

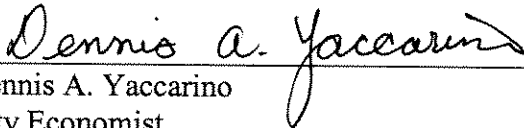
Reply to Common Council File No. 040445
From DOA-Budget and Management Division

July 19, 2004

Ref: 04010

Common Council file 040445 contains a resolution approving the form of the preliminary official statement used in connection with the sale of City of Milwaukee debt. This preliminary official statement relates to the sale of \$199 million of MPS revenue anticipation notes. It is standard practice with each bond sale to receive Council approval of the official statement.

**RECOMMENDATION: ADOPT COMMON COUNCIL RESOLUTION 040445
APPROVING THE FORM OF THE PRELIMINARY OFFICIAL STATEMENT
USED IN CONNECTION WITH THE SALE OF CITY OF MILWAUKEE DEBT.**


Dennis A. Yaccarino
City Economist

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