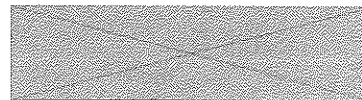




**Jose R. Freyre, MBA, AAMS**  
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## **ABOUT JOSE**

Jose Freyre is a Financial Consultant with our downtown Milwaukee office. He provides comprehensive financial and investment planning services to individual clients as well as corporations and non-profits.

## **EXPERIENCE**

Prior to joining A.G. Edwards, Jose spent 13 years in the management consulting industry advising Fortune 500 companies in the areas of finance, operations, and merger and acquisitions. He also has experience as an entrepreneur having founded a consulting firm that focused on helping business owners prepare for the sale of their business. Prior to his corporate career, Jose served in the U.S. Navy's submarine fleet onboard the USS Daniel Webster.

## **EDUCATION**

Jose received an MBA in Finance from Loyola University Chicago's Graduate School of Business and a BS in Business Administration from Cardinal Stritch University. He was admitted to the Beta Gamma Sigma Honor Society due to his high scholastic achievement during graduate school. He holds the Accredited Asset Management Specialist (AAMS) designation from the College for Financial Planning in addition to his securities and insurance licenses.

## **PERSONAL**

Jose and his wife Julie, a speech language pathologist for Milwaukee Public Schools, live in the Washington Heights neighborhood of Milwaukee. During his spare time he enjoys tennis, golf, and riding his Harley-Davidson.

Jose is involved with several local organizations such as the Metro Milwaukee Area Chamber of Commerce and the Hispanic Professionals of Greater Milwaukee. He is a board member of Cardinal Stritch University's alumni association and is a member of the finance committee for the United Community Center.