

MILWAUKEE INDOOR**SOCCER COMPLEX**

Date: March 3, 2006

To: Mr. Ronald Leonhardt, City Clerk
City Hall, Room 205
200 E. Wells Street
Milwaukee, WI 53202

RE: Property Addresses and Tax Key Numbers:

2651 S. 5 th Street	498-0807-211-3
2621 S. 5 th Place	498-0804-110-2
2611 S. 5 th Place	498-0803-3
2607 S. 5 th Place	498-0802-2
2601-2603 S. Place	498-0801-2

Dear Mr. Leonhardt:

I am writing this letter on behalf of LH United, LLC ("LH United"), the owner of the above-referenced parcels (the "Land").

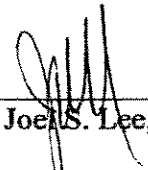
LH United proposes the following transaction:

1. LH United will sell the Land to the City of Milwaukee for one dollar.
2. The City will lease the Land back to Milwaukee Indoor League Soccer Inc. ("MILS") for an initial term of fifty (50) years. Thereafter, MILS, at its option, may renew the term for up to five (5) successive ten (10) year renewal terms.
3. LH United will construct an indoor soccer facility (the "Facility") on the Land with a completion date of on or before December 31, 2007.
4. The lease between the City and MILS will contain all customary provisions including those involving insurance and indemnification of the City so the City will incur no legal liability at anytime.
5. In the event the proposed Facility is not completed prior to December 31, 2007 the Land will revert to MILS and be returned to city tax rolls.

The above is subject to approval of formal legal documents by all parties.

Very truly yours,

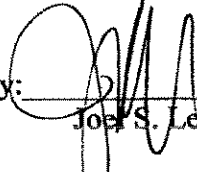
Milwaukee Indoor League Soccer, Inc.

By: 
Joe S. Lee, President

Approval as to City Attorney

By: _____

LH United, LLC

By: 
Joe S. Lee, Member

Approval as to DCD

By: _____

cc: Grant F. Langely, Esq.
City Attorney

Tony Zielinski
City Alderman