

FORM OF NOTICE OF PUBLIC HEARING

[HUSCH BLACKWELL LLP WILL PUBLISH NOTICE OF PUBLIC HEARING
ON BEHALF OF CITY OF GLENDALE AND CITY OF MILWAUKEE
AT LEAST 7 DAYS PRIOR TO PUBLIC HEARING DATE]

NOTICE OF JOINT PUBLIC HEARING

Pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, the City of Glendale, Wisconsin (the “City of Glendale”) and the City of Milwaukee, Wisconsin (the “City of Milwaukee”), will hold a joint public hearing at [6:00] p.m. on [October 25, 2021], at City Hall, 5909 North Milwaukee River Parkway, Glendale, Wisconsin, regarding the proposed issuance of City of Glendale, Wisconsin, Revenue Bonds, Series 2021 (Outreach Community Health Centers, Incorporated Project), in an aggregate amount not to exceed \$15,000,000, pursuant to Section 66.1103 of the Wisconsin Statutes, to finance a multi-jurisdictional project located in the City of Glendale and the City of Milwaukee on behalf of Outreach Community Health Centers, Incorporated, a Wisconsin nonstock, nonprofit corporation (the “Borrower”). The bonds are special, limited obligations of the City of Glendale and do not constitute a charge against the general credit or taxing powers of the City of Glendale or the City of Milwaukee.

The Borrower’s project consists of financing the (i) purchase of land, (ii) construction of an approximately 60,000 square foot facility (the “Facility”) on a parcel of land owned by the Borrower located east of and proximate to the Borrower’s existing facility located at 210 West Capitol Drive, Milwaukee, Wisconsin (the “Existing Facility”), with the majority of the property located in the City of Glendale and the remaining portion of the property located in the City of Milwaukee, which Facility will be used by the Borrower to provide healthcare services, (iii) acquisition and installation of furniture, fixtures and equipment at the Facility, (iv) renovation of the Existing Facility, and (v) payment of certain professional fees and costs of issuance (collectively, the “Project”).

At the hearing, all persons will be afforded a reasonable opportunity to express their views, both orally and in writing, on the proposed bonds and the location and nature of the Project proposed to be financed.

Published: _____, 2021

Megan Humitz, City Clerk
City of Glendale, Wisconsin

Jim Owczarski, City Clerk

City of Milwaukee, Wisconsin

FORM OF NOTICE TO ELECTORS

HUSCH BLACKWELL LLP WILL PUBLISH NOTICE OF PUBLIC HEARING
ON BEHALF OF CITY OF GLENDALE AND CITY OF MILWAUKEE

NOTICE TO ELECTORS OF THE CITY OF MILWAUKEE, WISCONSIN

TAKE NOTICE that the Common Council of the City of Milwaukee, Milwaukee County, Wisconsin (the “City”), at a regular meeting held in the Common Council Chambers at City Hall, 200 East Wells Street, Third Floor, Milwaukee, Wisconsin, on September 21, 2021, adopted an Initial Resolution pursuant to Section 66.1103 of the Wisconsin Statutes, as amended, approving the issuance of not to exceed \$15,000,000 of revenue bonds of the City of Glendale, Wisconsin (the “Bonds”) on behalf of Outreach Community Health Centers, Incorporated, a Wisconsin nonstock, nonprofit corporation (the “Borrower”), to complete a multi-jurisdictional project consisting of financing the (i) purchase of land, (ii) construction of an approximately 60,000 square foot facility (the “Facility”) on a parcel of land owned by the Borrower located east of and proximate to the Borrower’s existing facility located at 210 West Capitol Drive, Milwaukee, Wisconsin (the “Existing Facility”), with the majority of the property located in the City of Glendale and the remaining portion of the property located in the City of Milwaukee, which Facility will be used by the Borrower to provide healthcare services; (iii) acquisition and installation of furniture, fixtures and equipment at the Facility, (iv) renovation of the Existing Facility, and (v) payment of certain professional fees and costs of issuance (collectively, the “Project”). The Borrower has represented that 15 full-time jobs are expected to be created at the Facility as a result of the Project and that existing jobs will be retained.

Pursuant to the terms of Section 66.1103 of the Wisconsin Statutes, all requirements that the Project be subject to the contracting requirements contained in Section 66.1103 are waived, the Borrower having represented that it is able to negotiate satisfactory arrangements for completing the Project and that the City’s interests are not prejudiced thereby.

THE BONDS SHALL NEVER CONSTITUTE AN INDEBTEDNESS OF THE CITY, NOR SHALL THE BONDS GIVE RISE TO ANY PECUNIARY LIABILITY OF THE CITY, NOR SHALL THE BONDS BE A CHARGE AGAINST THE GENERAL CREDIT OR TAXING POWERS OF THE CITY. RATHER, THE BONDS SHALL BE PAYABLE SOLELY FROM THE REVENUES AND OTHER AMOUNTS TO BE DERIVED PURSUANT TO THE REVENUE AGREEMENT RELATING TO SAID PROJECT TO BE ENTERED INTO BETWEEN THE BORROWER AND THE CITY OF GLENDALE, WHICH IS TO BE THE ISSUER OF THE BONDS.

The Initial Resolution may be inspected in the office of the City Clerk at 200 East Wells Street, Room 205, Milwaukee, Wisconsin, during business hours.

TAKE FURTHER NOTICE THAT THE ELECTORS OF THE CITY MAY PETITION FOR A REFERENDUM ON THE QUESTION OF THE BOND ISSUE. Unless within thirty (30) days from the date of the publication of this Notice a petition signed by not less than five percent (5%) of the registered electors of the City is filed with the City Clerk requesting a referendum on the question of the issuance of the Bonds, the Bonds may be issued without submitting the proposition for the electors’ approval. If such petition is filed as aforesaid, then the Bonds shall not be issued until approved by a majority of the electors of the City voting thereon at a general or special election.

Jim Owczarski, City Clerk

City of Milwaukee, Milwaukee County, Wisconsin

FORM OF APPROVAL OF MAYOR

APPROVAL OF MAYOR

The Common Council of the City of Milwaukee, Milwaukee County, Wisconsin (the “City of Milwaukee”) held a public hearing on _____, 2021, with respect to \$_____ City of Glendale, Revenue Bonds, Series 2021 (Outreach Community Health Centers, Incorporated Project) (the “Bonds”), which Bonds are being issued to finance a multi-jurisdictional project located in the City of Milwaukee and the City of Glendale, Wisconsin (the “City of Glendale”) on behalf of Outreach Community Health Centers, Incorporated, a Wisconsin nonstock, nonprofit corporation.

The Bonds will be issued by the City of Glendale pursuant to Section 66.1103(3)(f) of the Wisconsin Statutes which provides that a municipality also may finance an industrial project which is located entirely outside the geographic limits of the municipality, but only if the revenue agreement for the project also relates to another project of the same eligible participant, part of which is located within the geographic limits of the municipality.

I am informed that the public hearing was properly noticed by the City of Milwaukee and was open to electors of the City of Milwaukee.

The undersigned, Tom Barrett, Mayor of the City of Milwaukee, hereby approves the issuance of the Bonds.

Dated: _____, 2021

**CITY OF MILWAUKEE,
MILWAUKEE COUNTY, WISCONSIN**

By: _____
Tom Barrett, Mayor