

commercial and office space (collectively, the "Facility"), managed by Cardinal Capital Management, Inc., and (b) to pay certain costs of issuance related thereto; (ii) certain capital improvements to the Facility, including, repairing, replacing, and improving the Facility's roof and HVAC system; (iii) fund a debt service reserve fund, if any; (iv) pay capitalized interest, if any; (v) pay working capital, if any; and (vi) pay certain costs of issuance of the Bonds, (collectively, the "Project").

Multifamily Housing Facility

Germania Apartments

Location

135 West Wells Street,
Milwaukee, WI 53203

Maximum Amount in location

\$18,000,000

The Bonds will be limited obligations of the Authority payable solely from the loan repayments to be made by the Borrower and certain funds and account established by the indenture for the Bonds.

THE BONDS SHALL NOT REPRESENT OR CONSTITUTE A DEBT OF PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE CITY OF MILWAUKEE, THE STATE OF WISCONSIN, OR ANY POLITICAL SUBDIVISION THEREOF.

At the public hearing, members of the public may appear in person or by attorney to provide information and be afforded an opportunity to make statements concerning the foregoing application and the tax exempt financing of the Authority, and the approval thereof by the Host.

Anyone desiring to make written comments may give them to the City Clerk, Common Council-City Clerk's Office, Room 205, 200 E. Wells Street, Milwaukee, WI, 53202 on or before the date and time of the aforementioned hearing. This notice is given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended and regulations promulgated thereunder.

By Order of:

James R. Owczarski, City Clerk
Milwaukee Wisconsin.

2523711/7-24