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Lee R. Barczak

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Experience

1987 - Present | Morgan Kenwood, Ltd. | Greendale, WI

President

- Registered Investment Advisor
- Assist clients with financial planning, wealth creation, management and all goals leading to the fulfillment of their family's dreams in a manner stressing the objectivity of a fee based relationship.
- 5 Star Wealth Manager 2009 & 2010- Milwaukee Magazine

2012 - Present | Neighborhood Theater Group, LLC | Wauwatosa, WI

Co-Owner

- Responsible for the renovation and restoration of Milwaukee's local small theaters including the Rosebud, Times and Avalon theaters
- Equipped with the latest in digital cinema technology, including Barco projection and state-of-the-art uncompressed digital sound and Precision White screens
- Continuing the tradition of presenting great food, superior service, and the best films that Hollywood has to offer.

2007 – Present | Sheridan's and Sheridan House | Cudahy, WI

Co-Owner

- An art nouveau-style American Bistro serving breakfast and lunch six days a week and dinner Thursday through Saturday
- Sheridan House offers twelve guestrooms boasting unique decor inspired by renowned wine making regions of the world
- Complete restoration of the historical building constructed in 1920

2006 - Present | Cudahy Library Endowment Fund | Cudahy, WI

Board Member

- Investments are used for the Library's needs each year
- Additional revenue will be used for items that are not covered by city funds, such as technology, collections, special programs, services, and growth-related expenditures
- Endowment provides assurances that the Cudahy Family Library will be here to serve future generations

Education

1971 – 1976 | University of Wisconsin - Milwaukee | Milwaukee, WI

BS, Psychology and Anthropology