

City of Milwaukee

Office of the City Clerk

City Hall, Room 205

Milwaukee, Wisconsin

Notice of Disallowance of Claim

(Pursuant to Secs. 74.35 or 74.37 Wis. Stats.)

Grant Thorton, LLP
Donald Lippert, Jr.
100 E Wisconsin Ave #2100,
Milwaukee, WI 53202

You are hereby notified that the Common Council of the City of Milwaukee has duly disallowed the claim(s) filed by you. No action on your claim against the City of Milwaukee may be brought after ninety (90) days from the date of service of this Notice of Disallowance. Please see enclosed "2017 Tax Assessment Claims for the 2016 Tax Year" Claims for Excessive Assessment. Highlighted area(s) refer to your claim(s).

FILE NUMBER 161462

Regarding: Property Assessment Claim

Claim Disallowed on: March 1, 2017

Dated this 21st day of March, 2017

James R. Owczarski

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Donald Lippert, Jr.

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City of Milwaukee

Office of the City Clerk

200 E. Wells Street

Milwaukee, Wisconsin 53202

Certified Copy of Resolution

FILE NO: 161462

Title:
Resolution authorizing the denial of claims for alleged unlawful and alleged excessive tax assessments filed with the City of Milwaukee.

Body:
Whereas, On or before January 31, 2017, the claimants filed with the City Clerk claims under the provisions of Wis. Stat. §§ 74.35 and 74.37; and

Whereas, The claimants and their claims are identified in the file entitled "2017 Claims for 2016 Tax Year"; and

Whereas, The claimants allege that their property was unlawfully or excessively taxed; and

Whereas, The City Assessor has investigated the claims and deemed the assessment and collection of these taxes lawful and not excessive or otherwise improper; now, therefore, be it

Resolved, By the Common Council of the City of Milwaukee that the identified claims filed with the City under Wis. Stat. §§ 74.35 and 74.37, be denied, and that claimants be notified of this determination by the City Clerk.

I, James R. Owczarski, City Clerk, do hereby certify that the foregoing is a true and correct copy of a(n) Resolution Passed by the COMMON COUNCIL of the City of Milwaukee, Wisconsin on March 1, 2017.



A handwritten signature in cursive script, appearing to read "James R. Owczarski".

March 21, 2017

2017 Tax Assessment Claims for the 2016 Tax Year

Parcel No.	Claim Type	Owner	Property Location	2016 Assessed Amount	Owner's FMV Opinion	Claim Amt Per Claimant's Calculation	Claimant's Agent
360-1658-110-5	Assessment Problems-74.37	Todd D. Fogal Revocable Trust	601 E. Ogden Avenue, Milwaukee, WI	1,950,900.00	1,475,000.00	13,660.42	Nicholas J. Boerke, von Briesen & Roper, S.C.
392-2077-5	Assessment Problems-74.37	MH Exchange, LLC	1301 N. Edison Street, Milwaukee, WI	3,079,200.00	1,500,000.00	47,270.77	Nicholas J. Boerke, von Briesen & Roper, S.C.
319-1431-000	Assessment Problems-74.37	RJ 1800, LLC	2310 N. Oakland Avenue, Milwaukee, WI	5,396,000.00	4,000,000.00	40,936.83	Nicholas J. Boerke, von Briesen & Roper, S.C.
397-0201-000-8, 397-0541-100-3, 397-0141-100-9	Assessment Problems-74.37	Haggers Mail, LLC	161 W Wisconsin Ave, Milwaukee, WI 275 W Wisconsin Ave, Milwaukee, WI 223-233 W Wisconsin Ave, Milwaukee, WI	5,316,600.00	4,460,000.00	26,029.97	Nicholas J. Boerke, von Briesen & Roper, S.C.
397-0531-2;	Assessment Problems-74.37	Milwaukee Parking JV Owner I, LLC	176 W Michigan Street, Milwaukee, WI	9,134,800.00	4,756,000.00	132,672.83	Nicholas J. Boerke, von Briesen & Roper, S.C.
397-0132-3	Assessment Problems-74.37	George Bockl & Joseph Bernstein	615 N. 2nd Street, Milwaukee, WI	3,733,000.00	2,916,800.00	24,836.70	Nicholas J. Boerke, von Briesen & Roper, S.C.
392-1102-1	Assessment Problems-74.37	RAT Reuss Federal Plaza, LLC	316 N. Milwaukee Street, Milwaukee, WI	28,314,000.00	27,900,000.00	12,546.49	Nicholas J. Boerke, von Briesen & Roper, S.C.
361-0664-113-1	Assessment Problems-74.37	Metropolitan Associates	310 W. Wisconsin Avenue, Milwaukee, WI	11,049,000.00	9,736,000.00	37,689.47	Nicholas J. Boerke, von Briesen & Roper, S.C.
598-9980-222-X	Assessment Problems-74.37	Metropolitan Associates	5623-4575 S. 23rd Street, Milwaukee, WI	3,732,000.00	3,450,500.00	8,080.53	Nicholas J. Boerke, von Briesen & Roper, S.C.
513-9952-112-6	Assessment Problems-74.37	Oklahoma at 58th St. Co.	5634 W. Oklahoma Avenue, Milwaukee, WI	3,877,000.00	2,800,900.00	30,888.76	Nicholas J. Boerke, von Briesen & Roper, S.C.
532-0222-110-2	Assessment Problems-74.37	Metropolitan Associates FKA Metropolitan Holding Co.	3701-3831 W. Oklahoma Avenue, Milwaukee, WI	17,457,000.00	12,987,300.00	128,300.01	Nicholas J. Boerke, von Briesen & Roper, S.C.
553-0501-111-7;			3801-3831 S. Miner Street				
553-0605-110-4;			3889 S. Miner Street				
553-0701-2	Assessment Problems-74.37	Metropolitan Associates and 27th & Loomis Development	2802 W. Howard Avenue	15,428,000.00	14,017,800.00	40,479.94	Nicholas J. Boerke, von Briesen & Roper, S.C.
570-9994-114-8;	Assessment Problems-74.37	Metropolitan Associates FKA Howard + 76th Holding Co.	3943-3979 S. 76th Street, Milwaukee, WI	1,520,000.00	1,235,000.00	8,180.80	Nicholas J. Boerke, von Briesen & Roper, S.C.
570-0511-0	Assessment Problems-74.37	Metropolitan Associates	7704-7710 W. Waterford Avenue, Milwaukee, WI	921,000.00	616,700.00	8,734.71	Nicholas J. Boerke, von Briesen & Roper, S.C.
223-9999-110-6	Assessment Problems-74.37	Lots of Luck, LLC	806 W. Wells Street, Milwaukee, WI	1,367,300.00	833,400.00	15,325.20	Nicholas J. Boerke, von Briesen & Roper, S.C.
361-0625-1	Assessment Problems-74.37	Thanks A-Lot, LLC	843-863 N. Plankinton Avenue, Milwaukee, WI	1,703,000.00	1,190,000.00	6,297.71	Nicholas J. Boerke, von Briesen & Roper, S.C.
392-0202-7	Assessment Problems-74.37	Bay Development Co., LLC	6003-6045 N. Teutonia Avenue, Milwaukee, WI	781,400.00	562,000.00	35,171.18	Nicholas J. Boerke, von Briesen & Roper, S.C.
159-0061-110	Assessment Problems-74.37	Towne Realty, Inc.	751 N. Plankinton Avenue, Milwaukee, WI	4,728,000.00	3,572,100.00	4,851.08	Nicholas J. Boerke, von Briesen & Roper, S.C.
392-0001-111-6	Assessment Problems-74.37	George Bockl & Joseph Bernstein	250 N. 2nd Street, Milwaukee, WI	1,082,000.00	913,000.00	2,142.66	Nicholas J. Boerke, von Briesen & Roper, S.C.
392-0991-8	Assessment Problems-74.37	Warehouse 170, LLC	172 S. Water Street, Milwaukee, WI	128,800.00	51,520.00	2,142.66	Nicholas J. Boerke, von Briesen & Roper, S.C.
428-0242-000	Assessment Problems-74.37	Joseph/GerCap Triangle, LLC	139 N. Broadway, Milwaukee, WI	4,529,400.00	2,815,300.00	52,011.03	Nicholas J. Boerke, von Briesen & Roper, S.C.
392-1736-000	Assessment Problems-74.37	Lewis Center, LLC	620 E. Clybourn Street, Milwaukee, WI	2,981,500.00	2,000,000.00	26,173.28	Nicholas J. Boerke, von Briesen & Roper, S.C.
396-0482-000	Assessment Problems-74.37	Levin Funds, LLC	700 S. Water Street, Milwaukee, WI	6,229,000.00	3,500,000.00	78,333.83	Nicholas J. Boerke, von Briesen & Roper, S.C.
429-0040-100-5	Assessment Problems-74.37	Beam House Apartments, LLC	625 W. Freshwater Way, Milwaukee, WI	1,407,000.00	800,000.00	20,539.90	Nicholas J. Boerke, von Briesen & Roper, S.C.
427-0592-6	Assessment Problems-74.37	Tannery Remnants, LLC	640 W. Freshwater Way, Milwaukee, WI	1,506,000.00	800,000.00	20,265.18	Nicholas J. Boerke, von Briesen & Roper, S.C.
428-0594-7	Assessment Problems-74.37		725-777 W. Freshwater Way, Milwaukee, WI				
427-0591-0;			615 W. Freshwater Way, Milwaukee, WI				
428-1021-6;			310 W. Freshwater Way, Milwaukee, WI				
428-1024-2;			330 W. Freshwater Way, Milwaukee, WI				
428-1051-X;			360 W. Freshwater Way, Milwaukee, WI				
428-1052-5;			432 W. Freshwater Way, Milwaukee, WI				
428-0322-114-0;			223 W. Oregon Street, Milwaukee, WI				
428-0322-113-2			305 S. 3rd Street, Milwaukee, WI				
428-1061-4	Assessment Problems-74.37	Building 41, LLC	425 W. Freshwater Way, Milwaukee, WI	11,480,900.00	2,925,000.00	269,940.84	Nicholas J. Boerke, von Briesen & Roper, S.C.
457-1352-000	Assessment Problems-74.37	4000 W. Burnham, LLC	4000 W. Burnham Street, Milwaukee, WI	5,258,000.00	3,366,322.00	54,299.00	Don M. Mills, Reinhart Boerner Van Deuren, S.C.

Parcel No.	Claim Type	Owner	Property Location	2016 Assessed Amount	Owner's FMV Opinion	Claim Amt Per Claimant's Calculation	Claimant's Agent
396-0501-000	Assessment Problems-74.37	JSWD WI Venture I, LLC	550 N. Van Buren Street, Milwaukee, WI	4,487,400.00	2,404,516.00	59,788.00	Don M. Mills, Reinhart Boerner Van Deuren, S.C.
274-0301-000; 274-0309-000; 274-0307-100	Assessment Problems-74.37	3839 Humboldt, LLC; 3863 Humboldt, LLC; 3869 Humboldt, LLC	3839 N. Humboldt Boulevard, Milwaukee, WI 3859-3862 N. Humboldt Boulevard, Milwaukee, WI 3869 N. Humboldt Boulevard, Milwaukee, WI	3,099,300.00	800,000.00	66,876.00	Don M. Mills, Reinhart Boerner Van Deuren, S.C.
362-0472-000	Assessment Problems-74.37	Milwaukee Block 10 Properties, LLC; Milwaukee River Hotel, LLC	1220-1240 N. Old World Third Street, Milwaukee, WI	18,491,300.00	12,022,579.00	237,741.00	Don M. Mills, Reinhart Boerner Van Deuren, S.C.
392-2961-000	Assessment Problems-74.37	JSWD Commerce, LLC	736 N. 4th Street, Milwaukee, WI	13,721,000.00	5,000,000.00	255,811.00	Don M. Mills, Reinhart Boerner Van Deuren, S.C.
3196-1871-000; 434-2381-000	Assessment Problems-74.37	Walgreen Co.	2950 N. Oakland Avenue, Milwaukee, WI 2625 W. National Avenue, Milwaukee, WI	5,889,700.00	3,700,000.00	66,910.00	Don M. Mills, Reinhart Boerner Van Deuren, S.C.
396-0502-000; 392-1529-110	Assessment Problems-74.37	U.S. Bank National Association	716 E. Clybourn, Milwaukee, WI	185,192,000.00	98,259,300.00	2,603,058.00	Don M. Mills, Reinhart Boerner Van Deuren, S.C.
255-9998-100	Assessment Problems-74.37	Securant Bank & Trust, Milwaukee Western Bank	6001 W. Capitol Drive, Milwaukee, WI	2,339,000.00	851,199.00	42,677.00	Don M. Mills, Reinhart Boerner Van Deuren, S.C.
362-0509-000	Assessment Problems-74.37	Brewery House, LLC	1203 N. 10th Street, Milwaukee, WI	13,403,000.00	8,750,000.00	143,154.00	Don M. Mills, Reinhart Boerner Van Deuren, S.C.
036-0011-100	Assessment Problems-74.37	Buckeye Terminals, LLC	9101-9115 N. 107th Street, Milwaukee, WI	14,450,000.00	10,000,000.00	127,709.00	Eric J. Hatchell, Foley & Lardner, LLP
002-0032-100-6	Assessment Problems-74.37	CITGO Petroleum Corporation	9235 N. 107th Street, Milwaukee, WI	12,829,000.00	1,623,255.00	321,000.00	Joseph A. Pickart, Husch Blackwell
002-9996-210-5; 002-0071-110-6	Assessment Problems-74.37	U.S. Venture, Inc.	9125 N. 107th Street, Milwaukee, WI 9401-9521 N. 107th Street, Milwaukee, WI	37,748,000.00	4,854,535.00	944,000.00	Joseph A. Pickart, Husch Blackwell
319-1372-000	Assessment Problems-74.37	Columbia St. Mary's	2311 N. Prospect Avenue, Milwaukee, WI	19,651,000.00	10,480,200.00	274,730.81	Kristina E. Somers, Reinhart Boerner Van Deuren, S.C.
360-1861-000; 360-1862-000	Assessment Problems-74.37	Park East Two, LLC; Park East Development, LLC; Park East Holdings, LLC	1425-1445 N. Jefferson Street, Milwaukee, WI; 1437 N. Jefferson Street, Milwaukee, WI	17,890,000.00	15,600,000.00	82,836.00	Don M. Mills, Reinhart Boerner Van Deuren, S.C.
396-0471-000	Assessment Problems-74.37	Wisconsin & Milwaukee Hotel, LLC	323 E. Wisconsin Avenue, Milwaukee, WI	40,380,000.00	13,900,000.00	775,325.00	Don M. Mills, Reinhart Boerner Van Deuren, S.C.
318-0081-120	Assessment Problems-74.37	Duke Realty Limited Partnership	2350 N. Lake Drive, Milwaukee, WI	39,011,000.00	23,568,400.00	469,032.04	Kristina E. Somers, Reinhart Boerner Van Deuren, S.C.
688-0111-000	Assessment Problems-74.37	Lindner Terminals, LLP; Scott C. Lindner, LLC; RLT 6, LLC; CUL 6, LLC; Gregg C. Lindner, LLC; Roma Properties, LLC					
407-9996-110-7	Assessment Problems-74.35	Wisconsin Lutheran High School	6055 S. 6th Street, Milwaukee, WI	7,813,000.00	4,900,000.00	88,987.00	Jon D. Becker, Becker Real Estate Law
9315-0575	Assessment Problems-74.35	Blue Line Rental, LLC	8041 W. Blue Mound Road, Milwaukee, WI	1,119,500.00	EXEMPT	32,056.65	Jennifer H. Jin, Husch Blackwell
365-0831-000	Assessment Problems-74.37	Badger Housing, LLC; Vision Forward Association, Incorporated	12311 W. Silver Spring Drive, Milwaukee, WI	6,116,403.00	44,182.00	174,296.95	Donald Lipbert, Jr., Grant Thornton, LLP
462-0695-120	Assessment Problems-74.37	La Corona Apartments, LLC	920 N. Hawley Road, Milwaukee, WI	2,027,000.00	1,360,000.00	19,754.00	Douglas A. Passerelli, Reinhart Boerner Van Deuren, S.C.
359-0255-000	Assessment Problems-74.37	Farwell Studio Apartments, LLC	1655 S. 3rd Street, Milwaukee, WI	1,810,000.00	1,500,000.00	9,198.00	Douglas A. Passerelli, Reinhart Boerner Van Deuren, S.C.
9302-0754	Assessment Problems-74.37	Johnson Controls, Inc.	1531-1535 N. Farwell Avenue, Milwaukee, WI	1,022,000.00	850,000.00	5,203.00	Douglas A. Passerelli, Reinhart Boerner Van Deuren, S.C.
			300 E. Citation Way, Milwaukee, WI	3,700,190.00	2,700,190.00	27,000.00	Todd R. Barron, Barron Corporate Tax Solutions
			TOTALS:	\$606,279,593.00	\$338,348,998.00	7,987,528.89	