



# State of Wisconsin • DEPARTMENT OF REVENUE

DIVISION OF STATE AND LOCAL FINANCE • LOCAL GOVERNMENT SERVICES • 2135 RIMROCK RD MADISON, WI 53713

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September 15, 2023

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## Notice of Shared Revenue – 2023 Revised Estimate

### Notice Information

The Wisconsin Department of Revenue (DOR) is providing a revised estimate of shared revenue amounts your local government will receive in 2023 under current state law for county and municipal aid (*previously referred to as base shared revenue*), utility aid and the expenditure restraint program.

<b>District</b>	CITY OF MILWAUKEE	<b>County</b>	MILWAUKEE	<b>Co-muni code</b>	40-251
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### Estimate Information

For an explanation of each aid payment below, review the information provided in this notice.

2023 Revised Estimate	
1. County and municipal aid	\$217,485,444.68
2. Utility aid	\$2,093,441.01
3. Expenditure restraint program aid	\$10,339,829.28
4. Total revised estimate ( <i>sum of Lines 1-3</i> )	\$229,918,714.97
5. July payment ( <i>does not include adjustments</i> )	\$43,245,052.11
6. Revised estimate before corrections ( <i>Line 4 less Line 5</i> )	\$186,673,662.86
7. 2022 shared revenue recast correction	\$0.00
8. Total Estimated November 20, 2023 Payment ( <i>sum of Lines 6 and 7</i> )	\$186,673,662.86

### Payment Information

- On July 24, 2023, your municipality received the amount on Line 5 less any adjustments
- Your local government will receive the amount listed on Line 8 less any additional adjustments on November 20, 2023

### County and Municipal Aid

Under state law, the county and municipal aid paid to each municipality and county must be equal to the amount determined in 2012 (sec. 79.035(5), Wis.), and adjusted for fallen protective services insurance reimbursement (sec. 79.035(8), Wis. Stats.)

County and Municipal Aid Calculation	
1. Original county and municipal aid	\$217,490,997.01
2. Fallen protective services insurance adjustment	-\$5,552.33
3. Fallen protective services insurance reimbursement (reported to DOR)	\$0.00
4. Total County and Municipal Aid ( <i>sum of Lines 1 – 3</i> )	\$217,485,444.68

## Utility Aid

- Under state law, utility aid is distributed to each county and municipality where tax-exempt utility property is located (sec. 79.04, Wis. Stats.)
- Utility companies report utility property information to DOR annually
- As shown below, DOR uses the provided information to accurately calculate utility aid

Utility Aid Calculation	
1. Net book value, as of December 31, 2022	\$286,984,617.00
2. Total net book value payment	\$1,721,907.70
3. Minimum payment	\$0.00
4. Megawatt capacity	277.0
5. Megawatt capacity payment	\$369,333.31
6. Closed/decommissioned production plant (phased down) payment	\$0.00
7. Subtotal (sum of Lines 2, 3, 5 and 6)	\$2,091,241.01
8. Population cap	\$244,681,850.00
9. Adjusted subtotal (lesser of Line 7 or Line 8)	\$2,091,241.01
10. Adjacent site incentive payment	\$0.00
11. Baseload incentive payment	\$0.00
12. Co-generation/alternative energy incentive payment	\$2,200.00
13. Total incentive payments (sum of Lines 10 thru 12)	\$2,200.00
14. Spent nuclear fuel payment	\$0.00
15. <b>Total Utility Aid</b> – this is the utility aid payment listed on the front of the estimate (sum of Lines 9, 13 and 14)	\$2,093,441.01

## Expenditure Restraint Program (ERP)

- Only municipalities are eligible to receive ERP payments
- To qualify for a 2023 ERP payment, a municipality must meet **both** of the following requirements:
  - 2021 municipal TID Out property tax rate must be greater than five mills
  - 2021 to 2022 municipal net general fund budget increase must be less than the allowable percentage provided on your municipality's 2022 budget limit letter
- Did your municipality qualify for a 2023 ERP payment? ☒ **Yes**    ☐ **No**

## Recast Corrections

- Under state law, DOR can correct prior year shared revenue distributions (sec. 79.08, Wis. Stats.)
- DOR identified the corrections below to your 2022 shared revenue distributions

2022 Recast Corrections	
1. County and municipal aid correction	\$0.00
2. Utility aid correction	\$0.00
3. Expenditure restraint program aid correction	\$0.00
4. <b>Total 2022 Shared Revenue Recast Correction</b> – this is the recast correction listed on the front of the estimate (sum of Lines 1-3)	\$0.00

## Contact Information

If you have questions, contact us at [lgs@wisconsin.gov](mailto:lgs@wisconsin.gov) or (608) 266-8618.