

**SOLDIERS HOME NATIONAL RESIDENCES  
PRE-DEVELOPMENT DRAW REQUEST**

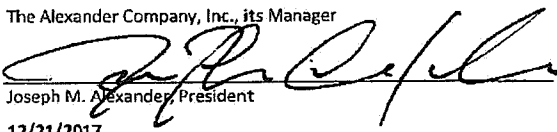
Draw 1

Draw #: 1

Property: Soldiers Home National Residences

BORROWER: National Soldiers Home Residences

By: The Alexander Company, Inc., its Manager

By:   
Joseph M. Alexander, President

Date: 12/21/2017

Invoice #	Invoice Date	Type of Work	Name of Contractor, Subcontractor or Supplier	Amount	Notes
19691	8/11/2017	Architectural	Uihlein Wilson	\$41,259.28	
19758	9/11/2017	Architectural	Uihlein Wilson	\$71,379.39	
19824	10/5/2017	Architectural	Uihlein Wilson	\$21,462.27	
19910	11/13/2017	Architectural	Uihlein Wilson	\$16,817.45	
19964	12/11/2017	Architectural	Uihlein Wilson	\$13,753.16	
12416	12/1/2017	Architectural	Quorum Architects	\$1,707.64	
131906	10/31/2017	Survey	The Sigma Group, Inc.	\$1,375.00	
131627	9/30/2017	Survey	The Sigma Group, Inc.	\$8,173.25	
131282	8/31/2017	Survey	The Sigma Group, Inc.	\$4,476.55	
131728	9/30/2017	Hazardous Materials Inspection/Report	The Sigma Group, Inc.	\$14,111.79	
131726	9/30/2017	Phase 1 ESA	The Sigma Group, Inc.	\$3,000.00	
BT1188506	12/14/2017	AHP Application	Baker Tilly Virchow Krause	\$5,977.50	
BT1127061	6/5/2017	LIHTC Engagement Fee	Baker Tilly Virchow Krause	\$5,000.00	
BT1188860	12/18/2017	LIHTC WHEDA Market Study - 2nd Half	Baker Tilly Virchow Krause	\$3,000.00	
N/A	12/14/2017	Quarterly Fundraising Fee - 08/2017	Milwaukee Preservation Alliance	\$10,000.00	
N/A	12/14/2017	Quarterly Fundraising Fee - 12/2017	Milwaukee Preservation Alliance	\$10,000.00	
N/A	11/30/2017	Fundraising Professional Services (11/2017)	Sweeny Group	\$9,266.50	
N/A	10/31/2017	Fundraising Professional Services (10/2017)	Sweeny Group	\$9,335.39	
N/A	9/30/2017	Fundraising Professional Services (09/2017)	Sweeny Group	\$8,852.00	
032-2017-12	12/15/2017	Professional Services	Mueller Communications	\$3,131.63	
032-2017-11	11/13/2017	Professional Services	Mueller Communications	\$4,110.23	
032-2017-10	10/10/2017	Professional Services	Mueller Communications	\$5,751.86	
			<b>TOTAL</b>	<b>\$271,940.89</b>	

**SOLDIERS HOME RESIDENCES  
PRE-DEVELOPMENT DRAW REQUEST**

Draw 2

Draw #: 2

Property: Soldiers Home National Residences

BORROWER: National Soldiers Home Residences

By: The Alexander Company, Inc., Its Manager

By:   
Joseph M. Alexander, President

Date: 5/9/2018

Invoice #	Invoice Date	Type of Work	Name of Contractor, Subcontractor or Supplier	Amount	Notes
20249	4/13/2018	Architectural	Uihlein Wilson	\$6,570.99	
39033	3/2/2017	WHEDA Phase 1 Application Fee	Alexander Company	\$2,000.00	
39509	6/9/2017	WHEDA Award Fee	Alexander Company	\$69,828.00	
40152	10/25/2017	WHEDA Carryover Reservatoin Fee	Alexander Company	\$69,776.00	
N/A	4/15/2018	Quarterly Fundraising Fee - 04/2018	Milwaukee Preservation Alliance	\$10,000.00	
032-2018-01	1/9/2018	Professional Services	Mueller Communications	\$2,248.05	
032-2018-02	2/12/2018	Professional Services	Mueller Communications	\$1,403.85	
032-2018-03	3/7/2018	Professional Services	Mueller Communications	\$2,260.65	
032-2018-04	4/10/2018	Professional Services	Mueller Communications	\$4,133.85	
N/A	12/31/2017	Fundraising Professional Services (12/2017)	Sweeny Group	\$8,852.00	
N/A	1/31/2018	Fundraising Professional Services (01/2018)	Sweeny Group	\$8,852.00	
N/A	2/28/2018	Fundraising Professional Services (02/2018)	Sweeny Group	\$8,852.00	
N/A	3/31/2018	Fundraising Professional Services (03/2018)	Sweeny Group	\$8,852.00	
N/A	4/30/2018	Fundraising Professional Services (04/2018)	Sweeny Group	\$8,204.00	
280390	4/16/2018	Capital Campaign Materials	Kramer Madison	\$398.79	
280275	4/16/2018	Capital Campaign Materials	Kramer Madison	\$323.89	
			<b>TOTAL</b>	<b>\$212,556.07</b>	

**SOLDIERS HOME RESIDENCES**  
**PRE-DEVELOPMENT DRAW REQUEST**  
Sources & Uses

<b>SOURCES OF FUNDS</b>	
GMF - Milwaukee VA Soldiers Home Fund	\$414,496.96
<sup>1</sup> LISC Predevelopment Grant	\$70,000.00
<b>TOTAL SOURCES OF FUNDS</b>	<b>\$484,496.96</b>

<b>USES OF FUNDS</b>	
Draw 1	\$271,940.89
Draw 2	\$212,556.07
<b>TOTAL USES OF FUNDS</b>	<b>\$484,496.96</b>

<sup>1</sup>Predevelopment grant made up of Citi Bank (\$50,000) /MetLife (\$20,000)