

TO:

## IMPORTANT NOTICE: A \$25 FILING FEE MUST ACCOMPANY THIS APPEAL, WITHIN THE DEADLINE REFERENCED BY THE BILL.

Checks should be made payable to: City of Milwaukee and a copy of the bill should be included with your appeal

#### IMPORTANT NOTICE FOR CUSTOMERS PAYING BY CHECK

When you provide a check as payment, you authorize us either to use information from your check to make a one-time electronic fund transfer from your account, or to process the payment as a check transaction.

#### IF THE CHARGES HAVE ALREADY APPEARED ON YOUR TAX BILL, THIS APPEAL CANNOT BE FILED.

Administrative Review Board of Appeals

City Hall, Rm. 205

200 E. Wells St.	
Milwaukee, WI 53202 (414) 286-2231	
DATE: 12/5/2023	RE: 1225 W Wisconsin Ave, Milwaukee, WI 53233 (Address of property in question)
Under ch. 68, Wis. Stats., s. 320-11 of the Milwaukee Code of Or	dinances, this is a written petition for appeal and hearing.
I am appealing the administrative procedure followed by $\underline{DN}$ Amount of the charges $27,010.00 + 18,500.00 = 45,5$	(Name of City Department)
Charge relative to: Property Record Maintenance Charge	
I feel the City's procedure was improper due to the following including city employee's names/dates which I spoke to regard	
Please see attached.	
I am appealing on behalf of and with the approval of Marque	ette University, the owner of the property in question.
	<u> </u>
- Lustine L	Boxens
Signati	ure
Justine B	erens
Name (plea	se print)
1600 N 6th St, Milwaukee, WI 53212	(920) 851-8309
Mailing address and zip code	Daytime phone number
jberens@fin	dorff.com
E-Mail Add	

form 3/21/2022

#### Good afternoon,

1. I'm writing in regard to the Property Record Maintenance (PRM) Charge, a fee added in 2019 from the City Assessor's Office and the Department of Neighborhood Services. This fee was created to help offset the costs associated with the appraisal and record maintenance process. The table below is a snip from the PRM charge informational page:

Charge Structure:		d Addition
New Construction:		
1 Family - \$259 2 Family - \$391	Industrial -	.37% of construction cost \$23 minimum
Multi Family - \$463 + \$115/ unit over 2 Commercial05/sqft.; \$572 minimum Industrial05/sqft.; \$572 minimum	Institutional	37% of construction cost \$23 minimum
Institutional05/sqft.; \$572 minimum	Siding -	\$18
Alterations and Additions:	Deck - Garage -	
Residential37% of construction cost	Air Cond -	
\$13 minimum	Fireplace -	\$18
Commercial37% of construction cost	Razing –	
\$23 minimum	Plumbing -	28% of permit cost per Sec.200-33-43

- 2. I am currently working on a construction project that is both addition and alteration to an existing building, and therefore I am operating within two building permits (COM-ADD-22-00059 and COM-ALT-22-00755). The PRM charges for both permits are in accordance with the table above and have been paid in full by the customer. With this appeal, I would like to challenge the PRM charge on both permits and request credits for each.
- 3. If permit COM-ADD-22-00059 is classified as a commercial addition, expected construction cost (excluding MEPF) is \$7.3M, and the PRM charge at 0.37% of that cost is \$27,010.00. For new commercial construction of the same cost and area, the cost of this charge would be 32,683 SF at \$0.05/SF = \$1,634.15.
- 4. Likewise, if permit COM-ALT-22-00755 is classified as a commercial alteration, expected construction cost (excluding MEPF) is \$5M, and the PRM charge at 0.37% of that cost is \$18,500.00. For new commercial construction of the same cost and area, the cost of this charge would be 103,274 SF at \$0.05/SF = \$5,163.70.
- 5. The variance between the two numbers is significant, and this is why I would like to challenge the Property Record Maintenance charge on both of these permits (COM-ADD-22-00059 and COM-ALT-22-00755) on the grounds that alterations and additions are being charged a disproportionate PRM charge compared to new construction of similar size and scope.

- 6. Additionally, during plan review, the addition and alteration were treated as one project by the City since the same plan set is being used for the entire project. Because the City only had to review one set of plans for both permits, the customer was only charged a single plan review fee. Using similar reasoning, since this building will remain under one address upon completion, it will be appraised and processed as one property going forward. Therefore, we should only be charged one property record maintenance fee per property address.
- 7. Since the PRM charge for both of these permits have been paid in full, I would like to propose that:
  - a. The PRM charge for COM-ALT-00755 be reviewed and a credit issued to bring the total PRM charge to a value that is more in line with the cost of new construction.
  - b. The PRM charge for COM-ADD-22-00059 be credited in full based on the conclusion of paragraph 6 above.

I appreciate the time you've taken to consider this appeal and look forward to hearing back.

Thank you,

Justine Berens Project Manger J.H. Findorff & Son Inc. (920) 851-8309 jberens@findorff.com Announcements Logged in as: Justine Hansel Collections (0) Tart (0) Account Management Logout

For all permit fees and submittal information, please see our Info Sheets page. <a href="https://city.milwaukee.gov/DNS/permits/DNSinfo">https://city.milwaukee.gov/DNS/permits/DNSinfo</a>

com-add-22-00059

Q.

Home Building Development Enforcement Licenses Public Works

Create an Application

Search Applications

Schedule an Inspection

Record COM-ADD-22-00059: Commercial Addition Permit

**Record Status: Issued** 

Add to cart Add to collection

Record Info V

Payments v

Conditions 10

A notice was added to this record on 11/02/2022.

Condition: 10 Severity: Notice Total Conditions: 10 (Notice: 10)

View Condition

#### Fees

#### Paid:

Date	Invoice Number	Amount
02/15/2023	2216915	\$13,400.03
02/15/2023	2216915	\$10.00
02/15/2023	2216915	\$27,010.00
02/15/2023	2216915	\$214.40
11/02/2022	2216931	(\$5,045.00)

< Prev Additional Results: 12

Next >

Total paid fees: \$42,503.31

Logged in as:Justine Hansel Collections (0) 📜 Cart (0) Account Management Logout

For all permit fees and submittal information, please see our Info Sheets page.  $\underline{\text{https://city.milwaukee.gov/DNS/permits/DNSinfo}}$ 

com-add-22-00059

Add to cart Add to collection

Building Development Enforcement Licenses Public Works Home

Create an Application

Search Applications

Schedule an Inspection

Record COM-ADD-22-00059: **Commercial Addition Permit** 

**Record Status: Issued** 

Record Info v

Payments >

Conditions 10

A notice was added to this record on 11/02/2022.

Condition: 10 Severity: Notice Total Conditions: 10 (Notice: 10)

View Condition

#### **Fees**

Paid:

Date 11/02/2022 11/02/2022 Invoice Number

Amount 2065920 \$6,805.00 \$108.88

2065920

< Prev Additional Results: 12

Total paid fees: \$42,503.31

Next >

Add to cart

Add to collection

Directory

Residents

Business

Visitors

### Online Services

Home

Announcements Logged in as:Justine Hansel Collections (0) Tart (0) Account Management Logout

Licenses

For all permit fees and submittal information, please see our Info Sheets page. <a href="https://city.milwaukee.gov/DNS/permits/DNSinfo">https://city.milwaukee.gov/DNS/permits/DNSinfo</a>

Development

com-alt-22-00755

Q.

Create an Application

Building

Search Applications

Enforcement

Schedule an Inspection

**Public Works** 

Record COM-ALT-22-00755: Commercial Alteration Permit

**Record Status: Issued** 

Record Info V

Payments 🔻

#### **Fees**

#### Paid:

 Date
 Invoice Number
 Amount

 02/15/2023
 2166361
 \$10.00

 02/15/2023
 2166361
 \$65,000.00

 02/15/2023
 2166361
 \$18,500.00

 02/15/2023
 2166361
 \$1,040.00

Total paid fees: \$84,550.00

Web & Email Policies

# Are you planning on applying for building permits? You need to be aware of new charges for 2019 from the Assessor

## The Property Record Maintenance Charge:

These charges will be collected at the time you pay for your building permit.

Understanding the Charge and its Impact on Your Planned Project

## **Background Information**

The City Assessor's Office inspects thousands of properties per year for the purpose of adding to and maintaining the integrity of its database in order to create assessments based on credible appraisals. The inspection and appraisal of new construction requires the department to spend extra time and resources. It is estimated that a typical property undergoing new construction requires many hours of work including administrative, technical, appraisal, and management personnel. In the case of complicated new commercial construction hours are very great.

Under our current policy property that is not improved (changed or altered) in any manner actually subsidizes the extra effort it requires to inspect, list, appraise, and process newly constructed or remodeled properties into our systems. This charge will partially compensate for the extra costs associated with the appraisal and record maintenance process.

## Charge Structure:

#### New Construction:

1 Family -	\$259	Industrial -	.37% of construction cost
2 Family -	\$391		\$23 minimum
Commercial -	- \$463 + \$115/unit over 2 .05/sqft.; \$572 minimum .05/sqft.; \$572 minimum	Institutional	37% of construction cost \$23 minimum
Institutional -	.05/sqft.; \$572 minimum	Siding -	\$18
Alterations and Additions:	d Additions:	Deck -	\$18
	d Additions.	Garage -	\$18
Residential -	.37% of construction cost	Air Cond -	\$18
	\$13 minimum	Fireplace -	\$18
Commercial -	.37% of construction cost	Razing –	\$18
;	\$23 minimum	Plumbing -	28% of permit cost per Sec.200-33-43

#### Frequently Asked Questions:

What is the purpose of the charge?

The record maintenance and appraisal attributed to new construction requires inspection and or listing in order to arrive at the value the project brings to the property. This necessitates extra resources. The purpose of the charge is to have those costs paid by the user rather than have those be borne by all taxpayers

What will the charge be used for?

The revenue will be used to offset the costs incurred to measure, list, and appraise new construction, alterations or additions.

How is the charge collected, do I have to do anything special?

The charge is collected when you pay for your building permits issued through the Development Center, 809 N Broadway, there is no extra effort on your part.

Is there extra paperwork involved?

The charge is included with your building permit, causing no additional paperwork for you.

How were the costs determined?

Three factors were considered:

<u>Reasonableness</u>: Private appraisals cost about \$300 for residential property and tends to go up tens of thousands of dollars for commercial property. The appraisal work involved is similar to that of a private appraiser – the charge is significantly less than that of a private appraiser.

<u>Time required</u>: Actual costs based on current production reports were reviewed. The charges are at or less than actual costs.

<u>Collection considerations</u>: Since the charges are collected at the Developments Center, the methodology is based on their existing system processes. This creates efficiency and ease of implementation.

What if I change my mind and decide not to complete this project? All refunds or charge cancellations can be applied for at the Development Center. If a refund on your other permit is allowed, it will also be allowed for this charge.

More Questions?

Contact the Assessor's Office

414-286-3651

www.milwaukee.gov/assessor

## **Receipt of ARBA Fee**

Date: 2/2/24

Received Of: Justine Berens

Property at: 1225 W. Wisconsin Ave.

Received By: LME

Check # (If Applicable): 241082 Amount: \$25.00