



Office of the Comptroller

March 17, 2008

W. Martin Morics, C.P.A.
Comptroller

Michael J. Daun
Deputy Comptroller

John M. Egan, C.P.A.
Special Deputy Comptroller

Craig D. Kammholz
Special Deputy Comptroller

Ms. Marianne Walsh
Legislative Reference Bureau
City Clerk
200 East Wells Street – B4
Milwaukee WI 53202

RE: Police Department IT Consulting Contracts Email Request of 03-14-08

Dear Ms. Walsh:

Per your email request of March 14, 2008, you requested my staff to identify any expenditure for Police Department information technology consulting services paid to John Louzecky or Mark A. Meyer. Our research was to cover the time period 2003 through 2008 to-date.

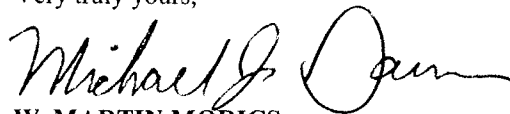
Our analysis indicated expenditures paid to Mark A. Meyer during 2003 through 2005, totaled \$5,044.94. These expenditures were authorized departmental expenditures for travel related expenses incurred as a City employee.

Payments paid from 2004 through 2008 to date to John Louzecky Consulting LLC consisted of two purchase orders. Purchase Order #E0000004804 for services commencing 07/01/04 through 03/31/07 was issued as an exception to bid-sole source contract. The purchase order was for consulting services on the WIBRS/RMS project. Services were to provide professional coordination and technical advice regarding project schedules, deliverables and budgets; assist in oversight for RMS coding classifications for incident based reporting, provide advisory consulting to the Milwaukee Police Department project director or designee regarding coding and reporting structures, operating efficiencies and methodology regarding law enforcement processes. This contract had five amendments with a final contract and payments of \$416,000. The second contract (#B0000007497) for the Period 10/01/07 through 09/30/08 was issued pursuant to a bid for a total of \$175,000.00. Payments applied to this contract through today were \$93,206.00. This vendor contract for records management integration and Wisconsin incident based reporting has an option to extend for four additional one year periods upon mutual consent.

Attached are several print screens of the above indicated purchase orders' edit comments and contract activities panels in the PeopleSoft Financials system. Further details associated with the procurement of these contracts are not available from this Office and should be addressed to the Department of Administration, Business Operations.

If you need additional information, please let us know.

Very truly yours,


W. MARTIN MORICS
Comptroller

WMM: BL:
Attachments (16 pages)



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Contract

SetID: CIMIL Status: Closed
Contract ID: E0000004804

Process Option: Purchase Order

[Edit Comments](#)

[Activity Log](#)

Vendor: LOUZ JOHN-001

[Contract Activities](#)

[Document Status](#)

Vendor ID: 0001055284 JOHN LOUZECKY CONSULTING LLC

[Primary Contact Info](#)

[Contract Thresholds](#)

Begin Date: 07/01/2004

Amount Summary

Expire Date: 03/31/2007

Maximum Amount: 416,000.00 USD

Currency: USD CRRNT

Total Line Released Amount: 0.00

Primary Contact:

Open Item Amount Released: 390,425.00

Vendor Contract Ref: 331 POLICE

Description: VSC CONSULTANT SERVICES

Total Released Amount: 390,425.00

Master Contract ID:

Remaining Amount: 25,575.00

Tax Exempt A-245518

Remaining Percent: 6.15

Allow Multicurrency PO

Allow Open Item Reference

Must Use Contract Rate Date

Corporate Contract

Adjust Vendor Pricing First

Rate Date: 06/30/2004

Lock Chartfields

Price Can Be Changed on Order

Local intranet

100%

Description: VSC CONSULTANT SERVICES **Total Released Amount:** 390,425.00
Master Contract ID: **Remaining Amount:** 25,575.00
 Tax Exempt A-245518 **Remaining Percent:** 6.15

PO Defaults [PO Open Item Pricing](#) **Dispatch Method:** Print [Dispatch](#)

Allow Multicurrency PO Allow Open Item Reference Must Use Contract Rate Date
 Corporate Contract Adjust Vendor Pricing First **Rate Date:** 06/30/2004
 Lock Chartfields Price Can Be Changed on Order

Add Item from

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Lines [Customize](#) | [Find](#) | [View All](#) |

[Details](#) | [Order By Amount](#) | [Item Information](#) | [Default Schedule](#) | [Release Amounts](#) | [Release Quantities](#) |

Line	Item	Description	UOM	Category	Incl Rel
1					

[View Category Hierarchy](#) [Category Search](#)



Maintain Contracts

Header Comments

SetID: CIMIL Contract ID: E0000004804

Retrieve Active Comments Only

Sort Method: Comment Time Stamp Sort Sequence: Ascending

Comments Find | View 1 First 1-3 of 3 Last

Copy Standard Comments Comment Status: Active

Send to Vendor Shown at Receipt Shown at Voucher Copy to Purchase Order

Attachment

From -> CNT CIMIL-E0000004804

Copy Standard Comments Comment Status: Active

1000004 AMENDMENT #4 INCREASED THE ESTIMATED TOTAL VALUE OF THE CONTRACT BY

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Maintain Contracts

Header Comments

SetID: CIMIL Contract ID: E0000004804

 Retrieve Active Comments Only[Retrieve](#)

Sort Method: Comment Time Stamp

Sort Sequence: Ascending

[Sort](#)

Comments

[Find | View All](#)

First

2 of 3

[Last](#)

Copy Standard Comments

Comment Status: Active

[Inactivate](#)

10/20/04 AMENDMENT #1 INCREASED THE ESTIMATED TOTAL VALUE OF THE CONTRACT BY \$39,000.00 (390 HOURS X \$100.00 HOUR) FROM \$25,000.00 TO \$64,000.00. (MDRZEW)

4/21/05 - AMENDMENT #2 INCREASE THE ESTIMATED DOLLAR AMOUNT OF THE CONTRACT BY \$72,000.00 AND EXTEND THE TIME OF PERFORMANCE UNTIL 12/31/05.

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From -> CNT CIMIL-E0000004804

[OK](#)[Cancel](#)[Refresh](#)

Local intranet

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Comment Status: Active

Print All

10/20/04 AMENDMENT #1 INCREASED THE ESTIMATED TOTAL VALUE OF THE CONTRACT BY \$39,000.00 (390 HOURS X \$100.00 HOUR) FROM \$25,000.00 TO \$64,000.00. (MDRZEW)

4/21/05 - AMENDMENT #2 INCREASE THE ESTIMATED DOLLAR AMOUNT OF THE CONTRACT BY \$72,000.00 AND EXTEND THE TIME OF PERFORMANCE UNTIL 12/31/05.

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Associated Document

Attachment

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Comment Status: Active

Print All

3/13/07 CHANGE ORDER #5 INCREASED THE ESTIMATED TOTAL VALUE OF THE CONTRACT BY \$30,000.00 FROM \$386,000.00 TO \$416,000.00. MD

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From -> CNT CIMIL-E0000004804

Copy Standard Comments

Comment Status: Active

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12/12/05 - AMENDMENT #3 TO INCREASE THE ESTIMATED DOLLAR AMOUNT OF THE CONTRACT BY \$125,000.00 FROM \$136,000.00 TO \$261,000.00 AND EXTEND THE TERM OF THE CONTRACT THROUGH 06/30/06. THIS IS NECESSARY TO FACILITATE THE COMPLETION OF THE REMAINING COMPLEX PHASES OF THE PROJECT. (AHALEY) (REQ.6108 APPLIES)

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3/13/07 CHANGE ORDER #5 INCREASED THE ESTIMATED TOTAL VALUE OF THE CONTRACT BY \$30,000.00 FROM \$386,000.00 TO \$416,000.00. MD

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Comment Status: Active

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AMENDMENT #4 (REQ. 6551 APPLIES) - INCREASE THE ESTIMATED DOLLAR AMOUNT OF THE CONTRACT BY \$125,000.00 FROM \$261,000.00 TO \$386,000.00 AND EXTEND THE TERM OF THE CONTRACT THROUGH 03/31/07. THE MPD WOULD LIKE TO CAPITALIZE ON THE CONSULTANT'S KNOWLEDGE OF THE RECORDS AND MANAGEMENT SYSTEM AND RELATED COMPUTER SUBSYSTEMS. THE CONSULTANT WILL ASSIST IN PROJECT MANAGEMENT AND INTEGRATION OF

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Comment Status: Active

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3/13/07 CHANGE ORDER #5 INCREASED THE ESTIMATED TOTAL VALUE OF THE CONTRACT BY \$30,000.00 FROM \$386,000.00 TO \$416,000.00. MD

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CONTRACT THROUGH 03/31/07. THE MPD WOULD LIKE TO CAPITALIZE ON THE CONSULTANT'S KNOWLEDGE OF THE RECORDS AND MANAGEMENT SYSTEM AND RELATED COMPUTER SUBSYSTEMS. THE CONSULTANT WILL ASSIST IN PROJECT MANAGEMENT AND INTEGRATION OF THE EARLY INTERVENTION MODULE INTO EXISTING COMPUTER SYSTEMS, INCLUDING RMS AND FMIS. (AFORNAL)

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3/13/07 CHANGE ORDER #5 INCREASED THE ESTIMATED TOTAL VALUE OF THE CONTRACT BY \$30,000.00 FROM \$386,000.00 TO \$416,000.00. MD

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Attachment

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Contract Activities

[Home](#)[Add to Favorites](#)[Sign out](#)

SetID: CIMIL

Contract ID: E0000004804

Activities[Customize](#) | [Find](#) | [View All](#) |

First 1-2 of 2 Last

<u>Due Date</u>	<u>Done</u>	<u>Comments</u>
1 10/20/2004	<input type="checkbox"/>	<p>10/20/04 AMENDMENT #1 INCREASED THE ESTIMATED TOTAL VALUE OF THE CONTRACT BY \$39,000.00 (390 HOURS X \$100.00 HOUR) FROM \$25,000.00 TO \$64,000.00. (MDRZEW)</p> <p>VENDOR SERVICE CONTRACT FOR CONSULTING SERVICES FOR UP TO 250 HOURS FOR THE WIBRS/RMS PROJECT TO COMMENCE ON JULY 1, 2004 THROUGH JUNE 30, 2005, WHICH WILL PROVIDE PROFESSIONAL COORDINATION AND TECHNICAL ADVICE REGARDING PROJECT SCHEDULES, DELIVERABLES AND BUDGETS, ASSIST IN OVERSIGHT FOR RMS CODING CLASSIFICATIONS FOR INCIDENT BASED REPORTING, PROVIDE ADVISORY CONSULTING TO THE MILWAUKEE POLICE DEPARTMENT PROJECT DIRECTOR OR DESIGNEE REGARDING CODING AND REPORTING STRUCTURES, OPERATING EFFICIENCIES AND METHODOLOGY REGARDING LAW ENFORCEMENT PROCESSES.</p>
2 06/30/2004	<input type="checkbox"/>	<p>BILLING TO BE ON A MONTHLY BILLING @ \$100.00/HOUR</p> <p>THE ESTIMATED MAXIMUM COMPENSATION SHALL NOT EXCEED: \$25,000.00</p> <p>CONTACT PERSON/TELEPHONE #: JOHN LOUZECKY @ 414-475-8409</p> <p>TO BE IN ACCORDANCE WITH THE TERMS AND CONDITIONS AS SET FORTH IN CONTRACT #E0000004804</p> <p>PURCHASING AGENT: AILEEN HALEY @ X3506</p> <p>PAYMENT TERMS: PROMPT</p>

Local intranet

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Contract

SetID: CIMIL Status: Approved
 Contract ID: B0000007497

Header

Process Option:	General Contract	Edit Comments	Activity Log
Vendor:	LOUZ JOHN-001	Contract Activities	Document Status
Vendor ID:	0001055284 JOHN LOUZECKY CONSULTING LLC	Primary Contact Info	Contract Thresholds
Begin Date:	10/01/2007	Contract Summary	
Expire Date:	09/30/2008	Maximum Amount:	175,000.00 USD
Currency:	USD CRRNT	Total Line Released Amount:	0.00
Primary Contact:		Open Item Amount Released:	93,296.00
Vendor Contract Ref:	331 POLICE	<hr/>	
Description:	VSC RECORDS MGMT INTEGRATION	Total Released Amount:	93,296.00
Master Contract ID:		Remaining Amount:	81,704.00
<input checked="" type="checkbox"/> Tax Exempt	A-245518	Remaining Percent:	46.69

Contract Settings

<input checked="" type="checkbox"/> Allow Multicurrency PO	<input checked="" type="checkbox"/> Allow Open Item Reference	<input type="checkbox"/> Must Use Contract Rate Date
<input checked="" type="checkbox"/> Corporate Contract	<input type="checkbox"/> Adjust Vendor Pricing First	Rate Date: 09/17/2007
<input type="checkbox"/> Lock Chartfields	<input checked="" type="checkbox"/> Price Can Be Changed on Order	

[Home](#)[Add to Favorites](#)[Sign out](#) Allow Multicurrency PO Allow Open Item Reference Must Use Contract Rate Date Corporate Contract Adjust Vendor Pricing First

Rate Date: 09/17/2007

 Lock Chartfields Price Can Be Changed on Order[PO Defaults](#)[PO Open Item Pricing](#)

Dispatch Method: Print

[Dispatch](#)[Vendor Contract Options](#)

Invoice Number:

Gross Amount:

0.00 USD

AP Business Unit:

Freight Amount:

0.00

Accounting Template:

Sales Tax Amount:

0.00

Payment Terms ID:

VAT Amount:

0.00

Basis Dt Type:

Misc. Amount:

0.00

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Maintain Contracts

Header Comments



SetID: CIMIL Contract ID: B0000007497

Retrieve Active Comments Only

Sort Method: Comment Time Stamp Sort Sequence: Ascending

Comments Find | View All First  1 of 1  Last

Copy Standard Comments Comment Status: Active

VENDOR SERVICE CONTRACT FOR RECORDS MANAGEMENT INTEGRATION AND WISCONSIN INCIDENT BASED REPORTING FOR THE PERIOD OCTOBER 1, 2007 THROUGH SEPTEMBER 30, 2008 WITH THE OPTION TO EXTEND FOR FOUR ADDITIONAL ONE YEAR PERIODS UPON MUTUAL CONSENT. 


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Attachment ID: 251981
Attachment Email

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Header Comments

SetID: CIMIL Contract ID: B0000007497

Retrieve Active Comments Only

[Retrieve](#)

Sort Method: Comment Time Stamp

Sort Sequence: Ascending

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Comments

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First 1 of 1 Last

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MAXIMUM COMPENSATION NOT TO EXCEED \$175,000.00

HOURLY RATE - \$112.00/HOUR

CONTACT PERSON/TELEPHONE: JOHN LOUZECKY 282.0008

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Associated Documents

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Maintain Contracts

Header Comments

SetID: CIMIL Contract ID: B0000007497

Retrieve Active Comments Only

Retrieve

Sort Method: Comment Time Stamp

Sort Sequence: Ascending

Sort

Comments

Find | View All

First

1 of 1

Last

Copy Standard Comments

Comment Status: Active

Inactivate

CONTACT PERSON/TELEPHONE: JOHN LOUZECKY 282-0998

TERMS OF PAYMENT: PROMPT

TO BE IN ACCORDANCE WITH THE TERMS AND CONDITIONS AS SET FORTH IN CONTRACT

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New

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Email

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OK

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Maintain Contracts

Header Comments

SetID: CIMIL Contract ID: B0000007497

Retrieve Active Comments Only

Sort Method: Comment Time Stamp Sort Sequence: Ascending

Comments Find | View All First Last

Copy Standard Comments Comment Status: Active

TERMS OF PAYMENT: PROMPT
TO BE IN ACCORDANCE WITH THE TERMS AND CONDITIONS AS SET FORTH IN CONTRACT
B0000007497 (RFP 0000001988). MD

Send to Vendor Shown at Receipt Shown at Voucher Copy to Purchase Order

Associated Documents

Attachment

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