

INVITATION FOR BIDS
TABULATION, ANALYSIS, AND RECOMMENDATION

Contracting Agency: Travaux Inc.
Official Notice Number: 57968
Date and Time of Opening: Thursday, March 26, 2020, 2:00 PM (CDST)
Type of Work, Services, or Material: HVAC (MP-09)
for Remodeling at Merrill Park
Housing Development and Number: Merrill Park, WI-91
Budget Amount/Cost Estimate: \$503,690.00
Budget/Account Number: Merrill Park RAD Rehab Mixed-Financing, 576B-148000

| <u>Bidder</u> | <u>City, State</u> | <u>Amount</u> |
|---|-----------------------------|----------------------------|
| <i>DMJ Services LLC dba Action Heating & Cooling</i> | <i>Milwaukee, WI</i> | <i>\$470,000.00</i> |

PROCUREMENT REVIEW

PROCURING SECTION: Modernization & Development Services

Based on the review of bids by staff, the Modernization & Development Services section recommends award to DMJ Services LLC dba Action Heating & Cooling, the lowest responsive and responsible bidder.

Vice President of Construction _____ Date _____

EMERGING BUSINESS ENTERPRISES

Target Contracting 25 % 20% MBE and/or WBE
5% any designation (MBE, WBE, DBE, EBE, SBE, VOB)

Proposed Contracting 100 % WBE

DMJ Services LLC dba Action Heating & Cooling is a certified WBE with the State of Wisconsin. DMJ Services LLC dba Action Heating & Cooling has not identified a need to subcontract at this time. Should DMJ Services LLC dba Action Heating & Cooling need to subcontract any portion of the work, then DMJ Services LLC dba Action Heating & Cooling will contact Purchasing/Contracts Services prior to seeking any subcontractors on its own. Purchasing/Contracts Services recommends proceeding with award.

Section 3 Coordinator _____ Date _____

SECTION 3

| | | | |
|----------------------|-------------|---------------------|-------------------------|
| Target Contracting | <u>10</u> % | Target Employment | <u>30% of new hires</u> |
| Proposed Contracting | <u>0</u> % | Proposed Employment | <u>zero hires</u> |

DMJ Services LLC dba Action Heating & Cooling is not a certified Section 3 business and has not identified a need to subcontract at this time. Should DMJ Services LLC dba Action Heating & Cooling need to subcontract any portion of the work, then DMJ Services LLC dba Action Heating & Cooling will contact Purchasing/Contracts Services prior to seeking any subcontractors on its own. DMJ Services LLC dba Action Heating & Cooling has not identified a need to hire at this time. Should DMJ Services LLC dba Action Heating & Cooling need to hire, then DMJ Services LLC dba Action Heating & Cooling will contact Purchasing/Contracts Services prior to seeking any candidates on its own. Purchasing/Contracts Services recommends proceeding with award.

Section 3 Coordinator _____ Date _____

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FINANCE AND ACCOUNTING

Finance and Accounting concurs with the recommendation of the Procuring Section to award contract to DMJ Services LLC dba Action Heating & Cooling. Charge the account number(s) as indicated above.

Grants Accountant/Budget Analyst _____ Date _____

RECOMMENDATION

RECOMMEND AWARD OF CONTRACT TO DMJ SERVICES LLC DBA ACTION HEATING & COOLING, THE LOWEST RESPONSIVE AND RESPONSIBLE BIDDER.

APPROVAL RECOMMENDED

Chief Financial Officer _____ Date _____

Asst Secretary–Mod Coordinator _____ Date _____

APPROVED

Secretary–Executive Director _____ Date _____