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## Bradley J. Kalscheur

Partner  
Sub-Group Leader, Wealth Planning

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### Related Practices

- [Corporate](#)
- [Wealth Planning](#)
- [Tax](#)

### Education

- Marquette University Law School, Juris Doctor (J.D.), *cum laude*, 1995; Recipient of the American Jurisprudence Awards for Corporate Tax, Estate and Gift Tax, Partnership Tax, Marital Property, and the Joseph I. Swietlik Scholarship for highest achievement in tax classes
- Marquette University, Bachelor of Science (B.S.), *cum laude*, Accounting, 1989; Beta Gamma Sigma and Alpha Sigma Nu, the National Jesuit Honor Society
- Certified Public Accountant (CPA)

### Admissions

- Wisconsin
- United States District Court, Eastern District of Wisconsin
- United States District Court, Western District of Wisconsin
- United States Tax Court

### - Overview

Brad's practice includes all areas of estate and business succession planning. He serves as a trusted advisor to individuals, families, and companies seeking to cost-effectively structure or transfer business. Clients value Brad's responsiveness, particularly his ability to help understand complex property and tax law concepts. His background as a certified public accountant (CPA) provides him with a valuable perspective in counseling through financial matters.

His practice includes:

- Estate planning
- Business succession planning
- Charitable planning
- Trust and estate administration

### Experience

+ Highlights of Brad's wealth preservation practice include:

- Assisted with intergenerational transfers of closely held businesses, maintaining the value of the companies while minimizing tax implications for both the older and junior generations
- Helped clients use increased tax exemptions to effectively transfer assets for the benefit of the family. Created tax efficient trusts to purchase business interests in order to reduce the estate of business owner/seller.



## Community Involvement +

- Board of Directors, Vivent Health, 2014-present
- Board of Directors, Goodwill Industries of Southeastern Wisconsin, 2015-present
- Board of Directors, Milwaukee Public Library Foundation, 2016-Present
- Member, Marquette University College of Business Administration Leadership Council, 2018-present
- Jesuit Partnership, Midwest Province, 2007-present
  - Chair, 2017-present
- Marquette University Business Administration Alumni Association, 1999-2011
  - National Alumni Board Representative, 2007-2011
  - President, 2005-2006
- Board of Trustees, Milwaukee Repertory Theater, 2015-2020
- Member, Marquette University Accounting Department Advisory Board, 2008-present
- Past President, Planned Giving Council of Eastern Wisconsin

## Honors &amp; Recognitions

- "Lawyer of the Year," The Best Lawyers in America®, 2020
- *The Best Lawyers in America*®, Trust and Estates, 2013-present
- *The Midwest's Best Lawyers*®, Trust and Estates, 2021
- Leaders in the Law, *Wisconsin Law Journal*, 2017
- "Wisconsin Super Lawyers" list, *Super Lawyers* magazine, 2014-present
- Marquette University Business Administration Alumni Association Service Award, 20

## Professional Activities

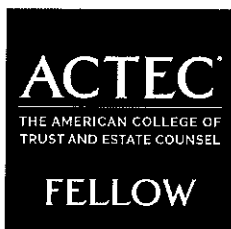
- Member, Children's Wisconsin Planned Giving Council
- Fellow, ACTEC (American College of Trust and Estate Counsel)
- Member, Milwaukee Estate Planning Association
- Member, American Bar Association
- Member, State Bar of Wisconsin
  - Past Chair, Real Property, Probate and Trust Law Section
- Member, Milwaukee Bar Association, Former Chairperson, Tax Section
- Member, Wisconsin Institute of Certified Public Accountants



## 92 Michael Best Attorneys Named The Best Lawyers In America 2021

Michael Best & Friedrich LLP is proud to announce that 92 attorneys have been selected for inclusion in *The Best Lawyers in America*® 2021 in 46 different areas of legal practice nationwide. *Best Lawyers*® is the oldest and most respected peer-review publication in the legal profession.

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## Kalscheur Selected as ACTEC Fellow

The American College of Trust and Estate Counsel has elected Bradley Kalscheur as a Fellow based on outstanding reputation, exceptional skill, and substantial contributions to the field.

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## Related News

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[Estate Planning Before Year End](#)

## NEWS

August 20, 2020  
[Ninety-Two Michael Best Attorneys Earn Top Honors in The Best Lawyers in America](#)

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[Planning with Low Interest Rates and Temporarily Reduced Asset Values](#)

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[Update on Tax Filing and Payment Deadlines](#)

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[Tax and Estate Planning Considerations in Light of the Coronavirus](#)

## PUBLICATION

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[Tax and Wealth Planning Updates re COVID-19](#)



**PUBLICATION**

February 25, 2020  
[Top Issues in 2020: Wealth Planning](#)

**NEWS**

January 23, 2020  
[Wealth Planning Partner Amy Kiiskila Rejoins Michael Best in Waukesha](#)

**NEWS**

December 6, 2019  
[Michael Best Partner Bradley Kalscheur Selected as ACTEC Fellow](#)

**NEWS**

August 15, 2019  
[Michael Best Attorneys Named The Best Lawyers in America© 2020](#)

**EVENT**

June 14, 2019  
[Avoid the Family Feud: Successful Transfers of Closely Held Construction Companies](#)

**NEWS**

November 30, 2018  
[Wealth Management: Economic uncertainty and tax law changes require changes in investment strategies and estate planning](#)

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