

BPS Grant Budget

Award Number: DE-SE0001537
 Award Recipient: City of Milwaukee

Date of Submission: 10/31/2024
 Form submitted by: Zachary Allen (City of Milwaukee)
(May be award recipient or sub-recipient)

SUMMARY OF BUDGET CATEGORY COSTS PROPOSED

Section A - Budget Summary									
		Federal	Cost Share				Total Costs	Cost Share %	Proposed Budget Period Dates
Budget Period 1		\$866,637	\$0				\$866,637	0.00%	Month 1 - Month 12
Budget Period 2		\$3,771,202	\$0				\$3,771,202	0.00%	Month 13 - Month 36
Budget Period 3		\$1,524,709	\$0				\$1,524,709	0.00%	Month 37 - Month 48
Budget Period 4		\$2,837,452	\$0				\$2,837,452	0.00%	Month 49 - Month 72
		\$0	\$0				\$0	0.00%	
		\$0	\$0				\$0	0.00%	
Total		\$9,000,000	\$0				\$9,000,000	0.00%	
Section B - Budget Categories									
CATEGORY	Budget Period 1	Budget Period 2	Budget Period 3	Budget Period 4			Total Costs	% of Project	Comments (as needed)
a. Personnel	\$272,064	\$1,057,025	\$567,286	\$1,257,355	\$0	\$0	\$3,153,731	35.04%	
b. Fringe Benefits	\$122,429	\$475,661	\$255,279	\$565,810	\$0	\$0	\$1,419,179	15.77%	
c. Travel	\$2,344	\$4,688	\$2,344	\$4,688	\$0	\$0	\$14,064	0.16%	
d. Equipment	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%	
e. Supplies	\$4,800	\$9,600	\$4,800	\$9,600	\$0	\$0	\$28,800	0.32%	
f. Contractual									
Sub-recipient	\$25,000	\$125,000	\$50,000	\$100,000	\$0	\$0	\$300,000	3.33%	
Contractor	\$440,000	\$2,099,227	\$645,000	\$900,000	\$0	\$0	\$4,084,227	45.38%	
FFRDC	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%	
Total Contractual	\$465,000	\$2,224,227	\$695,000	\$1,000,000	\$0	\$0	\$4,384,227	48.71%	
g. Construction	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%	
h. Other Direct Costs	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%	
Total Direct Costs	\$866,637	\$3,771,202	\$1,524,709	\$2,837,452	\$0	\$0	\$9,000,000	100.00%	
i. Indirect Charges	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%	
Total Costs	\$866,637	\$3,771,202	\$1,524,709	\$2,837,452	\$0	\$0	\$9,000,000	100.00%	

Additional Explanation (as needed):

b. Fringe Benefits

INSTRUCTIONS - PLEASE READ!!!

1. Fill out the table below by position title. If all employees receive the same fringe benefits, you can show "Total Personnel" in the Labor Type column instead of listing out all position titles.
2. The rates and how they are applied should not be averaged to get one fringe cost percentage. Complex calculations should be described/provided in the Additional Explanation section below.
3. The fringe benefit rates should be applied to all positions, regardless of whether those funds will be supported by Federal Share or Recipient Cost Share.
4. Each budget period is rounded to the nearest dollar.

Labor Type	Budget Period 1			Budget Period 2			Budget Period 3			Budget Period 4			Budget Period 5			Budget Period 6			Total Project
	Personnel Costs	Rate	Total	Personnel Costs	Rate	Total	Personnel Costs	Rate	Total	Personnel Costs	Rate	Total	Personnel Costs	Rate	Total	Personnel Costs	Rate	Total	
EXAMPLE!!! Sr. Engineer	\$170,000	20%	\$34,000	\$10,000	20%	\$2,000	\$10,000	20%	\$2,000	\$10,000	20%	\$2,000	\$10,000	20%	\$2,000	\$10,000	20%	\$2,000	\$38,000
ECO Personnel	\$ 272,064.00	45.00%	\$122,429	\$ 1,057,025.45	45.00%	\$475,661	\$ 567,286.40	45.00%	\$255,279	\$ 1,257,354.70	45.00%	\$565,810			\$0			\$0	\$1,419,179
			\$0			\$0			\$0			\$0			\$0			\$0	\$0
			\$0			\$0			\$0			\$0			\$0			\$0	\$0
			\$0			\$0			\$0			\$0			\$0			\$0	\$0
			\$0			\$0			\$0			\$0			\$0			\$0	\$0
			\$0			\$0			\$0			\$0			\$0			\$0	\$0
			\$0			\$0			\$0			\$0			\$0			\$0	\$0
TOTAL FRINGE	\$272,064		\$122,429	\$1,057,025		\$475,661	\$567,286		\$255,279	\$1,257,355		\$565,810	\$0		\$0	\$0		\$0	\$1,419,179

A federally approved fringe benefit rate agreement, or a proposed rate supported and agreed upon by DOE for estimating purposes is required at the time of award negotiation if reimbursement for fringe benefits is requested. Please check (X) one of the options below and provide the requested information if not previously submitted.

A fringe benefit rate has been negotiated with, or approved by, a federal government agency. A copy of the latest rate agreement is/was included with the project application.*

There is not a current federally approved rate agreement negotiated and available.**

*Unless the organization has submitted an indirect rate proposal which encompasses the fringe pool of costs, please provide the organization's benefit package and/or a list of the components/elements that comprise the fringe pool and the cost or percentage of each component/element allocated to the labor costs identified in the Budget Justification.

**When this option is checked, the entity preparing this form shall submit an indirect rate proposal in the format provided in the Sample Rate Proposal at <https://www.energy.gov/eere/funding/downloads/sample-indirect-rate-proposal-and-profit-compliance-audit>, or a format that provides the same level of information and which will support the rates being proposed for use in the performance of the proposed project.

Additional Explanation (as necessary): Please use this box (or an attachment) to list the elements that comprise your fringe benefits and how they are applied to your base (e.g. Personnel) to arrive at your fringe benefit rate.

As attached, the City of Milwaukee DOA-Environmental Collaboration Office (ECO) & CDGA have a Fringe Benefit Rate of 53.12% and an Indirect Salary Rate of 21.43%. As we already include Indirect Salary (time paid not worked) in Personnel costs, we are directed to budget General City Departments Fringe Benefits at 45% (attached as well).

c. Travel

INSTRUCTIONS - PLEASE READ!!!

1. Identify Foreign and Domestic Travel as separate items. Examples of Purpose of Travel are subrecipient site visits, DOE meetings, project mgmt. meetings, etc. Examples of Basis for Estimating Costs are past trips, travel quotes, GSA rates, etc.
2. All listed travel must be necessary for performance of the Statement of Project Objectives.
3. Only travel that is directly associated with this award should be included as a direct travel cost to the award.
4. Federal travel regulations are contained within the applicable cost principles for all entity types.
5. Travel costs should remain consistent with travel costs incurred by an organization during normal business operations as a result of the organizations written travel policy. In absence of a written travel policy, organizations must follow the regulations prescribed by the General Services Administration.
6. Columns G, H, I, J, and K are total per trip per the total number of travelers.
7. The number of days is inclusive of day of departure and day of return.
8. Recipients should enter City and State (or City and Country for International travel) in the Depart from and Destination fields.
9. Each budget period is rounded to the nearest dollar.

SOPO Task #	Purpose of Travel	Depart From	Destination	No. of Days	No. of Travelers	Lodging per Traveler	Flight per Traveler	Vehicle per Traveler	Per Diem Per Traveler	Cost per Trip	Basis for Estimating Costs
Domestic Travel											
1	EXAMPLE!!! Visit to PV manufacturer			2	1	\$250	\$500	\$100	\$80	\$1,880	Current GSA rates
	Quarterly In-Person workshop and program coordination with BPS Contractor	Location of Contractor (Used St. Louis, MO)	Milwaukee	2	1	\$258	\$328			\$586	
	Quarterly In-Person workshop and program coordination with BPS Contractor	Location of Contractor (Used St. Louis, MO)	Milwaukee	2	1	\$258	\$328			\$586	
	Quarterly In-Person workshop and program coordination with BPS Contractor	Location of Contractor (Used St. Louis, MO)	Milwaukee	2	1	\$258	\$328			\$586	
	Quarterly In-Person workshop and program coordination with BPS Contractor	Location of Contractor (Used St. Louis, MO)	Milwaukee	2	1	\$258	\$328			\$586	
International Travel										\$0	
Budget Period 1 Total										\$2,344	
Domestic Travel											
	Quarterly In-Person workshop and program coordination with BPS Contractor	Location of Contractor (Used St. Louis, MO)	Milwaukee	4	2	\$258	\$328			\$1,172	
	Quarterly In-Person workshop and program coordination with BPS Contractor	Location of Contractor (Used St. Louis, MO)	Milwaukee	4	2	\$258	\$328			\$1,172	
	Quarterly In-Person workshop and program coordination with BPS Contractor	Location of Contractor (Used St. Louis, MO)	Milwaukee	4	2	\$258	\$328			\$1,172	
	Quarterly In-Person workshop and program coordination with BPS Contractor	Location of Contractor (Used St. Louis, MO)	Milwaukee	4	2	\$258	\$328			\$1,172	
International Travel										\$0	
Budget Period 2 Total										\$4,688	
Domestic Travel											
	Quarterly In-Person workshop and program coordination with BPS Contractor	Location of Contractor (Used St. Louis, MO)	Milwaukee	2	1	\$258	\$328			\$586	
	Quarterly In-Person workshop and program coordination with BPS Contractor	Location of Contractor (Used St. Louis, MO)	Milwaukee	2	1	\$258	\$328			\$586	
	Quarterly In-Person workshop and program coordination with BPS Contractor	Location of Contractor (Used St. Louis, MO)	Milwaukee	2	1	\$258	\$328			\$586	
	Quarterly In-Person workshop and program coordination with BPS Contractor	Location of Contractor (Used St. Louis, MO)	Milwaukee	2	1	\$258	\$328			\$586	
International Travel										\$0	
Budget Period 3 Total										\$2,344	
Domestic Travel											
	Quarterly In-Person workshop and program coordination with BPS Contractor	Location of Contractor (Used St. Louis, MO)	Milwaukee	4	2	\$258	\$328			\$1,172	
	Quarterly In-Person workshop and program coordination with BPS Contractor	Location of Contractor (Used St. Louis, MO)	Milwaukee	4	2	\$258	\$328			\$1,172	
	Quarterly In-Person workshop and program coordination with BPS Contractor	Location of Contractor (Used St. Louis, MO)	Milwaukee	4	2	\$258	\$328			\$1,172	
	Quarterly In-Person workshop and program coordination with BPS Contractor	Location of Contractor (Used St. Louis, MO)	Milwaukee	4	2	\$258	\$328			\$1,172	
International Travel										\$0	
Budget Period 4 Total										\$4,688	
Domestic Travel											
										\$0	
										\$0	
										\$0	
										\$0	
International Travel										\$0	
Budget Period 5 Total										\$0	
Domestic Travel											
										\$0	
										\$0	
										\$0	
										\$0	
International Travel										\$0	
Budget Period 6 Total										\$0	
TOTAL TRAVEL										\$14,064	

Additional Explanation (as needed):

f. Contractual

INSTRUCTIONS - PLEASE READ!!!

1. The entity completing this form must provide all costs related to sub-recipients, contractors, and FFRDC partners in the applicable boxes below.
2. Sub-recipients (partners, sub-awardees): Subrecipients shall submit a Budget Justification describing all project costs and calculations when their total proposed budget exceeds either (1) \$250,000 or (2) 25% of total award costs. These sub-recipient forms may be completed by either the sub-recipients themselves or by the preparer of this form. The budget totals on the sub-recipient's forms must match the sub-recipient entries below. A subrecipient is a legal entity to which a subaward is made, who has performance measured against whether the objectives of the Federal program are met, is responsible for programmatic decision making, must adhere to applicable Federal program compliance requirements, and uses the Federal funds to carry out a program of the organization. All characteristics may not be present and judgment must be used to determine subrecipient vs. vendor status.
3. Contractors (including contractors): List all contractors supplying commercial supplies or services used to support the project. For each Contractor cost with total project costs of \$250,000 or more, a Contractor quote must be provided. A contractor is a legal entity contracted to provide goods and services within normal business operations, provides similar goods or services to many different purchasers, operates in a competitive environment, provides goods or services that are ancillary to the operation of the Federal program, and is not subject to compliance requirements of the Federal program. All characteristics may not be present and judgment must be used to determine subrecipient vs. contractor status.
4. Federal Funded Research and Development Centers (FFRDCs): FFRDCs must submit a signed Field Work Proposal during award application. The award recipient may allow the FFRDC to provide this information directly to DOE, however project costs must also be provided below.
5. Each budget period is rounded to the nearest dollar.

SOPO Task #	Sub-Recipient Name/Organization	Sub-Recipient Unique Entity Identifier (UEI)	Purpose and Basis of Cost	Budget Period 1	Budget Period 2	Budget Period 3	Budget Period 4			Project Total
			Green Jobs Accelerator. May be subaward or Contracts	\$25,000	\$125,000	\$50,000	\$100,000			\$300,000
										\$0
										\$0
										\$0
										\$0
										\$0
			Sub-total	\$25,000	\$125,000	\$50,000	\$100,000	\$0	\$0	\$300,000

SOPO Task #	Contractor Name/Organization	Purpose and Basis of Cost	Budget Period 1	Budget Period 2	Budget Period 3	Budget Period 4			Project Total
	BPS System contractor to be bid via RFP	Contractor to support building owners and managers to comply with the Building Performance Standards. Creation of multi-faceted software for tracking and portal for building owners. Includes Forecasting calculator. Estimate is 1,000 commercial buildings over 6 years.	\$400,000	\$700,000	\$300,000	\$600,000			\$2,000,000
	Equity Priority Building contractor to be bid via RFP	Equity Priority Building (EPB) outreach and benchmarking support for under-resources building owners. Support in addition to the service provided above. Estimate is for 160 Buildings Calculations based on quotes received: Outreach @ \$350/EPB Full Benchmarking Support + License for building portal @ \$800/EPB Virtual Energy Assessments + Assistance with the program @ \$1,237/EPB Audits and building-specific policy technical support on how to comply with the BPS target. Ranging from \$8,500 - \$14,500/EPB (for 68% of EPB eligible buildings)	\$0	\$1,319,227	\$325,000	\$300,000			\$1,944,227
	Contractor to be bid via RFP	BPS stakeholder engagement efforts.	\$40,000	\$80,000	\$20,000	\$0			\$140,000
									\$0
		Sub-total	\$440,000	\$2,099,227	\$645,000	\$900,000	\$0	\$0	\$4,084,227

SOPO Task #	FFRDC Name/Organization	Purpose and Basis of Cost	Budget Period 1	Budget Period 2	Budget Period 3	Budget Period 4			Project Total
									\$0
									\$0
		Sub-total	\$0	\$0	\$0	\$0	\$0	\$0	\$0

TOTAL CONTRACTUAL			\$465,000	\$2,224,227	\$695,000	\$1,000,000	\$0	\$0	\$4,384,227
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Additional Explanation (as needed):

i. Indirect Costs

INSTRUCTIONS - PLEASE READ!!!

1. Fill out the table below to indicate how your indirect costs are calculated. Use the box below to provide additional explanation regarding your indirect rate calculation.
2. The rates and how they are applied should not be averaged to get one indirect cost percentage. Complex calculations or rates that do not correspond to the below categories should be described/provided in the Additional Explanation section below. If questions exist, consult with your DOE contact before filling out this section.
3. The indirect rate should be applied to both the Federal Share and Recipient Cost Share.
4. **NOTE:** A Recipient who elects to employ the 10% de minimis Indirect Cost rate **cannot claim resulting costs as a Cost Share contribution, nor can the Recipient claim "unrecovered indirect costs" as a Cost Share contribution.** Neither of these costs can be reflected as actual indirect cost rates realized by the organization, and therefore are not verifiable in the Recipient records as required by Federal Regulation (§200.306(b)(1)).
5. **Each budget period is rounded to the nearest dollar.**

	Budget Period 1	Budget Period 2	Budget Period 3	Budget Period 4	Budget Period 5	Budget Period 6	Total	Explanation of BASE
Provide ONLY Applicable Rates:								
Overhead Rate	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%		<i>Example: Labor + Fringe</i>
General & Administrative (G&A)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%		<i>Example: Total Cost Input</i>
FCCM Rate, if applicable	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%		
OTHER Indirect Rate	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%		
Indirect Costs (As Applicable):								
Overhead Costs	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
G&A Costs							\$0	
FCCM Costs, if applicable							\$0	
OTHER Indirect Costs							\$0	
Total Indirect Costs Requested:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	

A federally approved indirect rate agreement, or rate proposed (supported and agreed upon by DOE for estimating purposes) is required if reimbursement of indirect costs is requested. Please check (X) one of the options below and provide the requested information if it has not already been provided as requested, or has changed.

- An indirect rate has been approved or negotiated with a federal government agency. A copy of the latest rate agreement is included with this application and will be provided electronically to the Contracting Officer for this project.
- The organization does not have a current, federally approved indirect cost rate agreement and has provided an indirect rate proposal in support of the proposed costs.
- This organization has elected to apply a 10% de minimis rate in accordance with 2 CFR 200.414(f).

Provide an explanation of how your indirect cost rate was applied.

Additional Explanation (as needed): IMPORTANT: Please use this box (or an attachment) to further explain how your total indirect costs were calculated. If the total indirect costs are a cumulative amount of more than one calculation or rate application, the explanation and calculations should identify all rates used, along with the base they were applied to (and how the base was derived), and a total for each (along with grand total).

Applicant Name: City of Milwaukee

Award Number: DE-SE0001537

Budget Information - Non Construction Programs

OMB Approval No. 0348-0044

Section A - Budget Summary							
Grant Program Function or Activity (a)	Catalog of Federal Domestic Assistance Number (b)	Estimated Unobligated Funds		New or Revised Budget			Total (g)
		Federal (c)	Non-Federal (d)	Federal (e)	Non-Federal (f)		
1.				\$866,637	\$0		\$866,637
2.				\$3,771,202	\$0		\$3,771,202
3.				\$1,524,709	\$0		\$1,524,709
4.				\$2,837,452	\$0		\$2,837,452
				\$0	\$0		\$0
				\$0	\$0		\$0
Totals				\$9,000,000	\$0		\$9,000,000

Section B - Budget Categories							
Object Class Categories	Grant Program, Function or Activity						Total (5)
	Budget Period 1	Budget Period 2	Budget Period 3	Budget Period 4			
a. Personnel	\$272,064	\$1,057,025	\$567,286	\$1,257,355	\$0	\$0	\$3,153,731
b. Fringe Benefits	\$122,429	\$475,661	\$255,279	\$565,810	\$0	\$0	\$1,419,179
c. Travel	\$2,344	\$4,688	\$2,344	\$4,688	\$0	\$0	\$14,064
d. Equipment	\$0	\$0	\$0	\$0	\$0	\$0	\$0
e. Supplies	\$4,800	\$9,600	\$4,800	\$9,600	\$0	\$0	\$28,800
f. Contractual	\$465,000	\$2,224,227	\$695,000	\$1,000,000	\$0	\$0	\$4,384,227
g. Construction	\$0	\$0	\$0	\$0	\$0	\$0	\$0
h. Other	\$0	\$0	\$0	\$0	\$0	\$0	\$0
i. Total Direct Charges (sum of 6a-6h)	\$866,637	\$3,771,202	\$1,524,709	\$2,837,452	\$0	\$0	\$9,000,000
j. Indirect Charges	\$0	\$0	\$0	\$0	\$0	\$0	\$0
k. Totals (sum of 6i-6j)	\$866,637	\$3,771,202	\$1,524,709	\$2,837,452	\$0	\$0	\$9,000,000
7. Program Income							\$0