



Office of the Comptroller

January 23, 2001

W. Martin Morics, C.P.A.
Comptroller

John M. Egan, C.P.A.
Deputy Comptroller

Michael J. Daun
Special Deputy Comptroller

Anita W. Paretti, C.P.A.
Special Deputy Comptroller

To the Honorable
the Common Council
City of Milwaukee

Dear Council Members:

Please accept for introduction at your regular meeting of Tuesday, February 6, 2001 the following resolution "In Title Only":

"Resolution approving an agreement in conjunction with the sale of an amount not to exceed \$150,000,000 City of Milwaukee, Wisconsin short-term promissory notes, Series of 2001-A."

The introduction of this file relates to providing approval for an Addendum to an agreement with The Chase Manhattan Bank, to provide trust services in conjunction with the issuance of City General Fund Revenue Anticipation Notes. Such Notes will be secured by State shared revenues to be received in November of 2001. The City Attorney has been requested to draft this resolution. We anticipate it will be available in adequate time to fill the file prior to its being heard by the appropriate Common Council committee(s).

Your cooperation in the introduction of this "In Title" resolution is appreciated. If there should be any questions, please feel free to contact this office.

Very truly yours,



W. MARTIN MORICS
Comptroller

WMM:RS:glk

Attachment

cc: T. E. Hayes

REF: PD-5464W.DOC