



Office of the City Clerk

Ronald D. Leonhardt
City Clerk

Carolyn Hill Robertson
Deputy City Clerk

August 31, 2005

Ms. Vel Wiley, Executive Director
MATA Community Media, Inc.
2404 W. Clybourn St.
Milwaukee, WI 53233-2516

Dear Ms. Wiley:

The Second Amendment to the Access Management Contract between the City of Milwaukee and Milwaukee Access Telecommunication Authority, which was approved by the Common Council on February 22, 2005 (File 031356), provides that, beginning January 2008, the quarterly payments to MATA shall be in the amounts specified on a schedule developed by the City Clerk to reflect the adjustments necessary to fund the \$500,000 grant which was approved to assist MATA in reducing its mortgage obligations.

Based on the sale of investments made by the City Treasurer to fund the \$500,000 grant, the attached schedule of quarterly payments for 2008 through 2016 is provided for your records. Please feel free to contact me if there are any questions regarding the schedule.

With best wishes,

Ronald D. Leonhardt
City Clerk

Cc: Patrick McDonnell
James Michalski
✓ File 031356

Rdl
Cable/mata/revisedschedule.doc

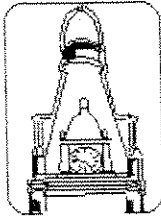
**REVISED SCHEDULE OF PAYMENTS PURSUANT TO SECTION 8.1.3 OF
THE ACCESS MANAGEMENT CONTRACT BETWEEN THE CITY OF
MILWAUKEE AND MATA COMMUNITY MEDIA, INC., AS AMENDED**

2008	February 15	\$125,000	2013	February 15	\$85,000
	May 15	90,000		May 15	125,000
	August 15	85,000		August 15	85,000
	November 15	125,000		November 15	125,000
2009	February 15	85,000	2014	February 15	85,000
	May 15	125,000		May 15	125,000
	August 15	90,000		August 15	90,000
	November 15	125,000		November 15	125,000
2010	February 15	85,000	2015	February 15	90,000
	May 15	125,000		May 15	125,000
	August 15	80,000		August 15	95,000
	November 15	125,000		November 15	125,000
2011	February 15	85,000	2016	February 15	95,000
	May 15	125,000		May 15	125,000
	August 15	85,000		August 15	95,000
	November 15	125,000		November 15	125,000
2012	February 15	85,000			
	May 15	125,000			
	August 15	85,000			
	November 15	125,000			

City of Milwaukee
 Segregated Investments
 Account: 12685434
 U.S. TREASURY STRIPS--CABLE TV

	Liquidation 3/11/2005	Par Value 3/11/2005	Price	Market Value 03/11/05	Projected Cash Generated	Par Balance(Par- liquidated) Remaining Cashflow	
0%	5/15/2008 9 1 2 8 3 3 G C 8	35,000		-	-	90,000.00	
0%	8/15/2008 9 1 2 8 3 3 C U 2	40,000		-	-	85,000.00	
0%	2/15/2009 9 1 2 8 3 3 C V 0	40,000		-	-	85,000.00	
0%	8/15/2009 9 1 2 8 3 3 C W 8	35,000		-	-	90,000.00	
0%	2/15/2010 9 1 2 8 3 3 C X 6	40,000		-	-	85,000.00	
0%	8/15/2010 9 1 2 8 3 3 C Y 4	45,000		-	-	80,000.00	
0%	2/15/2011 9 1 2 8 3 3 C Z 1	40,000		-	-	85,000.00	
0%	8/15/2011 9 1 2 8 3 3 D A 5	40,000		-	-	85,000.00	
0%	2/15/2012 9 1 2 8 3 3 D B 3	40,000		-	-	85,000.00	
0%	8/15/2012 9 1 2 8 3 3 D C 1	40,000		-	-	85,000.00	
0%	2/15/2013 9 1 2 8 3 3 D D 9	40,000		-	-	85,000.00	
0%	8/15/2013 9 1 2 8 3 3 D E 7	40,000		-	-	85,000.00	
0%	2/15/2014 9 1 2 8 3 3 D F 4	40,000		-	-	85,000.00	
0%	8/15/2014 9 1 2 8 3 3 D G 2	35,000		-	-	90,000.00	
0%	2/15/2015 9 1 2 8 3 3 D H 0	35,000		-	-	90,000.00	
0%	8/15/2015 9 1 2 8 3 3 J T 8	30,000		-	-	95,000.00	
0%	2/15/2016 9 1 2 8 3 3 K G 4	30,000		-	-	95,000.00	
0%	8/15/2016 9 1 2 8 3 3 K J 8	30,000		-	-	95,000.00	
TOTAL RES--SERIES--cable tv					675,000	2,250,000	1,575,000.00


The City would to sell on Friday 3/11/05 the par amounts listed in the liquidation column for settlement on Monday 3/14/05. Please call at 10am on Friday 3/11/05 with your BID. The total par value being sold is \$675,000 with the goal to generate at least \$500,000 with sale at current market price. Amounts on last 3 maturities may increase by \$5,000 each if needed to reach goal.



**City
of
Milwaukee**

MEMORANDUM

TO: Patrick McDonnell, Special Deputy City Attorney
James Michalski, Auditing Manager
Robert Osmanski, Investments and Financial Services Manager

FROM: Ronald D. Leonhardt, City Clerk 

DATE: June 30, 2005

RE: Revised Payment Schedule for MATA

Please review the attached letter and attachment to MATA intended to comply with the requirement of the Second Amendment to the Access Management Contract that the City Clerk develop a schedule of reduced payments to take effect in 2008, based on the use of certain investments to provide MATA a \$500,000 grant to reduce their mortgage liabilities.

I have also provided a copy of the liquidation schedule provided by the City Treasurer's Office on March 9, 2005.

Thank you for your assistance.

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Cable/mata/reviewrequest.doc