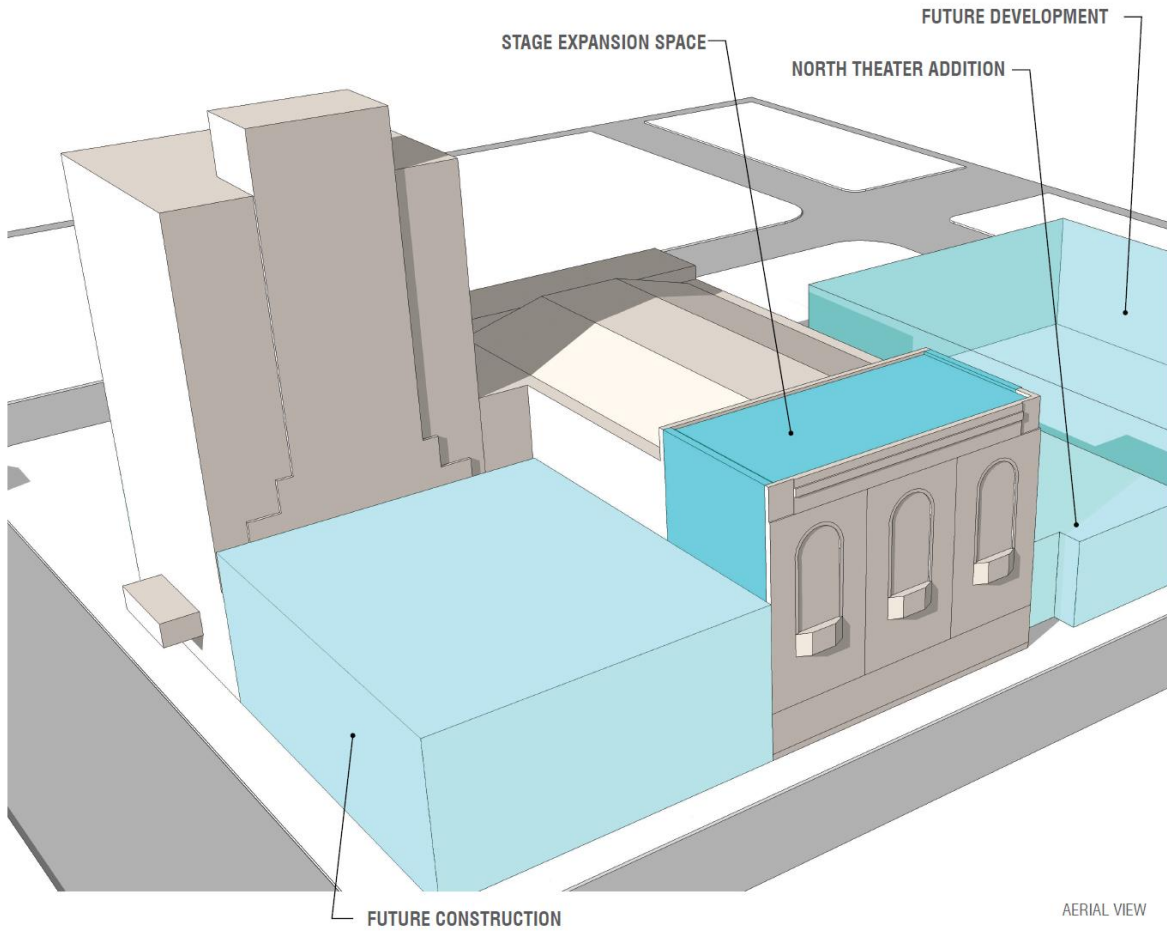




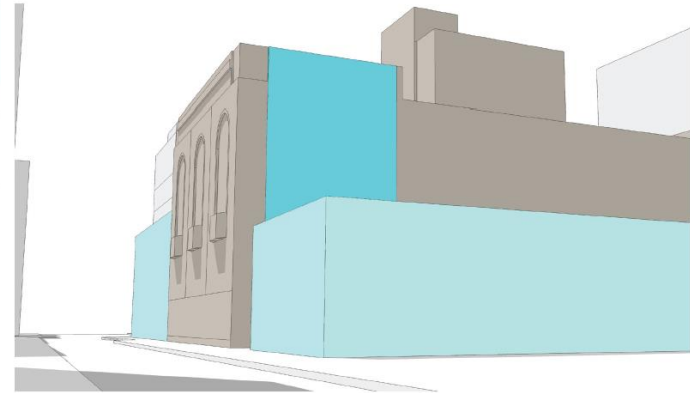


ORIGINAL & PROPOSED SEATING CONCEPT

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SOUTHERN CORNER



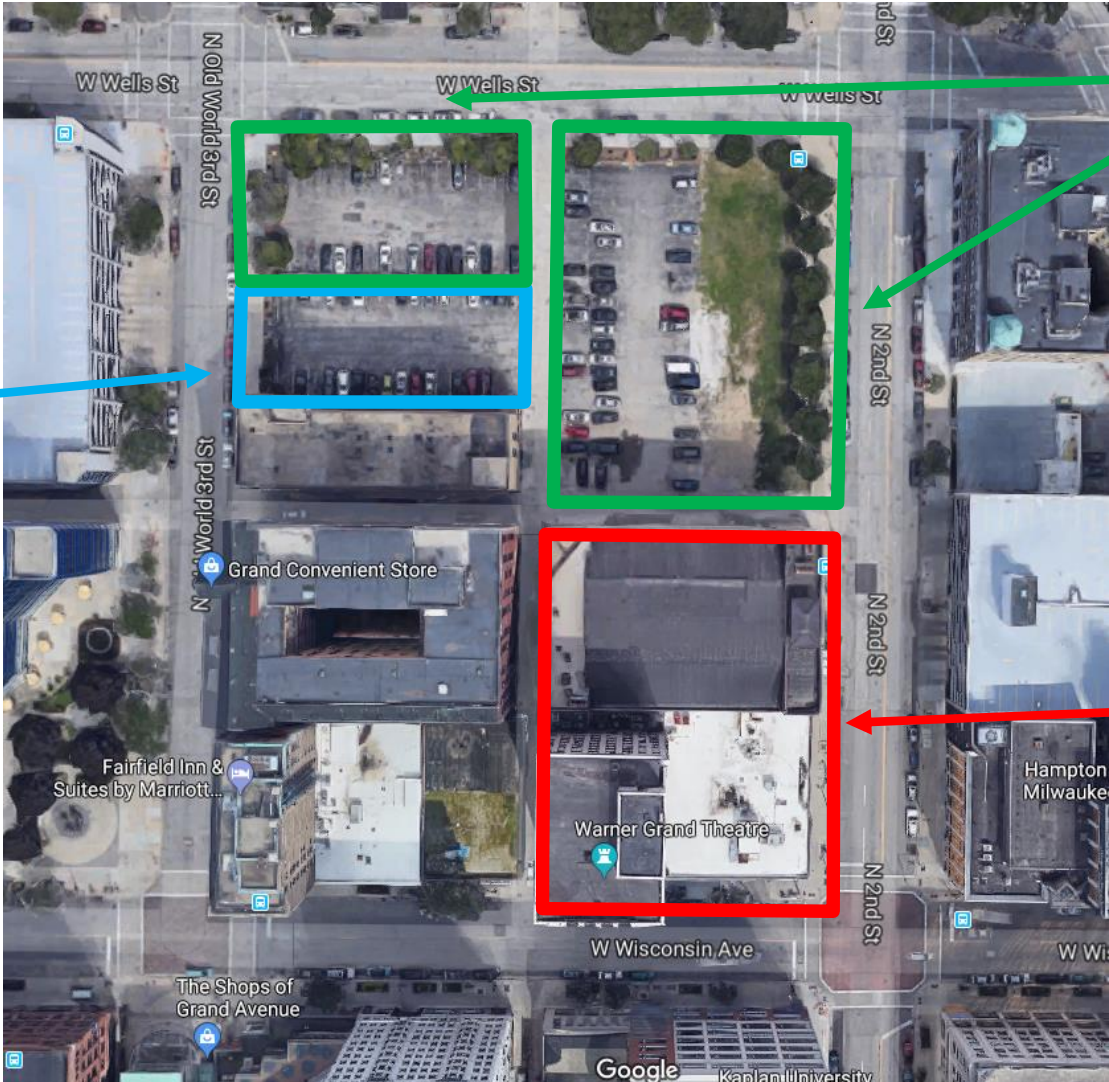
NORTHERN CORNER

FACADE RELOCATION

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Ownership in early 2018

RACM
Property
Leased to
PCAM



MVP
Milwaukee
Wells, LLC

TNSH
Landlord,
LLC (MSO)

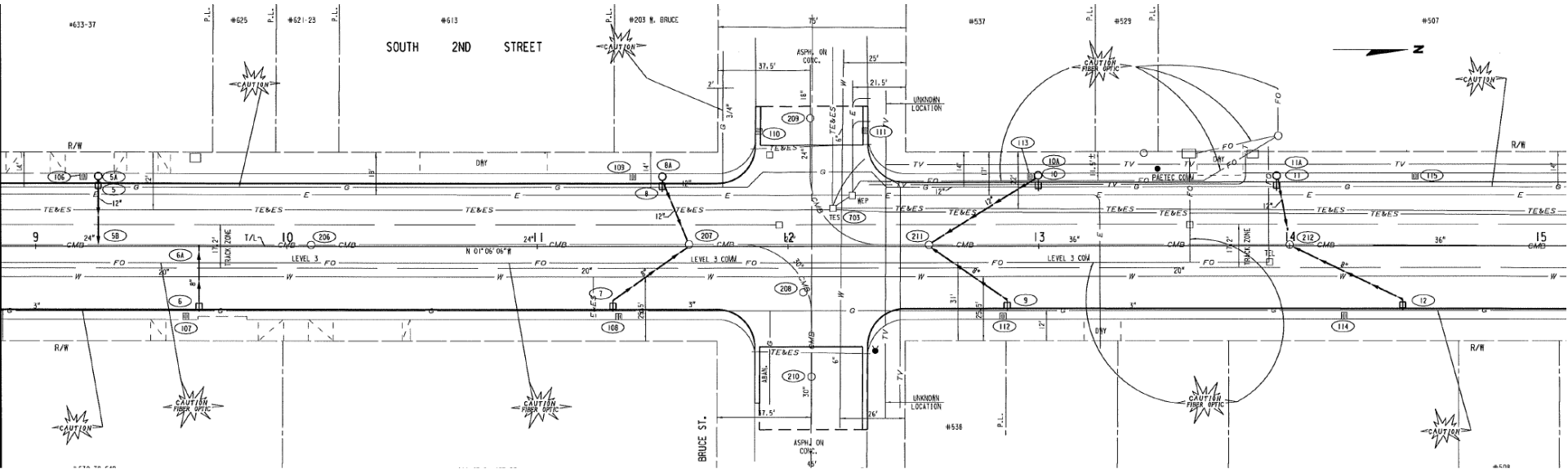
Grand Theater Properties – Current Ownership



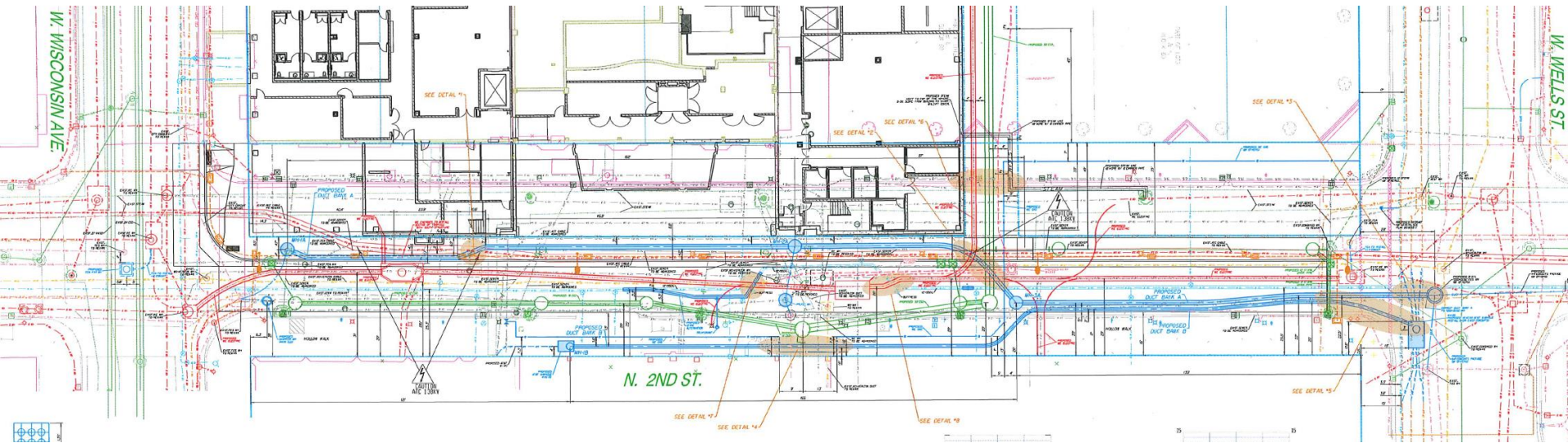
MVP
Milwaukee
Wells, LLC

Grand
Theater
Expansion

Typical Milwaukee Street



North 2nd Street







TID 37: Amendment No. 5 - Budget/Feasibility

Public Infrastructure (Amend No. 5):	\$3,000,000
Total Amend No. 5 Project Costs:	\$3,000,000

All District costs estimated to be paid back by 2021 (Year 23)







