

Michigan Commons Apartments

Bear Development



**Participation Report
Through August 2023**



PRISM TECHNICAL
Management & Marketing Services, LLC

Project Requirements

- 18% of Professional Service expenditures shall come from City of Milwaukee certified SBE firms.
- 25% of all Construction expenditures shall be with City of Milwaukee certified SBE firms.
- 40% of all onsite Trade labor hours shall be worked by individuals certified by the city as meeting Resident Preference Program (RPP) requirements as underemployed residents.

SBE Professional Service Participation

Table 1: Lead Professional Service Firm

Firm	Contracted by	Scope of service	Value Subject to Participation
Various	Michigan St. Apts., LLC		\$668,624
TOTAL			\$668,624

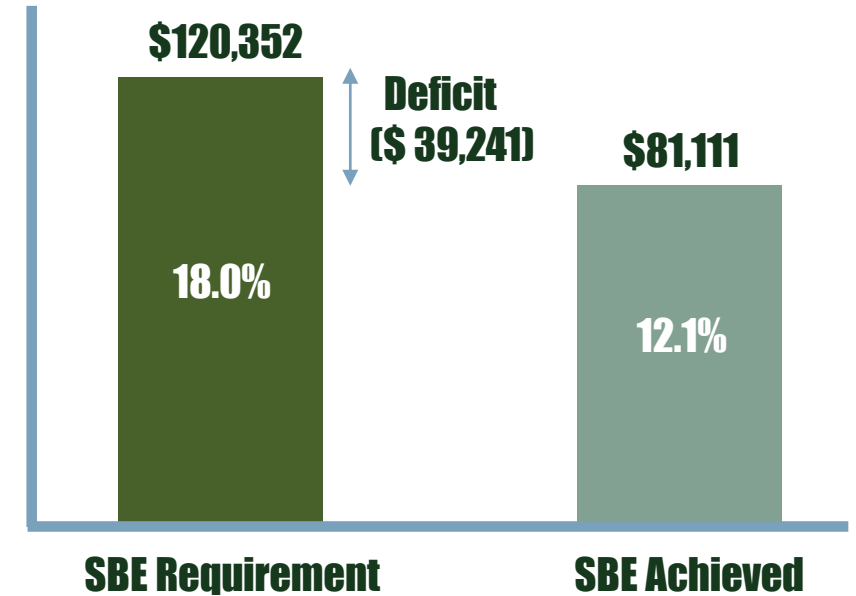
Project Subject to Participation:	\$ 668,624	
Required SBE Participation:	\$ 120,352	18.0%
Actual SBE Participation*:	\$ 81,111	12.1%

Table 2: SBE Professional Service

Consultant	Sub To	Scope	Awarded Contract Value	Paid To Date	% Paid
Prism Technical	Michigan St. Apts., LLC	Inclusion Consultant	\$81,111	\$34,657	42.7%
TOTAL			\$81,111	\$34,657	42.7%

*If unable to achieve this requirement, the Developer has committed to making up the shortfall on future projects.

Chart 1: SBE Participation



SBE Construction Contract Participation

Table 3: Construction Contract

Firm	Contracted by	Scope of service	Value Subject to Participation
Construction Management Associates, Inc.	Michigan St. Apts., LLC	General Contractor	\$11,031,915
Total			\$11,031,915

Project Subject to Participation:	\$ 11,031,915	
Required SBE Participation:	\$2,757,979	25.0%
Actual SBE Participation:	\$3,133,485	28.4%

Table 4: SBE Construction Contracts

Contractor	Sub To	Scope	Awarded Contract Value	Paid To Date	% Paid
Artega Construction, Inc.	Construction Management Associates, Inc.	Masonry	\$1,012,397	\$125,244	12.4%
BRT Services, LLC	JRA Construction, LLC	Trucking	\$88,294	\$86,583	98.1%
Dairyland Electric Co., Inc.	Cornerstone One, LLC	Electric Install/ Materials	\$34,628	\$25,073	72.4%
Insulation Technologies, Inc	Construction Management Associates, Inc.	Siding	\$371,385	\$0	0.0%
JCP Construction, LLC	Wellenstein & Sons	T&M Labor	\$71,402	\$0	0.0%
JRT Top Notch Roofing, LLC	Construction Management Associates, Inc.	Roofing	\$287,280	\$0	0.0%
P.L. Freeman	Construction Management Associates, Inc.	HVAC	\$1,268,100	\$0	0.0%
TOTALS			\$3,133,485	\$236,900	7.6%

Chart 2: SBE Participation

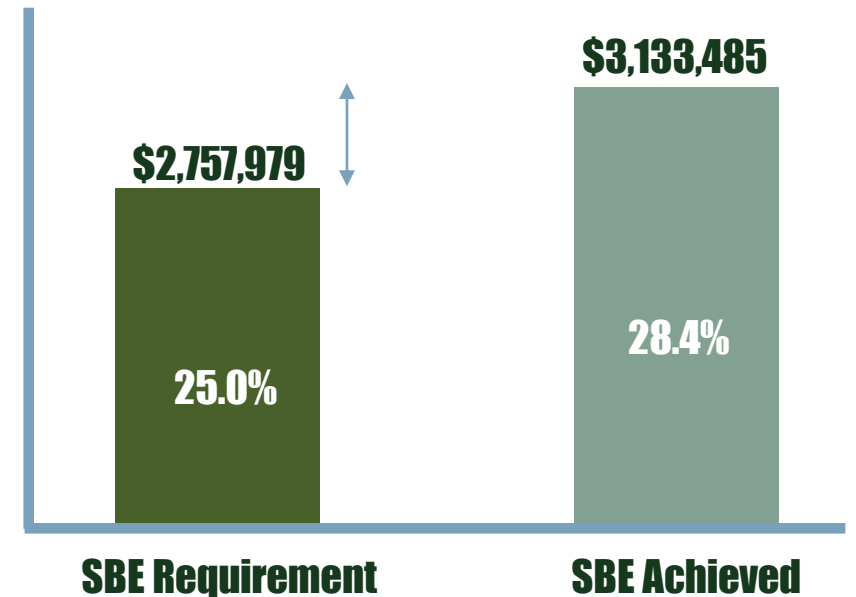


Table 5: Workforce Participation

Contractor	Sub To	Scope	Total Hours Worked	Total Eligible Hours Worked	RPP Hours	RPP %	RPP/ SIA Hours	RPP/ SIA %	Bonus Hours	RPP w/ Bonus Hours	RPP w/ bonus %
Arteaga Construction Inc	CMA	Masonry	2,006.5	1,981.5	798.0	40.3%	190.00	24.0%	0.0	798.0	40.3%
BRT Service, LLC	JRA Construction, LLC	Trucking	585.3	585.3	585.3	100.0%	84.25	31.0%	62.9	648.1	110.7%
Cornerstone One	CMA	Site Utilities	1,602.1	1,602.1	181.8	11.3%	181.8	100.0%	10.8	192.6	12.0%
JCP Construction, LLC	Wellenstein & Sons	Carpentry	278.0	278.0	278.0	100.0%	278.0	100.0%	125.1	403.1	145.0%
Kurk Concrete, LLC	CMA	Concrete	5,084.5	5,084.5	0.0	0.0%	0.0	0.0	0.0	0.0	0.0%
Mid-States Concrete Cutting Co.	CMA	Pre-Cast Concrete	113.0	113.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0%
Midwest Stairs & Iron	CMA	Metal Fab	62.0	62.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0%
NSI Electrical Contractors, Inc.	CMA	Electrical	179.5	179.5	0.0	0.0%	0.0	0.0	0.0	0.0	0.0%
Wellenstein & Sons, Inc.	CMA	Rough Carpentry	1,557.5	1,557.5	306.5	19.7%	0.0	0.0	0.0	306.5	19.7%
TOTALS			11,468.4	11,443.3	2,149.6	18.8%	834.1	38.8%	198.8	2,348.3	20.5%

Workforce Participation

Total Eligible Hours Worked:	11,443.3
RPP Participation:	18.8%
RPP SIA Participation:	38.8%
RPP with Bonus:	20.5%



Workforce Participation

Chart 3: Workforce Participation

