

Line of credit

February 1, 2011

Mr. Daniel Grego, Executive Director
Trans Center For Youth, Inc.
1749 N. 16th St.
Milwaukee, WI 53205

Dear Mr. Grego:

I am pleased to provide this financing commitment to you. Included below are the terms and conditions of the credit facility that I would recommend:

I. Credit Facility

A \$150,000 revolving line of credit.

II. Borrower

Trans Center For Youth, Inc.

III. Terms

1 year, interest payable monthly, annually renewable.

IV. Rate

Johnson Bank Reference Rate floating with a floor rate of 5.00%.

V. Purpose

Line of credit to be used for working capital.

VI. Collateral

1st position security agreement on assets of Trans Center For Youth, Inc.

VII. Additional Terms & Conditions

A. Primary deposit relationship to be maintained at Johnson Bank.

B. Borrower agrees to provide quarterly internally prepared financial statements as well as annual FYE audited financial statements.

C. Subject to final review and approval of all terms, conditions and covenants by the Bank's loan committee and legal counsel and negotiation of satisfactory loan documents.

D. Line advances subject to monthly borrower's certificate based on 75% accounts receivable.

VIII Other Services

As a privately held financial institution, Johnson Bank is committed to providing exceptional service over the long term to clients such as Trans Center For Youth, Inc. Johnson Bank also offers a full range of banking services that you may be interested in discussing further with our area managers.

Marta Bartolacci, Vice President of Private Banking, can meet with you and your key employees to discuss private banking services. Those services include no fee checking with money market rates, free travelers checks, and discounts on brokerage transactions.

Todd Bornowski, Vice-President of Johnson Insurance, would be available for a consultation. Johnson Insurance offers a complete line of commercial and individual insurance for your review.

Casey Kolp, Vice President Leasing Division would be available to offer flexible, cost effective leasing options for your equipment needs.

IX Other

This commitment is for your confidential use and should not be shared with any other financial institution. If you have any questions, please call me at 262-523-8262. Thank you.

Sincerely,

Brian D. Groth
Vice President
Johnson Bank