

Milwaukee Habitat Midtown TID-119

SBE and RPP Participation Performance Report through September 30, 2025



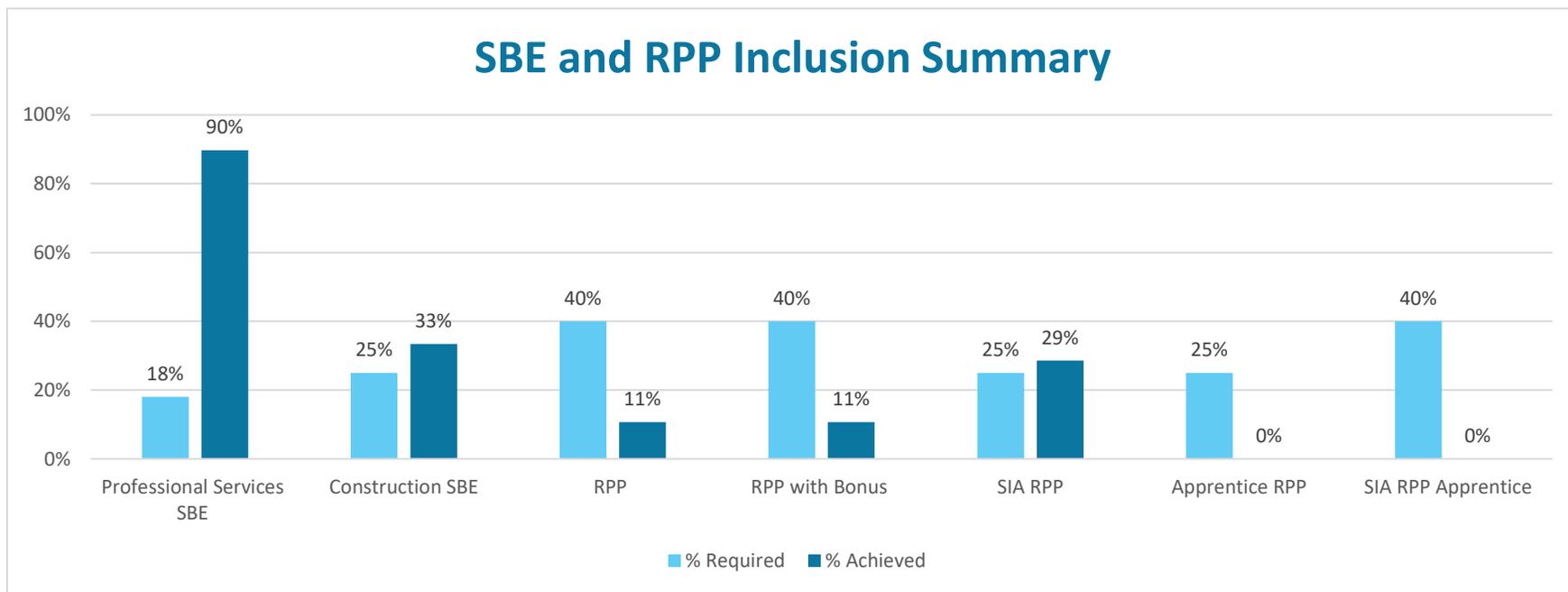
Submitted by:  **Cross**

Date: October 18, 2025

Project Summary

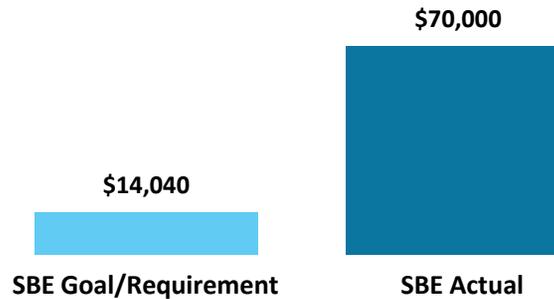
The Milwaukee Habitat Midtown TID-119 Project consists of 20 scattered site affordable housing units built in Midtown neighborhood of Milwaukee, Wisconsin.

Developer:	Habitat for Humanity - Milwaukee
Project Address:	Various Lots in the Midtown Neighborhood
Professional Services Cost Subject to Inclusion	\$78,000
Applicable Professional Services Payments to Date	\$27,010
Construction Cost Subject to Inclusion	\$1,367,401
Applicable Construction Draw to Date	\$831,965



SBE Professional Services Inclusion

Through the period covered by this report, this project has achieved 90% SBE participation for Professional Services, which exceeds the 18% inclusion requirement.



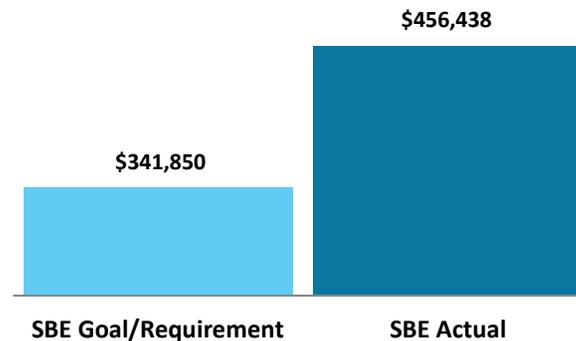
Total Value of SBE Payments	Goal/Requirement	Actual	Status
SBE Participation Percentage	18%	90%	+72%
Value of SBE Participation	\$14,040	\$70,000	+\$55,960

Table 1: Professional Services SBE Inclusion

NAME OF CERTIFIED FIRM	DBE/SBE	SUBCONTRACTOR OF	SERVICE PERFORMED OR MATERIALS SUPPLIED	SUBCONTRACT AWARD AMOUNT	TOTAL AMOUNT PAID TO DATE
Cross Management Services, Inc.	DBE/SBE	Habitat for Humanity - Milwaukee	Inclusion Consultant	\$ 70,000	\$ 23,667
TOTAL INCLUSION				\$ 70,000	\$ 23,667
INCLUSION, AS PERCENT OF PROFESSIONAL SERVICES COST SUBJECT TO INCLUSION				90%	
INCLUSION, AS PERCENT OF PROFESSIONAL SERVICES DRAW TO DATE					88%

SBE Construction Inclusion

Through the period covered by this report, this project has achieved 33% SBE participation for Construction, which exceeds the 25% inclusion requirement.



Total Value of SBE Payments	Goal/Requirement	Actual	Status
SBE Participation Percentage	25%	33%	+8%
Value of SBE Participation	\$341,850	\$456,438	+114,588

Table 2: Construction SBE Inclusion

NAME OF CERTIFIED FIRM	DBE / SBE	SUBCONTRACTOR OF	SERVICE PERFORMED OR MATERIALS SUPPLIED	SUBCONTRACT AWARD AMOUNT	TOTAL AMOUNT PAID TO DATE
A & A Plumbing of Milwaukee LLC	DBE/SBE	Habitat for Humanity - Milwaukee	Plumbing (Rough & Finish)	\$ 206,060	\$ 54,000
Prestige Mechanical LLC	SBE	Habitat for Humanity - Milwaukee	HVAC	\$ 55,000	\$ 27,500
Legacy Heating and Air Conditioning, LLC	SBE	Habitat for Humanity - Milwaukee	HVAC	\$ 60,000	\$ 9,000
Rodriguez Landscape Company	DBE/SBE	Habitat for Humanity - Milwaukee	Landscaping	\$ 50,518	\$ 6,628
Rodriguez Landscape Company	DBE/SBE	Habitat for Humanity - Milwaukee	Exterior Flatwork	\$ 84,860	\$ 50,013
TOTAL INCLUSION				\$ 456,438	\$ 147,141
INCLUSION, AS PERCENT OF CONSTRUCTION COST SUBJECT TO INCLUSION				33%	
INCLUSION, AS PERCENT OF CONSTRUCTION DRAW TO DATE					18%

RPP Participation

As shown in Table 3 below, the RPP inclusion achieved is 11%.

Table 3: RPP Participation by Contractor

Contractor	Trade	Union	Goal	40%		25%	
			Total Hours Worked	RPP Worker	RPP %	SIA RPP Hours	SIA RPP %
A&A Plumbing of Milwaukee, LLC	Interior Plumbing	N	699.25	352.75	50%	-	
Alpine Insulation 1 LLC	Insulation	N	140.04	-		-	
Badger Plumbing Inc.	Site Utilities	N	884.00	-		-	
Cornerstone Security Group	Security	N	51.00	-		-	
Habitat for Humanity - Milwaukee	Carpentry & Electrical	N	4,711.00	153.00	3%	32.00	21%
Legacy Heating & Air Conditioning, LLC	HVAC	N	245.00	-		-	
LP Builders & Renovations LLC	Roofing & Gutters	N	48.00	48.00	100%	48.00	100%
On-Site, Inc (Prestige Mechanical)	HVAC	N	140.50	140.50	100%	140.50	100%
Rodriguez Landscape Inc.	Landscape & Exterior Flatwork	N	294.00	78.00	27%	-	
Total Hours			7,212.79	772.25	11%	220.50	29%
Bonus SIA RPP Hours							
Bonus Apprentice RPP Hours							
Total RPP Hours with Bonus			7,212.79	772.25	11%		

Table 4: RPP Participation by Craft

Craft	RPP Hours	# of RPP Workers
Carpenter	153.00	2
Laborer	571.25	5
Roofer	48.00	1
Total	772.25	8

Table 5: RPP Participation by Zip

Zip Code	RPP Hours	# of RPP Workers
53204	218.50	3
53205	48.00	1
53210	32.00	1
53216	352.75	2
53221	121.00	1
Total	772.25	8

SIA Zip Codes are bold.

Table 6: RPP Participation by Race

Race	RPP Hours	# of RPP Workers
African American	384.75	3
Hispanic	339.50	4
Not Specified	48.00	1
Total	772.25	8

Table 7: RPP Participation by Gender

Gender	RPP Hours	# of RPP Workers
Male	772.25	8
Total	772.25	8