

CITY OF MILWAUKEE FISCAL NOTE

CC-170 (REV.6/86)

A) DATE: November 10, 2003

FILE NUMBER: 031038
Original Fiscal Note Substitute

SUBJECT: Resolution approving the form of the Preliminary Official Statement used in connection with the sale of City of Milwaukee, Wisconsin, debt.

B) SUBMITTED BY (name/title/dept./ext.): Richard Li, Public Debt Specialist, Public Debt Commission x2319

| | | |
|---------------|-------------------------------------|--|
| C) CHECK ONE: | <input type="checkbox"/> | ADOPTION OF THIS FILE AUTHORIZES EXPENDITURES. |
| | <input checked="" type="checkbox"/> | ADOPTION OF THIS FILE DOES NOT AUTHORIZE EXPENDITURES; FURTHER COMMON COUNCIL ACTION NEEDED. LIST ANTICIPATED COSTS IN SECTION G BELOW. NOT APPLICABLE/NO FISCAL IMPACT. |

| | | | | |
|---------------|-------------------------------------|-------------------------------|--------------------------|--------------------------------|
| D) CHARGE TO: | <input type="checkbox"/> | DEPARTMENTAL ACCOUNT (DA) | <input type="checkbox"/> | CONTINGENT FUND (CF) |
| | | CAPITAL PROJECTS FUND (CPF) | | SPECIAL PURPOSE ACCOUNTS (SPA) |
| | | PERM. IMPROVEMENT FUNDS (PIF) | | GRANT & AID ACCOUNTS (G & AA) |
| | <input checked="" type="checkbox"/> | OTHER (SPECIFY) Debt Service | | |

| E) PURPOSE | SPECIFY TYPE/USE | ACCOUNT | EXPENDITURE | REVENUE | SAVINGS |
|-------------------|--------------------------|---------|-------------|---------|---------|
| SALARIES/WAGES: | | | | | |
| | | | | | |
| SUPPLIES: | | | | | |
| | | | | | |
| MATERIALS: | | | | | |
| | | | | | |
| NEW EQUIPMENT: | | | | | |
| | | | | | |
| EQUIPMENT REPAIR: | | | | | |
| | | | | | |
| OTHER: | Debt Service - See Below | | | | |
| | | | | | |
| | | | | | |
| TOTALS | | | | | |

| | | |
|--|------------------------------------|---|
| F) FOR EXPENDITURES AND REVENUES WHICH WILL OCCUR ON AN ANNUAL BASIS OVER SEVERAL YEARS CHECK THE APPROPRIATE BOX BELOW AND THEN LIST EACH ITEM AND DOLLAR AMOUNT SEPARATELY . | | |
| <input type="checkbox"/> 1-3 YEARS | <input type="checkbox"/> 3-5 YEARS | This resolution does not have a direct fiscal impact. |
| <input type="checkbox"/> 1-3 YEARS | <input type="checkbox"/> 3-5 YEARS | |
| <input type="checkbox"/> 1-3 YEARS | <input type="checkbox"/> 3-5 YEARS | |

| |
|---|
| G) LIST ANY ANTICIPATED FUTURE COSTS THIS PROJECT WILL REQUIRE FOR COMPLETION: |
| This resolution is part of the debt issuance process. This resolution does not have any direct costs. |
| All costs associated with the issuance of debt have already been approved. |

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| H) COMPUTATIONS USED IN ARRIVING AT FISCAL ESTIMATE: |
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| |
| |
| Known as "2003 Approve OS MPS POB" |

PLEASE LIST ANY COMMENTS ON REVERSE SIDE AND CHECK HERE