

**SCHEDULE A
COVERED PROJECTS**

Project Name	PIC Development Number
CHERRY COURT	WI002000064
COLLEGE COURT	WI002000011
CONVENT HILL	WI002000065
HIGHLAND GARDENS	WI002000049
HOLTON TERRACE	WI002000008
HOPE VI SCATTERED SITES LIHTC	WI002000066
LAPHAM PARK	WI002000075
MITCHELL COURT	WI002000017
OLGA VILLAGE	WI002000068
SCATTERED SITES HVI 2008	WI002000067
TOWNHOMES AT CARVER PARK I	WI002000046
WESTLAWN EAST	WI002000071
WESTLAWN WEST	WI002000070
ARLINGTON COURT	WI002000013
BECHER COURT	WI002000018
HIGHLAND PARK	WI002000060
HILLSIDE TERRACE	WI002000001
LINCOLN COURT	WI002000019
LOCUST COURT	WI002000015
MERRILL PARK	WI002000091
PARKLAWN	WI002000007
RIVERVIEW	WI002000062
SCATTERED SITES DEMO	WI002000010
SCATTERED SITES HOPE VI CHERRY	WI002000063
SCATTERED SITES NORTH AND WEST	WI002000016
SCATTERED SITES SOUTH	WI002000061

EXHIBIT A-1

1. RAD Use Agreement including the “Rider to Use Agreement Relating to Foreclosure (for PBV and PBRA RAD conversions from Public Housing)”
2. RAD PBV HAP Contract including the “RAD Rider to PBV HAP Contract”
3. RAD Conversion Commitment
4. Termination of Mixed-Finance ACC
5. Full Release of Declaration of Restrictive Covenants by United States of America Secretary of Housing and Urban Development
6. Omnibus Amendment to Loan Documents
7. First Amendment to Property Management Agreement
8. Termination of Regulatory and Operating Agreement between Authority and Owner
9. Agreement to Subordinate to RAD Use Agreement by Authority and Owner
10. Agreement to Subordinate to RAD Use Agreement by Wisconsin Housing and Economic Development Authority and Owner
11. Agreement to Subordinate to RAD Use Agreement by CitizensFirst Credit Union and Owner
12. Agreement to Subordinate to RAD Use Agreement by Johnson Bank, Authority and Owner
13. Second Amendment to Amended and Restated Operating Agreement
14. Certification in Support of Legal Opinion
15. Resolutions of Managing Member
16. Resolutions of Authority

EXHIBIT A-2

1. RAD Use Agreement including the “Rider to Use Agreement Relating to Foreclosure (for PBV and PBRA RAD conversions from Public Housing)”
2. RAD PBV HAP Contract including the “RAD Rider to PBV HAP Contract”
3. RAD Conversion Commitment
4. Termination of Mixed-Finance ACC
5. Full Release of Declaration of Restrictive Covenants by United States of America Secretary of Housing and Urban Development
6. Omnibus Amendment to Loan Documents
7. First Amendment to Property Management Agreement
8. Termination of Regulatory and Operating Agreement between Authority and Owner
9. Agreement to Subordinate to RAD Use Agreement by Authority and Owner
10. Agreement to Subordinate to RAD Use Agreement by Wisconsin Housing and Economic Development Authority and Owner
11. First Amendment to Second Amended and Restated Operating Agreement
12. Certification in Support of Legal Opinion
13. Resolutions of Managing Member
14. Resolutions of Authority