

July 31, 2025

Barbara Martin 2209 E Kenilworth Pl Milwaukee, WI 53202

Re: Historic Tax Credit Certification Application

Project Number: WI250297

Reviewed: Conditional Approval

Dear Barbara Martin,

On July 30, 2025, the State Historic Preservation Office received Historic Tax Credit Certification Applications for your property at 2209 E Kenilworth Pl. in Milwaukee. Enclosed is a copy of the signed Part 1 application indicating your house has been determined to be a historic property for purposes of this program.

We have reviewed the Part 2 applications and determined the proposed project will meet the "Secretary of the Interior's Standards for Rehabilitation" if the conditions on the following page are met. Enclosed is a copy of the signed Part 2 application.

Should work items approved or conditionally approved in Part 2 need to be amended, submit your request via an amendment application available at

https://wisconsinhistory.org/Records/Article/CS3942 before beginning the work. Pictures of the affected area may also need to be submitted as part of the amendment. If questions arise during your project, we have many new articles about maintaining and preserving historic buildings that you may find useful: www.wisconsinhistory.org/preserve-your-building

When all work is completed, the project must be closed out to claim/retain tax credit.

- 1. The final review of your project on the Part 3 applications will be conducted when the scope of work of the one application is completed and submitted to our office for review.
- 2. Take photographs showing the whole house from all sides, as well as detailed photos of the specific work that was completed. These photos should be printed in color and of a high resolution or submitted digitally in JPEG format at https://spaces.hightail.com/uplink/whshpodropbox.
- 3.At the completion of the entire project, submit a Part 3: Request for Certification of Completed Work. The form can be downloaded from the webpage Homeowner's Historic Tax Credits: https://wisconsinhistory.org/Records/Article/CS3942

Fill it out with the project number that begins with WI250297, the actual costs of the eligible project work and submit it with the photos of all completed work. Note that the actual costs listed

wisconsinhistory.org



cannot exceed \$40,000 if your project ran over the estimated amount. This Part 3 form, with a signature from our office, will be required by the Wisconsin Department of Revenue to claim the tax credits.

If you have questions about this approval or the conditions, please contact Paul Porter at 608-264-6491 or Paul Porter@wisconsinhistory.org. This approval is at the State level only. Consult your local municipality to determine if local historic preservation reviews are required.

Sincerely,

Paul Porter

Tax Credit Reviewer-Eastern District



ASSIGNED PROJECT CONDITIONS

Homeowner Copy

PROPERTY NAME: 2209 E KENILWORTH PL.
PROJECT NUMBER: WI250297
2209 E Kenilworth Pl
Milwaukee

In order for your project to be approved for income tax credits the following conditions must be met. A second copy of these conditions are being provided for your contractor's use. It is the homeowner's responsibility that all conditions are met. Failure to meet these conditions results in project denial.

1) Existing paint must be removed from the house in a manner that does not cause damage, either physical or cosmetic, to the wood. Standard methods of removing existing exterior paint, such as scraping and sanding, are approved. Cleaning should begin with the gentlest means possible, such as water with a mild detergent and a hand brush. Removal of paint using chemical cleaners or pressure wash (not blasting) is also approved if you first test the paint removal method to ensure that it will not cause damage to the underlying materials. Species, age, and condition of wood varies with each property. Examples of possible damage can include chipping, extracting the protective pith from the wood, raising the grain, splintering, and introducing excessive moisture into the wood and behind the siding. If washing, always begin with a low setting at 100 to 200 psi with a fan tip held no closer than 12" from the surface and increase incrementally to determine an effective pressure. Pressure should not exceed 600 psi when pressure washing. Sandblasting, shaving, or other abrasive blasting techniques, either wet or dry, is prohibited.

7/21/25

Paul Porter for Amy Wyatt, Interim State Historic Preservation Officer

DATE



ASSIGNED PROJECT CONDITIONS

Contractor Copy

PROPERTY NAME: 2209 E KENILWORTH PL.
PROJECT NUMBER: WI250297
2209 E Kenilworth Pl
Milwaukee

In order for your project to be approved for income tax credits the following conditions must be met. A second copy of these conditions are being provided for your contractor's use. It is the homeowner's responsibility that all conditions are met. Failure to meet these conditions results in project denial.

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7/31/25

Paul Porter for Amy Wyatt, Interim State Historic Preservation Officer

DATE

Send completed applications to: State Historic Preservation Office Wisconsin Historical Society -- Rm 312 816 State St., Madison WI 53706





1.	Property Address	Street 2209 E Kenilw	orth Pl	AHI 107197						
		City Milwaukee	CountyWI	Zip <u>53202</u>						
	Listed in the State or National Register in an Historic District or Individually National/State Register Listing Name: North Point South Historic District Not listed in the State or National Register, I have enclosed a National Register Questionnaire with this application. http://wihist.org/NRQ									
2. Owner's Name Barbara L Martin										
	Street 2209	E Kenilworth PI								
				Telephone <u>702-468-0990</u>						
	Email addres	s bgierke47@gmail.co	om							
	▼ The building	is owner-occupied								
	The building	is a rental/income-produc	cing property							
3.	3. Photographs You must enclose current photographs of all buildings, clearly showing all exterior sides of the buildings. See instructions on photo submittal and format requirements. Additional photos are required for completion of the Part 2 application.									
	✓ I have enclos	sed the required photogra	phs							
4.	Owner's Certification	n								
		f Owner Barbara Martin		_{Date} 7/25/25						
		ormation I have provided is, to occupied personal residence. ublic record.								
STA	TE HISTORIC PRESI	ERVATION OFFICE USE	ONLY WHS	S PROJECT NO. W250297						
t	he property is listed in the St Burposes of the Homeowner's	s Historic Rehabilitation Tax Credi	National Register of Hist t.	oric Places and is a historic property for						
	durposes of the Homeowner's	s Historic Rehabilitation Tax Credi	t.	c district and is a historic property for the tion and, therefore is determined to be						
ŀ	nistoric property for the purpo	ses of the Homeowner's Historic	Rehabilitation Tax Credit							
	not a contributing resource to	a State Register or National Reg Evaluation; therefore the property	ister historic district, and	does not appear to meet the State or of for purposes of the Homeowner's						
	Talks			7/31/25						
or t	ne State Historic Preserv	ation Officer		Date						





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Homeowner's Historic Rehabilitation Tax Credit Application

City Milwaukee County WI Zip 53202

Date 7/25/25

Part 2 - Description of Proposed Work

Per state law, you must receive signed written approval by SHPO before work begins to receive the credits.

City Milwaukee State WI Zip 53202 Telephone 702-468-0990

1. Property Address Street 2209 E Kenilworth PI

Street 2209 E Kenilworth Pl

Email address bgierke47@gmail.com

2. Owner's Name Barbara L Martin

3. Owner's Certification

Signature of Owner_Barbara Martin	_{Date} 7/25/25
I hereby attest that the information I have provided is, to the best property described above. I further agree to submit the <i>Request fo</i> of the date of completion of work or face forfeiture of any tax crediprogram, I consent to this application becoming a public record.	or Certification of Completed Work within 30 days
STATE HISTORIC PRESERVATION OFFICE USE ONLY	WHS PROJECT NO. 61250 297
The State Historic Preservation Office has reviewed this application for the abtenue the property is a historic property and the rehabilitation work as described Rehabilitation." This is a preliminary determination only. Final certification can for Certification of Completed Work has been approved. The property is a historic property and the rehabilitation will meet the "Second attached conditions are met. This is a preliminary determination only. Final ceans a Request for Certification of Completed Work has been submitted and a	d meets the "Secretary of the Interior's Standards for a be issued only after work has been completed and a Request cretary of the Interior's Standards for Rehabilitation" if the ertification can be issued only after work has been completed
	7/31/25
For the State Historic Preservation Officer	Date
NON-CERTIFICATION THE OWNER MAY NOT CLAIM THE TAX CREDIT. The rehabilitation is a that the project does not meet the "Secretary of the Interior's Standards for ReTHE OWNER MAY NOT CLAIM THE TAX CREDIT. The property has not this program.	ehabilitation" for reasons given in the attached materials.
For the State Historic Preservation Officer	Date



SHPO Use Only Project No. <u>WI250297</u>

Homeowner's Historic Rehabilitation Tax Credit Application

Part 2 – Description of Proposed Work

4a. Eligible Tax Credit Work

- 1. Check the boxes below for the eligible work you plan to complete.
- 2. If you have an eligible work item not on the list, please add it as "Other". For items marked with an asterisk, see instructions.
- 3. Complete the estimated cost based on bids and materials cost estimates.
- 4. Add the estimated start and completion dates. Per state law, approved work must be completed within two years, or up to five years if you file a "Request for Five-year Phasing" form (HPD:WTC004) with this Part 2 application.
- 5. Provide photos showing the areas of the proposed work.

Each application must have a total of eligible work costs between \$10,000 and \$40,000.

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Eligible Work					Estimated Costs	Estimated Start Date	Completion Date	Photos included
						mm/dd/yyyy	mm/dd/yyyy	(check
	_			The Lines				box)
Chimney	Repair	Replace	Chimney Cap	Flue Liner				
Doors	Repair	Replace	☐ Front/Rear	Storm				
Rough Electrical	Repair	Update	☐ Panel/Wiring	☐Wall Repair				
Foundation	Repair	Rebuild	Waterproofing	Interior Drain Tile/ Sump Pump				
☐ Garage*	Roof	Siding	☐ Doors					
☐ HVAC	☐ Boiler	Furnace	AC/Mini Split	Ducts				
Masonry	Repoint	Clean						
✓ Painting	House	✓ Trim	☐ Garage	Outbuilding	\$15,000	09/22/2025	10/22/2025	V
Rough Plumbing		Update	☐ Wall Repair	Water heater				
Porch*		Replace	Steps					
☐ Roof	Repair	Replace	☐ Gutters	Downspouts				
	Soffits	Facia						
Siding	Repair	Replace	Remove artificia	1				
Structura	Columns	☐ Beams	☐ Joists	Trusses				
Other		Geo-	☐ Well/Seption					
Utilities		Thermal	☐ Storm	Skylights				
☐ Windows		Replace	Windows					
✓ Other	Restore wood damage arour exterior window and door to between the two.	nd the house through repair or rep irn_& exposed window sills Incl.	alacement on soffit, fascia, barge board, bra ded in estimate above - quote is time & ma	ickels, trim boards, storm windows terials so I don't have a breakdown	\$20,000	09/22/2025	10/22/2025	V
				Total Estimated Cost	\$35,000			



SHPO Use Only Project No. <u>WI250297</u>

Homeowner's Historic Rehabilitation Tax Credit Application

Part 2 – Description of Proposed Work

SHPO must review <u>ALL</u> work for compliance with the Secretary of the Interior's Standards, even if it is not eligible or claimed for tax credits.

4b. Ineligible Tax Credit Work

- 1. Below, check the box(es) for the ineligible work which you have completed in the last year, or plan to complete during the project.
- 2. If you have an ineligible work item not on the list, please add it.
- 3. Complete the estimated cost reflective of bids and materials costs.
- 4. Enclose photos showing the proposed work.

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"	neligible Work							Estimated	Start Date	Completion	Photos
								Costs	mm/dd/yyyy	Date	included
	A -1-1111	-		1	F	1-				mm/dd/yyyy	(check box)
빋	Addition	Ш	New	Ш	Electrical	Ľ	Plumbing				
	Deck		Addition		Rebuilding		Repair				
	Driveway		Repair		New						
	Electrical		New Service					5			
	Fireplace		Insert		Conversion & gas plumbing						
	Fixtures		Lighting		Plumbing						
	Floors		Repair		Refinish		New				
	Insulation		Wall		Attic						
	Interior		Refinish		Plaster Repair		Painting				
	Landscaping		Patio		Fencing						
	Plumbing		New Service								
	Remodeling		Kitchen		Bath		Attic				
			Basement								
	Walls		Opening		Removal		Adding				
	Other										
	Other										
					To	otal	Est Cost				