

# Assessor

2022 Budget Overview

Finance & Personnel Committee

October 4, 2021

# Community Goals & Objectives

---

- Increase investment & economic vitality throughout the city
  - Generate accurate, consistent & fair assessments of the city's taxable property base
  - Provide an open transparent, and responsive assessment process

# 2022 Budget Summary

Item	2021 Adopted Budget	2022 Proposed Budget	Amount Change	Percent Change
FTEs - O&M	47.00	48.00	1.00	2.13%
FTEs - Other	-	-	-	0.00%
Salaries & Wages	\$ 2,851,270	\$ 2,890,137	\$ 38,867	1.36%
Fringe Benefits	1,311,584	1,329,463	17,879	1.36%
Operating Expenditures	219,337	219,337	-	0.00%
Equipment	-	-	-	0.00%
Special Funds	70,000	70,000	-	0.00%
<b>TOTAL</b>	<b>\$ 4,452,191</b>	<b>\$ 4,508,937</b>	<b>\$ 56,746</b>	<b>1.27%</b>

# Positions Changes

Positions	O&M FTEs	Non-O&M FTEs	Position Title	Reason
-1	-1.00	0.00	Property Assessment Technician	Classification and Title Change
1	1.00	0.00	Property Listing Technician	
-1	-1.00	0.00	Senior Property Appraiser (A)	Reduction of Senior Property Appraiser positions and increased funded position authority for Property Assessment Technician II positions.
-1	0.00	0.00	Senior Property Appraiser	
2	2.00	0.00	Property Assessment Technician II	
1	1.00	0.00	Office Assistant IV	Reduction of Office Assistant III positions and increased funded position authority for Office Assistant IV and Office Assistant II
-2	-2.00	0.00	Office Assistant III	
1	1.00	0.00	Office Assistant II	
<b>0</b>	<b>1.00</b>	<b>0.00</b>	<b>Totals</b>	

# Revenues

---

## Appraisal Fee

2021 Budget = \$859,000

2022 Budget = \$864,000

# CEAA



CERTIFICATE OF EXCELLENCE IN  
ASSESSMENT ADMINISTRATION



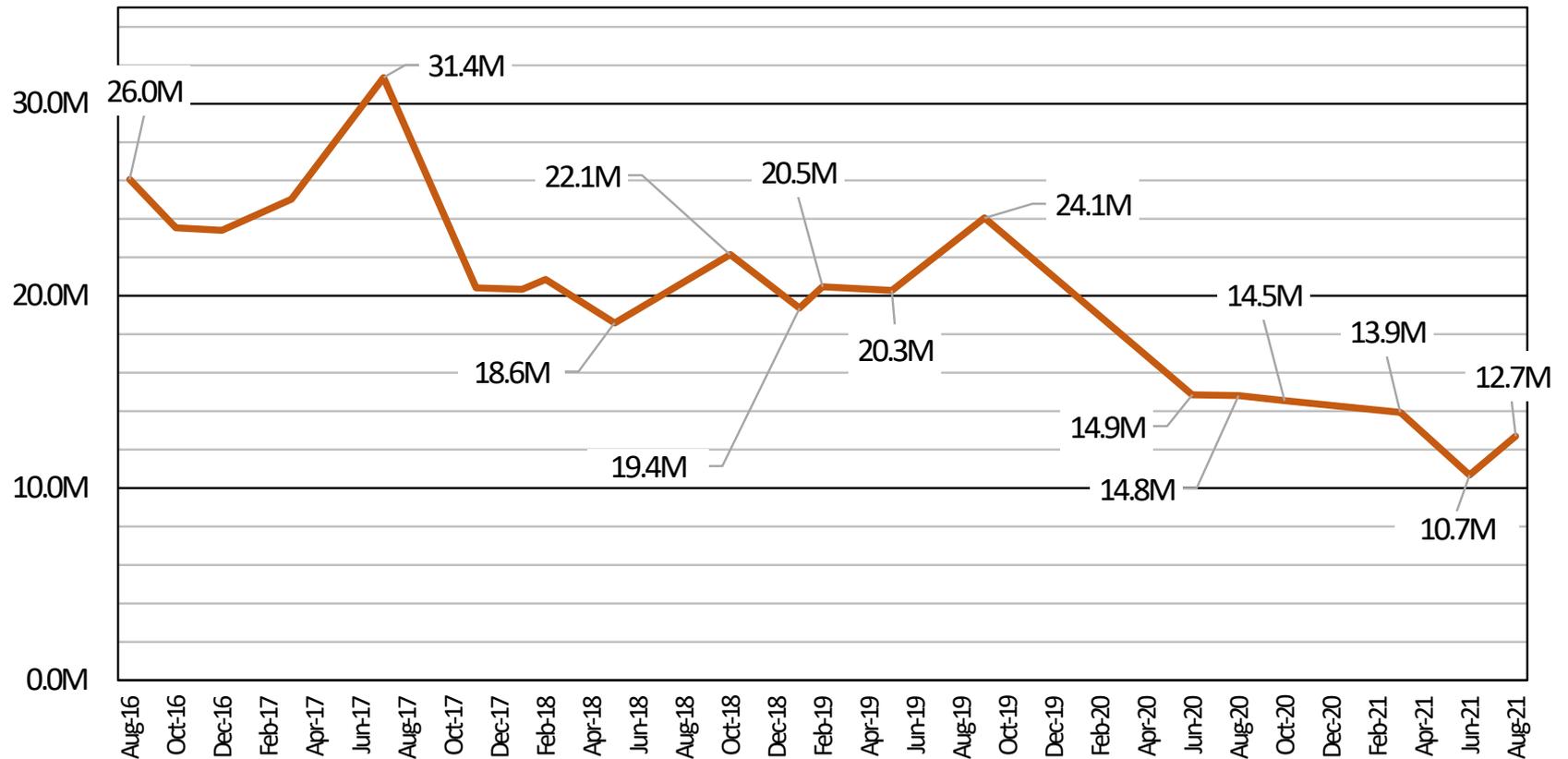
# Achievements & Activities

---

- CEAA Award
- Reduction in litigation liabilities
- Reduction in number of Appeals (2020 vs 2021)
- Reduction in number of Objections (2020 vs 2021)
- Maintenance Assessment vs Revaluation (2021)

# Litigation Liabilities

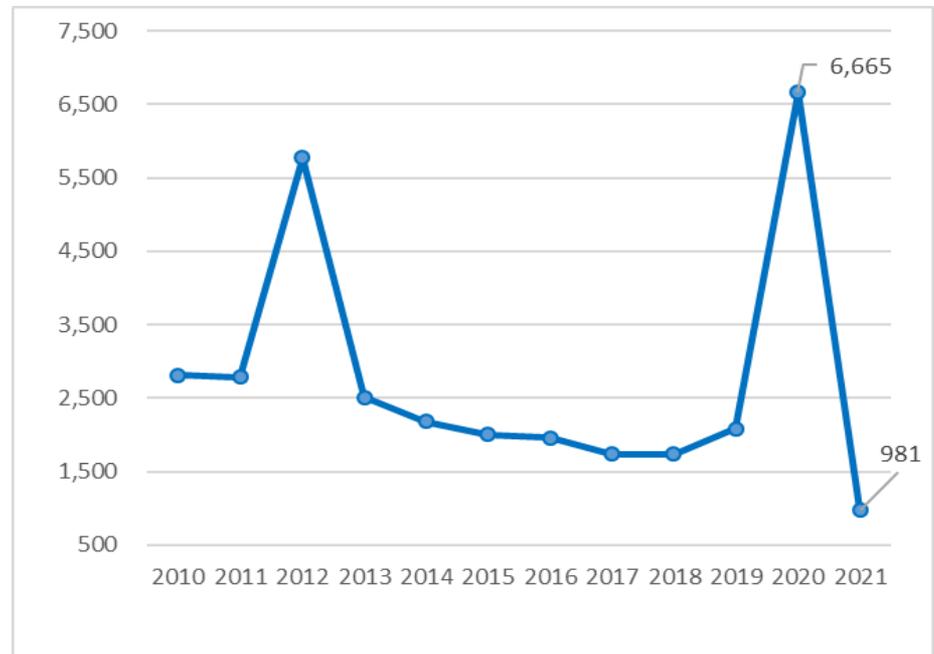
## History of Litigation Liabilities



# Objections

## History of Objections

Year	Count	% of Total
2010	2,811	1.74%
2011	2,788	1.72%
2012	5,770	3.55%
2013	2,512	1.55%
2014	2,179	1.34%
2015	2,005	1.24%
2016	1,959	1.21%
2017	1,737	1.08%
2018	1,735	1.07%
2019	2,085	1.29%
2020	6,665	4.18%
2021	981	0.61%



# Appeals at Board of Review

## 2021 Appeals Information

Item	Number Outstanding	# over \$1 Million
Residential Appeals	242	-
Residential Condo's	33	4
Local Commercial	65	20
Mercantile Apartments	31	20
Special Mercantile	128	110
Manufacturing	1	-
<b>TOTAL</b>	<b>500</b>	<b>154</b>

# Technology & Innovations

---

## ■ Sketches

- Creates scanned images of sketches
- Required for compliance with Department of Revenue regulations
- Time Frame: In process with completion in Q1 of 2022

## ■ StreetSmart

- Provides street level property images as well as 360 degree views
- Required for compliance with Department of Revenue regulations
- In process of incorporating images into CAMA and webpage
- Time Frame: Q4 2021

## ■ Online Appeals

- Allows property owners to file appeals online
- Process was requested by Council Members
- Time Frame: Q4 2021

## ■ Webpage Redesign

- Creation of new webpage that provides frequently requested information
- Requested by the public
- Time Frame: Q4 2021

# Technology Future Projects

---

## ■ Desktop Review Software

- Enables office reviews of property: 10X increase in productivity
- Will create efficiencies and add assessed value through improved reviews
- Time Frame: Implement Q4 2021

## ■ Digital Georeferenced Sketches

- Required for complete desktop reviews
- Will create efficiencies and help cleanup data
- Time Frame: Implement Q4 2021 and Q1 2022

## ■ Comper

- Online comparable sales for the public
- Will reduce appeals for the 2022 revaluation
- Time Frame: Implement Q4 2021 and Q1 2022

## ■ GIS Integration

- Full GIS integration software with CAMA software
- Will assist appraisers when they are helping property owners
- Time Frame: Completion by Q1 2022

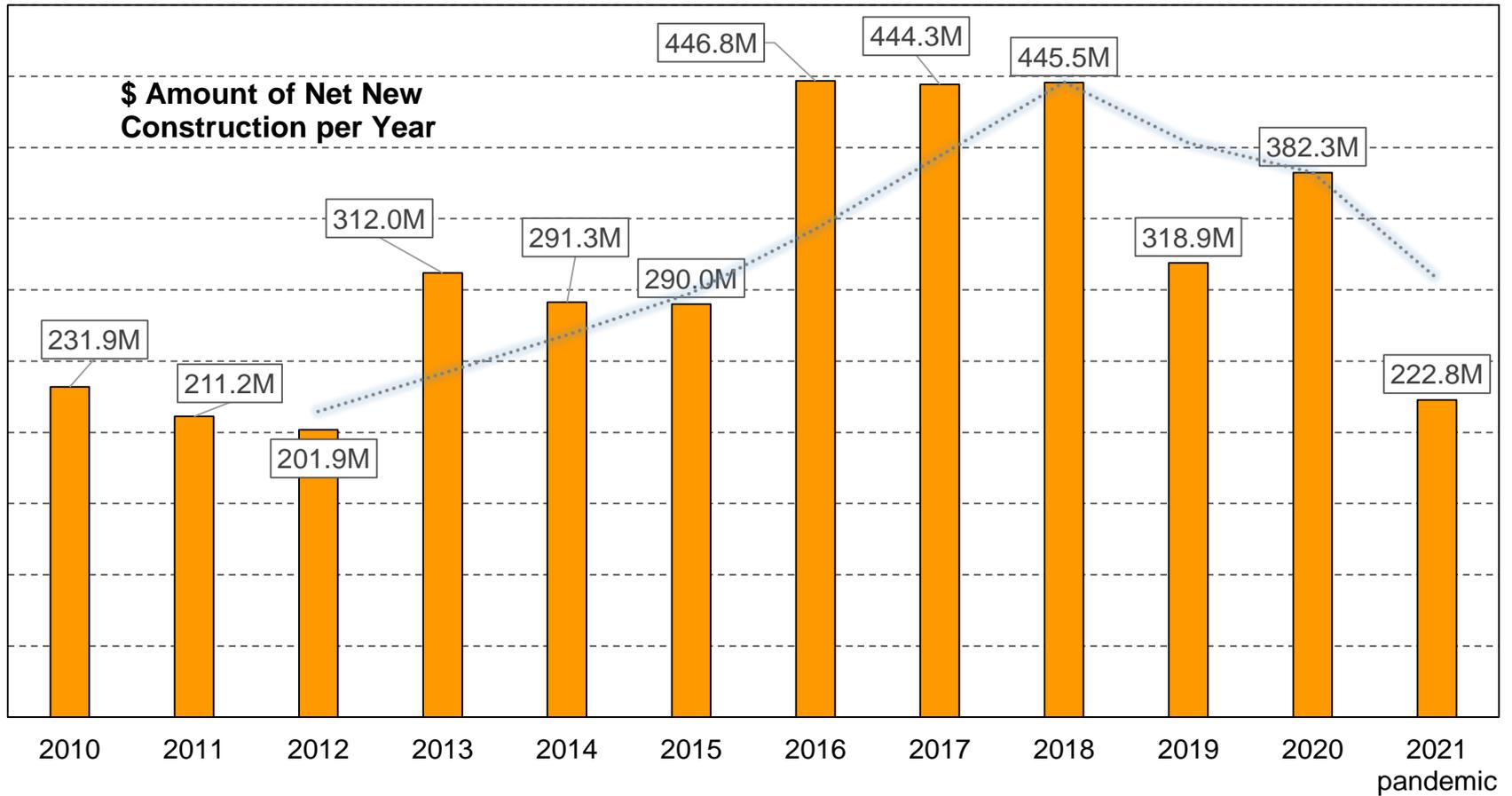
# Staffing

Position	Authorized	Filled	Vacant	Comments
Office Assistant II	1	0	1	F&P 9/15/2021
Office Assistant III	5	2	3	F&P 9/15/2021
College Intern	2	1	1	Budget Reduction: Reduced from 3 to 2
Chief Assessor	1	0	1	Vacant as of 9/11/2021
Division Manager	2	2	0	Budget Reduction: Reduced from 3 to 2
<b>Property Appraiser</b>	<b>25</b>	<b>20</b>	<b>5</b>	<b>Wage Study Requested &amp; Appraiser to Data Analyst</b>
<b>Property Assessment Technician</b>	<b>1</b>	<b>0</b>	<b>1</b>	<b>Filling 1 position</b>
Data Analyst - Modeler	0	0	0	Classification Request 6/14/2021
<b>TOTAL</b>	<b>37</b>	<b>25</b>	<b>12</b>	

# Staffing

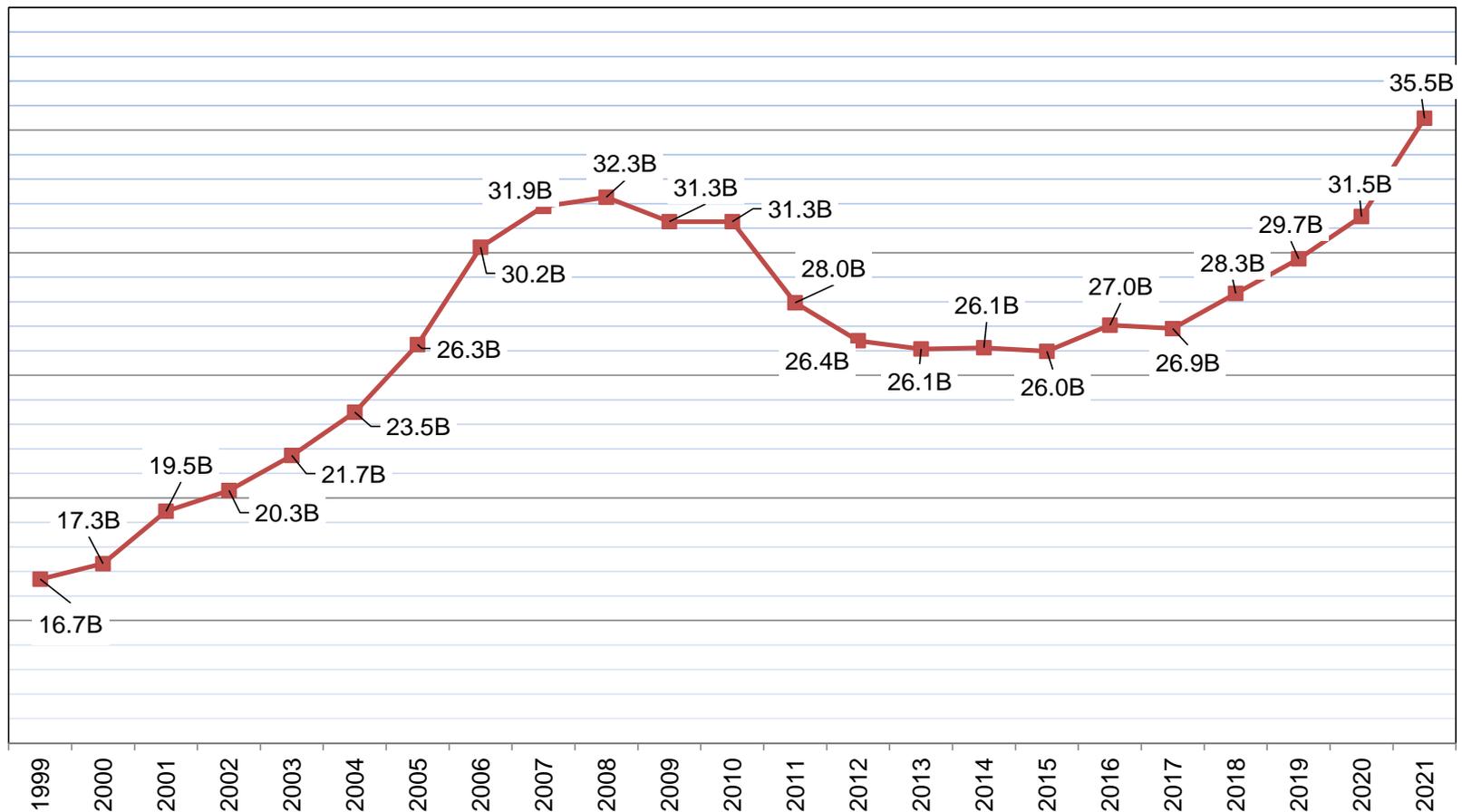
<b>Assessor Staff Count &amp; Percentages</b>	
Authoriuzed Staff	47
Current Staff	35
Vacant Positions	12
<b>Vacancy Percentage</b>	<b>26%</b>
Male	51%
Female	49%
Hispanic	6%
African American	34%
Asian	0%
City resident	66%
Eligible to Retire: Within 5 Years	11%
Eligible to Retire: Now	9%
Eligible to Retire: This Year	3%
<b>Total in Next 5 Years</b>	<b>24%</b>

# Net New Construction



# Equalized Value

Equalized Value - Milwaukee  
per Wisconsin Department of Revenue



# Equalized Value (Continued)

