

Milwaukee
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201279
Davis & Kuelthau, s.c.

ATTORNEYS AT LAW

Ten East Doty, Ste. 600
P.O. Box 1068
Madison, WI 53701-1068
Direct Dial: 608-280-6208
Fax: 608-280-8231
Email: njd@dkattorneys.com

December 19, 2001

Mr. Ronald D. Leonhardt
City Clerk
CITY OF MILWAUKEE
200 E. Wells
Milwaukee, WI 53202

Ms. Brenda J. Blanchard
Department of Commerce
STATE OF WISCONSIN
P.O. Box 7970
Madison, WI 53707

RE: Proposed City of Milwaukee, Wisconsin Industrial Development Revenue Bonds
(Aero Milwaukee, LLC Project)

Dear Mr. Leonhardt and Ms. Blanchard:

Pursuant to Section 66.1103(10)(g) of the Wisconsin Statutes, we hereby file an estimate of the attorneys' fees to be paid out of bond proceeds in connection with the above-captioned financing. This good faith estimate discloses that the attorneys' fees to be paid out of bond proceeds will be \$0.

So that our records as bond counsel will properly evidence the filing of the above information with your office, please sign the form of acknowledgment on the enclosed copy of this letter and return it to:

Nancy J. Delacenserie
Davis & Kuelthau, s.c.
10 East Doty Street #600
P.O. Box 1068
Madison, WI 53701-1068

Thank you for your cooperation.

Very truly yours,

DAVIS & KUELTHAU, s.c.

Nancy J. Delacenserie

NJD/jll

cc: Vanessa Albert Lowry

Thom Harrow

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Mr. Ronald D. Leonhardt
Ms. Brenda J. Blanchard
December 19, 2001
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The good faith estimate of attorneys' fees relating to the above-referenced industrial development revenue bond financing was filed the 20th day of December, 2001.

City of Milwaukee, Wisconsin

By: Ronald D. Leonhardt
Ronald D. Leonhardt
City Clerk

The good faith estimate of attorneys' fees relating to the above-referenced industrial development revenue bond financing was filed the ___ day of December, 2001.

Wisconsin Department of Commerce

By: _____

Its: _____