

INVITATION FOR BIDS TABULATION/ANALYSIS AND RECOMMENDATION

Contracting Agency:	Housing Authority of the City of Milwaukee
Official Notice Number:	57793
Date and Time of Opening:	Tuesday, April 25, 2017, 2:00 PM (CDST)
Type of Work, Services, or Material:	Unit HVAC Upgrades [air conditioning]
Housing Development and Number:	Southlawn, 901
Cost Estimate:	\$2,191,273.00
Budget/Account Number:	Vets Bond, 631B-148000

<u>Bidder</u>	<u>City, State</u>	<u>Amount</u>
Affordable Action Joint Venture	Milwaukee, WI	\$2,511,393.54

PROCUREMENT REVIEW

PROCURING SECTION: <u>Modernization & Development Services</u>	
Based on the recommendation of our consultant, Thunderbird Engineering Inc. (letter attached), the Modernization & Development Services section recommends award to Affordable Action Joint Venture, the lowest responsive and responsible bidder, contingent upon review/approval of the proposed joint venture by HACM's Procurement Officer and Contract Compliance Officer.	
Director of Development _____	Date _____
EMERGING BUSINESS ENTERPRISES	
Target Contracting <u>20</u> %	<u>MBE, WBE, DBE, EBE, SBE, VOB, or any combination thereof</u>
Proposed Contracting <u>22.3</u> %	<u>MBE/WBE</u>
Seeing that Affordable Action is not designated as a Minority Business Enterprise/Woman-Owned Business Enterprise (MBE/WBE) through the State of Wisconsin Department of Administration, and has indicated a need to subcontract in its proposal to provide unit HVAC upgrades for Southlawn, and proposes to meet MBE/WBE goals by subcontracting with Hurt Electric and Armstrong General Contractors, it has been recommended to proceed by the Section 3 Coordinator and agreed to by Affordable Action's President, Todd Ramussen, that he will inform the Section 3 Coordinator of any upcoming subcontracting opportunities through Affordable Action or any potential Section 3 and non-Section 3 subcontractors that may be of interest to contractors who may meet the minimum MBE/WBE requirements per the Department of Administration guidelines. Also, in the event that a decision has been made based on a need to subcontract under the proposed HACM contract, Affordable Action and all potential subcontractors under umbrella of this contract agreement will inform the Section 3 Coordinator prior to the occurrence.	
Section 3 Coordinator <u>[Signature]</u>	Date <u>5/2/17</u>
SECTION 3	
Target Contracting <u>NA</u> %	Target Employment <u>NA</u>
Proposed Contracting <u>NA</u> %	Proposed Employment <u>NA</u>
NOT APPLICABLE	
Section 3 Coordinator <u>[Signature]</u>	Date <u>5/2/17</u>
FINANCE AND ACCOUNTING	
Finance and Accounting concurs with the recommendation of the Procuring Section to award a contract to Affordable Action Joint Venture, contingent upon review/approval of the proposed joint venture by HACM's Procurement Officer and Contract Compliance Officer.. Charge the account number(s) as indicated above.	
Grants Accountant/Budget Analyst <u>[Signature]</u>	Date <u>5/2/17</u>

RECOMMENDATION

RECOMMEND AWARD OF CONTRACT TO AFFORDABLE ACTION JOINT VENTURE, THE LOWEST RESPONSIVE AND RESPONSIBLE BIDDER, CONTINGENT UPON REVIEW/APPROVAL OF THE PROPOSED JOINT VENTURE BY HACM'S PROCUREMENT OFFICER AND CONTRACT COMPLIANCE OFFICER.

APPROVAL RECOMMENDED

Chief Financial Officer _____	Date <u>5/2/17</u>
Asst Secretary-Mod Coordinator <u>[Signature]</u>	Date <u>5/2/17</u>

APPROVED

Secretary-Executive Director <u>[Signature]</u>	Date <u>5/02/17</u>
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