

GRANT F. LANGLEY
City Attorney

RUDOLPH M. KONRAD
LINDA ULISS BURKE
VINCENT D. MOSCHELLA
Deputy City Attorneys



THOMAS O. GARTNER
BRUCE D. SCHRIMPF
ROXANE L. CRAWFORD
SUSAN D. BICKERT
STUART S. MUKAMAL
THOMAS J. BEAMISH
MAURITA F. HOUEN
JOHN J. HEINEN
DAVID J. STANOSZ
SUSAN E. LAPPEN
JAN A. SMOKOWICZ
PATRICIA A. FRICKER
HEIDI WICK SPOERL
KURT A. BEHLING
GREGG C. HAGOPIAN
ELLEN H. TANGEN
MELANIE R. SWANK
JAY A. UNORA
DONALD L. SCHRIEFER
EDWARD M. EHRlich
LEONARD A. TOKUS
VINCENT J. BOBOT
MIRIAM R. HORWITZ
MARYNELL REGAN
G. O'SULLIVAN-CROWLEY
KATHRYN Z. BLOCK
MEGAN T. CRUMP
ELOISA DE LEÓN
ADAM B. STEPHENS
KEVIN P. SULLIVAN
BETH CONRADSON CLEARY
THOMAS D. MILLER
HEIDI E. GALVÁN
Assistant City Attorneys

February 18, 2008

VIA: HAND DELIVERY & E-MAIL

Jim Owcarski, City Clerk's Office
200 East Wells Street, Room 205
Milwaukee, WI 53202

Re: Introduction of Council File for February 26 Council Cycle
Regarding Kilbourn Tower

Dear Mr. Owcarski:

Enclosed by hand-delivery and e-mail are:

1. A proposed Resolution authorizing the City to enter into a Settlement Agreement with Kilbourn Tower, LLC;
2. A proposed Fiscal Note associated with the proposed Resolution; and
3. The proposed "Settlement Agreement and Release" attached to which is an exhibit containing interest rate calculations regarding the Note from Kilbourn Tower to the City.

Please send notices of Council and Committee meetings to the following:

1. The attorney for Kilbourn Tower, Brett Roge, Michael Best & Friedrich, 100 East Wisconsin Avenue, Suite 3300, Milwaukee, Wisconsin 53202-4124;
2. Dave Misky, DCD;
3. Gregg Hagopian;
4. Ald. Robert J. Baumann;
5. Clark Wantoch, DPW;
6. Maria Prioletta, DCD.

Jim Owczarski
February 18, 2008
Page 2

By copy of this letter, I am asking Bret Roge to ensure that he also lets the guarantors, Joel Lee and Ted Kelner know about upcoming meeting dates.

Please note that this file differs from Council File 071375 in that the \$950,000 Purchase Price would be paid, up front, in one payment, within 4 business days after the Council and Mayor approve the resolution.

Thank you very much. Please call if you have questions or comments.

Very truly yours,

GREGG C. HAGOPIAN
Assistant City Attorney

GCH:ms
Enclosures

c: Bret Roge (w/enclosure via e-mail)
Dave Misky (w/enclosure via e-mail)
Ald. Robert Baumann (w/enclosure via e-mail)
Barb Jacobs-Miller (w/enclosure via e-mail)
Tom Burke (w/enclosure via e-mail)
Clark Wantoch (w/enclosure via e-mail)
Maria Prioletta (w/enclosure via e-mail)

CAO 129160