

# Assessor's Office

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**2019 Budget Overview**  
**Finance & Personnel Committee**  
**October 16, 2018**

# Community Goals & Department Objectives

- ❑ **Increase investment & economic vitality throughout the city**
  - Generate accurate, consistent & fair assessments of the city's taxable property base
  - Provide an open, transparent, and responsive assessment process

# Goals & Objectives

Measure (Budget Year)	2017 Actual	2018 Projected	2019 Planned
Objections to assessments as a percentage of taxable parcels.	1.08%	1.07%	1.07%
Appeals to the Board of Review as a percentage of taxable parcels.	.10%	.10%	.10%
Assessment ratio for properties sold during the year. (assessed value/sale price)	100%	98%	98%

# 2019 Proposed Budget

	2018 ADOPTED BUDGET	2019 PROPOSED BUDGET	DIFFERENCE	
			Amount	%
FTEs – O&M	49	49	0	0.0%
FTEs - Other	0	0	0	0%
Salaries & Wages	2,905,035	2,772,235	-132,800	-4.57%
Fringe Benefits	1,336,315	1,247,506	-88,809	-6.65%
Operating Expenditures	398,278	429,855	31,577	7.93%
Equipment	0	0	0	0.00%
Special Funds	70,000	70,000	0	0.00%
<b>TOTAL</b>	<b>\$4,709,628</b>	<b>\$4,519,596</b>	<b>-190,032</b>	<b>-4.03%</b>

# Budget Highlights

- ❑ Salaries have decreased by approximately \$133,000
  - Converted one Office Assistant III to an Assessment Technician position
  - Removed one appraiser position
  - Retirements and turnover
- ❑ Operating expenditures have increased by approximately \$32,000
  - Increased professional services costs

# Remission of Taxes Special Purpose Account

	2018 ADOPTED BUDGET	2019 PROPOSED BUDGET	DIFFERENCE	
			Amount	%
Remission of Taxes Fund	\$1,200,000	\$1,270,000	\$70,000	5.83%

- This SPA pays reimbursements to property owners for overpayments of property taxes

# Revenues

	2018 ADOPTED BUDGET	2019 PROPOSED BUDGET	DIFFERENCE	
			Amount	%
<b>Charges for Services</b>	\$1,060,300	\$863,000	(\$197,300)	-18.61%

## □ Sources of funds

- Omitted and special taxes adjustment
- Reimbursements from other taxing jurisdictions for property tax remissions
- Appraisal fees

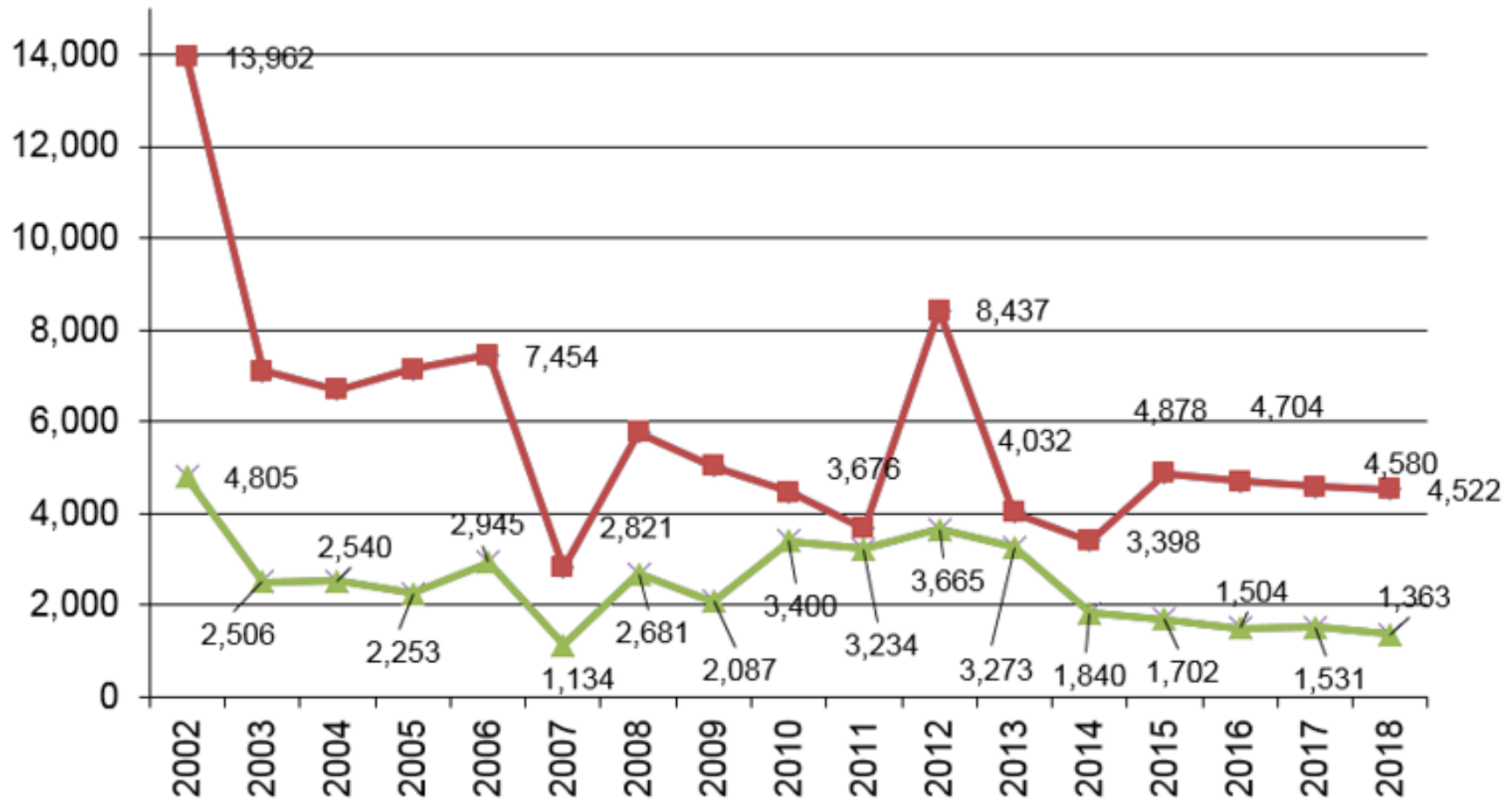
# 2019 Budget Hearing

## Assessor's Office Department Comments



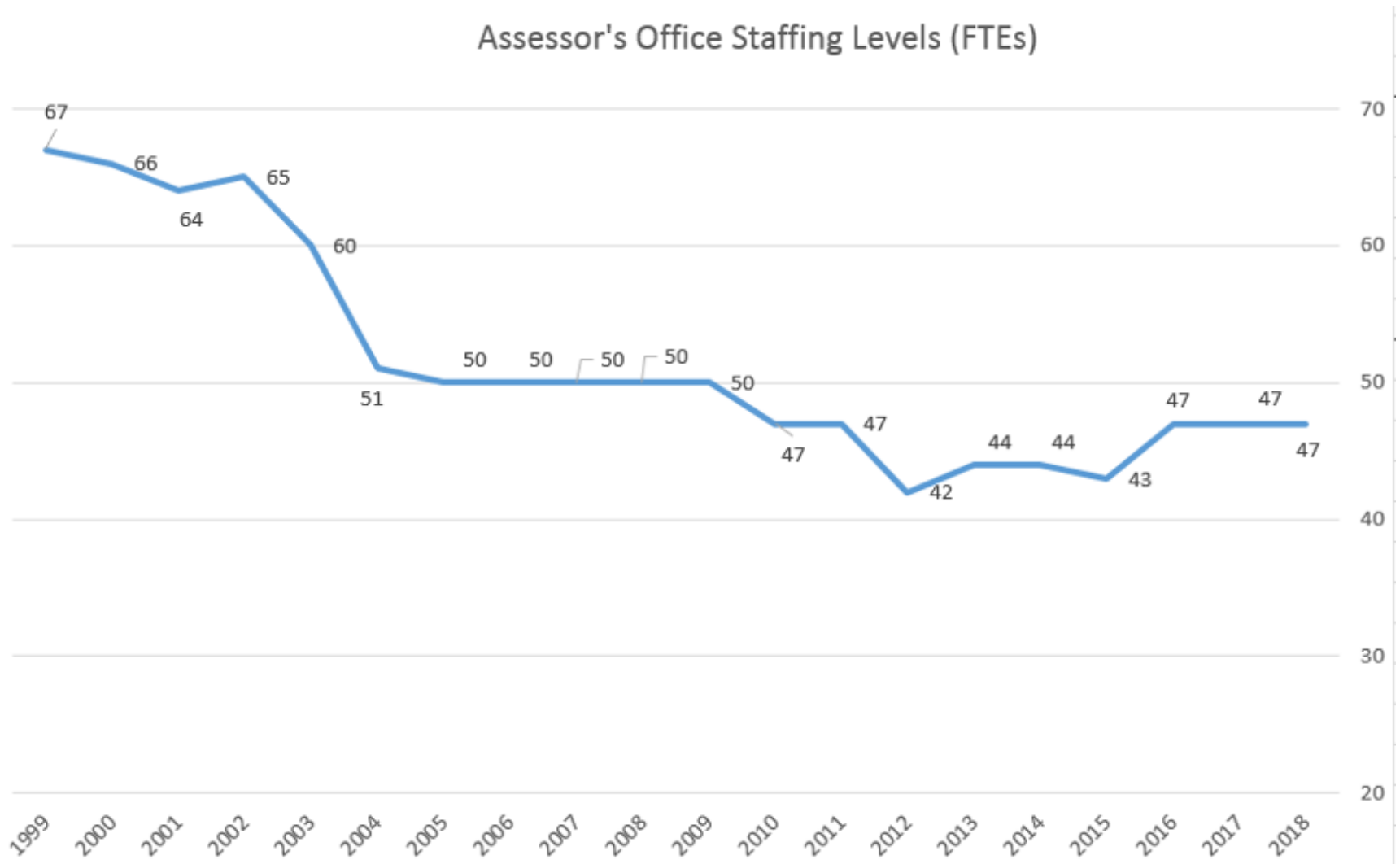
# Objections

Number of Owner Contacts & Assessment Appeals, 2002-2018

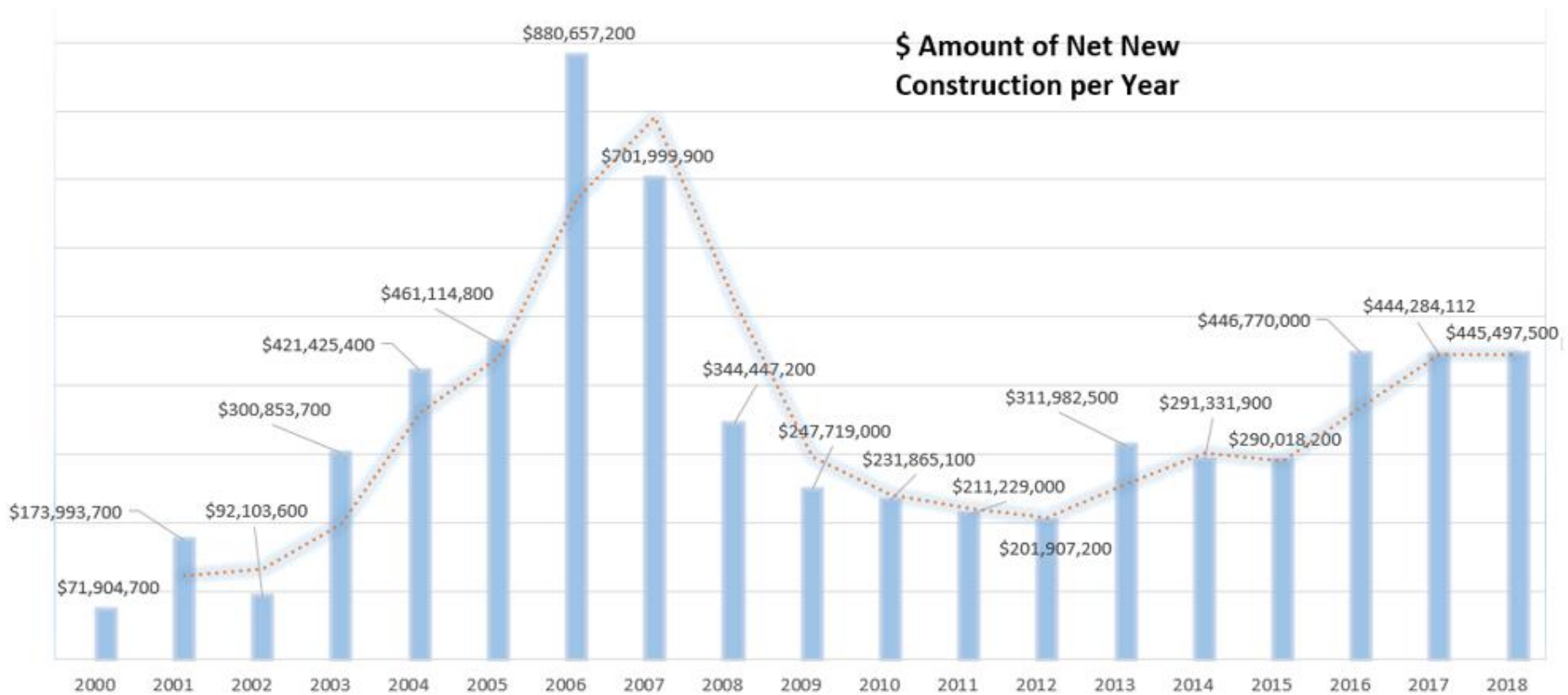


# Department Staffing

Assessor's Office Staffing Levels (FTEs)



# Net New Construction



# Potential Retirements

<b>Division</b>	<b>Potential</b>	<b>Total</b>	<b>Eligible as a % of Total</b>
<b>Administrative Division</b>	<b>2</b>	<b>11</b>	<b>18%</b>
<b>Appraisal Division</b>	<b>13</b>	<b>32</b>	<b>41%</b>
<b>Department Head</b>	<b>1</b>	<b>1</b>	<b>100%</b>
<b>All Positions</b>	<b>16</b>	<b>44</b>	<b>36%</b>

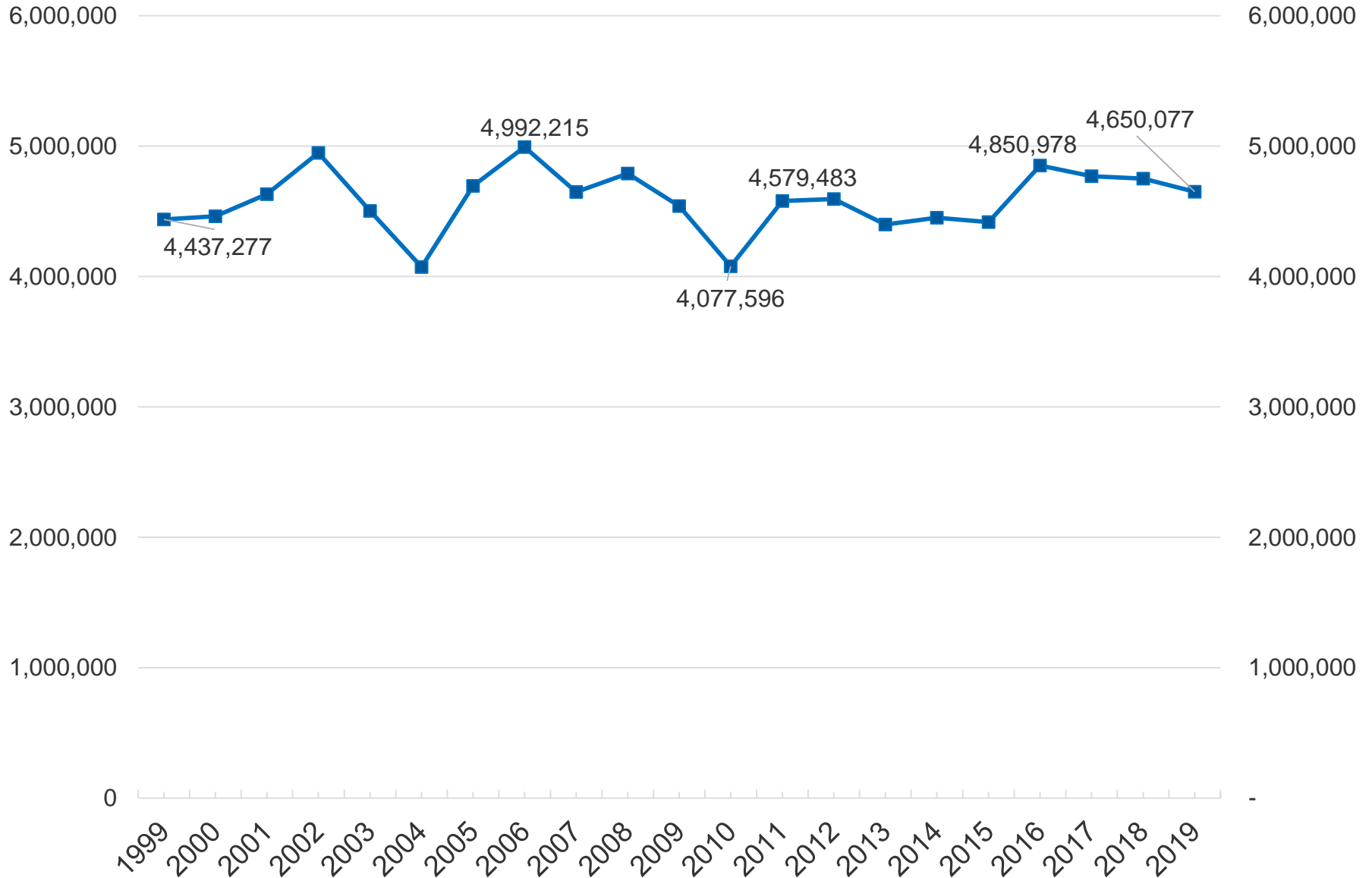
# Succession Planning Activities

- ❑ Monitoring current status
- ❑ Partnerships
- ❑ Internal staff development
- ❑ Diversity Action Plan
- ❑ Desktop Review Division

# Key Takeaways

- ❑ Since 1999:
  - ❑ Assessor's budget has gone up 4.8%
  - ❑ U.S. Consumer Price Index has gone up 33.8%
  - ❑ Assessor's office FTEs have gone down 30%
  - ❑ Total Assessed Value has gone up 80%

# Assessor's Office Budget History



# Total Assessed Value (Billions)

