



# State of Wisconsin • DEPARTMENT OF REVENUE

DIVISION OF STATE AND LOCAL FINANCE • BUREAU OF LOCAL GOVERNMENT SERVICES • 2135 RIMROCK RD MADISON, WI 53713

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September 13, 2022

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## Notice of Shared Revenue – 2023 Original Estimate

### Notice Information

The Wisconsin Department of Revenue (DOR) is providing the **estimated** shared revenue amounts your local government will receive in 2023 under current state law for county and municipal aid, utility aid and the expenditure restraint program. This does not include adjustments, shown on July/November payment notices.

|          |                   |        |           |              |        |
|----------|-------------------|--------|-----------|--------------|--------|
| District | CITY OF MILWAUKEE | County | MILWAUKEE | Co-muni code | 40-251 |
|----------|-------------------|--------|-----------|--------------|--------|

### Estimate Information

For an explanation of each aid payment below, review the additional information on this estimate.

| 2023 Original Estimate                                     |                  |
|--|------------------|
| 1. County and municipal aid                                | \$217,485,444.68 |
| 2. Utility aid   | \$1,882,707.53   |
| 3. Expenditure restraint program payment                   | \$10,339,829.28  |
| 4. <b>Total Estimated 2023 Payments</b> (sum of Lines 1-3) | \$229,707,981.49 |

### Payment Information

Your local government will receive two distributions in 2023:

- July 24, 2023 – 15 percent of Line 1 and 2 (listed above) and 100 percent of Line 3 (listed above)
- November 20, 2023 – balance of your 2023 aid payments

### County and Municipal Aid

Under state law, the county and municipal aid paid to each municipality and county must be equal to the amount determined in 2012 (sec. 79.035(5), Wis. Stats.), and adjusted for fallen protective services insurance reimbursement (sec. 79.035(8), Wis. Stats.)

| County and Municipal Aid Calculation                                    |                  |
|---|------------------|
| 1. Original county and municipal aid                                    | \$217,490,997.01 |
| 2. Fallen protective services insurance adjustment                      | -\$5,552.33      |
| 3. Fallen protective services insurance reimbursement (reported to DOR) | \$0.00           |
| 4. <b>Total County and Municipal Aid</b> (sum of Lines 1-3)             | \$217,485,444.68 |

## Utility Aid

- Under state law, utility aid is distributed to each county and municipality where tax-exempt utility property is located (sec. 79.04, Wis. Stats.)
- Utility companies report utility property information to DOR annually
- As shown below, DOR uses the provided information to accurately calculate utility aid

| Utility Aid Calculation  |                  |
|--|------------------|
| 1. Net book value, as of December 31, 2022 (including expected additions/retirements)  | \$252,717,925.00 |
| 2. Total net book value payment  | \$1,516,307.55   |
| 3. Minimum payment   | \$0.00           |
| 4. Megawatt capacity   | 274.8            |
| 5. Megawatt capacity payment   | \$366,399.98     |
| 6. Closed/decommissioned production plant (phased down) payment  | \$0.00           |
| 7. Subtotal (sum of Lines 2, 3, 5 and 6)   | \$1,882,707.53   |
| 8. Population cap  | \$243,181,175.00 |
| 9. Adjusted subtotal (lesser of Line 7 or Line 8)  | \$1,882,707.53   |
| 10. Adjacent site incentive payment  | \$0.00           |
| 11. Baseload incentive payment   | \$0.00           |
| 12. Co-generation/alternative energy incentive payment   | \$0.00           |
| 13. Total incentive payments (sum of Lines 10 thru 12)   | \$0.00           |
| 14. Spent nuclear fuel payment   | \$0.00           |
| 15. <b>Total Utility Aid</b> – this is the utility aid payment listed on the front of the estimate (sum of Lines 9, 13 and 14) | \$1,882,707.53   |

## Expenditure Restraint Program

- Only municipalities are eligible to receive ERP payments
- To qualify for a 2023 ERP payment, a municipality must meet **both** of the following requirements:
  - 2021 municipal TID Out property tax rate must be greater than five mills
  - 2021 to 2022 municipal net general fund budget increase must be less than the allowable percentage provided on your municipality's 2022 budget limit letter

Did your municipality qualify for a 2023 ERP payment?  Yes     No

The ERP payment calculation is listed below. If your municipality did not qualify, the payment amount is zero.

| ERP Payment Calculation  |                  |
|--|------------------|
| 1. 2021 municipal TID Out property tax rate  | 0.009210578      |
| 2. Excess tax rate (Line 1 minus .005)   | 0.004210578      |
| 3. 2021 Equalized Value TID In   | 35,338,274,000   |
| 4. Excess tax rate amount (Line 2 multiplied by Line 3)  | \$148,794,559.00 |
| 5. ERP payment factor  | 0.069490641      |
| 6. ERP payment (Line 4 multiplied by Line 5)   | \$10,339,829.28  |
| 7. Additional payment under sec. 79.05(7), Wis. Stats.   | \$0.00           |
| 8. <b>Total ERP payment</b> – this is the ERP payment listed on the front of the estimate (sum of Lines 6 and 7) | \$10,339,829.28  |

## Contact Information

If you have questions, contact us at (608) 266-8618, (608) 261-5167 or [lgs@wisconsin.gov](mailto:lgs@wisconsin.gov).