

*City of Milwaukee  
Common Council  
Finance and Personnel Committee*

**2009 BUDGET  
AMENDMENT PACKET  
PART 2 of 6  
AMENDMENTS #7 - #33**

*October 30 - 31, 2008*

COMMON COUNCIL AMENDMENTS TO THE PROPOSED 2009 EXECUTIVE BUDGET

		BUDGET	LEVY	RATE
2009 PROPOSED EXECUTIVE BUDGET		1,396,259,516	238,405,955	8.113
Agenda Number	TOTALS	1,396,259,516	238,405,955	8.113
		BUDGET	LEVY	RATE
	AMENDMENT DESCRIPTION	EFFECT	EFFECT	EFFECT
1	VARIOUS DEPARTMENTS - Restore portions of the Mayor's preferred budget, allocate \$365,000 for summer youth employment.	7,000,000	0	0.000
2	VARIOUS DEPARTMENTS - Reduce operating expenditures in various city departments by 5%.	(3,133,187)	(3,133,187)	(0.107)
3	VARIOUS DEPARTMENTS - Reduce personnel cost adjustments.	168,850	168,850	0.006
4	VARIOUS DEPARTMENTS - Increase the personnel cost adjustment by 2%.	(6,714,033)	(6,714,033)	(0.228)
5	VARIOUS DEPARTMENTS - Increase the personnel cost adjustment by 1.5%.	(5,035,659)	(5,035,659)	(0.171)
6	VARIOUS DEPARTMENTS - Restore the Mayor's preferred budget.	7,000,000	0	0.000
7	DOA - Eliminate the Homeland Security position.	(40,834)	(40,834)	(0.001)
8	DOA - Eliminate the Grant Compliance Manager position.	(68,306)	(68,306)	(0.002)
9	DOA - Eliminate the Environmental Sustainability Director position.	(4,893)	(4,893)	(0.001)
10	DOA - Eliminate O&M funding for the Environmental Sustainability Director position.	(4,893)	(4,893)	(0.001)
11	DOA - Eliminate O&M funding for the Homeland Security Director position, eliminate position after grant funding is expended.	(40,834)	(40,834)	(0.001)
12	DOA, FIRE, POLICE - Restore the Mayor's preferred budget for Police and Fire, provide \$150,000 for a disparities study.	5,020,000	0	0.000
13	CITY ATTY - Eliminate additional FTE and funding associated with additional services to MPS.	(28,900)	(28,900)	(0.001)
14	SPA - CITY ATTY - Increase Receivership Fund SPA by \$300,000 and require Council approval of expenditures.	300,000	300,000	0.010
15	CCCC - Eliminate Aldermanic Travel Special Fund.	(30,000)	(30,000)	(0.001)
16	CCCC - Reduce Computer Systems Upgrade Special Fund by \$5,000.	(5,000)	(5,000)	(0.001)
17	SPA - CCCC - Eliminate funding for Sister Cities International in the City Memberships SPA.	(1,715)	(1,715)	(0.001)
18	SPA - CCCC - Increase Economic Development Committee Fund by \$50,000, footnote that funds are only to be used for Project Lead The Way activities.	50,000	50,000	0.002
19	SPA - CCCC - Increase Economic Development Committee Fund by \$30,000, footnote that funds are only to be used for Project Lead The Way activities.	30,000	30,000	0.001
20	COMPTROLLER - Eliminate one Administrative Assistant II position in the Administration Division.	(35,574)	(35,574)	(0.001)
21	DCD - Technical corrections to salaries and FTE's.	0	0	0.000
22	DCD - Eliminate positions that are transferred from capital to O&M funding in 2009.	(588,412)	(588,412)	(0.020)
23	DCD - Restore one Geographic Information Technician II position.	43,351	43,351	0.001
24	DCD - Restore one Plan Examiner Specialist position in the Development Center.	55,294	55,294	0.002
25	DCD - Provide \$365,000 for summer youth employment.	365,000	365,000	0.012
26	DCD - Eliminate one unfunded Office Assistant III position.	0	0	0.000
27	DCD - Eliminate the Youth Development Coordinator position.	0	0	0.000
28	SPA - DCD - Increase the City Contribution BID SPA by \$53,500.	53,500	53,500	0.002
29	CAPITAL - DCD - Eliminate funding for the 809 Broadway Remodeling project.	(388,550)	(8,550)	(0.001)
30	CAPITAL - DCD - Reduce Healthy Neighborhoods Initiative funding by \$70,000.	(71,575)	(1,575)	(0.001)
31	ELECTION COMMISSION - Eliminate funding for facility rental.	(50,000)	(50,000)	(0.002)
32	ERS - Eliminate the withdrawal from the ERS Pension Reserve Fund.	0	5,581,000	0.190
33	DEFERRED COMPENSATION - Reduce General Office Expenses by \$8,000.	(8,000)	0	0.000
34	FIRE - Eliminate funding for 6 passenger vans.	(129,278)	(129,278)	(0.004)
35	FIRE - Eliminate the Fire Public Relations Manager position.	(55,124)	(55,124)	(0.002)
36	FIRE - Restore the 5th firefighter to those ladder companies that are proposed for reduction.	2,201,667	2,201,667	0.075
37	FIRE - Add a 5th firefighter to each Rapid Intervention Team.	489,260	489,260	0.017
38	FIRE - Restore one engine or ladder company and special duty for 5 floating positions as per the Mayor's preferred budget.	1,455,000	1,455,000	0.050
39	FIRE - Restore the 5th firefighter to four ladder companies that are proposed for reduction.	978,518	978,518	0.033
40	FIRE - Eliminate 4 Battalion Chief positions, create 3 Fire Captain-Safety Incident Officers.	(83,196)	(83,196)	(0.003)
41	FIRE - Maintain staffing at 2008 budgeted level.	4,371,536	4,371,536	0.149
42	CAPITAL - FIRE - Eliminate funding for the Fire Repair Shop Design and Construction project.	(255,625)	(5,625)	(0.001)
43	FIRE & POLICE COMMISSION - Eliminate 2 Investigator/Auditor positions.	(108,696)	(108,696)	(0.004)
44	FIRE & POLICE COMMISSION - Eliminate one Investigator/Auditor position.	(54,348)	(54,348)	(0.002)
45	FIRE & POLICE COMMISSION - Eliminate Office Assistant II position.	(26,112)	(26,112)	(0.001)
46	FIRE & POLICE COMMISSION - Eliminate one Research and Policy Analyst position.	(47,840)	(47,840)	(0.002)
47	GRANT & AID, SPA - MUNI COURT - Eliminate tax levy funding for Drivers Licensure and Employment Project SPA, replace with CDBG reprogramming funds.	(75,000)	(75,000)	(0.003)
48	HEALTH, WATER - Restore 0.5 FTE of an Environmental and Disease Control Specialist to be funded by the Water Enterprise Fund.	0	0	0.000

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		EFFECT	EFFECT	EFFECT
49	HEALTH, DNS - Transfer all positions and funding for the Health Department's Consumer Environmental Health Division to DNS.	0	0	0.000
50	HEALTH - Reallocate remaining balance from the Municipal Health Services Program to restore various Health Department operations.	0	0	0.000
51	HEALTH - Restore one Clinic Assistant and one Environmental and Disease Control Specialist.	87,457	87,457	0.003
52	HEALTH - Restore 0.5 FTE of an Environmental and Disease Control Specialist.	26,517	26,517	0.001
53	HEALTH - Eliminate the Health Communications Officer position.	(61,000)	(61,000)	(0.002)
54	LIBRARY - Provide \$520,000 to ensure all 12 library branches remain open a minimum of 45 hours per week.	520,000	520,000	0.018
55	LIBRARY - Restore funding as per the Mayor's preferred budget, one Program Assistant II position, and additional hours at 11 neighborhood libraries.	1,217,515	1,217,515	0.041
56	LIBRARY - Reduce Library Materials - Books and Other by 50%.	(602,700)	(602,700)	(0.021)
57	LIBRARY - Eliminate the Library Security Manager position.	(49,709)	(49,709)	(0.002)
58	LIBRARY - Restore funding as per the Mayor's preferred budget, red circle various employees.	526,580	526,580	0.018
59	LIBRARY - Reduce neighborhood library hours by an amount to prevent any closings.	0	0	0.000
60	MAYOR'S OFFICE, CCCC, WSF - Freeze the Mayor's and Common Council members' salaries in 2009.	(19,646)	(19,646)	(0.001)
61	MAYOR - Eliminate one Staff Assistant to the Mayor position.	(43,757)	(43,757)	(0.001)
62	MAYOR - Eliminate two Staff Assistant to the Mayor positions.	(117,757)	(117,757)	(0.004)
63	DNS - Reduce equipment funding for network hardware by \$9,244.	(9,244)	(9,244)	(0.001)
64	DNS - Eliminate the Public Information Coordinator position.	(65,957)	(65,957)	(0.002)
65	DNS - Eliminate two Building Codes Enforcement Supervisor positions.	(114,537)	(114,537)	(0.004)
66	SPA - DNS - Restore the Graffiti Abatement SPA by \$95,000.	95,000	95,000	0.003
67	POLICE - Eliminate the Safety Director and four Safety Specialist Senior positions.	(343,262)	(343,262)	(0.012)
68	POLICE - Eliminate 10 Police Officer FTE's and funding equivalent to those limited duty Officers assigned to monitor surveillance cameras.	(608,517)	(608,517)	(0.021)
69	POLICE, DOA - Eliminate the Safety Director and four Safety Specialist Senior positions in Police, transfer crossing guards to the DOA Homeland Security Division.	(343,262)	(343,262)	(0.012)
70	POLICE - Restore funding for 35 fte's.	2,129,811	2,129,811	0.072
71	POLICE - Restore funding for 56.12 fte's.	3,415,000	3,415,000	0.116
72	POLICE - Eliminate 2 Assistant Chief of Police positions.	(219,214)	(219,214)	(0.007)
73	CAPITAL - POLICE - Eliminate funding for the 4715 W. Viet St. Renovation project.	(562,375)	(12,375)	(0.001)
74	PORT - Eliminate the Port Marketing Manager and Trade Development Representative Senior positions, create a footnoted Professional Trade Marketing Services special fund.	0	0	0.000
75	PORT - Decrease Other Operating Services by \$51,750, Professional Services by \$50,000.	(101,750)	0	0.000
76	CAPITAL - PORT - Reauthorize Port borrowing authority.	100,000	0	0.000
77	DPW ADMIN - Eliminate the Administrative Services Director position.	(29,643)	(29,643)	(0.001)
78	DPW ADMIN, SPA - Increase City Contribution to BID SPA by \$53,500, reduce DPW Administration's Professional Services account by a like amount.	0	0	0.000
79	PARKING - Increase overnight parking fines by \$1.	100,000	(100,000)	(0.003)
80	PARKING - Increase all parking fines by 10%.	932,150	(932,150)	(0.032)
81	PARKING - Increase parking meter rates from \$1/hr to \$1.50/hr	500,000	(500,000)	(0.017)
82	PARKING - Eliminate capital funding for the repainting of MacArthur Square structure.	(290,000)	0	0.000
83	DPW INFRASTRUCTURE - Add one mini concrete crew, one crack filling crew, and one sidewalk grinder crew.	533,644	533,644	0.018
84	DPW INFRASTRUCTURE - Eliminate funding for the restoration of 11 miles of bicycle lane	(46,000)	(46,000)	(0.002)
85	DPW INFRASTRUCTURE - Eliminate the Bicycle and Pedestrian Coordinator position.	(44,568)	(44,568)	(0.002)
86	DPW INFRASTRUCTURE - Restore 10 minutes to street light burn time.	160,000	160,000	0.005
87	DPW INFRASTRUCTURE - Eliminate one electrical maintenance crew.	(17,894)	(17,894)	(0.001)
88	DPW INFRASTRUCTURE - Increase street light burn time.	64,000	64,000	0.002
89	DPW OPS - Forestry technical amendment to correct position count and funding.	0	0	0.000
90	DPW OPS, REVENUES - Increase 2009 Snow & Ice Control Fee by \$6 annually to fund snow & ice control operations in crosswalks.	1,285,000	0	0.000
91	DPW OPS - Restore positions and funding related to the acceptance of construction debris.	90,680	90,680	0.003
92	DPW OPS - Restore tree pruning and boulevard mowing to 2008 budgeted levels.	476,266	476,266	0.016
93	DPW OPS - Restore 3 custodian positions.	110,298	110,298	0.004
94	DPW OPS - Eliminate Low Impact Green Cleaning related equipment.	(10,000)	(10,000)	(0.001)

COMMON COUNCIL AMENDMENTS TO THE PROPOSED 2009 EXECUTIVE BUDGET

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<b>TOTALS</b>		<b>1,396,259,516</b>	<b>238,405,955</b>	<b>8.113</b>
Agenda Number	AMENDMENT DESCRIPTION	BUDGET	LEVY	RATE
		EFFECT	EFFECT	EFFECT
95	DPW OPS - Reduce various Facilities operating accounts.	(100,000)	(100,000)	(0.003)
96	DPW OPS, SMF - Restore brush collection, fund through the Sewer Maintenance Fund.	195,860	0	0.000
97	DPW OPS - Restore brush collection.	97,930	97,930	0.003
98	DPW OPS - Eliminate Snow Pay.	(185,204)	(185,204)	(0.006)
99	DPW OPS - Restore one position of Vehicle Service Technician.	0	0	0.000
100	DPW OPS - Eliminate the Fleet Operations Manager position.	(92,036)	(92,036)	(0.003)
101	DPW OPS - Eliminate funding for Murray & Trettel weather forecasting services.	(3,000)	(3,000)	(0.001)
102	DPW OPS - Fund the tree pruning cycle at 6 years.	199,630	199,630	0.007
103	DPW OPS - Fund the small tree pruning cycle at 3 years, large tree pruning cycle at 6 years.	1,015,984	1,015,984	0.035
104	DPW OPS, REVENUES - Create a Brush Collection Fee, restore the service.	97,930	0	0.000
105	DPW OPS, GRANT & AID - Fund the weekend box program using CDBG reprogramming funds.	0	0	0.000
106	DPW OPS - Eliminate one unfunded Urban Forestry Crew Leader position.	0	0	0.000
107	DPW OPS - Create 2 additional Vehicle Service Technicians positions, reduce funding in Vehicle Repair Services account like amount.	0	0	0.000
108	DPW OPS - Create one Maintenance Technician II position, fund for only 3 months.	11,100	11,100	0.001
109	DPW OPS - Provide funding to maintain the 7 day boulevard mowing cycle.	108,530	108,530	0.004
110	CAPITAL - DPW OPS - Eliminate funding for the ZMB elevator construction project.	(1,227,000)	(27,000)	(0.001)
111	CAPITAL - DPW OPS - Reduce funding in the Recreation Facilities Citywide program by \$118,500.	(121,167)	(2,667)	(0.001)
112	CAPITAL - DPW OPS - Reduce funding in the Major Capital Equipment account by \$420,000.	(429,450)	(9,450)	(0.001)
113	SPA - Reduce Wages Supplement Fund to reflect approved wages for non-represented and non-civilian fire management employees.	(88,000)	(88,000)	(0.003)
114	SPA - Reduce the Workers' Compensation Fund SPA by \$1.0 million.	(1,000,000)	(1,000,000)	(0.034)
115	SPA - Reduce the Remission of Taxes Fund by \$500,000.	(500,000)	(500,000)	(0.017)
116	SPA - Reduce the Reserve for 27th Payroll by \$250,000.	(250,000)	(250,000)	(0.009)
117	SPA - Reduce the Milwaukee Arts Board Projects by \$100,000.	(100,000)	(100,000)	(0.003)
118	SPA - Eliminate the Alternative Transportation for City Employees SPA.	(130,032)	(130,032)	(0.004)
119	SPA - Eliminate tuition benefits for all management employees.	(160,000)	(160,000)	(0.005)
120	CAPITAL - Eliminate Housing Trust Fund.	(409,000)	(9,000)	(0.001)
121	CAPITAL - Eliminate the Energy Challenge Fund.	(511,250)	(11,250)	(0.001)
122	CAPITAL - Create Light Rail Infrastructure account with \$250 million of borrowing.	250,225,000	226,000	0.008

DEPARTMENT	BUDGET IMPACT	TAX LEVY IMPACT	TAX RATE IMPACT PER \$1,000
DEPARTMENT OF ADMINISTRATION	\$-40,834	\$-40,834	\$-0.001

**AMENDMENT INTENT**

This amendment eliminates position authority and funding for the position of Homeland Security Director and a separate Homeland Security Division in the Department of Administration.

**OVERVIEW**

1. The position of Homeland Security Director (Salary Grade 12) in DOA was created by the Common Council and Mayor by Common Council File Number 050600, adopted in September 2005. This position is currently funded by non-property tax levy sources as described in item #2 under "Impact".
2. The Homeland Security Director position manages the city's homeland security and emergency management functions. This includes coordinating the planning, training, and activities of all city departments relating to emergency management and homeland security, and maintaining liaison with emergency management, homeland security organizations and agencies at other government levels.
3. The 2009 Proposed Budget formally creates a Homeland Security Division within the Department of Administration. This organizational change will allow for consistency in division scope and mission and will align personnel more closely under appropriate supervision.

**IMPACT**

1. This amendment eliminates position authority, funding, direct labor hours and FTEs for the Homeland Security Director position in the Department of Administration for a savings of \$-40,834. It also eliminates the separate Homeland Security Division.
2. Currently, the Homeland Security Director is funded by the FY2006 Urban Areas Security Initiative Program Grant (UASI Grant), which expires on June 30, 2009. The UASI Grant was awarded to the Milwaukee Urban Area, which includes Milwaukee, Waukesha, Racine and Ozaukee counties. The grant is used to enhance and prepare multi-jurisdictional responses to acts of terrorism and other critical incidents. Once the grant funds are expended, the budget seeks to have the position be funded on the City of Milwaukee tax levy. This position is currently vacant.

3. The net impact of this amendment is a reduction of the 2009 Budget by \$-40,834, for a tax rate impact of \$-0.001 per \$1,000 assessed valuation. The fiscal impact of this amendment is related UASI Grant funds being expended and the budget seeking to have the position be funded on the City of Milwaukee tax levy.

Prepared by: Amy E. Hefter  
LRB – Research and Analysis Section  
October 27, 2008

**OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET**

By Ald. Bauman, Hines, Kovac

DEPARTMENT OF ADMINISTRATION

Eliminate position authority, full-time equivalent, and funding for the position of Homeland Security Director in the Department of Administration.

<u>BUDGET</u>	<u>TAX LEVY</u>	<u>TAX RATE EFFECT</u>
<u>EFFECT</u>	<u>EFFECT</u>	<u>(PER \$1,000 A.V.)</u>

Operating Budget	\$-40,834	\$-40,834	\$-0.001
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BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES				
	DEPARTMENT OF ADMINISTRATION- HOMELAND SECURITY DIVISION				
	SALARIES & WAGES				
110.7-7	Homeland Security Director (B)(Y)	1	-1	\$81,668	\$-81,668
110.7-21	Grant and Aids Deduction	--	--	\$-40,834	\$+40,834
110.7-25	O&M FTE'S	0.50	-0.50	--	--
110.7-26	NON-O&M FTE'S	0.50	-0.50	--	--
110.8-9	ESTIMATED EMPLOYEE FRINGE BENEFITS	--	--	\$16,742	\$-16,742
380.1-3	FRINGE BENEFIT OFFSET	--	--	\$-121,996,378	\$+16,742

SPONSOR(S): ALD. BAUMAN

AMENDMENT

8

DEPARTMENT	BUDGET IMPACT	TAX LEVY IMPACT	TAX RATE IMPACT PER \$1,000
DEPARTMENT OF ADMINISTRATION	\$-68,306	\$-68,306	\$-0.002

**AMENDMENT INTENT**

This amendment eliminates position authority and funding for the position of Grant Compliance Manager in the Department of Administration, Community Development Grants Administration.

**OVERVIEW**

1. The 2006 Budget created the Grant Manager position, and the position was reclassified as a Grant Compliance Manager (Salary Grade 9) in File 051158, January 18, 2006.
2. The Grant Compliance Manager position has assists DOA in researching and communicating grant opportunities to city departments, writing grant proposals, and maintaining contacts with federal, state and local granting agencies, and lobbying for additional grant appropriations.

**IMPACT**

1. This amendment eliminates position authority, funding, direct labor hours and FTEs for the Grant Compliance Manager position in the Department of Administration for a savings of \$68,306.
2. The net impact of this amendment is a reduction of the 2009 Budget by \$-68,306, for a tax rate impact of \$-0.002 per \$1,000 assessed valuation.



**OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET**

By Ald. Bauman

DEPARTMENT OF ADMINISTRATION

Eliminate position authority, full time equivalent, and funding for the position of Grant Compliance Manager in the Department of Administration.

<u>BUDGET</u>	<u>TAX LEVY</u>	<u>TAX RATE EFFECT</u>
<u>EFFECT</u>	<u>EFFECT</u>	<u>(PER \$1,000 A.V.)</u>

Operating Budget

\$-68,306	\$-68,306	\$-0.002
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BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES				
	DEPARTMENT OF ADMINISTRATION- COMMUNITY DEVELOPMENT GRANTS ADMINISTRATION DIVISION				
	SALARIES & WAGES				
110.10-9	Grant Compliance Manager (Y)	1	-1	\$68,306	\$-68,306
110.11-6	O&M FTE'S	1.00	-1.00	--	--
110.11-19	ESTIMATED EMPLOYEE FRINGE BENEFITS	--	--	\$28,005	\$-28,005
380.1-3	FRINGE BENEFIT OFFSET	--	--	\$-121,996,378	+\$28,005

SPONSOR(S): ALD. BAUMAN AND BOHL

AMENDMENT 9

DEPARTMENT	BUDGET IMPACT	TAX LEVY IMPACT	TAX RATE IMPACT PER \$1,000
DEPARTMENT OF ADMINISTRATION	\$-4,893	\$-4,893	\$-0.001

**AMENDMENT INTENT**

This amendment eliminates position authority and funding for the position of Environmental Sustainability Director in the Department of Administration, Office of Sustainability.

**OVERVIEW**

1. The 2007 Budget included the newly created position of Environmental Sustainability Director (Salary Grade 12) in DOA's Office of Sustainability. This position is funded by non-property tax levy sources as described in item #1 under "Impact".
2. The Environmental Sustainability Director position heads the Office of Sustainability and works with other city staff in implementing the recommendations of Mayor Barrett's Green Team.
3. In the 2009 Proposed Budget the salary for this position is \$79,572.

**IMPACT**

1. The Environmental Sustainability Director (SG 12) position is funded in part by Water Works. For 2009, it is proposed that this position be funded by Water Works (50%), by the Sewer Fund (25%) and by grant funds from the U.S. Department of Energy (19%). Operating funds will cover the rest of the position (6%). In the future, it is anticipated that grant funds and non-general revenue funds will cover the majority of costs associated with the position.
2. The net impact of this amendment is a reduction of the 2009 Budget by \$-4,893, for a tax rate impact of \$-0.001 per \$1,000 assessed valuation.

**OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET**

By Ald. Bauman, Bohl

DEPARTMENT OF ADMINISTRATION

Eliminate position authority, full time equivalent, and funding for the position of Environmental Sustainability Director in the Department of Administration.

<u>BUDGET</u>	<u>TAX LEVY</u>	<u>TAX RATE EFFECT</u>
<u>EFFECT</u>	<u>EFFECT</u>	<u>(PER \$1,000 A.V.)</u>

Operating Budget

\$-4,893	\$-4,893	\$-0.001
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BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES				
	DEPARTMENT OF ADMINISTRATION - BUDGET AND MANAGEMENT DIVISION				
	SALARIES & WAGES				
110.3-10	Environmental Sustainability Director (Y)	1	-1	\$79,572	\$-79,572
110.4-17	Reimbursable Services Deduction	--	--	\$-74,679	+\$74,679
110.4-23	O&M FTE'S	13.86	-0.06	--	--
110.4-24	NON-O&M FTE'S	0.94	-0.94	--	--
110.5-7	ESTIMATED EMPLOYEE FRINGE BENEFITS	--	--	\$428,529	\$-2,006
380.1-3	FRINGE BENEFIT OFFSET	--	--	\$-121,996,378	+\$2,006

**SPONSOR(S): ALD. BOHL**

**AMENDMENT 10**

<b>DEPARTMENT</b>	<b>BUDGET IMPACT</b>	<b>TAX LEVY IMPACT</b>	<b>TAX RATE IMPACT PER \$1,000</b>
DEPARTMENT OF ADMINISTRATION	\$-4,893	\$-4,893	\$-0.001

**AMENDMENT INTENT**

This amendment eliminates tax levy funding for the portion of the salary of the Environmental Sustainability Director in the Department of Administration, Office of Sustainability paid through tax levy funds.

**OVERVIEW**

1. The 2007 Budget included the newly created position of Environmental Sustainability Director (Salary Grade 12) in DOA's Office of Sustainability. This position is funded by non-property tax levy sources as described in item #1 under "Impact".
2. The Environmental Sustainability Director position heads the Office of Sustainability and work with other city staff in implementing the recommendations of Mayor Barrett's Green Team.
3. In the 2009 Proposed Budget the salary for this position is \$79,572.

**IMPACT**

1. The Environmental Sustainability Director (SG 12) position is funded in part by Water Works. For 2009, it is proposed that this position be funded by Water Works (50%), by the Sewer Fund (25%) and by grant funds from the U.S. Department of Energy (19%). Operating funds will cover the rest of the position salary (6%). In the future, it is anticipated that grant funds and non-general revenue funds will cover the majority of costs associated with the position.
2. The net impact of this amendment is a reduction of the 2009 Budget by \$-4,893, for a tax rate impact of \$-0.001 per \$1,000 assessed valuation.

**OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET**

By Ald. Bohl

DEPARTMENT OF ADMINISTRATION

Eliminate O&M funding for the position of Environmental Sustainability Director in the Department of Administration.

<u>BUDGET</u>	<u>TAX LEVY</u>	<u>TAX RATE EFFECT</u>
<u>EFFECT</u>	<u>EFFECT</u>	<u>(PER \$1,000 A.V.)</u>

Operating Budget	\$-4,893	\$-4,893	\$-0.001
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BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES				
	DEPARTMENT OF ADMINISTRATION - BUDGET AND MANAGEMENT DIVISION				
	SALARIES & WAGES				
110.3-10	Environmental Sustainability Director (Y)	1	--	\$79,572	\$-4,893
110.4-23	O&M FTE'S	13.86	-0.06	--	--
110.5-7	ESTIMATED EMPLOYEE FRINGE BENEFITS	--	--	\$428,529	\$-2,006
380.1-3	FRINGE BENEFIT OFFSET	--	--	\$-121,996,378	\$+2,006

**SPONSOR(S): ALD. BOHL**

**AMENDMENT //**

<b>DEPARTMENT</b>	<b>BUDGET IMPACT</b>	<b>TAX LEVY IMPACT</b>	<b>TAX RATE IMPACT PER \$1,000</b>
DEPARTMENT OF ADMINISTRATION	\$-40,834	\$-40,834	\$-0.001

**AMENDMENT INTENT**

This amendment eliminates tax levy funding for the position of Homeland Security Director in the Department of Administration and footnote this position to eliminate position authority when current grant funding expires.

**OVERVIEW**

1. The position of Homeland Security Director (Salary Grade 12) in DOA was created by the Common Council and Mayor by Common Council File Number 050600, adopted in September 2005. This position is currently funded by non-property tax levy sources as described in item #1 under "Impact".
2. The Homeland Security Director position manages the city's homeland security and emergency management functions. This includes coordinating the planning, training, and activities of all city departments relating to emergency management and homeland security, and maintaining liaison with emergency management, homeland security organizations and agencies at other government levels.
3. The 2009 Proposed Budget formally creates a Homeland Security Division within the Department of Administration. This organizational change will allow for consistency in division scope and mission and will align personnel more closely under appropriate supervision.

**IMPACT**

1. Currently, the Homeland Security Director is funded by the FY2006 Urban Areas Security Initiative Program Grant (UASI Grant), which expires on June 30, 2009. The UASI Grant was awarded to the Milwaukee Urban Area, which includes Milwaukee, Waukesha, Racine and Ozaukee counties. The grant is used to enhance and prepare multi-jurisdictional responses to acts of terrorism and other critical incidents. Once the grant funds are expended, the budget seeks to have the position be funded on the City of Milwaukee tax levy. This position is currently vacant.
2. This amendment eliminates tax levy funding for the position of Homeland Security Director in the Department of Administration.
3. If this amendment is adopted, separate action will be required for the 2009 salary ordinance.

4. The 2009 Budget will be footnoted in the appropriate section citing this position will be eliminated when the FY2006 Urban Areas Security Initiative Program Grant (UASI Grant), expires on June 30, 2009.
5. The net impact of this amendment is a reduction of the 2009 Budget by \$-40,834, for a tax rate impact of \$-0.001 per \$1,000 assessed valuation. The fiscal impact of this amendment is related UASI Grant funds being expended and the budget seeking to have the position be funded on the City of Milwaukee tax levy.

Prepared by: Amy E. Hefter  
LRB – Research and Analysis Section  
October 27, 2008

**OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET**

By Ald. Bohl

DEPARTMENT OF ADMINISTRATION

Eliminate tax levy funding for the position of Homeland Security Director in the Department of Administration and footnote this position to eliminate position authority when current grant funding expires.

<u>BUDGET</u>	<u>TAX LEVY</u>	<u>TAX RATE EFFECT</u>
<u>EFFECT</u>	<u>EFFECT</u>	<u>(PER \$1,000 A.V.)</u>

Operating Budget

\$-40,834

\$-40,834

\$-0.001

BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES				
	DEPARTMENT OF ADMINISTRATION - HOMELAND SECURITY DIVISION				
	SALARIES & WAGES				
110.7-7	Homeland Security Director (B)(Y)	1	--	\$81,668	\$-40,834
110.7-25	O&M FTE'S	0.50	-0.50	--	--
110.8-3	Delete the following footnote: "(B) To expire unless the Urban Areas Security Initiative Program Grant, available from the U.S. Department of Homeland Security, is extended."				
110.8-4	Immediately following the line: "available from the U.S. Department of Homeland Security, is extended."				
110.8-9	Insert the following footnote: "(B) Position authority to expire when current 6-month grant funding expires."				
110.8-9	ESTIMATED EMPLOYEE FRINGE BENEFITS	--	--	\$16,742	\$-16,742
380.1-3	FRINGE BENEFIT OFFSET	--	--	\$-121,996,378	\$+16,742



**SPONSOR(S): Ald. Hamilton**

**AMENDMENT: 12**

<b>DEPARTMENT</b>	<b>BUDGET IMPACT</b>	<b>TAX LEVY IMPACT</b>	<b>TAX RATE IMPACT PER \$1,000</b>
Police Department, Fire Department, DOA	+\$5,020,000	+\$0	+\$0.000

**AMENDMENT INTENT**

This amendment restores positions and/or funding as necessary to implement services included in the Mayor's preferred budget recommendations as follows:

1. Police Department: Restore funding for 56 sworn Police Officers, enabling the department to maintain an average sworn strength of 1,964 personnel.
2. Fire Department: Restore funding for an existing Engine or Ladder Company and add funding for 5 floating Firefighter positions to be deployed as needed to maintain flexible staffing levels.

This amendment further allocates \$150,000 in additional funding for the pending disparities study. *Funding of this amendment is anticipated to be provided by increasing the Solid Waste Fee.*

**BACKGROUND**

➤ ***Police Department***

Maintaining a total sworn strength level within an acceptable range directly impacts the ability of the Police Department to serve the City. Sworn strength will decline with separations from the department, necessitating the need for new personnel. Through Pay Period 19 (September 20, 2008), sworn strength stood at 1,987 law enforcement personnel.

The 2009 Proposed Budget does not contain the monies necessary to maintain current sworn strength levels, providing funding for 56 fewer Police Officers. The table below displays the practical impact on sworn strength if, per the Proposed Budget, these 56 positions are not funded. Though no positions are eliminated per se, future vacancies are allowed to build up through the "Personnel Cost Adjustment". While the number of authorized sworn positions would remain unchanged, vacancies would be allowed to increase by 56 persons, and sworn strength would fall by a like amount.

**PROSPECTIVE SWORN STRENGTH PER 2009 PROPOSED BUDGET**

<b>YEAR</b>	<b>AUTHORIZED SWORN POSITIONS</b>	<b>VACANCIES</b>	<b>SWORN STRENGTH LEVEL</b>
2009 Proposed	2145	237	1,908 (*)

(\*) Assumes preferred sworn strength of 1,964 law enforcement personnel

➤ ***Fire Department***

The 2009 Proposed Budget includes the reduction of 40 positions in the Fire Department. Proposed staffing changes include:

- Reducing the number of personnel on the remaining 9 Ladder Companies that have 5 persons on an apparatus to a 4 person crew;
- Eliminating Engine Company #20, a 4 person company, from the administrative headquarters at 7<sup>th</sup> and James Lovell; and
- Eliminating one additional Engine or Ladder Company from a yet-to-be-determined location.

➤ ***Disparities Study***

In August 2007, Mason Tillman Associates, Ltd. submitted a study that reviewed the effectiveness of the City of Milwaukee's Emerging Business Enterprise Program. The study was conducted for the period January 1, 2005 through December 31, 2005. One of the recommendations of this study was that the City conduct a statistical analysis of disparity. A confirmed statistical underutilization from a disparity study would allow the City to utilize race-conscious remedies to increase utilization of African American Emerging Business Enterprises.

**DISCUSSION**

➤ ***Police Department***

This amendment provides \$3,415,000 to restore funding for 56 sworn Police Officers, enabling the Police Department to maintain an average sworn strength of 1,964 personnel.

➤ ***Fire Department***

This amendment restores funding authority for one Engine or Ladder Company (from a yet-to-be-determined location) designated for elimination in the 2009 Proposed Budget. This amendment also provides funding for 5 floating Firefighter positions that will work 12 hour shifts and be used to maintain flexible staffing levels. This amendment provides \$1,455,000 for these purposes.

➤ ***Disparities Study***

This amendment allocates \$150,000 in additional funding for the pending disparities study.

**FISCAL IMPACT**

Passage of this amendment will increase the 2009 Budget by \$5,020,000. There is currently no tax levy or rate effect as revenues are required to be recognized by the Comptroller. Funding of this amendment is proposed to be provided through an increase in the Solid Waste Fee, which will require separate action.

Prepared by: Michael Talarczyk  
Legislative Reference Bureau  
October 27, 2008

**OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET**

By Aid. Hamilton

DEPARTMENT OF ADMINISTRATION, FIRE DEPARTMENT, POLICE DEPARTMENT  
AND SOURCE OF FUNDS GENERAL CITY PURPOSES

**BUDGET EFFECT      TAX LEVY EFFECT      TAX RATE EFFECT  
(PER \$1,000 A.V.)**

Provide \$150,000 for a disparity study, restore funding and FTE's to the Fire and Police Departments to implement the Mayor's Preferred Budget. Fund through an increase to the Solid Waste Fee. Revenues require recognition by the Comptroller.

Operating Budget \$+5,020,000      \$+0      \$+0.000

BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES				
	DEPARTMENT OF ADMINISTRATION- BUSINESS OPERATIONS DIVISION				
	SPECIAL FUNDS				
	Inmediately following the line: "City of Milwaukee Emerging Business Enterprise Program**"				
110.17-18	Insert the following line and corresponding amount: "Disparity Study"	--	--	--	\$+150,000
	FIRE DEPARTMENT FIREFIGHTING DIVISION DECISION UNIT				
	SALARIES & WAGES				
200.4-16	Overtime Compensated**(Special Duty)	--	--	\$4,050,686	\$+1,455,000
200.5-3	O&M FTE'S	951.69	+19.50	--	--
200.5-26	ESTIMATED EMPLOYEE FRINGE BENEFITS	--	--	\$22,377,528	\$+494,700
	POLICE DEPARTMENT OPERATIONS DECISION UNIT				
	SALARIES & WAGES				
260.28-4	Personnel Cost Adjustment	--	--	\$-13,870,773	\$+3,415,000
260.28-15	O&M FTE'S	2095.28	+56.12	--	--
260.30-14	ESTIMATED EMPLOYEE FRINGE BENEFITS	--	--	\$40,240,371	\$+1,092,800

OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET

By Ald. Hamilton

DEPARTMENT OF ADMINISTRATION, FIRE DEPARTMENT, POLICE DEPARTMENT, SOURCE OF FUNDS GENERAL CITY PURPOSES cont'd

BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
380.1-3	FRINGE BENEFIT OFFSET	--	--	\$-121,996,378	\$-1,587,500
	SECTION I.A.2 SOURCE OF FUNDS FOR GENERAL CITY PURPOSES				
	CHARGES FOR SERVICES				
400.4-16	Solid Waste Fee	--	--	\$25,000,000	\$+5,020,000

SPONSOR: ALD. BAUMAN

AMENDMENT 13

DEPARTMENT	BUDGET EFFECT	TAX LEVY EFFECT	TAX RATE EFFECT PER \$1,000
City Attorney	\$-28,900	\$-28,900	\$-.001

**AMENDMENT INTENT**

Eliminate funding for a 0.4 FTE assistant city attorney position providing services to the Milwaukee Public Schools.

**OVERVIEW**

1. The Milwaukee City Attorney is required to provide legal advice and representation to the Milwaukee School District under Wisconsin statute.
2. Until 2008, advice and representation for the Milwaukee Public Schools was provided by a 0.6 FTE assistant city attorney who was a part-time employee (e.g., she did not work on other services).
3. In 2008, a full time position was authorized for an assistant city attorney to represent the Milwaukee Public School District for reasons that include caseload and the need to assign an attorney who did not have the extensive experience of the retiring attorney.
4. This amendment eliminates a full time position that would be funded at a salary of \$72,248 and replaces it with a 0.6 FTE, fully O&M funded, at a salary of \$43,348.

**EFFECT**

1. This amendment decreases the budget by \$28,900.
2. This amendment decreases the tax levy by \$28,900 or \$.001 per \$1,000 of assessed value.
3. This amendment reduces estimate employee fringe benefits by \$11,849, and the fringe benefit offset is adjusted accordingly.

Prepared by: Richard L. Withers  
LRB – Research and Analysis  
10/27/2008

**OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET**

By Ald. Bohl

CITY ATTORNEY

In the City Attorney's Office, return Assistant City Attorney position responsible for MPS legal services from full time to 0.6 FTE as in 2008 budget rather than expanding services provided.

BUDGET	TAX LEVY	TAX RATE EFFECT
<u>EFFECT</u>	<u>EFFECT</u>	<u>(PER \$1,000 A.V.)</u>

Operating Budget	\$-28,900	\$-28,900	\$-0.001
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BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES				
	CITY ATTORNEY				
	SALARIES & WAGES				
130.1-11	Asst. City Attorney (A)(Y)	33	-1	\$3,091,189	\$-72,248
130.1-12	Asst City Attorney (2.40 FTE) (Y)	3	+1	\$216,746	+\$43,348
130.2-20	O&M FTE'S	57.55	-0.40	--	--
130.3-4	ESTIMATED EMPLOYEE FRINGE BENEFITS*	--	--	\$1,911,430	\$-11,849
380.1-3	FRINGE BENEFIT OFFSET	--	--	\$-121,996,378	+\$11,849

**SPONSOR: ALD. BAUMAN**

**AMENDMENT 14**

<b>DEPARTMENT</b>	<b>BUDGET EFFECT</b>	<b>TAX LEVY EFFECT</b>	<b>TAX RATE EFFECT PER \$1,000</b>
City Attorney/ Receivership Fund SPA	\$+300,000	\$+300,000	\$+0.010

**AMENDMENT INTENT**

Restore the Receivership Fund Special Purpose Account (SPA) to the requested and currently budgeted level of \$325,000, and requiring that expenditures for purposes other than the completion of the Woodlands nuisance property abatement project receive prior approval by the Common Council.

**OVERVIEW**

1. The Receivership Special Purpose Account (SPA) was created in the 2003 budget and placed under the control of the City Attorney's Office. The Proposed 2009 Budget reduces this Account to \$25,000 from \$325,000 in 2008. It is estimated that \$100,000 to \$125,000 will be available in carryover funds from the current year. Projections are that this amount should be sufficient to continue current levels of nuisance property abatement efforts through 2009.
2. Most of the Receivership SPA funding has historically been allocated to the Woodlands Project (91<sup>st</sup> & W. Brown Deer Rd.). Activities that have been funded to date include: ongoing maintenance of city and NIDC-owned units, insurance, and interest and principal payments on the revolving line of credit that NIDC incurred in purchasing those units.
3. Woodlands abatement efforts have been winding down and much of the expenditures from this SPA in recent budget years have involved nuisance abatement and receivership efforts throughout the City.
4. This amendment provides a footnote stating that expenditures from this SPA for projects other than Woodlands nuisance abatement be subject to prior Common Council approval requiring one or more implementing resolutions.

**EFFECT**

1. This amendment increases the budget by \$300,000.
2. This amendment increases the tax levy by \$300,000 or \$0.010 per \$1,000 of assessed value.

Prepared by: Richard L. Withers  
LRB – Research and Analysis  
10/27/2008

**OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET**

By Ald. Bauman

SPECIAL PURPOSE ACCOUNTS - MISCELLANEOUS

Increase funding for the Receivership Fund Special Purpose Account by \$300,000. Footnote the Receivership Fund so that no funds may be expended for purposes other than completion of the Woodlands nuisance property abatement project without prior Common Council approval. **Passage of a companion resolution is necessary to implement the intent of the footnote.**

BUDGET	TAX LEVY	TAX RATE EFFECT
<u>EFFECT</u>	<u>EFFECT</u>	<u>(PER \$1,000 A.V.)</u>

Operating Budget

\$+300,000	\$+300,000	\$+0.010
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BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES				
	SPECIAL PURPOSE ACCOUNTS- MISCELLANEOUS				
320.5-6	Receivership Fund	--	--	\$25,000	\$+300,000
320.5-6	Insert the footnote designator and footnote to the following line: "Receivership Fund (A)"  "(A) No funds may be expended from the Receivership Fund for purposes other than completion of the Woodlands nuisance property abatement project without prior Common Council approval."				



**SPONSOR(S): ALD. DUDZIK**

**AMENDMENT 15**

<b>DEPARTMENT</b>	<b>BUDGET EFFECT</b>	<b>TAX LEVY EFFECT</b>	<b>TAX RATE EFFECT PER \$1,000</b>
CITY CLERK'S OFFICE	\$ -30,000	\$ -30,000	\$ -0.001

**AMENDMENT INTENT**

This amendment eliminates the funding of \$30,000 for travel by Common Council members from the Aldermanic Travel Special Fund.

**OVERVIEW**

The 2009 Proposed Budget allocates \$30,000 for the Aldermanic Travel Fund, \$5,000 more than in 2008. The increase is attributable primarily to increased costs of air travel and fuel costs.

**IMPACT**

1. This amendment eliminates the \$30,000 funding for Aldermanic Travel.
2. The net impact of this amendment is a reduction of the 2009 Budget by \$ -30,000, for a tax rate impact of \$ -0.001 per \$1,000 assessed valuation.

**OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET**

By Ald. Dudzik

COMMON COUNCIL-CITY CLERK

Eliminate Aldermanic Travel allowance from Common Council-City Clerk budget.

<u>BUDGET</u>	<u>TAX LEVY</u>	<u>TAX RATE EFFECT</u>
<u>EFFECT</u>	<u>EFFECT</u>	<u>(PER \$1,000 A.V.)</u>

Operating Budget

\$-30,000

\$-30,000

\$-0.001

BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
150.7-15	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES  COMMON COUNCIL-CITY CLERK  SPECIAL FUNDS  Aldermanic Travel*	--	--	\$30,000	\$-30,000

**SPONSOR(S):** ALD. DUDZIK

**AMENDMENT** 16

DEPARTMENT	BUDGET EFFECT	TAX LEVY EFFECT	TAX RATE EFFECT PER \$1,000
CITY CLERK'S OFFICE	\$-5,000	\$-5,000	\$-0.001

**AMENDMENT INTENT**

This amendment reduces the Computer Systems Upgrades Account under Special Funds by \$5,000 from the \$50,000 allocated for "Miscellaneous" to replace equipment that fails and minor software upgrades.

**OVERVIEW**

1. The Computer Systems Upgrades account under Special Funds provides \$89,000 in the 2009 Proposed Budget and matches the department's request. The 2009 account decreases by 29% from the amount of \$125,400 authorized in 2008 due to fewer needs for hardware and software upgrades.
2. Funding is used for hardware and software purchases for system and equipment upgrades and replacing outdated technology. This includes the purchase of laptop computers, monitors, computers, printers, servers, software upgrades and wireless access points.

**IMPACT**

The impact of this amendment is a reduction of the 2009 Budget by \$-5,000, for a tax rate impact of \$-0.001 per \$1,000 assessed valuation.

**OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET**

By Ald. Dudzik

COMMON COUNCIL-CITY CLERK

Reduce Computer System Upgrades Special Fund in Common Council-City Clerk budget by \$5,000.

BUDGET EFFECT

TAX LEVY EFFECT

TAX RATE EFFECT (PER \$1,000 A.V.)

Operating Budget

\$-5,000

\$-5,000

\$-0.001

BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
150.7-14	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES  COMMON COUNCIL-CITY CLERK  SPECIAL FUNDS  Computer System Upgrades*	--	--	\$89,000	\$-5,000

**SPONSOR(S): ALD. DUDZIK**

**AMENDMENT 17**

DEPARTMENT	BUDGET EFFECT	TAX LEVY EFFECT	TAX RATE EFFECT PER \$1,000
CITY CLERK'S OFFICE	\$-1,715	\$-1,715	\$-0.00

**AMENDMENT INTENT**

This amendment reduces the City Memberships Special Purpose Account by \$1,715 by eliminating the funding for Sister Cities International.

**OVERVIEW**

1. The City Memberships SPA provides funding for memberships to various organizations that support the City's lobbying, policy research and professional development programs.
2. The 2009 Proposed Budget provides \$156,169 for memberships to 7 organizations. In 2008, memberships to 9 organizations were funded.
3. In the 2009 Proposed Budget, funding for memberships to the American Management Association and the National Forum for Black Administrators were eliminated due to inactivity.
4. This SPA provides funding for the following:

League of Wisconsin Municipalities	\$ 56,054
Government Finance Officers Association	\$ 1,800
Public Policy Forum	\$ 1,000
Wisconsin Alliance of Cities	\$ 67,000
National League of Cities	\$ 25,000
Sister Cities International	\$ 1,715
ICLEI-Local Governments for Sustainability	\$ 3,600
<b>TOTAL</b>	<b>\$156,169</b>
5. The net change in all of the memberships combined is an increase of \$2,236.

**IMPACT**

1. This amendment eliminates the \$1,715 funding for Sister Cities International.
2. The net impact of this amendment is a reduction in the 2009 Budget by \$-0.00, for a tax rate impact of \$-0.00 per \$1,000 assessed valuation.

Prepared by: Teodros W. Medhin, Ph.D., Research Supervisor  
Legislative Reference Bureau  
October 21, 2008

OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET

By Ald. Dudzik

SPECIAL PURPOSE ACCOUNTS - MISCELLANEOUS

Reduce City Membership Special Purpose Account allocation by \$1,715 by eliminating funding for membership to Sister Cities International.

BUDGET  
EFFECT

TAX LEVY  
EFFECT

TAX RATE EFFECT  
(PER \$1,000 A.V.)

Operating Budget

\$-1,715

\$-1,715

\$-0.001

BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES				
	SPECIAL PURPOSE ACCOUNTS- MISCELLANEOUS				
320.4-19	Memberships, City	--	--	\$156,169	\$-1,715

**SPONSOR(S): ALD. DAVIS**

**AMENDMENT 18**

<b>DEPARTMENT</b>	<b>BUDGET EFFECT</b>	<b>TAX LEVY EFFECT</b>	<b>TAX RATE EFFECT PER \$1,000</b>
CITY CLERK'S OFFICE	\$+50,000	\$+50,000	\$+0.002

**AMENDMENT INTENT**

This amendment funds the Economic Development Committee Fund at \$50,000. The amendment includes a footnote providing that all 2009 funds shall be used to support programs and activities relating to Project Lead the Way, which is designed to increase the number of pre-college students, including those of diverse ethnicity, who are future candidates for employment in fields emphasizing science, technology, engineering and mathematics skills.

**OVERVIEW**

1. This account, assigned to the Common Council under the purview of the Community and Economic Development Committee, funds activities related to economic development, including but not limited to marketing the City for industrial and commercial development, business attraction and retention, tourism and support of emerging business enterprises. Activities typically funded are those not funded by other City departments, and the types of activities funded change annually.
2. This account is not funded in the 2009 Proposed Budget. The department had requested \$100,000; the 2008 Budget allocated \$38,000 for this fund.

**IMPACT**

1. This amendment provides a \$50,000 funding to the Economic Development Committee Fund.
2. This amendment includes a footnote providing that all 2009 funds shall be used to support programs and activities relating to Project Lead the Way, which is designed to increase the number of pre-college students, including those of diverse ethnicity, who are future candidates for employment in fields emphasizing science, technology, engineering and mathematics.

Prepared by: Teodros W. Medhin, Ph.D., Research Supervisor  
Legislative Reference Bureau  
October 22, 2008

**OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET**

By Ald. Davis

SPECIAL PURPOSE ACCOUNTS - MISCELLANEOUS

Increase funding for the Economic Development Committee Fund Special Purpose Account by \$50,000. Footnote the account so that all 2009 funds shall only be used to support programs and activities relating to Project Lead the Way, which is designed to increase the number of pre-college students, including those of diverse ethnicity, who are future candidates for employment in fields emphasizing science, technology, engineering and mathematics skills. Passage of a companion resolution is necessary to implement the intent of the footnote.

<u>BUDGET</u>	<u>TAX LEVY</u>	<u>TAX RATE EFFECT</u>
<u>EFFECT</u>	<u>EFFECT</u>	<u>(PER \$1,000 A.V.)</u>

Operating Budget

\$+50,000

\$+50,000

\$+0.002

BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES				
	SPECIAL PURPOSE ACCOUNTS- MISCELLANEOUS				
320.3-14	Economic Development Committee Fund	--	--	--	\$+50,000
320.3-14	Insert the footnote designator and footnote to the following line: "Economic Development Committee Fund (B)"  "(B) No funds may be expended from this account for purposes other than supporting programs and activities relating to Project Lead the Way."				



**SPONSOR(S): ALD. DAVIS**

**AMENDMENT 19**

<b>DEPARTMENT</b>	<b>BUDGET EFFECT</b>	<b>TAX LEVY EFFECT</b>	<b>TAX RATE EFFECT PER \$1,000</b>
CITY CLERK'S OFFICE	\$+30,000	\$+30,000	\$+0.001

**AMENDMENT INTENT**

This amendment funds the Economic Development Committee Fund at \$30,000. The amendment includes a footnote providing that all 2009 funds shall be used to support programs and activities relating to Project Lead the Way, which is designed to increase the number of pre-college students, including those of diverse ethnicity, who are future candidates for employment in fields emphasizing science, technology, engineering and mathematics skills.

**OVERVIEW**

1. This account, assigned to the Common Council under the purview of the Community and Economic Development Committee, funds activities related to economic development, including but not limited to marketing the City for industrial and commercial development, business attraction and retention, tourism and support of emerging business enterprises. Activities typically funded are those not funded by other City departments, and the types of activities funded change annually.
2. This account is not funded in the 2009 Proposed Budget. The department had requested \$100,000; the 2008 Budget allocated \$38,000 for this fund.

**IMPACT**

1. This amendment provides a \$30,000 funding to the Economic Development Committee Fund.
2. This amendment includes a footnote providing that all 2009 funds shall be used to support programs and activities relating to Project Lead the Way, which is designed to increase the number of pre-college students, including those of diverse ethnicity, who are future candidates for employment in fields emphasizing science, technology, engineering and mathematics.

Prepared by: Teodros W. Medhin, Ph.D., Research Supervisor  
Legislative Reference Bureau  
October 22, 2008

**OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET**

By Ald. Davis

SPECIAL PURPOSE ACCOUNTS - MISCELLANEOUS

Increase funding for the Economic Development Committee Fund Special Purpose Account by \$30,000. Footnote the account so that all 2009 funds shall only be used to support programs and activities relating to Project Lead the Way, which is designed to increase the number of pre-college students, including those of diverse ethnicity, who are future candidates for employment in fields emphasizing science, technology, engineering and mathematics skills. Passage of a companion resolution is necessary to implement the intent of the footnote.

<u>BUDGET</u>	<u>TAX LEVY</u>	<u>TAX RATE EFFECT</u>
<u>EFFECT</u>	<u>EFFECT</u>	<u>(PER \$1,000 A.V.)</u>

Operating Budget

\$+30,000

\$+30,000

\$+0.001

BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES				
	SPECIAL PURPOSE ACCOUNTS- MISCELLANEOUS				
320.3-14	Economic Development Committee Fund	--	--	--	\$+30,000
320.3-14	Insert the footnote designator and footnote to the following line: "Economic Development Committee Fund (B)"  "(B) No funds may be expended from this account for purposes other than supporting programs and activities relating to Project Lead the Way."				

SPONSOR(S) Ald. Bohl

AMENDMENT 20

DEPARTMENT	BUDGET IMPACT	TAX LEVY IMPACT	TAX RATE IMPACT PER \$1,000
Comptroller	\$-35,574	\$-35,574	\$-0.001

**AMENDMENT INTENT**

Eliminate position authority, funding and FTE for an Administrative Assistant II position in the Comptroller's Office.

**OVERVIEW**

1. The Administrative Assistant II acts as the Comptroller's Office receptionist and provides clerical support to the Administration Division.
2. The position is currently vacant and its duties are being conducted through the use of temporary personnel.
3. The 2004 Budget eliminated 1 Administrative Assistant II position and 1 Office Assistant I that provided clerical support to the Administration Division.
4. The 2006 Budget eliminated 1 Administrative Assistant II position in the Comptroller's Office.

**IMPACT**

The amendment eliminates position authority, funding (\$35,574) and FTE for an Administrative Assistant II position in the Comptroller's Office.

Prepared by: Jim Carroll  
LRB – Research & Analysis  
October 24, 2008

OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET

By Ald. Bohl

COMPTRROLLER

Eliminate position authority, funding and FTE for an Administrative Assistant II position in the Comptroller's Administration Division.

BUDGET  
EFFECT

TAX LEVY  
EFFECT

TAX RATE EFFECT  
(PER \$1,000 A.V.)

Operating Budget

\$-35,574

\$-35,574

\$-0.001

BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES				
	COMPTRROLLER				
	SALARIES & WAGES				
160.1-14	Administrative Assistant II	1	-1	\$35,574	\$-35,574
160.4-9	O&M FTE'S	51.95	-1.00	--	--
160.4-24	ESTIMATED EMPLOYEE FRINGE BENEFITS*	--	--	\$1,366,770	\$-14,585
380.1-3	FRINGE BENEFIT OFFSET	--	--	\$121,996,378	+\$14,585

SPONSOR(S)Ald. Murphy

AMENDMENT Technical 21

DEPARTMENT	BUDGET IMPACT	TAX LEVY IMPACT	TAX RATE IMPACT PER \$1,000
DCD	\$+0	\$+0	\$+0

**AMENDMENT INTENT**

Technical amendment to correct technical errors in the proposed DCD budget.

**OVERVIEW**

1. This is a technical amendment to correct technical errors in DCD's proposed budget related to full-time equivalent counts and a non-tax levy funded salary account.
2. The change in full-time equivalents is due primarily to a readjustment of FTEs for the 25 Summer Youth Team Leader positions.

**IMPACT**

1. This amendment has no tax levy impact.

Prepared by: Jim Carroll  
LRB – Research & Analysis  
October 28, 2008

**OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET**

By Ald. Murphy

DEPARTMENT OF CITY DEVELOPMENT

Amendment to correct technical errors in the Department of City Development related to full-time equivalent counts and non-tax levy salary account. The change in full-time equivalents is due primarily to a re-accounting of FTE's for the 25 Summer Youth Team Leader positions.

BUDGET	TAX LEVY	TAX RATE EFFECT
<u>EFFECT</u>	<u>EFFECT</u>	<u>(PER \$1,000 A.V.)</u>

Operating Budget

\$+0                      \$+0                      \$+0.000

BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES				
	DEPARTMENT OF CITY DEVELOPMENT- GENERAL MANAGEMENT & POLICY DEVELOPMENT DECISION UNIT				
	SALARIES & WAGES				
140.7-22	O&M FTE'S	42.55	-1.35	--	--
140.7-23	NON-O&M FTE'S	54.20	-14.45	--	--
	DEPARTMENT OF CITY DEVELOPMENT- PUBLIC HOUSING PROGRAMS DECISION UNIT				
	SALARIES & WAGES				
140.12-3	Building Maintenance Mechanic I	2	--	\$778,414	-\$700,573
140.13-14	Reimbursable Services Deduction	--	--	-\$4,311,237	+\$700,573

Change totals, subtotals, and related amounts accordingly.

DEPARTMENT	BUDGET IMPACT	TAX LEVY IMPACT	TAX RATE IMPACT PER \$1,000
DEPARTMENT OF CITY DEVELOPMENT	-\$588,412	-\$588,412	-\$0.020

**AMENDMENT INTENT**

The intent of this amendment is to eliminate position authority, salary funding and FTEs for 10 positions in the Department of City Development that were wholly or partially funded by capital funding in 2008 and will be funded entirely by tax levy funding in 2009.

**OVERVIEW**

1. The 2009 Proposed Budget provides \$3,767,932 in tax levy funding for the Department of City Development's personnel costs -- \$797,992 (26.9%) more than the 2008 Adopted Budget. DCD has attributed the increased reliance on tax levy support to less capital-funded administrative work relating to the creation and administration of tax incremental districts. This is reflected in the \$1,076,608 decline in the department's capital improvements deduction for 2009.
2. The "2009 Proposed Plan and Executive Budget Summary" also states that the 2009 Proposed Budget shifts about \$756,000 in salaries from capital and grant sources to the General Fund (tax levy).
3. DCD positions being transferred from whole or partial capital funding to O&M funding under the 2009 Proposed Budget include the following:

Marketing Development Services Manager (SG 11)	50% capital to 100% O&M
Finance and Administration Manager (SG 12)	40% capital to 100% O&M
Budget and Management Reporting Manager (SG 11)	60% capital to 100% O&M
Program Assistant II (PR 530)	60% capital to 100% O&M
Graphics Designer II (PR 535)	60% capital to 100% O&M
Principal Planner (SG 7)	60% capital to 100% O&M
Office Assistant III (PR 425)	50% capital to 100% O&M
Office Assistant IV (PR 445)	100% capital to 100% O&M
Senior Planner (PR 576)	60% capital to 100% O&M

Audiovisual Specialist II (PR 506)

100% capital to 60% O&M\*

\*Note: The Audiovisual Specialist II is being changed from 1.00 FTE to 0.60 FTE.

**IMPACT**

1. This amendment eliminates position authority, salary funding, direct labor hours and FTEs for the 10 Department of City Development positions listed above.
2. This amendment reduces the 2009 Budget and tax levy by \$588,412, for a tax rate impact of  $-\$0.020$  per \$1,000 assessed valuation.

Prepared by: Jeff Osterman  
LRB – Research & Analysis Section  
October 27, 2008



**OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET**

By Ald. Batunan

DEPARTMENT OF CITY DEVELOPMENT

Eliminate position authority, FTE's, and funding for all positions that had funding shifted from capital funding to O&M funding the 2009 proposed budget.

<u>BUDGET</u>	<u>TAX LEVY</u>	<u>TAX RATE EFFECT</u>
<u>EFFECT</u>	<u>EFFECT</u>	<u>(PER \$1,000 A.V.)</u>

Operating Budget

\$-588,412

\$-588,412

\$-0.020

BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES				
	DEPARTMENT OF CITY DEVELOPMENT- GENERAL MANAGEMENT & POLICY DEVELOPMENT DECISION UNIT				
	SALARIES & WAGES				
140.4-13	Marketing Dev. Services Mgr. (Y)	1	-1	\$96,722	\$-96,722
140.4-14	Program Assistant II (Y)	1	-1	\$55,847	\$-55,847
140.4-15	Graphics Designer II (Y)	1	-1	\$36,171	\$-36,171
140.4-17	Audiovisual Specialist II (Y) (0.6 FTE)	1	-1	\$31,836	\$-31,836
140.5-13	Office Assistant III	4	-1	\$103,304	\$-34,434
140.5-14	Office Assistant IV	3	-1	\$111,213	\$-37,071
140.6-9	Principal Planner (Y)	2	-1	\$150,925	\$-74,922
140.6-11	Senior Planner	5	-1	\$295,996	\$-53,438
140.6-21	Finance & Administration Manager (Y)	1	-1	\$94,701	\$-94,701
140.6-22	Budget & Mgmt. Reporting Manager (Y)	1	-1	\$73,270	\$-73,270
140.7-22	O&M FTE'S	42.55	-9.60	--	--
140.8-9	ESTIMATED EMPLOYEE FRINGE BENEFITS	--	--	\$1,095,640	\$-241,249
380.1-3	FRINGE BENEFIT OFFSET	--	--	\$-121,996,378	\$+241,249

DEPARTMENT	BUDGET IMPACT	TAX LEVY IMPACT	TAX RATE IMPACT PER \$1,000
DEPARTMENT OF CITY DEVELOPMENT	+\$43,351	+\$43,351	+\$0.001

**AMENDMENT INTENT**  
 The intent of this amendment is to restore position authority, salary funding and FTEs for the Geographic Information Technician position in the Department of City Development’s Planning Section.

**OVERVIEW**

1. The 2009 Proposed Budget calls for the elimination of the Geographic Information Technician (Pay Range 602) in the Department of City Development’s Planning Section. This would leave just one GIS position – a Geographic Information Specialist – in DCD.
2. The 2008 Budget eliminated 2 GIS positions in DCD. This was part of an effort to transfer all City-wide GIS duties from DCD to ITMD. The proposed elimination of the Geographic Information Technician in 2009 would complete this transition. The remaining DCD GIS position would focus primarily on producing and maintaining GIS products for DCD use.
3. Since the Geographic Information Technician position is currently filled, adoption of the Mayor’s 2009 Proposed Budget would result in a lay-off. This employee has no bumping rights outside of DCD.

**IMPACT**

1. This amendment restores position authority, salary funding, direct labor hours and FTEs for the Geographic Information Technician position in the Department of City Development, Planning Section.
2. This amendment would reduce the number of DCD layoffs resulting from the 2009 Budget from 3 to 2.
3. The net impact of this amendment is an increase of the 2009 Budget and tax levy by \$343,351, for a tax rate impact of +\$0.001 per \$1,000 assessed valuation.
4. In 2008, this position was funded with 100% non-O&M (capital) funding. This amendment assumes that if the position is restored in the 2009 Budget, it will be funded entirely by the tax levy.

OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET

By Ald. Dudzik

DEPARTMENT OF CITY DEVELOPMENT

Restore position authority, full time equivalent, and funding for one Geographic Information Technician II in the Department of City Development.

BUDGET EFFECT      TAX LEVY EFFECT      TAX RATE EFFECT (PER \$1,000 A.V.)

Operating Budget

\$+43,351

\$+43,351

\$+0.001

BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES				
	DEPARTMENT OF CITY DEVELOPMENT- GENERAL MANAGEMENT & POLICY DEVELOPMENT DECISION UNIT				
	SALARIES				
140.6-13	Geographic Information Technician II	--	+1	--	\$+43,351
140.7-22	O&M FTE'S	+42.55	+1.00	--	--
140.8-9	ESTIMATED EMPLOYEE FRINGE BENEFITS	--	--	\$1,095,640	\$+17,774
380.1-3	FRINGE BENEFIT OFFSET	--	--	\$-121,996,378	\$-17,774

<b>DEPARTMENT</b>	<b>BUDGET IMPACT</b>	<b>TAX LEVY IMPACT</b>	<b>TAX RATE IMPACT PER \$1,000</b>
DEPARTMENT OF CITY DEVELOPMENT	+\$55,294	+\$55,294	+\$0.002

**AMENDMENT INTENT**  
 The intent of this amendment is to restore position authority, salary funding and FTEs for one position of Plan Examiner Specialist in the Department of City Development's Development Center.

**OVERVIEW**

1. The 2009 Proposed Budget calls for the elimination of 2 Plan Examiner Specialist (Pay Range 556) positions in the Department of City Development's Development Center. These are the only 2 positions with this title in DCD. Following their elimination, the Development Center's plan examination staff will consist of 3 Plan Examiner III positions, 5 Plan Examiner II positions, one Mechanical Plan Examiner III and one Mechanical Plan Examiner II.
2. The Plan Examiner Specialist reviews construction plans and application forms submitted to DCD in conjunction with various types of permit applications. Typically, these reviews are done in the presence of the permit applicant.
3. These positions have been proposed for elimination because of increased use of the City's electronic permitting system, which has reduced the number of in-person visits to Plan Examiners. There has also been an overall decline in permit activity attributable to the recent economic slowdown.
4. One of the Plan Examiner Specialist positions is currently vacant, the other is not. Hence, a layoff will be required. According to DCD, the individual who holds the filled position has bumping rights to inspection positions in the Department of Neighborhood Services.

**IMPACT**

1. This amendment restores position authority, salary funding, direct labor hours and FTEs for one position of Plan Examiner Specialist in the Department of City Development, Development Center.
2. This amendment will reduce the number of DCD layoffs resulting from the 2009 Budget from 3 to 2.
3. The net impact of this amendment is an increase of the 2009 Budget and tax levy by \$55,294, for a tax rate impact of +\$0.002 per \$1,000 assessed valuation.

4. In 2008, this position was funded with 100% non-O&M (capital) funding. This amendment assumes that if the position is restored in the 2009 Budget, it will be funded entirely by the tax levy.

Prepared by: Jeff Osterman  
LRB – Research & Analysis Section  
October 27, 2008

OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET

By Ald. Hines, Dudzik and Coggs

DEPARTMENT OF CITY DEVELOPMENT

Restore position authority, full time equivalent, and funding for one Plan Examiner Specialist in the Department of City Development.

BUDGET  
EFFECT

TAX LEVY  
EFFECT

TAX RATE EFFECT  
(PER \$1,000 A.V.)

Operating Budget

\$+55,294

\$+55,294

\$+0.002

BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES				
	DEPARTMENT OF CITY DEVELOPMENT- GENERAL MANAGEMENT & POLICY DEVELOPMENT DECISION UNIT				
	SALARIES				
140.5-11	Plan Examiner Specialist	--	+1	--	\$+55,294
140.7-22	O&M FTE'S	42.55	+1.00	--	--
140.8-9	ESTIMATED EMPLOYEE FRINGE BENEFITS	--	--	\$1,095,640	\$+22,671
380.1-3	FRINGE BENEFIT OFFSET	--	--	\$-121,996,378	\$-22,671

SPONSOR(S): ALD. KOVAC

AMENDMENT 25

DEPARTMENT	BUDGET IMPACT	TAX LEVY IMPACT	TAX RATE IMPACT PER \$1,000
DEPARTMENT OF CITY DEVELOPMENT	+\$365,000	+\$365,000	+\$0.012

**AMENDMENT INTENT**

The intent of this amendment is to provide \$365,000 in the 2009 Budget for additional summer youth employment activities.

**OVERVIEW**

1. The Department of City Development administers the City "Earn & Learn" youth employment initiative. Earn and Learn actually consists of 3 youth internship programs -- internships in City government (the Summer Youth Internship Program), positions in private, for-profit businesses (Private Sector Job Connection) and placements with private, non-profit organizations (Community Work Experience Program).
2. In 2008, 177 youths were employed by City departments through the Summer Youth Internship Program. Approximately 300 and 700 youths, respectively, were placed with businesses and non-profit organizations.
3. The "2009 Proposed Plan and Executive Budget Summary" indicates that, in 2009, "DCD will seek resources and development partnerships to support jobs for 175 youth in City of Milwaukee internships and 825 youth in community internships".
4. 2009 Proposed Budget provisions relating to youth employment include the Youth Development Coordinator position (Salary Grade 8) and 25 temporary, part-time Summer Youth Team Leader positions (Pay Range 910). Total salary funding for these positions is \$107,306.
5. The Youth Development Coordinator's responsibilities lie largely with the City-government internship program, including overseeing the 25 Youth Team Leaders, who in turn supervise the interns. This year, DCD contracted with the Milwaukee Area Workforce Investment Board to coordinate the internships at non-profit organizations. In 2009, the Workforce Investment Board will also be overseeing the placement of Earn & Learn interns with private businesses.
6. According to the Department of City Development, for 2009, the Youth Development Coordinator position will be funded by a combination of Community Development Block Grant funds (50%) and unspent 2008 grant dollars from the Wisconsin Department of Workforce Development (50%). The Summer Youth Team Leader positions are also grant-funded.
7. Since City departments really cannot add many more summer youth internship positions, and Earn & Learn does not provide funding to for-profit businesses, any additional funding for summer youth internships would have to be directed toward placements at non-profit organizations. According to Donald Sykes, president and CEO of the Workforce Investment

Board, in 2008, demand from non-profits for funding of internships exceeded available resources by about a 3-to-1 ratio.

8. According to Mr. Sykes, the \$365,000 in additional funding for summer youth employment proposed by this amendment could fund the hiring of 280 additional summer interns by non-profit organizations. The average cost per participant would be \$1,304. The breakdown of expenditures would be as follows:

Youth intern wages (250 positions @ \$6.55 per hour, 20 hours, 7 weeks)	\$229,250
Youth intern wages (30 positions @ \$7.25 per hour, 20 hours, 7 weeks)*	30,450
FICA taxes (7.65%)	19,867
Workers compensation insurance	12,985
MCTS bus tickets for participants	7,200
Work permits for participants	1,500
Workforce Investment youth support staff (25% of their time, summer only)	27,248
<u>Administrative costs (10% of total)</u>	<u>36,500</u>
TOTAL	\$365,000

\* Note: Interns returning for a second summer are paid at a higher rate.

## **IMPACT**

1. This amendment provides \$365,000 in the 2009 Budget for a new Department of City Development special fund – the “Summer Youth Employment Fund”. DCD would, in effect, be a “pass-through” agency for these funds, just as it has been in the past with state grant funds for youth employment programs. The Milwaukee Area Workforce Investment would receive the funds from DCD and determine which non-profit organizations would receive additional summer youth interns in 2009.
2. The net impact of this amendment is an increase in the 2009 Budget and tax levy of \$365,000, for a tax rate impact of +\$0.012 per \$1,000 assessed valuation.

Prepared by: Jeff Osterman  
LRB – Research & Analysis Section  
October 27, 2008



OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET

By Ald. Kovac

DEPARTMENT OF CITY DEVELOPMENT

Provide \$365,000 for additional summer youth employment.

BUDGET EFFECT      TAX LEVY EFFECT      TAX RATE EFFECT (PER \$1,000 A.V.)

Operating Budget      \$+365,000      \$+365,000      \$+0.012

BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
140.9-22	<p>SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES</p> <p>DEPARTMENT OF CITY DEVELOPMENT- GENERAL MANAGEMENT &amp; POLICY DEVELOPMENT DECISION UNIT</p> <p>SPECIAL FUNDS</p> <p>Immediately following the line: "City/County Workgroup Grant"</p> <p>Insert the following line and corresponding amount: "Summer Youth Employment Fund"</p>	--	--	--	\$+365,000

DEPARTMENT	BUDGET IMPACT	TAX LEVY IMPACT	TAX RATE IMPACT PER \$1,000
DEPARTMENT OF CITY DEVELOPMENT	\$0	\$0	\$0.00

**AMENDMENT INTENT**

The intent of this amendment is to eliminate position authority for one position of Office Assistant III in the Real Estate & Development section of the Department of City Development.

**OVERVIEW**

1. The 2009 Proposed Budget provides position authority for 4 Office Assistant III (Pay Range 425) positions in the Real Estate & Development section of the Department of City Development. However, the Proposed Budget provides sufficient salary funding for only 3 of these positions.
2. The 2008 Budget provided positions authority and funding for 3 Office Assistant III positions in the Real Estate & Development section. Thus, the fourth, unfunded position for 2009 is a new position.
3. The Department of City Development has indicated that this position is being created to allow DCD to upgrade the position of an existing, highly-motivated member of its clerical staff.

**IMPACT**

1. This amendment eliminates position authority for a new, unfunded position of Office Assistant III in the Real Estate & Development section of the Department of City Development.
2. Since this position has not been filled, this amendment would not result in a lay-off.
3. This amendment would have no impact on the 2009 Budget, tax levy or tax rate.

Prepared by: Jeff Osterman  
 LRB – Research & Analysis Section  
 October 24, 2008

OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET

By Ald. Bohl

DEPARTMENT OF CITY DEVELOPMENT

Eliminate position authority for one Office Assistant III in the Real Estate & Development Section of the Department of City Development. The position is unfunded in the 2009 proposed budget.

BUDGET EFFECT      TAX LEVY EFFECT      TAX RATE EFFECT (PER \$1,000 A.V.)

Operating Budget      \$+0      \$+0      \$+0.000

BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES				
	DEPARTMENT OF CITY DEVELOPMENT- GENERAL MANAGEMENT & POLICY DEVELOPMENT DECISION UNIT				
	SALARIES & WAGES				
140.5-13	Office Assistant III	4	-1	\$103,304	\$+0

DEPARTMENT	BUDGET IMPACT	TAX LEVY IMPACT	TAX RATE IMPACT PER \$1,000
DEPARTMENT OF CITY DEVELOPMENT	\$0	\$0	\$0.00

**AMENDMENT INTENT**

The intent of this amendment is to eliminate position authority, salary funding and FTEs for the Youth Development Coordinator position in the Department of City Development, Office of the Commissioner.

**OVERVIEW**

1. The Youth Development Coordinator (Salary Grade 8) is an exempt position in the Department of City Development, Office of the Commissioner, that is responsible for overseeing and administering Earn & Learn, the City youth development and employment initiative.
2. Earn and Learn consists of 3 youth internship programs -- internships in City government (the Summer Youth Internship Program), positions in private, for-profit businesses (Private Sector Job Connection) and placements with private, non-profit organizations (Community Work Experience Program). In 2008, 177 youths were employed by City departments through this program. Approximately 300 and 700 youths, respectively, were placed with businesses and non-profit organizations.
3. The Youth Development Coordinator's responsibilities lie largely with the City-government internship program, including overseeing the 25 Youth Team Leaders who supervise the interns. This year, DCD contracted with the Milwaukee Area Workforce Investment Board to coordinate the internships at non-profit organizations. In 2009, the Workforce Investment Board will also be overseeing the placement of Earn & Learn interns with private businesses.
4. According to the Department of City Development, for 2009, the Youth Development Coordinator position will be funded by a combination of Community Development Block Grant funds (50%) and unspent 2008 grant dollars from the Wisconsin Department of Workforce Development (50%). Previously, this position was funded primarily by CDBG funds (about 80%), with the remainder of funds coming from the tax levy.

**IMPACT**

1. This amendment eliminates position authority, salary funding, direct labor hours and FTEs for the position of Youth Development Coordinator in the Department of City Development, Office of the Commissioner.

2. Since the Youth Development Coordinator position is presently filled, this amendment would result in a lay-off.
3. Because the Youth Development Coordinator position is not O&M-funded, this amendment would have no direct impact on the 2009 Budget, tax levy or tax rate. However, it could result in the freeing-up of CDBG and state grant dollars for other City youth employment-related initiatives or for the funding of additional youth internships and/or Summer Youth Team Leader positions.

Prepared by: Jeff Osterman  
LRB – Research & Analysis Section  
October 24, 2008

OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET

By Ald. Bohl

DEPARTMENT OF CITY DEVELOPMENT

Eliminate position authority, full time equivalent, and funding for the position of Youth Development Coordinator in the Department of City Development.

BUDGET  
EFFECT

TAX LEVY  
EFFECT

TAX RATE EFFECT  
(PER \$1,000 A.V.)

Operating Budget

\$+0

\$+0

\$+0,000

BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES				
	DEPARTMENT OF CITY DEVELOPMENT- GENERAL MANAGEMENT & POLICY DEVELOPMENT DECISION UNIT				
	SALARIES & WAGES				
140.3-16	Youth Development Coordinator (Y)	1	-1	\$58,866	\$-58,866
140.7-18	Grants & Aids Deduction	--	--	\$-1,670,163	\$+58,866
140.7-23	NON-O&M FTE'S	54.20	-1.00	--	--

DEPARTMENT	BUDGET IMPACT	TAX LEVY IMPACT	TAX RATE IMPACT PER \$1,000
SPECIAL PURPOSE ACCOUNTS-MISCELLANEOUS	+\$53,500	+\$53,500	+\$0.002

**AMENDMENT INTENT**

The intent of this amendment is to increase funding for the Business Improvement Districts Special Purpose Account by \$53,500.

**OVERVIEW**

1. The past several adopted City Budgets have included \$187,000 in a special purpose account to provide City operating support to 7 of Milwaukee’s approximately 30 business improvement districts. The Business Improvement Districts SPA is administered by the Department of City Development.
2. In the 2008 Budget, the following BIDs received City support through the Business Improvement Districts SPA:

BID No. 2 (Historic Third Ward)	\$36,000
BID No. 4 (Greater Mitchell Street)	\$25,000
BID No. 5 (Westown)	\$18,000
BID No. 8 (Historic King Drive)	\$21,000
BID No. 10 (Avenues West)	\$12,000
BID No. 15 (Riverwalk)	\$40,000
BID No. 21 (Downtown Management District)	\$35,000

3. The City contributions to BIDs through this SPA are in addition to the special assessments the City collects from property owners within BIDs to implement the BID-adopted annual operating plans. For most of the 7 BIDs, the SPA funding supports maintenance, clean-up and graffiti removal on City-owned vacant lots and City-owned portions of the RiverWalk within the BIDs at a higher level than the City customarily provides. In one BID (Westown), the City’s contribution has been viewed as a “payment in lieu of taxes” (i.e., there are many tax-exempt properties within the BID that benefit from the BID’s services but cannot be assessed the BID special assessment).
4. The Business Improvement Districts SPA has often been controversial during Common Council budget deliberations, as it has been viewed by some Council members as

fundamentally inequitable (i.e., it provides direct City support to some BIDs, but not others).

5. The 2009 Proposed Budget decreases funding for the BID SPA from \$187,000 to \$40,000, with the reduced funding being used to compensate BID Nos. 2 and 15 \$18,000 and \$22,000, respectively, for their maintenance of the public portion of the RiverWalk. The City is required by agreements it has with these BIDs to reimburse them for RiverWalk maintenance costs.

### **IMPACT**

1. This amendment increases funding for the Business Improvement Districts Special Purpose Account from \$40,000 to \$93,500.
2. The amendment would restore the level of funding for each of the 7 BIDs funded in 2008 to one-half the 2008 funding level:

BID No. 2 (Historic Third Ward)	\$18,000
BID No. 4 (Greater Mitchell Street)	\$12,500
BID No. 5 (Westtown)	\$9,000
BID No. 8 (Historic King Drive)	\$10,500
BID No. 10 (Avenues West)	\$6,000
BID No. 15 (Riverwalk)	\$20,000
BID No. 21 (Downtown Management District)	\$17,500

3. The net impact of this amendment is to increase the 2009 Budget and Tax Levy by \$53,500, for a tax rate impact of +\$0.002 per \$1,000 assessed valuation.

Prepared by: Jeff Osterman  
LRB – Research & Analysis Section  
October 22, 2008



**OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET**

By Ald. Zielinski, Witkowski, Hines, Davis

SPECIAL PURPOSE ACCOUNTS - MISCELLANEOUS

Increase funding for the Business Improvement District City Contribution Special Purpose Account by \$53,500.

<u>BUDGET</u>	<u>TAX LEVY</u>	<u>TAX RATE EFFECT</u>
<u>EFFECT</u>	<u>EFFECT</u>	<u>(PER \$1,000 A.V.)</u>

Operating Budget	\$+53,500	\$+53,500	\$+0.002
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BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
320.2-15	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES  SPECIAL PURPOSE ACCOUNTS- MISCELLANEOUS  City Contribution	--	--	\$40,000	\$+53,500

DEPARTMENT	BUDGET IMPACT	TAX LEVY IMPACT	TAX RATE IMPACT PER \$1,000
CAPITAL IMPROVEMENTS- DEPT. OF CITY DEVELOPMENT	-\$388,550	-\$8,550	-\$0.001

**AMENDMENT INTENT**

The intent of this amendment is to eliminate the \$380,000 in capital improvements funding included in the 2009 Proposed Budget for remodeling of the Department of City Development's offices on the 2<sup>nd</sup> floor of the 809 North Broadway building.

**OVERVIEW**

1. The 2009 Proposed Budget provides \$380,000 in capital improvements funding (new borrowing authority) for remodeling of the Department of City Development's offices on the 2<sup>nd</sup> floor of the 809 North Broadway building. These funds will be used for construction of new "hard" offices and office cubicles, replacement of carpeting and construction of a kitchen/break area, as well as related electrical work.
2. The 2008 Budget provided \$378,500 in capital funding for similar remodeling work in DCD's 3<sup>rd</sup> floor offices. This work is expected to be completed by February 1, 2009.
3. According to DCD, apart from routine maintenance, no upgrades have been made to the 2<sup>nd</sup> floor offices since the department moved into the 809 North Broadway building in 1984.

**IMPACT**

1. This amendment eliminates the \$380,000 in capital funding (new borrowing authority) provided in the 2009 Proposed Budget for remodeling of DCD's offices on the 2<sup>nd</sup> floor of the 809 North Broadway building.
2. The net impact of this amendment is a reduction of the 2009 Budget by \$388,550 -- \$380,000 in the Capital Improvements budget plus a related \$8,550 reduction in the City Debt budget. Since only the debt financing is tax-levy-funded, the amendment reduces the tax levy by \$8,550, for a tax rate impact of -\$0.001 per \$1,000 assessed valuation.

**OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET**

By Ald. Dudzik, Bauman, Coggs

CAPITAL IMPROVEMENTS, CITY DEBT, PROPOSED BORROWING AUTHORIZATIONS

Eliminate funding for the Department of City Development 809 Building Remodeling capital account.	<u>BUDGET</u>	<u>TAX LEVY</u>	<u>TAX RATE EFFECT</u>
	<u>EFFECT</u>	<u>EFFECT</u>	<u>(PER \$1,000 A.V.)</u>

Capital Improvements Budget	\$-380,000	\$+0	\$+0.000
City Debt Budget	<u>\$-8,550</u>	<u>\$-8,550</u>	<u>\$-0.001</u>
Total	\$-388,550	\$-8,550	\$-0.001

BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
	SECTION I.C.1. BUDGETS FOR CAPITAL IMPROVEMENTS				
	DEPARTMENT OF CITY DEVELOPMENT				
450.12-9	809 Building Remodeling New Borrowing	--	--	\$380,000	-\$380,000
	SECTION I.C.2. SOURCE OF FUNDS FOR CAPITAL IMPROVEMENTS BUDGET				
450.50-7	New Authorizations - City Share	--	--	\$63,046,745	-\$380,000
	SECTION I.D.1. BUDGET FOR CITY DEBT				
460.1-7	Bonded Debt (Interest)	--	--	\$52,194,449	-\$8,550
	SECTION I.D.2. SOURCE OF FUNDS FOR CITY DEBT				
460.2-18	Property Tax Levy	--	--	\$70,623,810	-\$8,550
	SECTION II. PROPOSED BORROWING AUTHORIZATIONS				
	C. Public Improvements				
580.1	1. Public buildings for housing machinery and equipment.	--	--	\$16,311,245	-\$380,000

DEPARTMENT	BUDGET IMPACT	TAX LEVY IMPACT	TAX RATE IMPACT PER \$1,000
CAPITAL IMPROVEMENTS- DEPT. OF CITY DEVELOPMENT	-\$71,575	-\$1,575	-\$0.001

**AMENDMENT INTENT**

The intent of this amendment is to reduce 2009 funding for the Healthy Neighborhoods Initiative capital improvements project from \$200,000 to \$130,000.

**OVERVIEW**

1. The 2009 Proposed Budget provides \$200,000 in Department of City Development capital funding for the Healthy Neighborhoods Initiative ("HNI"). This is the same level of funding as 2008, the City's first year of financial support for the HNI.
2. The Healthy Neighborhoods concept focuses on marketing the positive attributes of urban neighborhoods, rather than highlighting neighborhood problems. Projects funded by HNI have included small-scale neighborhood improvement initiatives, property beautification contests, neighborhood identification efforts and landscaping projects.
3. The 2008 City contribution has been committed to the following projects:
  - \$50,000 for neighborhood improvement projects in the 5 neighborhoods already participating in the Greater Milwaukee Foundation's Healthy Neighborhoods Initiative (Thurston Woods, Enderis Park, Silver City, Martin Drive and Sherman Park).
  - \$20,000 for neighborhood improvement projects in neighborhoods outside the Community Development Block Grant area. To date, these neighborhoods have included Cambridge Woods, the Garden District, Millwood Park, Kops Park, River Ridge and Story Hill.
  - \$130,000 for a home improvement loan pool for loans to property owners in the HNI neighborhoods. This loan pool is expected to become operational in 2009.
4. According to the Department of City Development, 2 additional neighborhoods -- Johnsons Park and Havenwoods -- will be full-fledged HNI participants in 2009 and all 5 current neighborhoods will continue their participation. Also, it is anticipated that HNI will continue to offer small grants that further the Healthy Neighborhoods objectives in neighborhoods throughout the city.

5. Common Council File 071449, adopted March 18, 2008, established the following parameters for expenditures from the HNI capital account:

- The Neighborhood Improvement Development Corporation (NIDC) shall administer the Healthy Neighborhoods Initiative.
- Every expenditure shall be matched on a dollar-for-dollar basis by financial commitments from non-City-government entities. (Note: to date, matching funds have included investment expenditures of neighborhood residents and in-kind donations from local merchants, businesses and professionals.)
- No expenditure shall be made until NIDC receives documentation of involvement of a community organization or neighborhood association in any project selected for City funding through the HNI.
- City funds from the HNI capital account shall be used to fund residential improvement loans or grants and neighborhood improvements.

**IMPACT**

1. This amendment reduces funding for the Healthy Neighborhoods Initiative capital project in the 2009 Proposed Budget from \$200,000 to \$130,000 (-35.0%).
2. The impact of this amendment is a reduction of the 2009 Budget by \$71,575 -- \$70,000 in the Capital Improvements budget plus a related \$1,575 reduction in the City Debt budget. Since only the debt financing is tax-levy-funded, the amendment reduces the tax levy by \$1,575, for a tax rate impact of -\$0.001 per \$1,000 assessed valuation.

Prepared by: Jeff Osterman  
LRB – Research & Analysis Section  
October 24, 2008

**OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET**

By Ald. Bohl

CAPITAL IMPROVEMENTS, CITY DEBT, PROPOSED BORROWING AUTHORIZATIONS

Reduce funding for the Department of City Development Healthy Neighborhoods Initiative capital account.

<u>BUDGET</u>	<u>TAX LEVY</u>	<u>TAX RATE EFFECT</u>
<u>EFFECT</u>	<u>EFFECT</u>	<u>(PER \$1,000 A.V.)</u>

Capital Improvements Budget	\$-70,000	\$+0	\$+0.000
City Debt Budget	<u>\$-1,575</u>	<u>\$-1,575</u>	<u>\$-0.001</u>
<b>Total</b>	<b>\$-71,575</b>	<b>\$-1,575</b>	<b>\$-0.001</b>

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	SECTION I.C.1. BUDGETS FOR CAPITAL IMPROVEMENTS				
	DEPARTMENT OF CITY DEVELOPMENT				
450.12-17	Healthy Neighborhoods Initiative New Borrowing	--	--	\$200,000	\$-70,000
	SECTION I.C.2. SOURCE OF FUNDS FOR CAPITAL IMPROVEMENTS BUDGET				
450.50-7	New Authorizations - City Share	--	--	\$63,046,745	\$-70,000
	SECTION I.D.1. BUDGET FOR CITY DEBT				
460.1-7	Bonded Debt (Interest)	--	--	\$52,194,449	\$-1,575
	SECTION I.D.2. SOURCE OF FUNDS FOR CITY DEBT				
460.2-18	Property Tax Levy	--	--	\$70,623,810	\$-1,575
	SECTION II. PROPOSED BORROWING AUTHORIZATIONS				
	B. Renewal and Development Projects				
580.1	Subtotal Renewal and Development Projects.	--	--	\$2,686,000	\$-70,000

**SPONSOR(S): ALD. DUDZIK**

**AMENDMENT 31**

<b>DEPARTMENT</b>	<b>BUDGET EFFECT</b>	<b>TAX LEVY EFFECT</b>	<b>TAX RATE EFFECT PER \$1,000</b>
ELECTION COMMISSION	\$ -50,000	\$ -50,000	\$-0.002

**AMENDMENT INTENT**

This amendment eliminates the funding of \$50,000 in the Election Commission's Facility Rental account related to leasing a document warehouse and field office.

**OVERVIEW**

1. The 2009 Proposed Budget contains \$57,000 for the Election Commission's Facility Rental account. This account includes \$50,000 to lease a new document warehouse and small field office.
2. The Election Commission will share this space with DOA's Document and Services Section.

**IMPACT**

The impact of this amendment is a reduction of the 2009 Budget by \$ -50,000, for a tax rate impact of \$-0.002 per assessed valuation.

OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET

By Ald. Dudzik

ELECTION COMMISSION

Eliminate funding to lease a document warehouse and field office.

BUDGET EFFECT      TAX LEVY EFFECT      TAX RATE EFFECT (PER \$1,000 A.V.)

Operating Budget      \$-50,000      \$-50,000      \$-0.002

BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
		NUMBER TO BE CHANGED	AMOUNT OF CHANGE	AMOUNT TO BE CHANGED	AMOUNT OF CHANGE
	SECTION I.A.1. BUDGETS FOR GENERAL CITY PURPOSES				
	ELECTION COMMISSION				
	OPERATING EXPENDITURES				
170.3-7	Energy	--	--	\$5,000	\$-5,000
170.3-9	Facility Rental	--	--	\$57,000	\$-45,000



DEPARTMENT	BUDGET IMPACT	TAX LEVY IMPACT	TAX RATE IMPACT PER \$1,000
Employes' Retirement System	\$+0	+\$5,581,000	+\$0.190

**AMENDMENT INTENT**

This amendment eliminates a \$5,581,000 withdrawal from the Employers' Reserve Fund and places the amount on the tax levy.

**OVERVIEW**

1. The 2009 Proposed Budget funded the city's share of the employees' annuity contribution through both the tax levy and the Employers' Reserve Fund. A total of \$17,949,000 comes from the tax levy and \$5,581,000 comes from the Employers' Reserve Fund.
2. The Employers' Reserve Fund may be used to offset the city's share of employees' annuity contributions per s. 36-08-8, city charter.

**IMPACT**

1. This amendment eliminates a \$5,581,000 withdrawal from the Employers' Reserve Fund and places the amount on the tax levy.

OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET

By Ald. Bauman

EMPLOYEES' RETIREMENT

Eliminate the use of the Employers' Reserve Fund and place that portion of the employee annuity contribution on the tax levy.

BUDGET EFFECT      TAX LEVY EFFECT      TAX RATE EFFECT (PER \$1,000 A.V.)

Employee Retirement      \$+0      \$+5,581,000      \$+0.190

BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
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	SECTION I.B.1. BUDGET FOR PROVISIONS FOR EMPLOYEE RETIREMENT				
	Employes' Retirement Fund				
-110.1-25	Employer's Share of Employee's Annuity Contribution	--	--	\$17,949,000	\$+5,581,000
410.1-26	Annuity Contribution - Employers' Reserve Fund**	--	--	\$5,581,000	\$-5,581,000
	SECTION I.B.2. SOURCE OF FUNDS FOR PROVISION FOR EMPLOYEES' RETIREMENT				
440.1-7	Property Tax Levy	--	--	\$35,588,093	\$+5,581,000
440.1-17	Employers' Reserve Fund (A)	--	--	\$5,581,000	\$-5,581,000

DEPARTMENT	BUDGET IMPACT	TAX LEVY IMPACT	TAX RATE IMPACT PER \$1,000
Deferred Compensation	\$-8,000	\$0	\$0.000

**AMENDMENT INTENT**

This amendment reduces the General Office Expenses of the Deferred Compensation Department by \$8,000.

**OVERVIEW**

1. In the 2009 Proposed Budget there is \$14,700 for General Office Expenses in the Deferred Compensation Department, \$8,000 more than the \$6,700 in the 2008 Budget.
2. In 2008, the department produced a new marketing brochure and mailed it to all members of the Milwaukee Deferred Compensation Plan (MDCP). The \$8,000 was included in the 2009 Proposed Budget in the event the MDCP Board decided to produce another marketing piece.

**IMPACT**

1. This amendment reduces the General Office Expenses of the Deferred Compensation Department by \$8,000 from \$14,700 to \$6,700.
2. This amendment has no impact on the tax levy.

**OBJECTIVE, OVERALL BUDGET LEVY EFFECT OF THIS POSSIBLE AMENDMENT TO THE 2009 PROPOSED BUDGET**

By Ald. Bohl

DEFERRED COMPENSATION PLAN

Reduce General Office Expense operating account from \$14,700 to \$6,700.

BUDGET  
EFFECT

TAX LEVY  
EFFECT

TAX RATE EFFECT  
(PER \$1,000 A.V.)

Operating Budget

\$-8,000

\$+0

\$+0.000

BMD-2 PAGE AND LINE NUMBER	DETAILED AMENDMENT	CHANGE IN 2009 POSITIONS OR UNITS COLUMN		CHANGE IN 2009 AMOUNT COLUMN	
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	SECTION I.B.1. BUDGET FOR PROVISIONS FOR EMPLOYEE RETIREMENT				
410.2-12	Deferred Compensation Plan - Adm*	--	--	\$1,560,711	\$-8,000
	DEFERRED COMPENSATION PLAN				
	OPERATING EXPENDITURES				
430.2-8	General Office Expense	--	--	\$14,700	\$-8,000
	SECTION I.B.2. SOURCE OF FUNDS FOR PROVISION FOR EMPLOYEES' RETIREMENT				
440.1-13	Charges for Services - Deferred Comp.	--	--	\$1,560,711	\$-8,000