

PROOF OF PUBLICATION

STATE OF WISCONSIN }  
MILWAUKEE COUNTY } S.S.

Ann Richmond, being the first duly sworn on oath, says that she is the Publisher of THE DAILY REPORTER, which is a public newspaper of general circulation, printed and published daily in the English language in the City of Milwaukee, in said county, and fully complying with the laws of Wisconsin, relating to the publication of legal notices; that the notice of which the printed one attached is a true copy, which was clipped from the said newspaper, was inserted and published in said newspaper on

**CITY OF MILWAUKEE  
NOTICE OF PUBLIC HEARING  
C. No. 39, File Number 130653  
WITH RESPECT TO NOT TO  
EXCEED \$18,000,000 OF PUBLIC  
FINANCE AUTHORITY  
EDUCATION REVENUE BONDS  
(HOPE CHRISTIAN SCHOOLS  
PROJECT) SERIES 2013**

Notice is hereby given that on Thursday, October 31, 2013, a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), will be held by the staff of the Department of City Development of the City of Milwaukee, Wisconsin (the "City") with respect to the proposed issuance by the Public Finance Authority (the "Authority") of its Education Revenue Bonds (HOPE Christian Schools Project), Series 2013 in one or more series (the "Bonds"), in an amount not to exceed \$18,000,000. The hearing will commence at 12:00 p.m., or as soon thereafter as the matter can be heard, and will be held in the first floor board room at 809 N. Broadway, Milwaukee, Wisconsin 53202.

The Bonds are expected to be issued pursuant to Section 66.0304 of the Wisconsin Statutes, as amended, and the proceeds from the sale of the Bonds will be loaned to EEI Real Estate Holdings: Prima, LLC ("EEI Prima"), EEI Real Estate Holdings: Fortis, LLC ("EEI Fortis") and EEI Real Estate Holdings: Semper, LLC ("EEI Semper" and collectively with EEI Prima and EEI Fortis, the "Borrowers"), each a Wisconsin limited liability company whose sole member is Educational Enterprises, Inc. ("EEI"), a Wisconsin nonprofit corporation and an organization described in Section 501(c)(3) of the Code, and used to finance and refinance, as applicable, the acquisition, construction, renovation, equipping and/or improvement of land and buildings located at 2345 North 25th Street (the "Prima Campus"), 3601 North Port Washington Avenue (the "Fortis Campus"), and 3040 West Capitol Drive (the "Semper Campus" and collectively with the Prima Campus and the Fortis Campus, the "Project"), in the City.

The Prima Campus, the Fortis Campus and the Semper Campus will initially be owned by EEI Prima, EEI Fortis and EEI Semper, respectively, and leased to and operated by HOPE Christian Schools Prima, LLC, HOPE Christian Schools: Fortis, LLC and HOPE Christian Schools: Semper, LLC, respectively, each a Wisconsin limited liability company whose sole member is HOPE Christian Schools, Inc. ("HOPE Schools"), a Wisconsin nonprofit corporation and an organization described in Section 501(c)(3) of the Code. EEI is also the sole member of HOPE Schools.

The Bonds will be limited obligations of the Authority payable solely from the loan repayments to be made by the Borrowers to the Authority, and certain funds and accounts established by the Indenture of Trust for the Bonds.

The hearing will provide a reasonable opportunity to be heard for persons wishing to express their views on the merits of the Project, its locations, the issuance of the Bonds or related matters. Written comments will be accepted by the Clerk of the City of Milwaukee, City Hall, 200 E. Wells Street, Room 205, Milwaukee, Wisconsin 53202, but must be received on or before the time and date of the hearing. Any persons needing special accommodations under the Americans With Disabilities Act should call at 414-286-5850 prior to the time and date of the hearing.

Dated: October 17, 2013  
JAMES OWCZARSKI,  
City Clerk

10426020/10-17

Oct. 17, 2013

Ann Richmond, Publisher

Sworn to me this 17th day of October 2013



David Ziemer

Notary Public, Milwaukee County, Wisconsin  
My Commission Is Permanent

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Customer: 10003537/City Of Milwaukee - City Clerk