

Deal: Deal ID: Final Compliance End Date: Projected Exit:	Century City Redevelopment Corp 10/14/2018 10/16/2018	Version: 1
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Entity Reconciliation	
QALICB: Century City Redevelopment Corp	
Amounts owed to	
Amounts owed to [other exit partners]	
QLICI Loan's A , B & C Interest Expense due 6/1	104,877.00
QLICI Loan's A , B & C Interest Expense due exit	88,167.00
Legal Fees	15,000.00
Other Sub-CDE Fees - Due at Exit	152.00
Assign QLICI Loan A - to the Investment Fund	10,781,015.00
Assign QLICI Loan B - to the Investment Fund	2,636,375.00
Assign QLICI Loan C - to the Investment Fund	5,432,610.00
PUT price at exit	1,000.00
Total Cash due from QALICB	209,196.00

Sub-CDE: MEDC Capital Fund VI	
Sub-CDE Ownership:	
Investment Fund: Century City Investment Fund, LLC	99.99%
Managing Member: MEDC	0.01%
Sub-CDE Sources:	
Cash Balance as of 1/01/2018 - Operating Account	1,814.00
QLICI Loan's A , B & C Interest Expense due 6/1	104,877.00
QLICI Loan's A , B & C Interest Expense due exit	88,167.00
Legal Fees	
Other Sub-CDE Fees - Due at Exit	152.00
Total Sub-CDE Sources	195,010.00
Sub-CDE Uses:	
Sub-CDE Exit Fees (per Operating Agreement Sec. XX)	
Management Fee Due 6/1	61,117.00
Management Fee Due exit	50,930.83
Audit & Tax	11,000.00
Bank fees	81.00
Legal Fees	
Total Expenses	123,128.83
Distribution to IF - Remaining Funds (99.99%) at Exit	69,989.17
Total Investment Fund Distribution	69,996.17
Return of Managing Member Equity	1,885.00
Distribution to MM - Distribution remaining funds	7.00
Total Managing Member Distribution	1,892.00
Total Sub-CDE Uses	195,010.00
Sub-CDE Remaining Cash Available (should be zero)	-

Investment Fund: Century City Investment Fund, LLC	
Investment Fund Sources:	
Cash Balance as of 1/1/18 - Operating Account	
Distribution from Sub-CDE at Exit	69,989.17
Total Investment Fund Sources	69,989.17
Investment Fund Uses:	
Management fee US Bank	7,500.00
Interest Payment RACM 6/1	33,916.00
Interest Payment RACM at exit	28,512.00
Remaining Cash to Investor	
Total Investment Fund Uses	69,928.00
Investment Fund Remaining Cash Available (should be zero)	61.17

Flow of Funds Transfer #	Payee/Payor	Comments
#	MEDC Capital Fund VI	Recurring payments
	MEDC Capital Fund VI	Recurring payments
#	US Bank & Foley	\$10k US Bank & \$5k Foley
#	MEDC Capital Fund VI	Monthly bank fees charged by USB
----	Assign to Investment Fund	Assignment Only - No Cash Entry
----	Assign to Investment Fund	Assignment Only - No Cash Entry
----	Assign to Investment Fund	Assignment Only - No Cash Entry
#	US Bank	
#	MEDC	
#	MEDC	
#	MEDC	
#	MEDC	
#	MEDC	MEDC has already paid \$71
	US Bank, Foley	Pass through
#	CCIC Investment Fund	
#	MEDC	
#		
#		
#		
#		
#		
#		

CCRC June 1, 2018 and final unwind Payment 10/16/18

CCRC (QALICB interest Payment to SubCDE)			CF VI balance (1/1/18)	\$ 1,814.00	1885	\$ 71.00
	<u>6/1 payment</u>	<u>10/31 payment</u>				
A Note	\$ 59,983.00	\$ 50,426.00				
B Note	\$ 14,668.00	\$ 12,331.00				Bank Fees
C Note	\$ 30,226.00	\$ 25,410.00				Jan/Audit confi (36.00)
	\$ 104,877.00	\$ 88,167.00		<u>\$ 193,044.00</u>		Feb (5.00)
Per amort schedule final projections report (pages 14, 15 & 16)				\$ 194,858.00		Mar (5.00)
Sub CDE Asset Mgmt Fee* (\$122,234/2)	\$ 61,117.00	\$ 50,930.83		152.00 adj bank fees		Apr (5.00)
	\$ 43,760.00	\$ 37,236.17		<u>\$ 112,047.83</u>		may (5.00)
				\$ 82,658.17		Jun (5.00)
Sub CDE Audit Reserve Fee (\$11,000/2)		\$ 11,000.00		<u>\$ 11,000.00</u>		july (5.00)
	\$ 43,760.00	\$ 26,236.17		\$ 71,658.17		aug (5.00)
						sept (5.00)
						Oct (5.00)
Total		\$ 69,996.17				(81.00)
					\$ 123,047.83	
SubCDE Investor distribution 99.99%		\$ 69,989.17		\$ 69,989.17		
SubCDE Managing Member distribution 0.01%		\$ 7.00		\$ 7.00		
			CF VI balance (11/16/18)	\$ 1,662.00		
Leveraged Loan interest payments						
	<u>6/1 payment</u>	<u>10/31 payment</u>				
A Note	\$ 27,252.00	\$ 22,910.00				
B Note	\$ 6,664.00	\$ 5,602.00				
	\$ 33,916.00	\$ 28,512.00				

Per amort schedule final projections report (pages 10 & 11)